

# New 2024 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
ALABAMA	Form EPT	21-1F (12/03/2021)		Voucher PTE-V (With EXT. checkbox marked)	21-1F (12/03/2021)		Voucher PTE-V (With EST. checkbox marked)	21-1F (12/03/2021)		Voucher PTE-V,  Sch EPT-C, Electing Pass-Through Credits,Sch EPT-K1, Page 1&2	21-1F (12/03/2021)		
ARIZONA	Form 165, Part 2 - Calculation of Partnership Tax to be Paid at the Entity Level	22.3F (2/3/2023)		120/165EXT	22.3F (2/3/2023)		120/165ES	22.3F (2/3/2023)		N/A			
ARKANSAS Tax Year 2022	AR1100-PET	22-4F (3/17/2023)		AR1155-PET	22-3.2F (2/17/2023)		AR1100ESPET	22-4F (3/17/2023)		AR362 PET Election or Revocation  AR1100PTV Pass-Through Entity Payment Voucher	22-4F (3/17/2023)		
ARKANSAS Tax Year 2023	N/A			N/A			N/A			AR1100REC AR1100BIC AR1100NOL AR1100-WH	23-6.5 (8/30/2024)		
CALIFORNIA	Form 3804	21-3F (02/04/2022)		N/A			N/A			Form 3893 Voucher,Form 3804-CR	21-3F (02/04/2022)		
COLORADO Tax Year 2022	DR 0106, Part III: SALT Parity Act Income Tax Return	22.3F (2/3/2023)		N/A			N/A			DR 0106K Colorado K-1	22.3F (2/3/2023)		Distributed DR 0106K Colorado K-1 is available as a XML download to upload to the State's Website
COLORADO Tax Year 2023	N/A			N/A			N/A			DR 1705 SALT Parity ElectionDR 0233 Comp of Penalty Due SALT ElectionDR 0204 Comp of Penalty Due Based on Underpayment of Individual Estimated Inc. Tax	23-3.1F (2/9/2024)		

# New 2024 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
GEORGIA	Form 700	22-3.1F (2/10/2023)		IT 560 C	22-3.1F (2/10/2023)		600 ES	22-3.1 (2/10/2023)		PV Corp Corporate and Partnership Payment Voucher	22-3.1 (2/10/2023)		
HAWAII	Schedule PTE Pass-Through Entity Tax Calculation; Schedule PTE-U Upper-Tier Pass- Through Entity Tax Credit Allocation	23-2.1F (1/12/2024)		N/A			N/A			N/A			
IDAHO	Form PTE-12	21-2.1F (01/14/2022)		N/A			N/A			Voucher PTE- 01,Sch K-1, Page 2, Part V	21-2.1F (01/14/2022)		
ILLINOIS	IL-1065: Page 3 line 60 & 61; Sch. K-1-P; Page 2, line 53a	21-2.3F (01/28/2022)		N/A			N/A			N/A			
INDIANA Tax Year 2022	IN-PTET	22-2.4F (3/31/2023)		N/A			N/A			N/A			
INDIANA Tax Year 2023	Schedule PTET	23-2F (01/05/2024)		N/A			N/A			N/A			
IOWA Tax Year 2022	PTET Election form available online ONLY on or before 10/1/2023	N/A		N/A			N/A			N/A			The Department is developing a 2022 PTET form that will be filed online through GovConnectIowa.
IOWA Tax Year 2023	IA 1065, Part 5	23-3.1F (2/9/2024)		N/A			N/A			IA 1065, Schedule K-1, Part III	23-3.1F (2/9/2024)		
KANSAS Tax Year 2022	K-120S	22-4F (3/17/2023)		N/A			K-120V	22-5.8F (7/14/2023)		N/A			
KANSAS Tax Year 2023	N/A			N/A			K-120ES	23-4F (3/22/2024)		N/A			
KENTUCKY	Form 740-PTET Kentucky Pass- Through Entity Tax	22-5.3F (6/9/2023)		N/A			740-PTET-ES Estimated Tax Voucher	22-6F (7/21/2023)		Form PTET-CR Kentucky Pass- Through Entity Tax on Distributive Share of Income  Form 740-PTET Voucher	22-5.3F (6/9/2023)		ETA for Estimates e- file Release 22-6.4F (8/18/2023)
LOUISIANA	Form R-6980 Tax Election for Pass- Through Entities	21-3.1F (02/11/2022)		N/A			N/A			N/A			

# New 2024 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
MASSACHUSETTS	Form 63D-ELT	21-3.3F (02/25/2022)		M-63D-EXT	21-3.2F (02/18/2022)		N/A			N/A			M-63D-ELT is e-file only; paper copy is available with 'do not file' banner.
MICHIGAN	Form 807: Lines 13, 23, 35; Sch. A, Column 4	21-3.4F (03/04/2022)		N/A			N/A			Composite Return statement providing information of a flow-through entity to its members. Treasury of MI did not create a form for the purpose of reporting this information.	No	21-4.1F (03/25/2022)	The return and any payment toward that return by flow-through entity must be filed through Michigan Treasury Online (MTO).
MINNESOTA	Schedule PTE	21-2F (01/07/2022)		N/A			N/A			N/A			
MISSISSIPPI	Form 84-381 Pass-Through Election Form	22-2F (1/6/2023)		83-180 Application for Automatic Extension	22-2F (1/6/2023)		84-300 Pass-Through Entity Income Tax Voucher	22-2F (1/6/2023)		84-161 Tax Credit for Income Tax Paid by Electing Pass-Through Entity		22-6F (7/21/2023)	
MISSOURI	MO-PTE	22.4.1F (3/24/2023)		MO-7004	22.4.1F (3/24/2023)		MO-PTEAP	No	22.6.3F (8/11/2023)	MO-PTEV Tax Pmt. VoucherMO-MS PTE A&A of Inc. Sch.		22.4.1F (3/24/2023)	
MONTANA	Form PTE: Page 1, new checkboxes for PTET election; Page 2, new lines 21-47; Page 3, new Flow-Through Payments schedule; Page 6, new line 8	23-2.3F (1/26/2024)		N/A			N/A			Schedule K-1:  Part 2, new checkboxes for PTET election  Part 4, new line 14 Part 5, new line 1		23-2.3F (1/26/2024)	
NEBRASKA	1065N: Page 1, Lines 6-13; 20 and 23; Schedule A, Line 12	23-3.1F (2/9/2024)		N/A						Schedule PTET Partner's Share of Nebraska Pass-Through Entity Tax		23-3.1F (2/9/2024)	
NEW MEXICO Tax Year 2022	PTW-D Pass-Through Entity Withholding Detail	22.3F (2/3/2023)		RPD-41096	22.3F (2/3/2023)		PTW-ES		22.3F (2/3/2023)	N/A			

# New 2024 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
NEW MEXICO Tax Year 2023	PTE-D Supplemental Detail of Owner Withholding, Composite Tax and Entity-Level Tax	23-3.1F (2/9/2024)		N/A			N/A						
NEW YORK	PTET amount and Code 653 to IT-204, Page 9, Line 144	21-2F (01/07/2022)		N/A			N/A			N/A			PTET form must be filed using NYS online portal
NEW YORK CITY	Worksheet added, but dependent on NY State PTE computation	22.3F (2/3/2023)		N/A			N/A			N/A			
NORTH CAROLINA	D-403: Part 1, Lines 11 and 12; Part 4, Sections C-G; NC K-1, Part C; D-403TC, Line 10	22-4.6F (4/28/2023)		N/A			NC-40 PTE	22-3.2F (2/17/2023)		NC-EDU	22-4F (3/17/2023)		State released additional D-403, NC K-1 and D-403TC changes
OHIO	IT-4738 Electing Pass-Through Entity Income Tax Return	22.4.1F (3/24/2023)		N/A			4738 UPC	22.4.1F (3/24/2023)		N/A			
OREGON	Form OR-21 Pass-Through Entity Elective Return	22-4.3T (4/4/2023)		Form OR-21-V	22-4.2T (3/28/2023)		Form OR-21-V	22-4.2T (3/28/2023)		OR-21-MD Tax Member Directory; OR-21-AP Apportionment of Income; OR-21-MD-PT Pass-Through of Distributive Share of Proceeds, Addition, and Credit; OR-21-K-1 Distributive Share of Proceeds, Addition, and Credit	22-4.3T (4/4/2023)		
RHODE ISLAND	Form RI-PTE	21-3.4T (3/1/2022)		BUS-EXT	21-2.2F (01/07/2022)		BUS-EST	21-2.2F (01/07/2022)		BUS-V, RI-1099E	No	21-3.4T (3/1/2022)	
SOUTH CAROLINA	Form I-435	21-3F (02/04/2022)		N/A			N/A			Sch K-1, Line 14 & Column C	21-3F (02/04/2022)		

# New 2024 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
UTAH	TC-75	22-4.6F (4/28/2023)		N/A			N/A			N/A			Available as a download on Organizer > Utah > UT PTE Salt Report to upload to the State's website
VIRGINIA	Form 502PTET Pass-Through Entity Elective Income Tax	22.4.1F (3/24/2023)		N/A			N/A			Schedule 502ADJ Pass-Through Entity Schedule of Adjustments	22.4.1F (3/24/2023)		
WEST VIRGINIA Tax Year 2022	EPT-100ELF Election for Elective Pass-Through Entity	22-5.8F (7/14/2023)		N/A			N/A			N/A			EPT-100 is only available through West Virginia's website. We only provide the election form.
WEST VIRGINIA Tax Year 2023	EPT-100 Elective Pass Through Entity Return available online ONLY			N/A			N/A			N/A			