

2024 1040 E-file PDF Filenames

Alabama

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Schedule HBC		1099.pdf	
✓	Schedule HBC		HBC.pdf	
✓	Schedule HBC		HOMEBUYER.pdf	
✓	Schedule KRCC		KRCC.pdf	

Arizona

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	221PenaltyWaiver		221PenaltyWaiver.PDF	
✓	221SBIPenaltyWaiver		221SBIPenaltyWaiver.PDF	
✓	ADOR accepts binary attachments. Certain business rules and schema elements require specific naming conventions for binary attachments. Unless otherwise specified, there are no formal naming conventions for binary attachments. Please use unique names when attaching multiple binary attachments of the same form. Arizona allows PDFs with any naming convention.			
✓	Form203		Form203.PDF	

Arkansas

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Business Incentive Credit		Name of Certificate.pdf	
✓	Canadian Registered Retirement Plans		IRSForm8891.pdf	
✓	Developmentally Disabled Credit		AR1000DD.pdf	

2024 1040 E-file PDF Filenames

✓	Employee Tuition Reimbursement Tax Credit	AR1036.pdf
✓	Other State Tax Credit	OtherStateReturns.pdf
✓	Report of Income Tax Withheld or Paid on Behalf of Nonresident Member	AR1099PT.pdf
✓	Stillborn Child Tax Credit	StillbornChildTaxCredit.pdf

California

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	California does not have a list of required PDF filenames.			

Colorado

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Certification from the Colorado Housing and Finance Authority approving a low income housing project		LOWINC.pdf	
✓	Certification from the Dept of Public Health and Environment for a contaminated land project		CONTLAND.pdf	
✓	Completed federal Form 6252 that must be submitted as a PDF document if a Colorado source capital gain subtraction is due to an installment sale		SUBCAPGAINFED.pdf	
✓	Copy of the federal K-1 for the taxpayer SCHEDULE K-1.pdf Form DR 0107: Colorado Nonresident Partner, Shareholder or Member Agreement		DR0107.pdf	
✓	Copy of the other state return(s) when tax paid another state credit is claimed		OTHERSTATE.pdf	

2024 1040 E-file PDF Filenames

✓	Copy of the pro forma federal return showing business deductions not allowed on the actual federal return Dealer's invoice and vehicle registration related to the purchase of an alternative fuel vehicle for a carryforward alternative fuel vehicle credit	ALTFUELOLDINV.pdf
✓	County human services letter for the Colorado works program credit	WORKS.pdf
✓	Dealer's invoice and vehicle registration related to the purchase of an alternative fuel vehicle for the refundable innovative motor vehicle credit	ALTFUELINV.pdf
✓	Form 8283: Completed federal Form 8283, required the first year a conservation easement credit is claimed	GC8283.pdf
✓	Form DR 0078: Application for Extended Enterprise Zone Tax Credits in Terminated Enterprise Zone Area - Joint Certification by Taxpayer and Enterprise Zone Administrator	EZDR0078.pdf
✓	Form DR 0085: Aircraft Manufacturer New Employee Credit Progress Report	AVDR0085.pdf
✓	Form DR 0085: Aircraft Manufacturer New Employee Credit Progress Report Form DR 0086: Aircraft Manufacturer New Employee Credit Pass-Through Schedule	DR008586.pdf
✓	Form DR 0086: Aircraft Manufacturer New Employee Credit Pass-Through Schedule	AVDR0086.pdf

2024 1040 E-file PDF Filenames

✓	Form DR 0204: Computation of Penalty DueBased on Underpayment of ColoradoIndividual Estimated Tax	ESTDR204.pdf
✓	Form DR 0205: Computation of Penalty DueBased on Underpayment of ColoradoCorporate Estimated Tax	ESTDR205.pdf
✓	Form DR 0348: Remediation ofContaminated Land Credit TransferSchedule	DR0348.pdf
✓	Form DR 0349: Remediation ofContaminated Land Credit Use Schedule	DR0349.pdf
✓	Form DR 1305: Gross ConservationEasement Donor Schedule	GCDR1305.pdf
✓	Form DR 1316: Colorado Source CapitalGain Affidavit	SUBDR1316.pdf
✓	HPTC is the certification provided by the Office of Economic Development thatcertifies a property as qualifying for thehistoric property preservation credit.	HPTC.pdf
✓	HPTCTransfer is the written transfer agreement provided to the Office ofEconomic Development for transfer ofhistoric property preservation credit.	HPTCTransfer.pdf
✓	Letter from the agency approving the schoolto career program	CAREER.pdf
✓	Letter provided by the agency that certifies aproperty as qualifying for the historicproperty credit	HISTPROP.pdf
✓	Miscellaneous document that supports acredit claim	CROTHER.pdf
✓	Miscellaneous document that supports anaddition to taxable income	ADDOTHER.pdf

2024 1040 E-file PDF Filenames

✓	Miscellaneous document that supports asubtraction from taxable income	SUBOTHER.pdf
✓	Other miscellaneous document OTHER.pdfForm DR 1317: Child Care Contribution TaxCredit Certification	DR1317.pdf
✓	Proof of operating a licensed child carefacility for the child care center investmentcredit	CHILDINV.pdf
✓	Proof that a licensed child care center isbeing operated. This is for the employeechild care facility investment credit	EMPCHILD CARE.pdf
✓	PUC certification form for the ruraltechnology enterprise zone credit	PUC.pdf
✓	Receipt documentation required when theplastic recycling investment credit is claimed	PLASTIC.pdf
✓	Receipts from the charity when thequalifying charitable subtraction exceeds5000	CHARITABLESUB.pdf
✓	RURALJUMP is the certification provided by the Office of EconomicDevelopment that certifies a Rural JumpStart credit.	RURALJUMP.pdf
✓	Summary of the qualified appraisal for aconsevation easement, required first year aconsevation easement credit is claimed	GCAPPSUMRY.pdf
✓	Year end premiums statement when thelong term care credit is claimed	LONGTERM.pdf
	Form DR 0074: Pre-certification of QualifiedEnterprise Zone Business	EZDR0074.pdf
	Form DR 0075: Certification of QualifiedEnterprise Zone Contribution	EZDR0075.pdf

2024 1040 E-file PDF Filenames

Form DR 0076: Certification of QualifiedNature of Enterprise Zone RehabilitationExpenditures	EZDR0076.pdf
Form DR 0077: Certification of QualifiedEnterprise Zone Research & DevelopmentExpenditures	EZDR0077.pdf
Form DR 8453: State of Colorado IndividualIncome Tax Declaration for Electronic Filing	DR8453.pdf

Connecticut

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Connecticut does not have a list of required PDF filenames.			

Delaware

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Federal Form 1040NR Attachment			

District of Columbia

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
	District of Columbia allows PDFs with any naming convention.			

ENTER FROM SELECTION

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
	Grantor Letter		GrantorLtr.pdf	

Georgia

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
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2024 1040 E-file PDF Filenames

- ✓ Georgia allows PDF attachments and does not have a list of required PDF filenames.

Hawaii

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓		Exceptional Tree Deduction		ArboristAffidavit.pdf
✓		Child Restraint System		RestraintInvoice.pdf
✓		Written Donee Acknowledgement		DoneeAcknowledgement.pdf
✓		Other Hawaii Additions		OtherHawaiiAdd.pdf
✓		Other Hawaii Subtractions		OtherHawaiiSubtraction.pdf
✓		Tax from Separate Forms Indicator		TaxComputation.pdf
✓		MSRRA Indicator		MSRRA.pdf
✓		Composite Indicator		COMPOSITE.pdf
✓		Income Tax Paid to Other State Or Country		TaxPaidAnotherState.pdf
✓		FormSchK1		FormSchK1.pdf
✓		FormN312		FormN312.pdf
✓		Due Diligence		DueDiligence.pdf

Idaho

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Combined ReportingSpreadsheet		Comb_Report_Sheet_0001	
✓	Form 41ESR		Form_41ESR_01	
✓	Form 49E- Property Tax Exemption		Form_49E_01	
✓	Form 49ER- Property Tax Recapture		Form_49ER_01	

2024 1040 E-file PDF Filenames

✓	Form DBDA Deferred Bonus DepreciationAddition Addition)	Form_DBDA_01
✓	Form402-Individual Apportionment for Multistate Businesses	Form_402_01
✓	Form56 - Net Operating Loss	Form_56_01
✓	Form70- Statement of Credit Transfer	Form_70_01
✓	FormID-FTHB First Time Home Buyer Savings	Form_IDFTHB_01
✓	ITCEquipment List	Misc_Stmt_01
✓	Other States Returns	OtherState_Return_02
✓	Other States Returns	OtherState_Return_03
✓	Other States Returns	OtherState_Return_05
✓	Other States Returns	OtherState_Return_04
✓	Other States Returns	OtherState_Return_01
✓	Tax Reimbursement Incentive Act Credit	Reimburse_Credit_01
✓	Water's Edge Election and Consent	Form_14_01
		Form_75IMV_01
		Form_75IC_01
		Form_41A_01
		Misc_Stmt_02
		Misc_Stmt_03
		Misc_Stmt_04
		Misc_Stmt_05
		Federal Form 1040NR Attachment

2024 1040 E-file PDF Filenames

	Fuels Tax Refund Worksheet- Nontaxable Miles Idaho	Form_75NM_01
	Fuels Tax Refund Worksheet- Power Take-off Idaho	Form_75PTO_01

Illinois

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Illinois allows PDFs with any naming convention.			

Indiana

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
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Iowa

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
	Iowa does not have a list of recommended titles for the binary attachment.			

Kansas

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Affordable Housing Tax Credit		K-25.pdf	
✓	Apprenticeship Credit		K-24.pdf	
✓	Aviation/Aerospace Credit		K-26.pdf	
✓	Commercial Restoration and Preservation Credit		K-92.pdf	
✓	Credit Documentation			
✓	Credit Schedule			

2024 1040 E-file PDF Filenames

✓	Disability Employment Credit	K-44.pdf
✓	Eisenhower Foundation Credit	K-43.pdf
✓	Form CRF Kansas NOL Carry Forward	
✓	Form RF-9 Decedent Refund Claim	
✓	Friends of Cedar Crest Association Credit	K-46.pdf
✓	Housing Investor Tax Credit	K-27.pdf
✓	Kansas Adoption Credit	K-47.pdf
✓	Kansas Business and Job Development Credit	k-34.pdf
✓	Kansas Child Day Care Assistance Credit	K-56.pdf
✓	Kansas Community College and Technical College Contribution Credit	K-84.pdf
✓	Kansas Disabled Access Credit	K-37.pdf
✓	Kansas Expensing Deduction Schedule	k-120ex.pdf
✓	Kansas High Performance Incentive Program Credit	k-59.pdf
✓	Kansas Historic Preservation Credit	k-35.pdf
✓	Kansas Homestead Claim	k-40h02.pdf
✓	Kansas Low Income Student Scholarship Credit	K-70.pdf
✓	Kansas Pregnancy Resource Act Tax Credit	K-94.pdf
✓	Kansas Property Tax Relief Claim	k-40pt11.pdf
✓	Kansas Research and Development Credit	k-53.pdf
✓	Purchases from Qualified Vendor Credit	K-44.pdf
✓	Schedule K-40C Kansas Composite Income Tax	

2024 1040 E-file PDF Filenames

✓	Short-Line Railroad Infrastructure Credit	K-29.pdf
✓	Targeted Employment Credit	K-69.pdf
✓	Teachers School and Classroom Supply Credit	K-91.pdf
✓	Technology Enabled Fiduciary Financial Institutions Credit	K-48.pdf
✓	Workforce Retention Incentive Tax Credit	K-93.pdf

Kentucky

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Consolidated 1099-DIV			
✓	Consolidated 1099-INT			
✓	Consolidated 1099-OID			
✓	FoodDonationTaxCredit			
✓	Form 1099B			
✓	Form 1099DIV			
✓	Form 1099G			
✓	Form 1099INT			
✓	Form 1099MISC			
✓	Form 1099OID			
✓	Kentucky does not have a list of required PDF filenames.			
			Form 1099MISC	
			Form 1099OID	
			Form 1099DIV	

2024 1040 E-file PDF Filenames

Form 1099B

Consolidated 1099-INT

Consolidated 1099-OID

Consolidated 1099-DIV

FoodDonationTaxCredit

Form 1099MISC

Louisiana

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	LA does not have a list of required PDF filenames.			

Maine

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Maine does not have a list of required PDF filenames			

Maryland

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Form 500CR Part A - Enterprise Zone Tax Credit		EnterpriseZone.pdf	
✓	Form 500CR Part AA - Qualifed Veteran Employees Tax Credit		QualVetEmployees.pdf	
✓	Form 500CR Part B - Small Business Relief Tax Credit		SmallBusinessRelief.pdf	
✓	Form 500CR Part C - Maryland Disability Employment Tax Credit			

2024 1040 E-file PDF Filenames

✓	Form 500CR Part D - Job Creation Tax Credit	JobCreationCredit.pdf
✓	Form 500CR Part E - Community Investment Tax Credit	CommInvestCredit.pdf
✓	Form 500CR Part F - New Jobs Tax Credit	
✓	Form 500CR Part G - Catalytic Revitalization Projects and Historic Rev Tax Cr	
✓	Form 500CR Part H - Credit for Investors in Cybersecurity	CybersecurityIncentInv.pdf
✓	Form 500CR Part H-I - Credit for Investors in Cybersecurity	
✓	Form 500CR Part H-II - Credit for Buyers of Cybersecurity Technology/Services	CyberSecurityIncentBuy.pdf
✓	Form 500CR Part H-II -Credit for Buyers of Cybersecurity Technology/Services	
✓	Form 500CR Part I - Employer Provided Long-Term Insurance Tax Credit	
✓	Form 500CR Part J-I - Allowable Security Costs Tax Credit	
✓	Form 500CR Part J-I - Maryland Employer Security Clearance Cost Tax Credit	MDEmpSecClearance.pdf
✓	Form 500CR Part J-II - First year Leasing Costs for a qualified small business	
✓	Form 500CR Part J-II - Maryland EmployerSecurity Clearance Cost Tax Credit	MDEmpSecClearance.pdf
✓	Form 500CR Part K-I - Research and Development Credit(s)	
✓	Form 500CR Part K-II - Research andDevelopment Credit(s)	ResearchAndDevelop.pdf

2024 1040 E-file PDF Filenames

✓	Form 500CR Part L - BiotechnologyInvestment Tax Credit	BioTechInvestmentIncentive.p
✓	Form 500CR Part M - Commuter Tax Credit	
✓	Form 500CR Part M - Commuter Tax Credit certified by Maryland Department of Transportation	
✓	Form 500CR Part N - Clean Energy TaxCredit	CleanEnergyCredit.pdf
✓	Form 500CR Part O - Maryland Work Opportunity Tax Credit	
✓	Form 500CR Part O - Maryland-Mined Coal Tax Credit	MDMinedCoalCredit.pdf
✓	Form 500CR Part P1 IV - Nonrefundable MD Economic Devp Tax Cr	
✓	Form 500CR Part P1 IV - Refundable MD Economic Devp Tax Cr	
✓	Form 500CR Part P-IV - Nonrefundable - One Maryland Economic Development Tax Credit	OneMDEconDev.pdf
✓	Form 500CR Part P-IV - Refundable - OneMaryland Economic Development TaxCredit	OneMDEconDev.pdf
✓	Form 500CR Part R - Energy Storage System TaxCredit	EnergyStorageSystems.pdf
✓	Form 500CR Part S - More Jobs for Marylanders Tax Credit	MoreJobsForMD.pdf
✓	Form 500CR Part U - Maryland Film Production Employment Tax Credit	FilmProdActivityCredit.pdf
✓	Form 500CR Part V - Endow Maryland Tax Credit	EndowMDCredit.pdf

2024 1040 E-file PDF Filenames

✓	Form 500CR Part V - EndowMaryland - Credit	CreditEndowMD.pdf
✓	Form 500CR Part W - Aerospace, Electronics, or Defense Contract Tax Credit	AeroElectrDefenceCont.pdf
✓	Form 500CR Part W - Theatrical Production Tax Credit	
✓	Form 500CR Part X - Preservation and Conservation Easements Tax Credit	
✓	Form 500CR Part Y - Apprentice Employee Tax Credit	ApprenticeEmp.pdf
✓	Form 500CR Part Z - Qualified Farms Tax Credit	QualifiedFarms.pdf
✓	Form 502CR Part A - Other Local Return	
✓	Form 502CR Part A - Other State Return	StateofXX.pdf (XX=two digit state abbreviation)
✓	Form 502CR Part BB - Local Tax Credit	
✓	Form 502CR Part CC Line 1 - Student Loan Debt Relief Tax Credit	StudentLoanDebt.pdf
✓	Form 502CR Part CC Line 4 - Supporting Documents - IRC Sec. 1341 Repayment Credit	IRCRepayment.pdf
✓	Form 502CR Part CC Line 5 - Catalytic Revitalization Proj/Historic Rev Tax Cr	
✓	Form 502CR Part CC Line 6 - Flow-through Nonresident PTE tax	
✓	Form 502CR Part CC Line 8 - Refundable Credit for Child with Disability	
✓	Form 502CR Part CC Line 9 - PTE Tax Paid on Resident Member Share of Income	

2024 1040 E-file PDF Filenames

✓	Form 502CR Part F - Preservation and Conservation Easements Tax Credit	
✓	Form 502CR Part G Line 1 - Venison Donation - Feed The Hungry Organizations Tax Credit	VensionDonation.pdf
✓	Form 502CR Part H Line 5 - CommunityInvestment-Credit	CreditCommInvest.pdf
✓	Form 502CR Part I Line 3 - EndowMaryland-Credit	CreditEndowMd.pdf
✓	Form 502CR Part J - Preceptors Tax Credit	PreceptorsHealthCare.pdf
✓	Form 502CR Part J - Preceptors Tax Credit	Preceptors.pdf
✓	Form 502CR Part K - Independent Living Tax Credit	IndependentLivingCredit.pdf
✓	Form 502CR Part L - Endowment of MD Historically Black Colleges and Universities Tax Credit	
✓	Form 502S - Heritage Structure Rehabilitation Tax Credit	ApprvdHeritStrucRehabCertA pp.pdf
✓	Form 502S - Heritage Structure Rehabilitation Tax Credit	
	Form 502 Line 10 - Subtractions From Income - Pension Exclusion	
	Form 502CR Part CC Line 2 - Heritage Structure Rehabilitation Tax Credit	
	Form 502CR Part M Line 5 - Schedule K-1 or Equivalent Statement	FlowthruPTENNonRes.pdf

Massachusetts

PDF Allowe	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
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2024 1040 E-file PDF Filenames

- ✓ Massachusetts does not have a list of required PDF filenames.

Michigan

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓		Other State Returns	OtherStateReturn.pdf	
✓		Power of Attorney	POA.pdf	
✓		Custodial Party End of Year Statement	FEN851.pdf	
✓		MI-1310	MI1310.pdf	
✓		Claiming Michigan subtraction for federal Schedule R but not required to include Schedule R with fed	FedSchR.pdf	
✓		Business Activity Worksheet	BusinessActivity.pdf	
✓		Unitary Calculation		UnitaryCalculation.pdf
✓		Finance Director Approval Letter		ApprovalLetter.pdf
✓		Employer Letter and Work Log	EmployerLetter.pdf	
✓		Power of Attorney	CityPOA.pdf	
✓		Certificate of Stillbirth from MDHHS		CertificateOfStillbirth.pdf
✓		Flow-Through Entity Tax Credit Documentation		FTECreditDocumentation.pdf
✓		Subtraction for Marihuana Business Expenses		MRTMADocuments.pdf

2024 1040 E-file PDF Filenames

✓		Certificate of Completed Rehabilitation	CertificateOfCompletedRehabilitation.pdf
✓		HistoricalCreditDocumentation.pdf	HistoricalCreditDocumentation.pdf
✓		NOL Worksheet	NOLWksht.pdf
✓		Explanation of VARIOUS dates of withdrawal	Explanation.pdf
✓	A breakdown of the taxable value and property taxes for the farmland preservation tax credit.	Assessor.pdf	
✓	Account statements, real estate settlement statement, and/or Form 1099	FirstTimeHomeBuyerDocuments.pdf	
✓	Account statements, real estate settlement statement, and/or Form 1099	FirstTimeHomeBuyerDocuments.pdf	
✓	Claiming a subtraction of taxable railroad benefits. This can include income from the RRB-1099 and/or RRB-1099R.	RRB1099R.pdf	
✓	Death Certificate	DeathCertificate.pdf	
✓	Explanation. Must include the form and line number reference.	Explanation.pdf	
✓	Form 5595 NOL Worksheet	NOLWksht.pdf	
✓	Grantor Letter	GrantorLtr.pdf	
✓	Letter from the landlord that states the portion of the monthly payment that constitutes rent or, if not available, the prorated share of property taxes	SpecialHousingStmnt.pdf	
✓	Letter of Authority	LetterOfAuthority.pdf	
✓	MI-1045 NOL Worksheet	NOLWksht.pdf	
✓	Michigan Schedule K-1	MIScheduleK1.pdf	

2024 1040 E-file PDF Filenames

✓	Prior-Year Net Operating Loss (NOL) Documents (Schedule MI-1045 and federal return with schedules for the applicable prior NOL year).	PriorYrNOLDocuments.pdf
✓	Prior-Year NOL Documents	PriorYrNOLDocuments.pdf
✓	Property Tax Statement	PropertyTaxStatement.pdf
✓	Report of Oil, Gas, and Nonferrous Metallic Minerals Extraction – Income and Expenses	OilAndGasDocuments.pdf
✓	Supporting statement when claiming subtraction for when income from U.S. obligations exceeds \$5,000.	USObligationsDetail.pdf
✓	Tier 2 and Tier 3 Michigan Standard Deduction Worksheet	StandDedTier2Tier3Wksht.pdf
✓	U.S. Form 2106: Employee Business Expenses	FedForm2106.pdf
✓	Worksheet 3.1	Pension3.1Wksht.pdf
✓	Worksheet 3.2	Pension3.2Wksht.pdf
✓	Worksheet 3.3	Pension3.3Wksht.pdf
✓	Worksheet to allow claimants to identify percentages they are allowed to claim for a farmland preservation tax credit	FarmlandK1.pdf

Michigan Cities - Detroit

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓		Finance Director Approval Letter		ApprovalLetter.pdf
✓	Death Certificate			
✓	Employer Letter and Work Log		EmployerLetterAndWorkLog.pdf	

2024 1040 E-file PDF Filenames

✓	Explanation	Explanation.pdf
✓	Explanation. Employee Business Expenses	EmployeeBusinessExpenses.pdf
✓	FedForm1040X	
✓	Letter of Authority	
✓	MI-1310	MI1310.pdf
✓	Power of Attorney	CityPOA.pdf

Minnesota

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Minnesota does not have a list of required PDF filenames.			

Mississippi

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Mississippi does not have a list of required PDF filenames.			

Missouri

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Missouri Cities - Kansas City does not have a list of required PDF filenames.			
✓	Missouri does not have a list of required PDF filenames.			

Montana

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Montana does not have a list of required PDF filenames.			

2024 1040 E-file PDF Filenames

Nebraska

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Nebraska does not have a list of required PDF filenames.			

New Hampshire

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓		DP-10 Step 3 Line 2 Supplemental Schedule	DP-10.pdf	
✓		DP-10 Step 3 Line 4	DP-10.pdf	
✓		DP-10 Form NH-1310	DP-10.pdf	
✓		DP-2210 Part-II Line 15 Exception Tax on Annualized Income	DP-2210.pdf	
✓		DP-2210 Part-III Line 17 Date of Payment or Statutory Due Date of Tax	DP-2210.pdf	

New Jersey

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	New Jersey allows PDF attachments without any specific/or required filename.			

New Mexico

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	1040-NR		Federal Form 1040NR.pdf	
✓	1099 Cons		1099.Consolidated.pdf	
✓	1099-Miscellaneous		1099-Misc.pdf	

2024 1040 E-file PDF Filenames

✓	2015 Sustainable Building Tax Credit	RPD41383.pdf
✓	Adjustments to New Mexico Income	PIT110.pdf
✓	Affidavit to Obtain Refund of New Mexico Tax	RPD41083.pdf
✓	Annual Statement of Pass-Through Entity Withholding	RPD41359.pdf
✓	Annual Statement of Withholding of Oil and Gas Proceeds	RPD41285.pdf
✓	Application for Refund	RPD41071.pdf
✓	Child Day Care Credit Worksheet (from instructions)	WksChildCare.pdf
✓	Computation of Allowable Credit for Taxes Paid to Other States	OtherStateWorksheet.pdf
✓	Death Certificate	Death.pdf
✓	Film Production Tax Credit (all film credits)	RPD41228.pdf
✓	First 1099-R	1099-R_1.pdf
✓	First W2	W2_1.pdf
✓	Foster Youth Employment Tax Credit	RPD41390.pdf
✓	Net Operating Loss Carryforward Worksheet	RPD41369.pdf
✓	New Mexico Caregiver's Statement	PITCG.pdf
✓	New Mexico Voluntary Contribution Schedule	PITD.pdf
✓	Other State's Return	OtherStateReturn.pdf
✓	RPD-41228 Credit Certification (all film credits)	41228_CreditCert.pdf
✓	RPD-41317 Credit Certification	41317_CreditCert.pdf
✓	RPD-41326 Credit Certification	41326_CreditCert.pdf

2024 1040 E-file PDF Filenames

✓	RPD-41329 Credit Certificates	41329_CreditCert.pdf
✓	RPD-41383 Credit Certificates	41383_CreditCert.pdf
✓	RPD-41390 Credit Certificates	41390_CreditCert.pdf
✓	Rural Health Care Practitioners Tax Credit	RPD41326.pdf
✓	Second 1099-R	1099-R_2.pdf
✓	Second W2	W2_2.pdf
✓	Solar Market Development Tax Credit	RPD41317.pdf
✓	Sustainable Building Tax Credit	RPD41329.pdf
✓	Third W2	W2_3.pdf
	1099 Old	1099 Old.pdf
	1099K	1099K.pdf

New York

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	Claim for Brownfield Redevelopment Tax Credit (After to June 23, 2008)			it611.1.pdf
✓	Claim for Brownfield Redevelopment Tax Credit (Prior to June 23, 2008)			it611.pdf
✓	Claim for Excelsior Jobs Program Tax Credit			it607.pdf
✓	Claim for Remediated Brownfield Credit for Real Property Taxes			it612.pdf
✓	Disability Income Exclusion			it221.pdf
✓	Empire State Jobs Retention Program Credit			it634.pdf
✓	Form DTF-621 Claim for QETC Employment Credit			dtf621.pdf

2024 1040 E-file PDF Filenames

✓	Form DTF-622 Claim for QETC Capital Tax Credit	dtf622.pdf
✓	Form DTF-624 Claim for Low-Income Housing Credit	dtf624.pdf
✓	Form DTF-626 Recapture of Low-Income Housing Credit	dtf626.pdf
✓	Form DTF-630 Claim for Green Building Credit	dtf630.pdf
✓	Form DTF-686 Tax Shelter Reportable Transactions	dtf686.pdf
✓	Form IT-112.1 NYS Resident Credit Against Separate Tax on Lump Sum Distributions	it112.1.pdf
✓	Form IT-135 Sales and Use Tax Report for Purchases of Items Costing \$25,000 or More	it135.pdf
✓	Form IT-203-A Nonresident Business Allocation Schedule	it203a.pdf
✓	Form IT-209 Claim for Noncustodial Parent Earned Income Credit	it209.pdf
✓	Form IT-211 Special Depreciation Schedule	it211.pdf
✓	Form IT-212-ATT Claim for Historic Barn Rehabilitation Credit and Employment Incentive Credit	it212Att.pdf
✓	Form IT-223 Innovation Hot Spot Deduction	it223.pdf
✓	Form IT-236 Credit for Taxicab and Livery Service Vehicles Accessible to Persons with Disabilities - For costs incurred on or after January 1, 2011	it236.pdf
✓	Form IT-237 Claim for Historic Homeownership Rehabilitation Credit	it237.pdf

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✓	Form IT-238 Claim for Rehabilitation of Historic Properties Credit	it238.pdf
✓	Form IT-239 Claim for Credit for Taxicab and Livery Service Vehicles Accessible to Persons with Disabilities - For purchase or costs incurred before January 1, 2011	it239.pdf
✓	Form IT-242 Claim for Conservation Easement Tax Credit	it242.pdf
✓	Form IT-243 Claim for Biofuel Production Credit	it243.pdf
✓	Form IT-246 Claim for Empire State Commercial Production Credit	it246.pdf
✓	Form IT-248 Claim for Empire State Film Production Credit	it248.pdf
✓	Form IT-250 Claim for Credit for Purchase of an Automated External Defibrillator	it250.pdf
✓	Form IT-251 Credit for Employment of Persons with Disabilities	it251.pdf
✓	Form IT-252 Investment Tax Credit for the Financial Services Industry	it252.pdf
✓	Form IT-252-ATT Employment Incentive Credit for the Financial Services Industry	it252SAtt.pdf
✓	Form IT-253 Claim for Alternative Fuels Credit	it253.pdf
✓	Form IT-255 Claim for Solar Electric Generating Equipment Credit	it255.pdf
✓	Form IT-258 Claim for Nursing Home Assessment Credit	it258.pdf
✓	Form IT-261 Claim for Empire State Film Post-Production Credit	it261.pdf

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✓	Form IT-280 Nonobligated Spouse Allocation	it280.pdf
✓	Form IT-501 Temporary Deferral Nonrefundable Payout Credit	it501.pdf
✓	Form IT-601 Claim for EZ Wage Tax Credit	it601.pdf
✓	Form IT-602 Claim for EZ Capital Tax Credit	it602.pdf
✓	Form IT-603 Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit	it603.pdf
✓	Form IT-604 Claim for QEZE Tax Reduction Credit	it604.pdf
✓	Form IT-605 Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit for the Financial Services Industry	it605.pdf
✓	Form IT-606 Claim for QEZE Credit for Real Property Taxes	it606.pdf
✓	Form IT-613 Claim for Environmental Remediation Insurance Credit	it613.pdf
✓	Form IT-631 Claim for Security Officer Training Tax Credit	it631.pdf
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✓	Form IT-638 START-UP NY Tax Elimination Credit	it638.pdf
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✓	Form IT-643 Hire a Veteran Credit	it643.pdf

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✓	Form IT-644 Credit for Employment of Persons with Developmental Disabilities	it644.pdf
✓	Form IT-645 Recapture of START-UP NY Tax Benefits	it645.pdf
✓	Form IT-646 Employee Training Incentive Program Tax Credit	it646.pdf
✓	Form IT-6-SNY Metropolitan Commuter Transportation Mobility Tax (MCTMT) for START-UP NY	it6sny.pdf
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✓	IT-611 Certificate of Completion	It611CertOfCompletion.pdf
✓	IT-611 sale or transfer documentation	It611SaleOrTransferDocume ntation.pdf
✓	IT-611.1 Sale or Transfer Documentation	it6111SaleOrTransferDocume mentation.pdf
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✓	IT-650 Empire State Apprenticeship Tax Credit	it-650.pdf
✓	New York requires that you name the PDF file using CamelCase naming convention. In CamelCase, the first word (for example, "it" or "dif") begins with a lowercase letter. Each subsequent word begins with a capital or uppercase letter. The table below shows some examples. This is not a complete list of attachments. New York requires attachment of the following federal forms as a PDF when required: Schedule D Schedule E Schedule F Form 1116 Form 4562 Form 4797 Form 4972 Form 8582 Form 8582-CR Form 8829	
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North Carolina

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North Dakota

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Ohio

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Oklahoma

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✓	COFT Form Oklahoma Volunteer Firefighter Tax Credit			
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✓	Federal Form 1040NR Attachment			
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- ✓ Form 505 Injured Spouse Claim and Allocation
- ✓ Form 506 Investment/New Jobs Credit
- ✓ Form 511-BAT Oklahoma Business Activity Tax
- ✓ Form 511-NOL Oklahoma Net Operating Loss
- ✓ Form 511NR-NOL Oklahoma Net Operating Loss
- ✓ Form 561 Capital Gain Deduction
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Oregon

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Oregon Counties: City/County

PDF Allowed	Recommended PDF Description	Required PDF Description	Recommended PDF Filename	Required PDF Filename
✓	City form for Business Retention Credit		Form BRC.pdf	
✓	NOL carryover worksheet		NOL Carryover Worksheet.pdf	
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✓	Oregon Estates and Trusts Tax Return		Form OR-41.pdf	
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✓	Oregon Individual Income Tax Return for Nonresidents		Form OR-40-N.pdf	
✓	Oregon Individual Income Tax Return for Part-year Residents		Form OR-40-P.pdf	
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✓	Required statement explaining the reason for amending return		Amended Return Statement.pdf	
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Pennsylvania Cities - Philadelphia

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Rhode Island

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	Consolidated 1099-DIV			
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	Form 1099DIV			
	Form 1099OID			
	Form RI-1040H Property Tax Relief Claim			
	Other			
	Other Supporting Documentations for RI Modifications to Federal AGI			
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RI-286B Historic Preservation Investment Tax Credit
RI-4868 Application for Extension of Time to File
RI-8021 Motion Picture Production Company Tax Credit

South Carolina

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Tennessee

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Virginia

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West Virginia

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✓	1099RRB		1099RRB.pdf	
✓	ABLE		ABLE.pdf	
✓	AFTC-1		AFTC-1.pdf	
✓	AG-1		AG-1.pdf	
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✓	EOTC-PIT		EOTC-PIT.pdf	
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✓	Form_TCR_CPITC	WVForm_TCR_CPITC.pdf
✓	Form_TCR_EOTC	WVForm_TCR_EOTC.pdf
✓	Form_TCR_FIIA-TCS	WVForm_TCR_FIIA-TCS.pdf
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✓	Form_TCR_OtherStateReturn	WVForm_TCR_OtherStateReturn.pdf
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✓	Form_TCR_SRDTTC	WVForm_TCR_SRDTTC.pdf
✓	Form_TPSCH	WVForm_TPSCHH.pdf
✓	FormDD214	FormDD214.pdf
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✓	IRSScheduleD	IRSScheduleD.pdf
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✓	NGL-2	NGL-2.pdf
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✓	PCM-2	PCM-2.pdf
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Wisconsin

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