

Alabama

ADDRESS	Alabama Department of Revenue Alabama Form 41PO Box 327444Montgomery, AL 36132-7444 (With Payment) Alabama Department of Revenue Alabama Form 41PO Box 327440Montgomery, AL 36132-7440 (Without Payment)
WEBSITE	http://revenue.alabama.gov/incometax/corpefilemain.cfm
EMAIL	Corporate.efile@revenue.alabama.gov , Tymecca.Pearson@revenue.alabama.gov
PHONE	(334) 242-1033
FAX	(334) 242-1030
TAX REFUND INQUIRIES	Phone: (334) 242-1033 Fax: (334) 242-1030
E-FILE MANDATE	Yes - Estates/Trusts with 20 or more beneficiaries at the end of the Estate/Trust's taxable year are mandated to e-file Alabama fiduciary income tax returns, for that calendar year and all subsequent tax years.
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	No

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS Form 8453-FDT is required for all Form 41 e-filed returns.

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 10 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI State accepts federal extension

TAX YEARS SUPPORTED N/A

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Arizona

ADDRESS	Arizona Department of RevenueP.O. Box 290701600 W. MonroePhoenix, AZ 85007
WEBSITE	https://azdor.gov/e-file-services
EMAIL	AZEfile@azdor.gov, Fiduciary@azdor.gov
PHONE	(602) 716-7809
FAX	(602) 542-4771
TAX REFUND INQUIRIES	(602)716-7809
E-FILE MANDATE	
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30 (If 1041-QFT using a Form 7004 10/15)

ACCEPTS FEDERAL EXTENSI State accepts federal extension

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://aztaxes.gov/Home/CheckRefund>

<https://azdor.gov/individual-income-tax-filing-assistance/wheres-my-refund>
N/A

To assist taxpayers and tax professionals expecting refunds, ADOR encourages tax professionals and **taxpayers to use the “Where’s My Refund” tool located here:**<https://aztaxes.gov/Home/CheckRefund>.

TAXES DUE EXPECTATIONS

<https://aztaxes.gov/Home/PaymentIndividual/>

N/A

N/A

Taxpayers may make an individual income payment online by using the payment page here:

AZTaxes.gov/Home/PaymentIndividual/.

Arkansas

ADDRESS	State Income Tax PO Box 3628 Little Rock, AR 72203-3628
WEBSITE	http://www.dfa.arkansas.gov
EMAIL	AREFILE@dfa.arkansas.gov
PHONE	(501) 682-1100 / (501) 682-7925
FAX	(501) 682-7393
TAX REFUND INQUIRIES	http://www.atap.arkansas.gov
E-FILE MANDATE	Yes
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	No

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS Yes

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 10 calendar days of receipt of the electronic acknowledgment.

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30 (If using Form AR1055-FE, 10/15)

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

www.atap.arkansas.gov

N/A

N/A

The State of Arkansas is requesting additional information this filing season in an effort to combat identity tax fraud and ensure that your hard-earned tax **refund goes to you. Providing information from your driver's license or state issued identification card will help protect your identity and could help process your return quicker. However, this is only a request. Information from your driver's license is not required, and your return will be processed without the additional information. The information is being requested solely to help protect your identity and ensure a more-secure refund**

TAXES DUE EXPECTATIONS

www.atap.arkansas.gov

N/A

N/A

Taxpayers can schedule or request an electronic tax payment for balance due returns and/or estimated tax payments by visiting our website

California

ADDRESS	e-file Coordinator, MS F-284Franchise Tax Board PO Box 1468Sacramento CA 95812-1468
WEBSITE	https://ftb.ca.gov
EMAIL	e-file.coordinator@ftb.ca.gov
PHONE	(916) 845-0353
FAX	(916) 855-5556
TAX REFUND INQUIRIES	Go to https://www.ftb.ca.gov/refund/index.asp
E-FILE MANDATE	(800) 852-5711(916) 845-6500 (outside the U.S.) N/A
OPT-OUT / WAIVER	FTB Pub. 1346X - Fiduciary returns do not fall under the individual e-file mandate at this time.
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	E-file Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper or form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
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Check	Yes
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ePayment	Yes
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SIGNATURE REQUIREMENTS	Yes - FTB 8879-FID
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PIN ALLOWED AS SIGNATUR	Yes
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PERFECTION PERIOD	5 calendar days
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REGULAR DUE DATE (12/31 Y	04/15
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EXTENDED DUE DATE (12/31	10/15
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ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.ftb.ca.gov/refund/index.asp>

N/A

N/A

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It takes normally to receive a refund - e-file: Up to 3 weeks, Paper: Up to 3 months, Some tax returns need extra review for accuracy, completeness, and to protect taxpayers from fraud and identity theft. Extra processing time may be necessary.

TAXES DUE EXPECTATIONS

[ftb.ca.gov/e-pay](https://www.ftb.ca.gov/e-pay)

N/A

N/A

Colorado

ADDRESS	Colorado Department of RevenueRoom 2061375 Sherman St.Denver, CO 80261
WEBSITE	http://www.colorado.gov/revenueonline/_/
EMAIL	dor_efileadmin@state.co.us
PHONE	303-238-7378
FAX	
TAX REFUND INQUIRIES	http://www.colorado.gov/revenueonline/_/
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS Yes. The taxpayer or representative should sign

and retain signature Document Form DR 8453F

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD 10 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSION State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.colorado.gov/pacific/tax/refund>

N/A

N/A

TAXES DUE EXPECTATIONS

www.colorado.gov/revenueonline

www.colorado.gov/pacific/tax/electronic-funds-transfer

N/A

Connecticut

ADDRESS	Department of Revenue Services 450 Columbus Blvd., Suite 1 Hartford, CT 06103
WEBSITE	https://portal.ct.gov/DRS/Individuals/Individual-Income-Tax-Portal/Estate-and-Gift-Taxes/Tax-Information#EstateTXOverview
EMAIL	Douglas.Harding@ct.gov - Please refer customer inquiries on tax questions to Tax Assistance.
PHONE	(800) 382-9463 (Connecticut calls outside the Greater Hartford) or (860) 297-5962 (call from anywhere)
FAX	(860) 297-4761
TAX REFUND INQUIRIES	https://drs.ct.gov/eservices Can visit this for process - https://portal.ct.gov/DRS/Individuals/Individual-Tax-Page/Status-of-Refund
E-FILE MANDATE	Tax return preparers who prepared 50 or more Connecticut personal income tax returns are now required to file all Connecticut personal income tax returns electronically.
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction

Estimated Payments Yes

Extension Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS Connecticut uses the federal signature form.

PIN ALLOWED AS SIGNATURE Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 9/30

ACCEPTS FEDERAL EXTENSION Connecticut extension accepted with Form CT1041EXT. If federal extension is filed, not required to file separate Connecticut extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

www.ct.gov/myrefund

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Delaware

ADDRESS	State of Delaware Division of revenue 820 N. French Street, Wilmington, DE 19801
WEBSITE	http://revenue.delaware.gov/
EMAIL	mailto:James.stewart@state.de.us , REV_Mef_support@Delaware.gov
PHONE	(302) 577-8200
FAX	(302) 577-8206
TAX REFUND INQUIRIES	
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS	No
PIN ALLOWED AS SIGNATUR	Yes
PERFECTION PERIOD	Delaware had the same period for rejection as IRS.
REGULAR DUE DATE (12/31 Y	04/15
EXTENDED DUE DATE (12/31	10/15
ACCEPTS FEDERAL EXTENSI	
TAX YEARS SUPPORTED	N/A

REFUND EXPECTATIONS

<https://dorweb.revenue.delaware.gov/scripts/refinq/refinq.dll>

N/A

N/A

You will receive a tax return acknowledgement from the Delaware Division of Revenue when your return has been received and is being processed. If additional information is needed to process your return, the Division of Revenue will contact you. Refund time frames can vary depending on the complexity of your return, but our goal is to process refunds within eight weeks of receipt.

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

District of Columbia

ADDRESS	Customer Service Administration1101 4th street,SW,2nd floorWashington, DC 20024
WEBSITE	https://mytax.dc.gov/_/
EMAIL	efile@dc.gov
PHONE	(202) 727-1946
FAX	(202) 442-6890
TAX REFUND INQUIRIES	https://mytax.dc.gov/_/Login via username & password and check the refund status
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	No

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Not Offered by Jurisdiction
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS NO

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 4/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

https://mytax.dc.gov/_/

N/A

N/A

TAXES DUE EXPECTATIONS

<https://otr.cfo.dc.gov/service/payment-options-individual-income-tax>

<https://mytax.dc.gov/WebFiles/faq/faq.html>

N/A

Federal

ADDRESS

WEBSITE

EMAIL

PHONE

FAX

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Not Offered by Jurisdiction
5227	E-file Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD	5 Calendar Days
REGULAR DUE DATE (12/31 Y	04/15
EXTENDED DUE DATE (12/31	09/30
ACCEPTS FEDERAL EXTENSI	
TAX YEARS SUPPORTED	
REFUND EXPECTATIONS	
TAXES DUE EXPECTATIONS	

Federal 4720

ADDRESS

WEBSITE

EMAIL

PHONE

FAX

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL n/a

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Not Offered by Jurisdiction
5227	Yes
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND N/A

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

TAXES DUE EXPECTATIONS

Federal 5227

ADDRESS

WEBSITE

EMAIL

PHONE

FAX

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Not Offered by Jurisdiction
5227	Yes
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD	10
REGULAR DUE DATE (12/31 Y	
EXTENDED DUE DATE (12/31	09/30
ACCEPTS FEDERAL EXTENSI	
TAX YEARS SUPPORTED	current year + prior 2 years
REFUND EXPECTATIONS	
TAXES DUE EXPECTATIONS	

Federal 990T

ADDRESS

WEBSITE

EMAIL

PHONE

FAX

TAX REFUND INQUIRIES N/A

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident Yes

Part-Year Resident Not Offered by Jurisdiction

Nonresident Not Offered by Jurisdiction

5227 Not Offered by Jurisdiction

Amended Yes

Estimated Payments E-file Not Offered by Jurisdiction

Extension Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND N/A

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD	5 Calendar Days
REGULAR DUE DATE (12/31 Y	
EXTENDED DUE DATE (12/31	
ACCEPTS FEDERAL EXTENSI	
TAX YEARS SUPPORTED	current year + prior 2 years
REFUND EXPECTATIONS	
TAXES DUE EXPECTATIONS	

Georgia

ADDRESS	Georgia Dept. of RevenueProcessing CenterPO Box 740316Atlanta, GA 30374-0316
WEBSITE	https://dor.georgia.gov
EMAIL	mailto:ga.vendors@dor.ga.gov Ericka.Calhoun@DOR.GA.GOV
PHONE	(404) 417-4261
FAX	
TAX REFUND INQUIRIES	GA-DOR issues most refunds within 21 business days. You may check status at etax.dor.ga.gov/inctax/WhereIsMyRefund.aspx within 24 hours after the state receives your e-filed return.
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS

GA Form 8453F is a signature form. It summarizes the agreement between the taxpayer and the tax preparer. It is for the **taxpayer's records and must be retained for a period of 3 years.**

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD

5 calendar days from the due date of the return to resubmit rejected returns.

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 09/30

ACCEPTS FEDERAL EXTENSION

Automatically accepts federal extension.

TAX YEARS SUPPORTED

Yes, the amended return can be submitted through e-file. We support the same number of years the IRS supports as long as you have been approved to e-file that return.

REFUND EXPECTATIONS

<https://dor.georgia.gov/wheres-my-refund>

N/A

N/A

The Georgia Department of Revenue strives to protect Georgia taxpayers from tax fraud. It may take up to 90 days from the date of receipt by GADOR to process a return and issue a refund. All first-time Georgia income tax filers, or taxpayers who have not filed in Georgia for at least five (5) years, will receive a paper check

TAXES DUE EXPECTATIONS

<https://dor.georgia.gov/taxes/individual-taxes/pay-individual-income-tax>

N/A

N/A

If the taxpayer or their representative need to make a payment, they have the following options:

- o If filing and paying electronically:

- Pay by ACH debit using Georgia Tax Center (GTC). One does not need to be registered to use the GTC Quick Payment Option. (<https://gtc.dor.ga.gov>)

- Pay by ACH debit using the approved software function.

- Pay with a credit card.

- o If filing electronically and paying via paper check:

- Mail your check payment with the appropriate payment voucher to the address on the voucher. One can print this form from the software program or obtain it from **GADOR's website**.

- o If filing and paying via paper returns/checks:

- Mailed paper returns with payments should be mailed to the address on the form along with the payment voucher and check.

Hawaii

ADDRESS	830 Punchbowl Street, Honolulu, HI 96813-5094
WEBSITE	https://tax.hawaii.gov/
EMAIL	tax.efile@hawaii.gov
PHONE	808-587-4242
FAX	808-587-1488
TAX REFUND INQUIRIES	808-587-4242 or 800-222-3229
E-FILE MANDATE	A return must be submitted, even if there is no gross income for the period. If you have no gross income for the period, a return showing "\$0" income will need to be filed.
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	E-file Not Offered by Jurisdiction
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	E-file Not Offered by Jurisdiction
5227	Yes
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS None

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/21

EXTENDED DUE DATE (12/31 10/20

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

TAXES DUE EXPECTATIONS

Idaho

ADDRESS	Idaho State Tax CommissionPO Box 56Boise ID 83756-0056
WEBSITE	http://www.tax.idaho.gov
EMAIL	Scott.Baker@tax.idaho.gov Andy.Wiggin@tax.idaho.gov
PHONE	(208) 334-7660 in the Boise area or toll-free at (800) 972-7660
FAX	
TAX REFUND INQUIRIES	Phone: (208) 364-7389 in the Boise area or toll-free at (888) 228-5770, https://idahotap.gentax.com/TAP/_/
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
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Check	Yes
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ePayment	No
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SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR	N/A
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PERFECTION PERIOD	10 calendar days of receipt of the electronic acknowledgment.
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REGULAR DUE DATE (12/31 Y	04/15
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EXTENDED DUE DATE (12/31	10/15
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ACCEPTS FEDERAL EXTENSI	Automatically accepts federal extension.
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TAX YEARS SUPPORTED

REFUND EXPECTATIONS

https://idahotap.gentax.com/tap/_/

N/A

N/A

Typical timeframes are 7-8 weeks for e-filed returns and 10 -11 weeks for paper returns. There are some exceptions. For more information, please visit ISTC website.

TAXES DUE EXPECTATIONS

<https://tax.idaho.gov/i-1042.cfm>

N/A

N/A

The date you enter with your payment will be the date you can expect it to be taken from your account. The bank routing and account numbers you enter are for your state tax payment. This is only the payment request. It is your responsibility to review your bank statement to confirm that

this transaction was successful.

Illinois

ADDRESS	Electronic Filing Section Illinois Department of Revenue P.O. Box 19479 Springfield, IL 62794-9479
WEBSITE	tax.illinois.gov
EMAIL	Stuart.Wilcoxon@Illinois.gov
PHONE	(217)785-0574
FAX	(217)782-7992
TAX REFUND INQUIRIES	tax.illinois.gov/individuals/refunds.html
E-FILE MANDATE	Mandated for trusts, not required for amended returns or returns of estates.

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 10 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED N/A

REFUND EXPECTATIONS

<https://www2.illinois.gov/rev/individuals/Pages/refunds.aspx><http://tax.illinois.gov/DebitCard>

N/A

The Illinois Department of Revenue (IDOR) is required to review returns and ensure the amounts requested as refunds are issued accurately and to the legitimate recipient. Once a return is received by IDOR, many different factors can affect the timing of a refund.

TAXES DUE EXPECTATIONS

<https://www2.illinois.gov/rev/individuals/pay/Pages/default.aspx>

N/A

N/A

The Illinois Department of Revenue is providing a URL about taxes due, such as due dates and payment methods. You must include the URL and statement in all your products and show it to users within the software in the most prominent way possible.

Indiana

ADDRESS	Indiana Department of Revenue Tax Administration P.O. Box 6197 Indianapolis, IN 46207-6197 (317) 232-0129
WEBSITE	https://www.in.gov/dor/
EMAIL	AltFileMgr@dor.IN.gov
PHONE	(317) 232-2067
FAX	317-615-2697
TAX REFUND INQUIRIES	By telephone at 317-232-2240 (Option 3) to access the automated refund line. Please allow 2-3 weeks of processing time before calling. https://www.in.gov/dor/individual-income-taxes/check-the-status-of-your-refund/
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/31

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

TAXES DUE EXPECTATIONS

Iowa

ADDRESS	Iowa Department of Revenue PO Box 10467 Des Moines, IA - 50306-0467
WEBSITE	https://tax.iowa.gov
EMAIL	IDRMeFDeveloper@iowa.gov
PHONE	(515) 281-3114 or (515) 242-6885
FAX	(515) 242-6487
TAX REFUND INQUIRIES	https://www.idr.iowa.gov/wheresmyrefund
E-FILE MANDATE	
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS ERO retains IA-8453-F for 3 years

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 5 calendar days (No perfection time per Iowa e-file publication)

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/31

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://tax.iowa.gov/>

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Kansas

ADDRESS	Kansas Department of Revenue905 SW Jackson Street RM 806PO Box 3506Topeka, KS 66601-3506
WEBSITE	www.webtax.org www.ksrevenue.org/eservefile.html
EMAIL	Hope.Manderino@ks.gov
PHONE	(785) 291-3539
FAX	(785) 296-0153
TAX REFUND INQUIRIES	Phone: (800) 894-0318 www.ksrevenue.org
E-FILE MANDATE	Not mandated for TY 2024
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 10 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED We will accept prior year returns for 3 tax years prior to the current tax year

REFUND EXPECTATIONS

<https://www.kdor.ks.gov/apps/kcsc/increfundstatus.aspx>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://www.kdor.ks.gov/Apps/kcsc/login.aspx><https://ksrevenue.org/payplan.html><https://ksrevenue.org/faqs-credit.html>

Kentucky

ADDRESS	Department of Revenue Division of Operations E-Commerce Branch 501 High Street, Station 22 Frankfort, KY 40601-2103
WEBSITE	https://revenue.ky.gov/Pages/index.aspx
EMAIL	Krystal.Embry@ky.gov Ashleigh.Johnson@ky.gov
PHONE	502-564-5370
FAX	502-564-0230
TAX REFUND INQUIRIES	https://refund.ky.gov/
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS	No
PIN ALLOWED AS SIGNATUR	Yes
PERFECTION PERIOD	10 calendar days
REGULAR DUE DATE (12/31 Y	04/15
EXTENDED DUE DATE (12/31	10/15
ACCEPTS FEDERAL EXTENSI	State accepts federal extension.
TAX YEARS SUPPORTED	2023,2022
REFUND EXPECTATIONS	
https://refund.ky.gov/	
N/A	
N/A	
TAXES DUE EXPECTATIONS	
https://epayment.ky.gov/EPAY	
N/A	
N/A	

Louisiana

ADDRESS	Louisiana Department of Revenue P.O. Box 3440 Baton Rouge, LA 70821-3440
WEBSITE	https://www.revenue.louisiana.gov/
EMAIL	shanna.kelly@la.gov, melissa.wade@la.gov
PHONE	(225) 219-2488
FAX	
TAX REFUND INQUIRIES	
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	N/A

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	E-file Not Offered by Jurisdiction
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	E-file Not Offered by Jurisdiction
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit	No
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 05/15

EXTENDED DUE DATE (12/31 11/15

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

www.revenue.louisiana.gov/latap

N/A

N/A

Maine

ADDRESS	Maine Revenue Services ATTN:-e-file Operations PO Box 9107 Augusta, ME 04332-9107
WEBSITE	http://www.maine.gov/revenue/homepage.html
EMAIL	efile.helpdesk@maine.gov
PHONE	(207) 624-9730
FAX	(207) 287-6628
TAX REFUND INQUIRIES	(207) 626-8480
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	No
ePayment	Yes

SIGNATURE REQUIREMENTS	None
PIN ALLOWED AS SIGNATUR	No
PERFECTION PERIOD	5 Calendar Days to resubmit rejected returns and obtain approval or 24 Hours.
REGULAR DUE DATE (12/31 Y	04/15
EXTENDED DUE DATE (12/31	10/15
ACCEPTS FEDERAL EXTENSI	State of Maine extension request form is not required. If you are unable to file your return by the original due date of the return, Maine allows an automatic extension equal to any federal extension or 6 months, whichever is the longer period of time.
TAX YEARS SUPPORTED	N/A
REFUND EXPECTATIONS	
	https://portal.maine.gov/refundstatus/refund
	N/A
	N/A
TAXES DUE EXPECTATIONS	
	N/A
	N/A
	N/A

Maryland

ADDRESS	Revenue Administration Division Processing Control, eFile Help Desk PO Box 1829 Annapolis, MD 21404-1829
WEBSITE	https://www.marylandtaxes.gov/
EMAIL	efil@marylandtaxes.gov
PHONE	410-260-7753
FAX	
TAX REFUND INQUIRIES	You may obtain the status of your refund either online or by phone by calling our automated Refund Request Line at 410-260-7701 or 1-800-218-8160. Refund status is updated once daily at approximately 10:30 a.m. For more information about refunds, visit our Refund Information section.
E-FILE MANDATE	But state definitely prefer fiduciary returns/extensions/estimated payments filed electronically.
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	No

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	E-file Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper or form or e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 10 days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI Need to file separate MD extension Form 504E

TAX YEARS SUPPORTED N/A

REFUND EXPECTATIONS

TAXES DUE EXPECTATIONS

Massachusetts

ADDRESS	Massachusetts Department of Revenue Boston, MA 02204
WEBSITE	https://www.mass.gov/dor/
EMAIL	whiteb@dor.state.ma.us
PHONE	(617) 887-5174
FAX	
TAX REFUND INQUIRIES	Phone: (617) 887-6367
E-FILE MANDATE	No mandate for fiduciary returns at this time, but electronic payment of \$50,000 is mandatory
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS Form M-8453F

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.mass.gov/how-to/check-the-status-of-your-tax-refund>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://www.mass.gov/how-to/pay-your-personal-income-tax>

N/A

N/A

Michigan

ADDRESS	Michigan Department of Treasury P.O. Box 30812 Lansing, MI 48909
WEBSITE	www.michigan.gov/incometax .
EMAIL	MIFormsEfile@michigan.gov
PHONE	517-636-4486
FAX	
TAX REFUND INQUIRIES	N/A - Don't support Refund through E-File
E-FILE MANDATE	
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	No
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Minnesota

ADDRESS	Minnesota RevenueMail Station 1310St. Paul, MN 55145-1310
WEBSITE	http://www.revenue.state.mn.us/Pages/default.aspx
EMAIL	mailto:businessincome.tax@state.mn.us
PHONE	(651) 556-3075
FAX	
TAX REFUND INQUIRIES	https://www.revenue.state.mn.us/wheres-my-refund

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Not Offered by Jurisdiction
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State accepts federal extension. Six months automatic extension

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.revenue.state.mn.us/wheres-my-refund>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://www.revenue.state.mn.us/make-payment>

N/A

N/A

Mississippi

ADDRESS	Mississippi Department of RevenueP. O. Box 1033Jackson, MS 39215
WEBSITE	http://www.dor.ms.gov
EMAIL	efile@dor.ms.gov
PHONE	(601) 923-7582
FAX	(601) 923-7500
TAX REFUND INQUIRIES	(601) 923-7801
E-FILE MANDATE	
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

Amended returns may be filed for the current year and two prior years for all tax type returns, which would include Fiduciary returns.

REFUND EXPECTATIONS

www.dor.ms.gov

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Missouri

ADDRESS	Missouri Department of RevenueAttn: Electronic Filing UnitPO Box 543Jefferson City, MO 65105-0543
WEBSITE	https://dor.mo.gov/software-vendors/ , https://www.dor.mo.gov/
EMAIL	Anthony.Hurt@dor.mo.gov ; ElecFile@dor.mo.gov
PHONE	(573) 522-4300
FAX	(573) 526-5915
TAX REFUND INQUIRIES	
E-FILE MANDATE	
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	No
Check	Yes

ePayment

No

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR N/A

PERFECTION PERIOD 10 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

<https://dor.mo.gov/personal/payonline.php>

N/A

N/A

Montana

ADDRESS	Montana Department of Revenue PO Box 8021 Helena, MT 59604-8021
WEBSITE	http://revenue.mt.gov
EMAIL	mailto:DORE-Services@mt.gov DorMeFTest@mt.gov
PHONE	(406) 444-4070
FAX	(406) 444-1505
TAX REFUND INQUIRIES	Phone: (406) 444-6900
E-FILE MANDATE	Not mandated for TY 2016, but electronic payment of \$500,000 or more is mandatory
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes

ePayment	Yes
SIGNATURE REQUIREMENTS	No
PIN ALLOWED AS SIGNATUR	No
PERFECTION PERIOD	5 calendar days
REGULAR DUE DATE (12/31 Y	04/15
EXTENDED DUE DATE (12/31	10/15
ACCEPTS FEDERAL EXTENSI	The state extension will automatically apply. No need to file federal extension or state extension. Especially federal has the different due date from the state.
TAX YEARS SUPPORTED	
REFUND EXPECTATIONS	
N/A	
N/A	
N/A	
TAXES DUE EXPECTATIONS	
N/A	
N/A	
N/A	

Nebraska

ADDRESS	Nebraska Department of Revenue
	301 Centennial Mall South PO Box 94818 Lincoln, Nebraska 68509-4818
WEBSITE	revenue.nebraska.gov
EMAIL	keith.aliwarga-carlson@nebraska.gov
PHONE	402-471-5729
FAX	
TAX REFUND INQUIRIES	https://revenue.nebraska.gov/individuals/refund-information
E-FILE MANDATE	
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
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Check	Yes
-------	-----

ePayment	Yes
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SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR	Yes
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PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y	04/15
---------------------------	-------

EXTENDED DUE DATE (12/31	10/15
--------------------------	-------

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

TAXES DUE EXPECTATIONS

New Hampshire

ADDRESS	New Hampshire Department of Revenue Administration State of New Hampshire Department of Revenue Administration c/o e-File Coordinator PO Box 637109 Pleasant Street Concord, NH 03302-0637
WEBSITE	http://www.revenue.nh.gov
EMAIL	mailto:DRA-eFile.Coordinator@nh.gov meghan.johnson@dra.nh.gov
PHONE	(603) 230-5000 (603) 230-5054
FAX	(603) 230-5945
TAX REFUND INQUIRIES	
E-FILE MANDATE	
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Not Offered by Jurisdiction
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS SignedFlagCheckbox needs to be checked

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD 10-day perfection period

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 10/15

ACCEPTS FEDERAL EXTENSION State accepts federal extension.

TAX YEARS SUPPORTED An amended return for the current year and 2 prior years(Tax years 2016, 2015 & 2014) can be e-filed.

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

<http://www.revenue.nh.gov/gtc>

N/A

N/A

New Jersey

ADDRESS	New Jersey Division of RevenueE-fileP.O. Box 628Trenton, NJ 08646-0628
WEBSITE	http://www.state.nj.us/treasury/revenue/
EMAIL	e-GovServices@treas.nj.gov
PHONE	(609) 292-9292 or (609) 530-7489, or (609) 530-7488
FAX	(609) 943-4480
TAX REFUND INQUIRIES	Phone: (800) 323-4400
E-FILE MANDATE	Paid tax preparers that prepare 11 or more New Jersey individual gross income tax resident returns including those filed for trusts and estates during the tax year must use electronic methods to file those returns.
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS Form NJ-8879

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI Required to file state extension.

TAX YEARS SUPPORTED One prior year will be accepted and TY18 will be two prior years.

REFUND EXPECTATIONS

https://www20.state.nj.us/TYTR_TGI_INQ/jsp/prompt.jsp

N/A

N/A

TAXES DUE EXPECTATIONS

<https://www.state.nj.us/treasury/taxation/payments-notices.shtml>

N/A

N/A

New Mexico

ADDRESS	New Mexico Taxation and Revenue DepartmentCorporate Income Tax- CorrespondenceP.O. Box 25127Santa Fe, NM 87504-5127
WEBSITE	http://www.tax.newmexico.gov
EMAIL	TRD-TaxReturnHelp@state.nm.us
PHONE	(505) 827-0825
FAX	
TAX REFUND INQUIRIES	(866) 285-2996
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD No perfection period

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI The State of New Mexico accepts the Federal extensions.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://tap.state.nm.us>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://tap.state.nm.us>

N/A

N/A

New York

ADDRESS	NYS TAX DEPARTMENTPITB-FIDUCIARY MEFW A HARRIMAN CAMPUSALBANY NY 12227-0865
WEBSITE	https://www.tax.ny.gov/
EMAIL	mailto:NYSFIDMEF@tax.ny.gov
PHONE	(518) 457-6387
FAX	(518) 435-8660
TAX REFUND INQUIRIES	Go to www.tax.ny.gov/pit/file/refund.htm , or call (518) 457-5149
E-FILE MANDATE	Must e-file if preparing 10+ returns per year. Also extension requestsmust be e-filed or e-filed on DFT website if subject to the mandate on returns. link - https://www.tax.ny.gov/tp/efile/mandate_particip ants.htm
OPT-OUT / WAIVER	Clients can't opt-out of e-file. Link - https://www.tax.ny.gov/tp/efile/mandate_particip ants.htm

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Yes
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS ERO retains TR-579-.2-IT for return for 3 years, and TR-579.3-IT for extension e-filed with payments due

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD 7 calendar days of receipt of electronic acknowledgment.

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 09/30

ACCEPTS FEDERAL EXTENSION Required to file state extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.tax.ny.gov/pit/file/refund.htm>

N/A

N/A

TAXES DUE EXPECTATIONS

https://www.tax.ny.gov/tp/efile/mandate_options.htm

N/A

N/A

North Carolina

ADDRESS	PO Box 25000,Raleigh , NC - 27604
WEBSITE	https://www.ncdor.gov/
EMAIL	nctaxefile@ncdor.gov
PHONE	919.814.1500
FAX	919.715.6158

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND N/A

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATURE Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

www.ncdor.gov/file-pay/refund-process

N/A

N/A

Some refunds may take longer than normal, which is 6 weeks for electronically filed returns and 12 weeks for paper returns.

TAXES DUE EXPECTATIONS

www.ncdor.gov/file-pay

N/A

N/A

North Dakota

ADDRESS	Office of State Tax Commissioner 600 E. Boulevard Ave. Dept. 127 Bismarck, ND 58505-0599
WEBSITE	http://www.nd.gov/tax/
EMAIL	taxmef@nd.gov
PHONE	701-328-7088
FAX	(701) 328-0352
TAX REFUND INQUIRIES	Phone: (405) 521-3160
E-FILE MANDATE	
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	E-file Not Offered by Jurisdiction
Estimated Payments	Yes
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS	The IRS obtains the taxpayer's signature by requiring the taxpayer to select a PIN (Federal Form 8879). North Dakota recognizes the federal PIN as the signature for the North Dakota return. If the return must be submitted as an unlinked (state only) return, a self-selected PIN may be used.
PIN ALLOWED AS SIGNATURE	Yes
PERFECTION PERIOD	5 calendar days
REGULAR DUE DATE (12/31 YEAR)	04/15
EXTENDED DUE DATE (12/31 YEAR)	10/15
ACCEPTS FEDERAL EXTENSION	Automatically accepts federal extension.
TAX YEARS SUPPORTED	
REFUND EXPECTATIONS	
www.nd.gov/tax/refund	
N/A	
N/A	
TAXES DUE EXPECTATIONS	
www.nd.gov/tax/payment	
N/A	
N/A	

Ohio

ADDRESS	Ohio Department of Taxation P.O. Box 2619 Columbus, OH 43216-2619
WEBSITE	http://www.tax.ohio.gov
EMAIL	pte.mef@tax.ohio.gov
PHONE	614-387-1965
FAX	206-339-7828
TAX REFUND INQUIRIES	Phone: (888) 405-4039 888-405-4039
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS Ohio has designated the acceptance of the

perjury statement as its e-file signature. The preparer does not have to send a copy of perjury statement to the department as it is part of the electronic return.

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD 7 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSION State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Ohio-MNPT

ADDRESS 4485 Northland Ridge Blvd.Columbus, Ohio
43229

WEBSITE <http://www.tax.ohio.gov>

EMAIL MNPTax@tax.ohio.gov
Richard.Sutherly@tax.ohio.gov

PHONE 614-728-1541

FAX 6146787752

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident Yes

Part-Year Resident

Nonresident Yes

5227

Amended Yes

Estimated Payments

Extension

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

N/A

N/A

N/A

Ohio-RITA

ADDRESS	Regional Income Tax AgencyPO Box 94653Cleveland, Ohio 44101-4653
WEBSITE	https://ritaohio.com
EMAIL	UD_MeF_Business@ritaohio.com, scarmody@ritaohio.com
PHONE	440-526-09000
FAX	440-922-3536
TAX REFUND INQUIRIES	RITA MyAccount - Regional Income Tax Agency (ritaohio.com)

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident Yes

Part-Year Resident

Nonresident Yes

5227

Amended Yes

Estimated Payments

Extension

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND N/A

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment	Yes
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SIGNATURE REQUIREMENTS	
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PIN ALLOWED AS SIGNATUR	Yes
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PERFECTION PERIOD	
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REGULAR DUE DATE (12/31 Y	04/15
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EXTENDED DUE DATE (12/31	09/30
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ACCEPTS FEDERAL EXTENSI	
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TAX YEARS SUPPORTED	
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REFUND EXPECTATIONS	
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N/A	
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N/A	
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N/A	
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TAXES DUE EXPECTATIONS	
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N/A	
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N/A	
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N/A	
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Oklahoma

ADDRESS	Oklahoma Tax Commission300 N Broadway Ave. Oklahoma City OK 73194
WEBSITE	http://www.tax.ok.gov
EMAIL	efiledevelopers@tax.ok.gov
PHONE	(405) 521-3160
FAX	(405) 522-1711
TAX REFUND INQUIRIES	
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	Yes

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 9/30

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED Accept amended returns for the current year and the two prior years.

REFUND EXPECTATIONS

tax.ok.gov

N/A

N/A

TAXES DUE EXPECTATIONS

tax.ok.gov

N/A

N/A

Oregon

ADDRESS	Oregon Department of Revenue 955 Center St NE Salem, OR 97301-2555
WEBSITE	http://www.oregon.gov/dor
EMAIL	alishia.a.dryden@dor.oregon.gov - eFile Coordinator, BUS.FidATSTesting@dor.oregon.gov
PHONE	(503) 378-4988, (800) 356-4222
FAX	(503) 945-8738
TAX REFUND INQUIRIES	(503) 378-4988 or (800) 356-4222
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes

ePayment

Yes

SIGNATURE REQUIREMENTS Yes. Oregon does not require a signature option, but a taxpayer who uses a signature option must choose either a signature document or a signature PIN.

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI State accepts federal extension

TAX YEARS SUPPORTED Accept amended returns for the current year and the two prior years.

REFUND EXPECTATIONS

www.oregon.gov/dor

N/A

N/A

TAXES DUE EXPECTATIONS

www.oregon.gov/dor

N/A

N/A

Pennsylvania

ADDRESS	PA Department of Revenue Bureau of Individual Taxes PO Box 280605 Harrisburg, PA 17128
WEBSITE	http://www.revenue.state.pa.us
EMAIL	jhenry@pa.gov or RA-RV-BIT-MEF@pa.gov
PHONE	717.425.2916
FAX	717.705.8994
TAX REFUND INQUIRIES	
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND

PAYMENT FOR BALANCE DUE

Direct Debit	Yes
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD 5 calendar days after rejection

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State Extension Rev276; If fiduciary has not filed Rev276, he can submit a copy of federal Form 7004 with PA41 fiduciary income taxreturn.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

N/A

TAXES DUE EXPECTATIONS

https://revenue-pa.custhelp.com/app/answers/detail/a_id/1435/kw/how%20to%20pay

N/A

N/A

Rhode Island

ADDRESS	Rhode Island Division of TaxationOne Capitol HillProvidence,RI 02908-5806.
WEBSITE	http://www.tax.ri.gov/misc/software_developers.php
EMAIL	Tax.VendorForms@tax.ri.gov
PHONE	(401) 574-8829 option #8
FAX	
TAX REFUND INQUIRIES	https://www.ri.gov/taxation/refund/
E-FILE MANDATE	
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND N/A

PAYMENT FOR BALANCE DUE

Direct Debit	No
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS

PIN ALLOWED AS SIGNATUR Yes

PERFECTION PERIOD

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.ri.gov/taxation/refund/>

N/A

N/A

TAXES DUE EXPECTATIONS

<http://www.tax.ri.gov/misc/creditcard.php>

N/A

N/A

South Carolina

ADDRESS	South Carolina Department of Revenue Taxable/Nontaxable Fiduciary P.O. Box 125 Columbia, SC 29214-0039
WEBSITE	https://dor.sc.gov/
EMAIL	Keith.Wicker@dor.sc.gov
PHONE	(803) 896-1845
FAX	
TAX REFUND INQUIRIES	South Carolina Department of Revenue Nontaxable Fiduciary P.O. Box 125 Columbia, SC 29214-0039
E-FILE MANDATE	E-file is mandated if the tax preparer filed 100+ returns in the previous tax year. A \$50/return fee is charged on any mandated return that is not e-filed. Where electronic means are not available to file the return, but the 2D barcode is available, the preparer must use the 2D barcode.
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS No signature form

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 5 calendar days after rejection

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State accepts federal extension

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

dor.sc.gov/refund

N/A

N/A

TAXES DUE EXPECTATIONS

dor.sc.gov/pay

N/A

N/A

Tennessee

ADDRESS	State of Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37242
WEBSITE	http://www.tn.gov/revenue/
EMAIL	troy.daniel@tn.gov
PHONE	(615) 253-0704
FAX	(615) 532-2701
TAX REFUND INQUIRIES	https://www.tn.gov/revenue/for-businesses/request-a-refund.html Phone : (615) 741-0443
E-FILE MANDATE	N/A
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check No

ePayment Yes

SIGNATURE REQUIREMENTS The signature on the EFT agreement will be kept on file at TDOR.

PIN ALLOWED AS SIGNATURE No

PERFECTION PERIOD Depends on case by case

REGULAR DUE DATE (12/31 YEAR) 05/17

EXTENDED DUE DATE (12/31 YEAR) 10/15

ACCEPTS FEDERAL EXTENSION Required to file state extension.

TAX YEARS SUPPORTED Current year and 2 prior years.

REFUND EXPECTATIONS

<https://www.tn.gov/revenue/existing-businesses/request-a-refund.html>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://tntap.tn.gov/eservices>

N/A

N/A

Utah

ADDRESS	Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134-3310
WEBSITE	http://www.tax.utah.gov
EMAIL	mef@utah.gov
PHONE	(801) 297-7575
FAX	(801) 297-3573
TAX REFUND INQUIRIES	
E-FILE MANDATE	Not mandated
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DUE

Direct Debit	No
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 20 calendar days

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 10/15

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED Can be filed for the current year and two prior years

REFUND EXPECTATIONS

<https://incometax.utah.gov/refunds>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://incometax.utah.gov/paying/payment-options>

N/A

N/A

Vermont

ADDRESS	Vermont Department of Taxes1st Floor Lobby 133 State StreetMontpelier, VT 05602
WEBSITE	https://tax.vermont.gov/tax-professionals
EMAIL	tax.vendorsupport@vermont.gov
PHONE	(802) 828-2865
FAX	(802) 828-2720

TAX REFUND INQUIRIES

E-FILE MANDATE

OPT-OUT / WAIVER

ACCEPTS STATE ONLY E-FIL Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Yes

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
Check	Yes
ePayment	No

SIGNATURE REQUIREMENTS Signature on Form 8879-VT-F

PIN ALLOWED AS SIGNATUR No

PERFECTION PERIOD 5 calendar days after rejection

REGULAR DUE DATE (12/31 Y 04/15

EXTENDED DUE DATE (12/31 09/30

ACCEPTS FEDERAL EXTENSI State accepts federal extension.

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

N/A

N/A

TAXES DUE EXPECTATIONS

<https://tax.vermont.gov/individuals/pay>

N/A

N/A

Virginia

ADDRESS	P.O. Box 1115Richmond, VA 23218-1115
WEBSITE	https://www.tax.virginia.gov/
EMAIL	Fid_eFile@tax.virginia.gov
PHONE	(804) 367-8037
FAX	804.254.6111
TAX REFUND INQUIRIES	804.367.2486
E-FILE MANDATE	Beginning with the first return due on or after January 1, 2019, all fiduciary income taxpayers must file forms and make payments electronically. If you are unable to file and pay electronically, you may request a waiver.
OPT-OUT / WAIVER	There is no Opt Out form in the VA schema currently.
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Yes
Amended	Yes
Estimated Payments	E-file Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper forms and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND No

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment No

SIGNATURE REQUIREMENTS No

PIN ALLOWED AS SIGNATURE Yes

PERFECTION PERIOD Virginia does not allow the IRS return perfection period. A return must be transmitted and accepted by the due date of the return to be considered timely filed.

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 11/01

ACCEPTS FEDERAL EXTENSION State accepts federal extension

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://www.tax.virginia.gov/wheres-my-refund>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://www.tax.virginia.gov/individual-income-tax-payment-options>

N/A

N/A

West Virginia

ADDRESS	West Virginia State Tax Department Tax Account Administration Division P.O. Box 1071 Charleston, WV 25324-1071
WEBSITE	http://www.tax.wv.gov/pages/default.aspx
EMAIL	TAXWVtaxaid@wv.gov or TaxLOI@wv.gov
PHONE	Taxpayer Services Division (304) 558-3333 or toll free at (800)982-8297
FAX	
TAX REFUND INQUIRIES	To check the refund status, visit www.tax.wv.gov , and click the Where's my refund? link. or TAXWVtaxaid@wv.gov
E-FILE MANDATE	Income tax preparers who file more than 25 individual income tax returns using tax preparation software to complete one or more of the returns, must file them electronically (Sec. 11-21-54)
OPT-OUT / WAIVER	N/A
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Not Offered by Jurisdiction
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Not Offered by Jurisdiction
Extension	E-file Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DUE

Direct Debit Yes

Check Yes

ePayment Yes

SIGNATURE REQUIREMENTS ERO retains WV-8543 for 3 years

PIN ALLOWED AS SIGNATURE Yes

PERFECTION PERIOD 5 calendar days from the due date of the return to resubmit a rejected returns

REGULAR DUE DATE (12/31 YEAR) 04/15

EXTENDED DUE DATE (12/31 YEAR) 09/30

ACCEPTS FEDERAL EXTENSION

TAX YEARS SUPPORTED

REFUND EXPECTATIONS

<https://mytaxes.wvtax.gov/?link=refund>

N/A

N/A

TAXES DUE EXPECTATIONS

<https://mytaxes.wvtax.gov>

<http://tax.wv.gov/Individuals/ElectronicFiling/PaymentOptions/Pages/IndividualsCreditCardPayments.aspx>

N/A

Wisconsin

ADDRESS	Wisconsin Department of Revenue Electronic Filing Unit PO Box 87949 Madison, WI 53708-8949
WEBSITE	https://www.revenue.wi.gov/Pages/home.aspx
EMAIL	efiling@revenue.wi.gov , DORElectronicfiling@revenue.wi.gov , Chris.Roberts@wisconsin.gov
PHONE	(608) 264-6886/(608) 266-2776
FAX	(608) 267-1030
TAX REFUND INQUIRIES	Phone: (608) 266-8100
E-FILE MANDATE	Must e-file if preparing 50 or more returns
OPT-OUT / WAIVER	
ACCEPTS STATE ONLY E-FIL	Yes

LEGEND

"Yes" - Attach the federal XML created for this State (Default) - Only Federal e-file validation errors have to be cleared. E-file Reject Diagnostics do not have to be cleared

"No" - Attach the federal XML created for Federal with a status of "Qualified" or "Accepted"

"N/A" - No federal XML is needed

RETURN TYPES ACCEPTED

Resident	Yes
Part-Year Resident	Yes
Nonresident	Yes
5227	Not Offered by Jurisdiction
Amended	Yes
Estimated Payments	Yes
Extension	Not Offered by Jurisdiction

LEGEND

"Yes" - Form offered by jurisdiction - both paper and e-file supported

"Not Offered by Jurisdiction" - Form not offered by jurisdiction - neither paper nor e-file

"E-file Not Offered by Jurisdiction" - Paper only form offered by jurisdiction - state does not offer e-file

"Not Supported" - Form offered by jurisdiction but neither paper nor e-file supported

"E-file Not Supported" - Paper form and e-file offered by jurisdiction - e-file not supported

DIRECT DEPOSIT OF REFUND Yes

PAYMENT FOR BALANCE DU

Direct Debit	Yes
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Check	Yes
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ePayment	Yes
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SIGNATURE REQUIREMENTS	No signature form
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PIN ALLOWED AS SIGNATUR	Yes
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PERFECTION PERIOD	5 calendar days
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REGULAR DUE DATE (12/31 Y	04/15
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EXTENDED DUE DATE (12/31	09/30
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ACCEPTS FEDERAL EXTENSI	State accepts federal extension.
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TAX YEARS SUPPORTED	
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REFUND EXPECTATIONS	
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https://www.revenue.wi.gov/Pages/Apps/TaxReturnStatus.aspx	
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N/A	
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N/A	
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If filed electronically, most refunds are issued in less than 12 weeks	
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TAXES DUE EXPECTATIONS	
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https://www.revenue.wi.gov/Pages/FAQS/ise-payment.aspx	
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N/A	
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N/A	
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