

Federal

(Jurisdiction must be activated and released for forms/schedules to print)

Form/Schedule	Requirement(s) to Print
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1041 Schedule D	
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1065 Schedule D	
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1120 Schedule D	
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Form 1041-ES: Estimated Tax Payments	
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Form 1116 Foreign Tax Credit	
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Form 1118 Foreign Tax Credit—Corporations	
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Form 2220: Underpayment of Estimated Tax	
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Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	
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Form 2848: Power of Attorney and Declaration of Representative	
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Form 3115: Application for Change in Accounting Method	
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Form 3468: Investment Credit (Under 8865 only)	
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Form 4255: Recapture of Investment Credit (Under 8865 only)	
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Form 4466: Corporation Application for Quick Refund of Overpayment of Estimated Tax	
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Form 4562: Depreciation and Amortization	
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Form 4684: Casualties and Thefts (Under 8865 only)	
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Form 4720: Return of Certain Excise Taxes	
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Form 4797: Sales of Business Property	
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Form 5471, Schedule E:
Income, War Profits, and
Excess Profits Taxes Paid or
Accrued

Form 5471, Schedule H:
Current Earnings and Profits

Form 5471, Schedule I-1:
Information for Global
Intangible Low-Taxes Income

Form 5471, Schedule P:
Previously Taxed Earnings
and Profits of U.S.
Shareholder of Certain
Foreign Corporations

Form 5471: Information
Return of U.S. Persons with
Respect to Certain Foreign
Corporations

Form 5471: Schedule J:
Accumulated Earnings and
Profits of Controlled Foreign
Corporation

Form 5471: Schedule M:
Transactions between
Controlled Foreign
Corporation and
Shareholders or

Form 5471: Schedule O:
Organization or
Reorganization of Foreign
Corporation and Acquisitions

Form 5471: Schedule Q: CFC
Income by CFC Income
Groups

Form 5471: Schedule R:
Distributions from a Foreign
Corporation

Form 5884 Work Opportunity
Credit (Under 8865 only)

Form 6252: Installment Sales
(Under 8865 only)

Form 6478 Biofuel Producer
Credit (Under 8865 only)

Form 6765 Credit for
Increasing Research
Activities (Under 8865 only)

Form 8275: Disclosure
Statement

Form 8275-R: Regulation
Disclosure Statement

Form 8283: Noncash
Charitable Contributions
(Under 8865 only)

Form 8453-TE: Tax Exempt
Entity Declaration and
Signature for Electronic Filing
(binary attachment)

Form 8586 Low-Income
Housing Credit (Under 8865
only)

Form 8594: Asset Acquisition
Statement (8865 only)

Form 8609A Low-Income
Housing Credit Annual
Statement

Form 8611 Recapture of Low-
Income Housing Credit
(Under 8865 only)

Form 8621: Information
Return by a Shareholder of a
Passive Foreign Investment
Fund or Qualifying Electing
Company

Form 8697: Interest
Computation under the Look-
Back Method for Completed
Long-Term Contracts

Form 8820 Orphan Drug
Credit (Under 8865 only)

Form 8824: Like-Kind
Exchanges (Under 8865 only)

Form 8825: Rental Real
Estate Income and Expenses
of a Partnership (Under 8865
only)

Form 8826 Disabled Access
Credit (Under 8865 only)

Form 8830: Enhanced Oil
Recovery Credit (Under 8865
only)

Form 8833: Treaty-Based
Return Position Disclosure
Under Section 6114 or Section
7701(b)

Form 8835 Renewable
Electricity Production (Under
8865 only)

Form 8838-P: Consent to
Extend the Time to Assess
Tax Pursuant to the Gain
Deferral Method (Section
721(c)) (Under 8865 only)

Form 8844 Empowerment
Zone Employment Credit
(Under 8865 only)

Form 8846 Credit for
Employer Social Security and
Medicare Taxes Paid (Under
8865 only)

Form 8858: Information
Return of U.S. Persons with
Respect to Foreign
Disregarded Entities

Form 8864 Biodiesel Fuels
Credit (Under 8865 only)

Form 8865: Return of U.S.
Persons with Respect to
Certain Foreign Partnerships

Form 8865: Schedule G:
Statement of Application of
the Gain Deferral Method
Under Section 721(c)

Form 8865: Schedule H:
Acceleration Events and
Exceptions Reporting Related
to Gain Deferral Method
under Section 721(c)

Form 8865: Schedule K-1:
Partner's Share of Income,
Deductions, Credits

Form 8865: Schedule K-2:
**Partners' Distributive Share
Items—International**

Form 8865: Schedule K-3:
**Partner's Share of Income,
Deductions, Credits,
etc.—International**

Form 8865: Schedule O:
Transfer of Property to a
Foreign Partnership

Form 8865: Schedule P:
Acquisitions, Dispositions,
and Changes of Interest in a
Foreign Partnership

Form 8868: Application for
Extension of Time to File an
Exempt Organization Return

Form 8874 New Markets
Credit (Under 8865 only)

Form 8879-TE: IRS E-File
Signature Authorization for a
Tax Exempt Entity

Form 8881 Credit for Small
Employer Pension Plan
Startup Costs (Under 8865
only)

Form 8882 Credit for
Employer-Provided Child
Care (Under 8865 only)

Form 8883: Asset Allocation
Statement Under Section 338

Form 8886: Reportable
Transaction Disclosure
Statement

Form 8896 Low Sulfur Diesel
Fuel Production Credit
(Under 8865 only)

Form 8900 Qualified Railroad
Track Maintenance Credit
(Under 8865 only)

Form 8904 Credits Oil/Gas
(Under 8865 only)

Form 8906 Distilled Spirits
Credit (Under 8865 only)

Form 8908 Energy Efficient
Home Credit (Under 8865
only)

Form 8910 Alternative Motor
Vehicle Credit (Under 8865
only)

Form 8912 Credit to Holders
of Tax Credit Bonds (Under
8865 only)

Form 8932 Credit for
Employer Differential Wage
Payments (Under 8865 only)

Form 8941: Credit for Small
Employer Health Insurance
Premiums (Under 8865 only)

Form 8949: Sales and
Dispositions of Capital Assets

Form 8975: Country-by-
Country Report

Form 8990: Limitation on
Business Interest Expense
Under Section 163(j)

Form 8992: US Shareholder
Calculation of Global
Intangible Low-Taxes Income
(GILTI)

Form 8994 Credit for
Employer Paid Medical Leave
(Under 8865 only)

Form 926: Return by a U.S.
Transferor of Property to a
Foreign Corporation

Form 965-A: Individual
Report of Net 965 Tax Liability

Form 965-B: Corporate and
Real Estate Investment Trust
(REIT) Report of Net 965 Tax
Liability and Electing REIT
Report of 965 Amounts

Form 970: Application to Use
LIFO Inventory Method

Form 990: Return of
Organization Exempt from
Income Tax.

Form 990EZ: Short Form -
Return of Organization
Exempt From Income Tax.

Form 990N: Electronic Notice
for Tax Exempt Organizations
Not Required to File Form
990 or 990EZ (E-file only) (E-
Postcard).

Form 990-PF: Return of
Private Foundation.

Form 990T: Exempt
Organization Business
Income Tax Return

Form T: Forest Activities
Schedule

Schedule A: Public Charity
Status and Public Support.

Schedule B: Schedule of
Contributors.

Schedule C: Political
Campaign and Lobbying
Activities.

Schedule D: Supplemental
Financial Statements.

Schedule E: Schools.

Schedule F (1040): Profit or
Loss from Farming (8865
only)

Schedule F: Statement of
Activities Outside the U.S

Schedule G: Supplemental
Information Regarding
Fundraising or Gaming
Activities.

Schedule H: Hospitals.

Schedule I: Grants and Other
Assistance to Organizations,
Governments, and Individuals
in the U.S

Schedule J: Compensation Information.

Schedule K: Supplemental Information on Tax-Exempt Bonds.

Schedule L: Transactions with Interested Persons.

Schedule M: Noncash Contributions.

Schedule N: Liquidation, Termination, Dissolution, or Significant Disposition of Assets.

Schedule O: Supplemental Information to Form 990 or 990-EZ

Schedule R: Related Organizations and Unrelated Partnerships.

Arizona

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Form/Schedule	Requirement(s) to Print
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AZ Form 99M

California

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Form 109

Form 199

Form 3539

Form 3586

Form 8453-EO

Form RRF-1

Florida

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Form F-1120

Form F-7004

Georgia

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Form 600-T, Page 1	
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Form 600-T, Page 2	
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Form 600-T, Page 3	
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Form 600-T, Page 4	
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Illinois

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Form AG990-IL	
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Form IFC	
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Form IL-990-T	
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Form IL-990-T-V	
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Indiana

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Form IT-20NP	
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Form NP-20	
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New York

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Form CT-13	
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Form CT-13 Extension	
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Form CT-2	
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Form CT-200-V	
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Form CT-5	
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Form TR-579.1-CT	
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Form TR-579-CT	
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Pennsylvania

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