

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	F15A.K1NAME
Entity Type (Required)		Schedule K-1 Type	F15A.K1TYPE
Return ID			
Activity Number		Activity Number	F15A.SETNO
Ownership (T/S/J) (1040 output only)			
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	F15A.FULLDIS
Amended K-1			
Partnership EIN (9 digits NO dashes)		Federal EIN	F15A.IDNO
Partnership Address			
Partnership City			
Partnership State			
Partnership Zip Code			
Partnership Foreign Province			
Partnership Foreign Postal Code			
Partnership Foreign Country			

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Partnership Region			
IRS Center where partnership filed return			
Publicly traded partnership (PTP)		Activity Type	F15A.INCTYPE
Partner's Identifying Number			
General partner or LLC member-manager			
Limited partner or other LLC member			
Domestic Partner			
Foreign Partner			
Disregarded Entity			
Disregarded Entity TIN			
Disregarded Entity Name			
What type of entity is this partner?			
Is this partner a retirement plan (IRA/SEP/Keogh/etc.) ?			
Beginning of the Year Profit Percentage			
End of the Year Profit Percentage			
Beginning of the Year Loss Percentage			
End of the Year Loss Percentage			

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Beginning of the Year Capital Percentage			
End of the Year Capital Percentage			
Decrease is due to sale or exchange of partnership interest			
Nonrecourse			
Qualified nonrecourse financing			
Recourse			
Item K includes liability amounts from lower tier partnerships			
Beginning capital account			
Capital contributed during the year			
Current year net income (loss)			
Other increase (decrease)			
Withdrawals and Distributions			
Ending capital account			
Book Value			
Did the partner contribute property with a built-in gain or loss?			
Beginning Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)			

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Ending Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)			
Schedule K-3 is attached		Schedule K-3 is attached	F15B.K3TRIG
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
Ordinary business income	Line 1	Ordinary business income/loss	X45.1271.1
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X45.1271.2
Other net rental income (loss)	Line 3	Other net rental income/loss	X45.1271.3
Guaranteed payments for services	Line 4a	Guaranteed payments for services	X45.1271.44
Guaranteed payments for capital	Line 4b	Guaranteed payments for capital	X45.1271.45
Total guaranteed payments	Line 4c		
Interest Income	Line 5	Other interest (portfolio)	X45.1271.29
Ordinary dividends	Line 6a	Ordinary dividends (Total)	X45.1271.32
Qualified dividends	Line 6b	Qualified dividends	X45.1271.33
Dividend equivalents	Line 6c		
Royalties	Line 7	Royalties	X45.1271.34
Net short-term capital gain (loss)	Line 8	Net short-term capital gain/loss (portfolio)	X45.1271.4

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Net long-term capital gain (loss)	Line 9a	Net long-term capital gain/loss (portfolio) *	X45.1271.5
Collectibles (28%)	Line 9b	Collectibles (28%) gain/loss (Portfolio)	X45.1271.6
Unrecaptured section 1250 gain	Line 9c	Unrecaptured section 1250 gain	X45.1271.37
Net section 1231 gain (loss)	Line 10	Net Section 1231 gain/loss	X45.1271.7
Other portfolio income (loss) description	Line 11A	Other portfolio income/loss description	FPTNR.OPIDESC
Other portfolio income (loss)	Line 11A	Other portfolio income/loss	FPTNR.PFED
Involuntary conversions	Line 11B	Net gain/loss on involuntary conversions	X45.1271.38
Section 1256 contracts, straddles	Line 11C	Section 1256 contracts and straddles	X45.1271.40
Mining Exploration costs recapture	Line 11D	Mining exploration costs recapture	X45.1271.8
Cancellation of Debt	Line 11E	Cancellation of debt	X45.1271.41
Section 743(b) positive adjustments	Line 11F	Sec 743(b) positive adj to Sch E	X45.1469.6
Section 951(a) income inclusions	Line 11H	§951(A) income inclusions	X45.1469.4
Gain (loss) from disposition of oil, gas, geothermal, or mineral properties (section 59(e))	Line 11I		
Recoveries of tax benefit items	Line 11J	Recoveries of tax benefit	X91.4206.9
Gambling gains and losses	Line 11K	Gambling gains and losses	X91.4206.14
Any income, gain, or loss to the partnership from a distribution under section 751(b) (certain distributions treated as sales or exchanges)	Line 11L	751(b) distribution	X91.4207.1

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Gain eligible for section 1045 rollover (replacement stock purchased by partnership)	Line 11M		
Gain eligible for section 1045 rollover (replacement stock not purchased by the partnership)	Line 11N		
Sale or exchange of QSB stock with section 1202 exclusion	Line 11O		
Gain or loss on disposition of farm recapture property and other items to which section 1252 applies	Line 11P		
Gain or loss on Fannie Mae or Freddie Mac qualified preferred stock	Line 11Q	Gain/loss on Fannie Mae	X91.4208.1
Specially allocated ordinary gain (loss)	Line 11R	Special Allocation of Ordinary gain/loss	X91.4208.9
Non-portfolio capital gain (loss)	Line 11S	Non-portfolio capital gain	X91.4208.13
Other income description	Line 11ZZ	Other income description	F15A.OTHDES
Other income	Line 11ZZ	Other income	F15A.OTHAMT
Section 179 deduction	Line 12		
Cash contributions 60%	Line 13A	Cash contribution	X45.1448.9
Cash contributions 30%	Line 13B		
NonCash contributions 50%	Line 13C		
NonCash contributions 30%	Line 13D		
Capital gain property to a 50% organization (30%)	Line 13E		

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Capital gain property (20%)	Line 13F		
Contributions 100%	Line 13G	Qualified conservation contributions (100%)	X45.1448.21
Investment interest expense	Line 13H	Investment int. expense - Schedule E	X45.1449.1
Deductions - royalty income	Line 13I	Deduction - Royalty Income	X45.1449.16
Section 59(e)(2) expenditures	Line 13J	Section 59(e)(2) expenditures	X91.4122.13
Excess business interest expense	Line 13K	Excess business interest expense	X45.1451.10
Deductions - portfolio income (other)	Line 13L	Deduction - portfolio income (other)	X45.1449.20
Amounts paid for medical insurance	Line 13M		
Educational assistance benefits	Line 13N		
Dependent care benefits	Line 13O		
Preproductive period expenses	Line 13P	Preproductive period expenses	X91.4122.19
Pensions and IRAs	Line 13R		
Reforestation expense deduction	Line 13S	Reforestation expense deduction	X45.1451.1
Section 743(b) negative adjustments	Line 13V	Sec 743(b) negative adjustment to Schedule E	X45.1451.4
Soil and water conservation	Line 13W	Soil and water conservation	X91.4222.1
Film, television, and theatrical production expenditures	Line 13X	Film, television and theatrical	X91.4222.4
Expenditures for removal of barriers	Line 13Y	Barrier removal expenditures	X91.4222.9

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Itemized deductions description	Line 13Z	Itemized deductions description	X91.4218.128
Itemized deductions	Line 13Z	Itemized deductions	X91.4218.129
Contributions to a capital construction fund (CCF)	Line 13AA	Capital construction fund contribution	X91.4222.13
Penalty on early withdrawal of savings	Line 13AB	Penalty on early withdrawal	X45.1451.8
Interest expense allocated to debt-financed distributions	Line 13AC	Interest expense allocated to debt	X91.4222.16
Interest expense on working interest in oil or gas	Line 13AD	Interest expense on working interest	X91.4222.24
Deductions - portfolio income	Line 13 AE	2% Portfolio deduction	X45.1449.18
Other deductions description	Line 13ZZ	Other deductions description	F15A.DESOTHDE
Other deductions	Line 13ZZ	Other deductions	F15A.AMTOTHDE
Net earnings (loss) from self-employment	Line 14A		
Gross farming or fishing income	Line 14B		
Gross non-farm income	Line 14C		
Zero-emission nuclear power production credit	Line 15A		
Credit for production from advanced nuclear power facilities	Line 15B		
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 15C	Low income housing - Sec 42(j)(5) post 2007	F15A.LIHP07

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Low-income housing credit (other) from post-2007 buildings	Line 15D	Low income housing (other) post 2007	F15A.LIHOP07
Qualified rehabilitation expenditures (rental real estate)	Line 15E		
Other rental real estate credits	Line 15F	Other credits (Preparer's record only)	F15A.FRD042
Other rental credits	Line 15G	Other credits (Preparer's record)	F15A.FRD084
Undistributed capital gains credit	Line 15H	Undistributed capital gains credit	F15A.VDCGC
Biofuel producer credit	Line 15I	Alcohol and cellulosic biofuel fuels credit	F15A.ACBFC
Work opportunity credit	Line 15J	Work opportunity credit (Form 5884)	F15A.JOBSCREDIT
Disabled access credit	Line 15K	Disabled access credit (Form 8826)	F15A.DAC
Empowerment zone employment credit	Line 15L	Empowerment zone employment credit (Form 8844)	F15A.EZEC
Credit for increasing research activities	Line 15M	Credit for increasing research activities (Form 6765)	F15A.CIRC
Credit for employer social security and Medicare taxes	Line 15N	Credit for employer SS and Medicare tax	X45.1614.1
Backup withholding	Line 15O	Backup withholding	F15A.BUWH
Unused investment credit from the qualifying advanced coal project credit or qualifying gasification project credit allocated from cooperatives	Line 15P		
Unused investment credit from the qualifying advanced energy project credit allocated from cooperatives	Line 15Q		

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Unused investment credit from the advanced manufacturing investment credit allocated from cooperatives	Line 15R		
Unused investment credit from the clean electricity investment credit allocated from cooperatives	Line 15S		
Unused investment credit from the energy credit allocated from cooperatives	Line 15T		
Unused investment credit from the rehabilitation credit allocated from cooperatives	Line 15U		
Advanced manufacturing production credit	Line 15V	Advanced Manufacturing production credit	X45.1620.1
Clean electricity production credit	Line 15W		
Clean fuel production credit	Line 15X		
Clean hydrogen production credit	Line 15Y	Clean hydrogen production credit	X45.1620.4
Orphan drug credit	Line 15Z	Orphan drug credit	F15A.FRD093
Enhanced oil recovery credit	Line 15AA	Enhanced oil recovery credit	X45.1620.5
Renewable electricity production credit	Line 15AB	Renewable electricity production credit	F15A.FRD091
Biodiesel, renewable diesel, or sustainable aviation fuels credit	Line 15AC	Biodiesel, renewable diesel, or sustainable aviation fuels	F15A.FRD095
New markets credit	Line 15AD	New markets credit	F15A.FRD115
Credit for small employer pension plan startup costs	Line 15AE	Credit for small emp. pension plan startup cost	X45.1616.4
Credit for small employer auto-enrollment	Line 15AF	Credit for small employere auto-enrollment	X45.1616.5

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1065 Description	IRS Line	Organizer Description	Organizer EORG
Credit for small employer military spouse retirement plan eligibility	Line 15AG		
Credit for employer-provided childcare facilities and services	Line 15AH	Credit for employer provided day care	X45.1616.6
Low sulfur diesel fuel production credit	Line 15AI	Low sulfur diesel fuel production	F15A.FRD096
Qualified railroad track maintenance credit	Line 15AJ	Qualified Railroad track maint	F15A.FRD094
Credit for oil and gas production from marginal wells	Line 15AK	Oil and gas production from marginal	X45.1616.7
Distilled spirits credit	Line 15AL	Distilled spirits credit	F15A.FRD097
Energy efficient home credit	Line 15AM	Energy efficient home credit	F15A.FRD111
Alternative fuel vehicle refueling property credit	Line 15AO	Alternative fuel vehicle refueling	F15A.FRD113
Clean renewable energy bond credit	Line 15AP	Clean renewable energy bond	F15A.FRD104
New clean renewable energy bond credit	Line 15AQ		
Qualified energy conservation bond credit	Line 15AR	Qualified energy conservation bond	F15A.FRD109
Qualified zone academy bond credit	Line 15AS	Qualified Zone Academy Bond Credit	F15A.FRD103
Qualified school construction bond credit	Line 15AT		
Build America bond credit	Line 15AU		
Credit for employer differential wage payments	Line 15AV	Credit for employer diff wage	X45.1616.9
Carbon oxide sequestration credit	Line 15AW	Carbon dioxide sequestration	X45.1616.10

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Carbon oxide sequestration credit recapture	Line 15AX		
New clean vehicles credit	Line 15AY		
Qualified commercial clean vehicle credit	Line 15AZ	Qualified commercial clean vehicle	F15A.FRD110
Credit for small employer health insurance premiums	Line 15BA	Credit small employer health ins	X45.1616.11
Employer credit for paid family and medical leave	Line 15BB	Employer credit for paid family	X45.1616.12
Eligible credits from transferor(s) under section 6418	Line 15BC		
Other credits	Line 15ZZ	Other Credit	F15A.FRD102
Post-1986 depreciation adjustment	Line 17A	Post 1986 depreciation	X45.1452.5
Adjusted gain or loss	Line 17B	Adjusted gain or loss	X45.1452.8
Depletion (other than oil & gas)	Line 17C	Depletion (other than oil gas)	X45.1452.11
Oil, gas, & geothermal—gross income	Line 17D	Oil, gas geothermal - gross income	X45.1452.14
Oil, gas, & geothermal—deductions	Line 17E	Oil, gas geothermal - deductions	X45.1452.17
Other AMT items	Line 17F		
Tax-exempt interest income	Line 18A	Tax-exempt interest	F15A.NRESTEI
Other tax-exempt income	Line 18B	Other tax exempt income (Record only, not flow in computation)	F15B.OTHTEI
Nondeductible expenses	Line 18C	Nondeductible expenses	F15A.NONDED
Cash and marketable securities	Line 19A		

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Distribution subject to section 737	Line 19B		
Other property	Line 19C		
Unrelated business taxable income	Line 20V		
Investment income	Line 20A	Investment income (adjustment to the automatic calculation)	F15B.INVINC
Investment expenses	Line 20B	Investment expenses	F15B.INVEXP
Fuel tax credit information	Line 20C		
Qualified rehabilitation expenditures (other than rental real estate)	Line 20D		
Basis of energy property	Line 20E		
Recapture of low-income housing credit (section 42(j)(5))	Line 20F		
Recapture of low-income housing credit (other)	Line 20G		
Recapture of investment credit	Line 20H		
Recapture of other credits	Line 20I		
Look-back interest—completed long-term contracts	Line 20J		
Look-back interest—income forecast method	Line 20K		
Dispositions of property with section 179 deductions	Line 20L		
Recapture of section 179 deduction	Line 20M		

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Interest expense for corporate partners	Line 20N		
Section 453(l)(3) information	Line 20O		
Section 453A(c) information	Line 20P		
Section 1260(b) information	Line 20Q		
Interest allocable to production expenditures	Line 20R		
CCF nonqualified withdrawals	Line 20S		
Depletion information	Line 20T		
Cost Depletion	Line 20T1		
Percentage Depletion	Line 20T2		
Section 743(b) basis adjustment	Line 20U		
Precontribution gain (loss)	Line 20W		
Payment obligations including guarantees and deficit obligations (DROs)	Line 20X		
Net Investment Income	Line 20Y	Adjustment to section 1411 net investment income	F15B.S1411ADJ
Section 199A income	Line 20Z	\$199A dividends	X45.1356.8
Section 704(c) information	Line 20AA		
Section 751 gain(loss)	Line 20AB		

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Section 1(h)(5) collectibles gain	Line 20AC		
Section 1(h)(6) unrecaptured section 1250 gain	Line 20AD		
Excess taxable income	Line 20AE	Excess taxable income	X45.1356.16
Excess business interest income	Line 20AF	Excess business interest income	X45.1356.18
Gross receipts for section 448(c)	Line 20AG		
Noncash charitable contributions	Line 20AH		
Interest and tax on deferred compensation to partners	Line 20AI		
Excess business loss limitation	Line 20AJ		
Gain from mark-to-market election	Line 20AK		
Section 721(c) partnership	Line 20AL		
Section 1061 information	Line 20AM		
Farming and fishing business	Line 20AN		

2024 K-1 Analyzer Import into 1041 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
PTP information	Line 20AO		
Inversion gain	Line 20AP		
Conservation reserve program payments	Line 20AQ		
IRA disclosure	Line 20AR		
Qualifying advanced coal project property and qualifying gasification project property	Line 20AS		
Qualifying advanced energy project property	Line 20AT		
Advanced manufacturing investment property	Line 20AU		
Reportable transactions	Line 20AW		
Foreign partners, Form 8990, Schedule A	Line 20AY		
Other	Line 20ZZ		
Total foreign taxes paid	Line 21		

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	F15A.K1NAME
Entity Type (Required)		Schedule K-1 Type	F15A.K1TYPE
Return ID			
Activity Number		Activity Number	F15A.SETNO
Ownership (T/S/J) (1040 output only)			
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	F15A.FULLDIS
Amended K-1			
Corporation EIN (9 digits NO dashes)		Federal EIN	F15A.IDNO
Corporation Address			
Corporation City			
Corporation State			
Corporation Zip Code			
Corporation Foreign Province			
Corporation Foreign Postal Code			
Corporation Foreign Country			

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description

IRS Line

Organizer Description

Organizer EORG

Corporation Region

IRS Center where corporation filed return

Shareholder's Identifying Number

Shareholder's percentage of stock ownership for tax year

More than one activity for at-risk purposes*

More than one activity for passive activity purposes*

Federal K-1

Ordinary business income	Line 1	Ordinary business income/loss	X45.1271.1
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X45.1271.2
Other net rental income (loss)	Line 3	Other net rental income/loss	X45.1271.3
Interest Income	Line 4	Other interest (portfolio)	X45.1271.29
Ordinary dividends	Line 5a	Ordinary dividends (Total)	X45.1271.32
Qualified dividends	Line 5b	Qualified dividends	X45.1271.33
Royalties	Line 6	Royalties	X45.1271.34
Net short-term capital gain (loss)	Line 7	Net short-term capital gain/loss (portfolio)	X45.1271.4
Net long-term capital gain (loss)	Line 8a	Net long-term capital gain/loss (portfolio) *	X45.1271.5
Collectibles (28%)	Line 8b	Collectibles (28%) gain/loss (Portfolio)	X45.1271.6

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Unrecaptured section 1250 gain	Line 8c	Unrecaptured section 1250 gain	X45.1271.37
Net section 1231 gain (loss)	Line 9	Net Section 1231 gain/loss	X45.1271.7
Other income(loss) description	Line 10A	Other portfolio income/loss description	FPTNR.OPIDESC
Other portfolio income(loss)	Line 10A	Other portfolio income/loss	FPTNR.PFED
Involuntary conversions	Line 10B	Net gain/loss on involuntary conversions	X45.1271.38
Section 1256 contracts, straddles	Line 10C	Section 1256 contracts and straddles	X45.1271.40
Mining exploration costs recapture	Line 10D	Mining exploration costs recapture	X45.1271.8
Section 951A(a) income	Line 10E	\$951(A) income inclusions	X45.1469.4
Inclusions of subpart F income	Line 10F	Subpart F income inclusion	X45.1469.8
Section 951(a)(1)(B) inclusions	Line 10G	\$951(a)(1)(B) inclusions	X45.1469.33
Gain (loss) from Disposition of oil, gas, geothermal, or other mineral properties	Line 10I		
Recoveries of tax benefit items	Line 10J	Recoveries of tax benefit	X91.4206.9
Gambling gains and losses	Line 10K	Gambling gains and losses	X91.4206.14
Gain eligible for section 1045 rollover (replacement stock purchased by the corporation)	Line 10M		
Gain eligible for section 1045 rollover (replacement stock not purchased by the corporation)	Line 10N		
Sale or exchange of QSB stock with section 1202 exclusion	Line 10O		

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Non-portfolio capital gain (loss)	Line 10S	Non-portfolio capital gain	X91.4208.13
Other income description	Line 10ZZ	Other income description	F15A.OTHDES
Other income	Line 10ZZ	Other income	F15A.OTHAMT
Section 179 deduction	Line 11		
Cash contributions 60%	Line 12A	Cash contribution	X45.1448.9
Cash contributions 30%	Line 12B		
Noncash contributions 50%	Line 12C		
Noncash contributions 30%	Line 12D		
Capital gain property to a 50% organization (30%)	Line 12E		
Capital gain property (20%)	Line 12F		
Contributions 100%	Line 12G	Qualified conservation contributions (100%)	X45.1448.21
Investment interest expense	Line 12H	Investment int. expense - Schedule E	X45.1449.1
Deductions - royalty income	Line 12I	Deduction - Royalty Income	X45.1449.16
Section 59(e)(2) expenditures	Line 12J	Section 59(e)(2) expenditures	X91.4122.13
Deductions portfolio income (other)	Line 12L	Deduction - portfolio income (other)	X45.1449.20
Preproductive period expenses	Line 12M	Preproductive period expenses	X91.4122.19
Reforestation expense deduction	Line 12O	Reforestation expense deduction	X45.1451.1
Soil and water conservation	Line 12W	Soil and water conservation	X91.4222.1

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Film, television, and theatrical production expenditures	Line 12X	Film, television and theatrical	X91.4222.4
Expenditures for removal of barriers	Line 12Y	Barrier removal expenditures	X91.4222.9
Itemized deductions description	Line 12Z	Itemized deductions description	X91.4218.128
Itemized deductions	Line 12Z	Itemized deductions	X91.4218.129
Contributions to a capital construction fund (CCF)	Line 12AA	Capital construction fund contribution	X91.4222.13
Penalty on early withdrawal of savings	Line 12AB	Penalty on early withdrawal	X45.1451.8
Interest expense allocated to debt financed distributions	Line 12AC	Interest expense allocated to debt	X91.4222.16
Other deductions description	Line 12ZZ	Other deductions description	F15A.DESOTHDE
Other deductions	Line 12ZZ	Other deductions	F15A.AMTOTHDE
Zero-emission nuclear power production credit	Line 13A		
Credit for production from advanced nuclear power facilities	Line 13B		
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 13C	Low income housing - Sec 42(j)(5) post 2007	F15A.LIHP07
Low-income housing credit (other) from post-2007 buildings	Line 13D	Low income housing (other) post 2007	F15A.LIHOP07
Qualified rehabilitation expenditures (rental real estate)	Line 13E		
Other rental real estate credits	Line 13F	Other credits (Preparer's record only)	F15A.FRD042

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Other rental credits	Line 13G	Other credits (Preparer's record)	F15A.FRD084
Undistributed capital gains credit	Line 13H	Undistributed capital gains credit	F15A.VDCGC
Alcohol and cellulosic biofuel fuels credit	Line 13I	Alcohol and cellulosic biofuel fuels credit	F15A.ACBFC
Work opportunity credit	Line 13J	Work opportunity credit (Form 5884)	F15A.JOBSCREDIT
Disabled access credit	Line 13K	Disabled access credit (Form 8826)	F15A.DAC
Empowerment zone and renewal community employment credit	Line 13L	Empowerment zone employment credit (Form 8844)	F15A.EZEC
Credit for increasing research activities	Line 13M	Credit for increasing research activities (Form 6765)	F15A.CIRC
Credit for employer social security and Medicare taxes	Line 13N	Credit for employer SS and Medicare tax	X45.1614.1
Backup withholding	Line 13O	Backup withholding	F15A.BUWH
Unused investment credit from the qualifying advanced coal project credit or qualifying gasification project credit allocated from cooperatives	Line 13P		
Unused investment credit from the qualifying advanced energy project credit allocated from cooperatives	Line 13Q		
Unused investment credit from the advanced manufacturing investment credit allocated from cooperatives	Line 13R		
Unused investment credit from clean electricity investment credit allocated from cooperatives	Line 13S		

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Unused investment credit from the energy credit allocated from cooperatives	Line 13T		
Unused investment credit from the rehabilitation credit allocated from cooperatives	Line 13U		
Advanced manufacturing production credit	Line 13V	Advanced Manufacturing production credit	X45.1620.1
Clean electricity production credit	Line 13W		
Clean fuel production credit	Line 13X		
Clean hydrogen production credit	Line 13Y	Clean hydrogen production credit	X45.1620.4
Orphan drug credit	Line 13Z	Orphan drug credit	F15A.FRD093
Enhanced oil recovery credit	Line 13AA	Enhanced oil recovery credit	X45.1620.5
Renewable electricity production credit	Line 13AB	Renewable electricity production credit	F15A.FRD091
Biodiesel, renewable diesel, or sustainable aviation fuels credit	Line 13AC	Biodiesel, renewable diesel, or sustainable aviation fuels	F15A.FRD095
New markets credit	Line 13AD	New markets credit	F15A.FRD115
Credit for small employer pension plan startup costs	Line 13AE	Credit for small emp. pension plan startup cost	X45.1616.4
Credit for small employer auto-enrollment	Line 13AF	Credit for small employere auto-enrollment	X45.1616.5
Credit for military spouse participation	Line 13AG		
Credit for employer-provided childcare facilities and services	Line 13AH	Credit for employer provided day care	X45.1616.6
Low sulfur diesel fuel production credit	Line 13AI	Low sulfur diesel fuel production	F15A.FRD096

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Qualified railroad track maintenance credit	Line 13AJ	Qualified Railroad track maint	F15A.FRD094
Credit for oil and gas production from marginal wells	Line 13AK	Oil and gas production from marginal	X45.1616.7
Distilled spirits credit	Line 13AL	Distilled spirits credit	F15A.FRD097
Energy efficient home credit	Line 13AM	Energy efficient home credit	F15A.FRD111
Alternative fuel vehicle refueling property credit	Line 13AO	Alternative fuel vehicle refueling	F15A.FRD113
Clean renewable energy bond credit	Line 13AP	Clean renewable energy bond	F15A.FRD104
New clean renewable energy bond credit	Line 13AQ		
Qualified energy conservation bond credit	Line 13AR	Qualified energy conservation bond	F15A.FRD109
Qualified zone academy bond credit	Line 13AS	Qualified Zone Academy Bond Credit	F15A.FRD103
Qualified school construction bond credit	Line 13AT		
Build America bond credit	Line 13AU		
Credit for employer differential wage payments	Line 13AV	Credit for employer diff wage	X45.1616.9
Carbon oxide sequestration credit	Line 13AW	Carbon dioxide sequestration	X45.1616.10
Carbon oxide sequestration credit recapture	Line 13AX		
New clean vehicles credit	Line 13AY		
Qualified commercial clean vehicle credit	Line 13AZ	Qualified commercial clean vehicle	F15A.FRD110

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Credit for small employer health insurance premiums	Line 13BA	Credit small employer health ins	X45.1616.11
Employer credit for paid family and medical leave	Line 13BB	Employer credit for paid family	X45.1616.12
Transferred credits, section 6418	Line 13BC		
Other credits	Line 13ZZ	Other Credit	F15A.FRD102
Post-1986 depreciation adjustment	Line 15A	Post 1986 depreciation	X45.1452.5
Adjusted gain or loss	Line 15B	Adjusted gain or loss	X45.1452.8
Depletion (other than oil & gas)	Line 15C	Depletion (other than oil gas)	X45.1452.11
Oil, gas, & geothermal—gross income	Line 15D	Oil, gas geothermal - gross income	X45.1452.14
Oil, gas, & geothermal—deductions	Line 15E	Oil, gas geothermal - deductions	X45.1452.17
Other AMT items	Line 15F		
Tax-exempt interest income	Line 16A	Tax-exempt interest	F15A.NRESTEI
Other tax-exempt income	Line 16B	Other tax exempt income (Record only, not flow in computation)	F15B.OTHTEI
Nondeductible expenses	Line 16C	Nondeductible expenses	F15A.NONDED
Distributions	Line 16D		
Repayment of loans from shareholders	Line 16E		
Investment income	Line 17A	Investment income (adjustment to the automatic calculation)	F15B.INVINC

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Investment expenses	Line 17B	Investment expenses	F15B.INVEXP
Qualified rehabilitation expenditures (other than rental real estate)	Line 17C		
Basis of energy property	Line 17D		
Recapture of low-income housing credit (section 42(j)(5))	Line 17E		
Recapture of low-income housing credit (other)	Line 17F		
Recapture of investment credit	Line 17G		
Recapture of other credits	Line 17H		
Look-back interest—completed long-term contracts	Line 17I		
Look-back interest—income forecast method	Line 17J		
Dispositions of property with section 179 deductions	Line 17K		
Recapture of section 179 deduction	Line 17L		
Capital construction fund (CCF) nonqualified withdrawals	Line 17Q		
Net Investment Income	Line 17U	Adjustment to section 1411 net investment income	F15B.S1411ADJ
Section 199A information	Line 17V	§199A dividends	X45.1356.8
Excess taxable income	Line 17AA	Excess taxable income	X45.1356.16
Excess business interest income	Line 17AB	Excess business interest income	X45.1356.18

2024 K-1 Analyzer Import into 1041 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Excess business loss limitation	Line 17AJ		
Farming and fishing income	Line 17AN		
Inversion gain	Line 17AP		
Qualifying advanced coal project property and qualifying gasification project property	Line 17AS		
Qualifying advanced energy project property	Line 17AT		
Advanced manufacturing investment property	Line 17AU		
Clean electricity investment property	Line 17AV		
Reportable transactions	Line 17AW		
Other information	Line 17ZZ		
Total foreign taxes paid	Line 16F		

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	F15A.K1NAME
Entity Type (Required)		Schedule K-1 Type	F15A.K1TYPE
Return ID			
Activity Number		Activity Number	F15A.SETNO
Ownership (T/S/J) (1040 output only)			
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	F15A.FULLDIS
Amended K-1			
Estate or trust's EIN (9 digits NO dashes)		Federal EIN	F15A.IDNO
Fiduciary's Address			
Fiduciary's City			
Fiduciary's State			
Fiduciary's Zip Code			
Fiduciary's Foreign Province			
Fiduciary's Foreign Postal Code			
Fiduciary's Foreign Country			

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Fiduciary's Region			
Beneficiary's Identifying Number			
Domestic beneficiary			
Foreign beneficiary			
Check if Form 1041-T was filed and enter the date it was filed			
Check if this is the final Form 1041 for the estate or trust			
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
Ordinary business income	Line 6	Ordinary business income/loss	X45.1271.1
Net rental real estate income	Line 7	Rental real estate income/loss	X45.1271.2
Other rental income	Line 8	Other net rental income/loss	X45.1271.3
Interest Income	Line 1	Other interest (portfolio)	X45.1271.29
Ordinary dividends	Line 2a	Ordinary dividends (Total)	X45.1271.32
Qualified dividends	Line 2b	Qualified dividends	X45.1271.33
Net short-term capital gain	Line 3	Net short-term capital gain/loss (portfolio)	X45.1271.4
Net long-term capital gain	Line 4a	Net long-term capital gain/loss (portfolio) *	X45.1271.5

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
28% rate gain	Line 4b	Collectibles (28%) gain/loss (Portfolio)	X45.1271.6
Unrecaptured section 1250 gain	Line 4c	Unrecaptured section 1250 gain	X45.1271.37
Other portfolio and nonbusiness income description	Line 5	Other portfolio income/loss description	FPTNR.OPIDESC
Other portfolio and nonbusiness income	Line 5	Other portfolio income/loss	FPTNR.PFED
Depreciation	Line 9A		
Depletion	Line 9B		
Amortization	Line 9C		
Estate tax deduction	Line 10	Estate tax deduction	X45.1450.11
Excess deductions - Section 67(e) expenses	Line 11A	Excess deductions on termination sec 67(e)	X45.1450.12
Excess deductions - Non-miscellaneous itemized deductions	Line 11B	Excess deduction on termination non-misc	X45.1450.23
Short-term capital loss carryover	Line 11C	Short-term capital loss carryover	X45.1450.13
Long-term capital loss carryover	Line 11D	Long-term capital loss carryover	X45.1450.17
Net operating loss carryover -- regular tax	Line 11E	Net operating loss C/O	X45.1450.21
Net operating loss carryover -- minimum tax	Line 11F	Net operating loss C/O AMT	X45.1450.22
Gross farm and fishing income	Line 14F		
Zero-emission nuclear power production credit	Line 13T		
Credit for production from advanced nuclear power facilities	Line 13S		

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Low-income housing credit	Line 13C	Low income housing - Sec 42(j)(5) post 2007	F15A.LIHP07
Rehabilitation credit and energy credit	Line 13D		
Biofuel producer credit	Line 13H	Alcohol and cellulosic biofuel fuels credit	F15A.ACBFC
Work opportunity credit	Line 13F	Work opportunity credit (Form 5884)	F15A.JOBSCREDIT
Empowerment zone employment credit	Line 13K	Empowerment zone employment credit (Form 8844)	F15A.EZEC
Credit for increasing research activities	Line 13I	Credit for increasing research activities (Form 6765)	F15A.CIRC
Credit for backup withholding	Line 13B	Backup withholding	F15A.BUWH
Advanced manufacturing production credit	Line 13D	Advanced Manufacturing production credit	X45.1620.1
Clean electricity production credit	Line 13E		
Clean fuel production credit	Line 13L		
Orphan drug credit	Line 13M	Orphan drug credit	F15A.FRD093
Credit for employer-provided child care facilities and services	Line 13N	Credit for employer provided day care	X45.1616.6
Credit for employer differential wage payments	Line 13Q	Credit for employer diff wage	X45.1616.9
Credit for small employer health insurance premiums	Line 13G	Credit small employer health ins	X45.1616.11
Other credits	Line 13ZZ	Other Credit	F15A.FRD102
Net investment income	Line 14E		
Adjustment for minimum tax purposes	Line 12A	Adjustment for minimum tax	X45.1452.1

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
AMT adjustment attributable to qualified dividends	Line 12B	Qualified Dividends on line above	X45.1452.4
Accelerated depreciation	Line 12G	Post 1986 depreciation	X45.1452.5
Depletion	Line 12H	Depletion (other than oil gas)	X45.1452.11
Amortization	Line 12I		
Exclusion items	Line 12J	Exclusion items	F15B.EXCLU
AMT adjustment attributable to net short-term capital gain	Line 12C		
AMT adjustment attributable to net long-term capital gain	Line 12D		
AMT adjustment attributable to unrecaptured section 1250 gain	Line 12E		
AMT adjustment attributable to 28% rate gain	Line 12F		
Tax-exempt interest	Line 14A	Tax-exempt interest	F15A.NRESTEI
Net investment income	Line 14E	Investment income (adjustment to the automatic calculation)	F15B.INVINC
Credit for estimated taxes	Line 13A	Trust payments of estimated taxes	F15A.ESTTAXES
Qualified rehabilitation expenditures	Line 14C		
Basis of energy property	Line 14D		
Renewable electricity, refined coal, and Indian coal production credit	Line 13J	Renewable electricity production cr	F15A.FRD091

2024 K-1 Analyzer Import into 1041 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Biodiesel and renewable diesel fuels credit	Line 13O	Biodiesel fuels credit	F15A.FRD095
Recapture of credits	Line 13R		
Adjustment for section 1411 net investment income or deductions	Line 14H	Adjustment to section 1411 net investment income	F15B.S1411ADJ
Qualified business income, section 199A	Line 14I	§199A dividends	X45.1356.8
Qualifying advanced coal project property and qualifying gasification project property	Line 14J		
Qualifying advanced energy project property	Line 14K		
Advanced manufacturing investment property	Line 14L		
Clean electricity investment credit	Line 14M		
Other information	Line 14ZZ		
Foreign taxes	Line 14B		