

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Partnership EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Partnership Address			
Decrease is due to sale or exchange of partnership interest			
Nonrecourse			
Qualified nonrecourse financing			
Recourse			
Item K includes liability amounts from lower tier partnerships			

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Beginning capital account			
Capital contributed during the year			
Current year net income (loss)			
Other increase (decrease)			
Withdrawals and Distributions			
Ending capital account			
Book Value			
Did the partner contribute property with a built-in gain or loss?			
<b>Beginning Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)</b>			
<b>Ending Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)</b>			
Investment Issued Schedule K-3		Schedule K-3 is attached	X91.3274.1
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
Ordinary business income	Line 1	Ordinary business income/loss	X91.3946.1
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X91.3946.2

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Other net rental income (loss)	Line 3	Other net rental income/loss	X91.3946.3
Guaranteed payments for services	Line 4a	Guaranteed payments for services	X91.4094.1
Guaranteed payments for capital	Line 4b	Guaranteed payments to capital	X91.4094.2
Total guaranteed payments	Line 4c	Total guaranteed payments	
Interest Income	Line 5	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 6a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 6b	Qualified dividends (portfolio)	X91.3946.33
Dividend equivalents	Line 6c	Dividend equivalents (Form 1040NR only)	X91.3950.9
Royalties	Line 7	Royalties (portfolio)	X91.3946.34
Net short-term capital gain (loss)	Line 8	Net short-term capital gain/loss (portfolio)	X91.3946.4
Net long-term capital gain (loss)	Line 9a	Net long-term capital gain/loss (portfolio)	X91.3946.5
Collectibles (28%)	Line 9b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 9c	Unrecaptured §1250 gain	X91.3950.1
Net section 1231 gain (loss)	Line 10	Net §1231 gain/loss	X91.3946.7
Other portfolio income (loss) description	Line 11A	Other Portfolio Income/Loss description	SK1.OPI
Other portfolio income (loss)	Line 11A	Other Portfolio Income/Loss	SK1.K1A4
Involuntary conversions	Line 11B	Involuntary conversion G/L (trade/business	X91.3950.2
Section 1256 contracts, straddles	Line 11C	§ 1256 contracts and straddles	X91.3950.4

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Mining Exploration costs recapture	Line 11D	Recap mining explore cost	X91.3946.8
Cancellation of Debt	Line 11E	Cancellation of debt income, Form 1040 page 1	X91.3950.5
Section 743(b) positive adjustments	Line 11F	§743(b) positive adjustment	X91.4094.3
Section 951(a) income inclusions	Line 11H	§951A(a) income inclusions	X91.4094.4
Gain (loss) from disposition of oil, gas, geothermal, or mineral properties (section 59(e))	Line 11I		
Recoveries of tax benefit items	Line 11J	Recoveries of tax benefit items	X91.4206.9
Gambling gains and losses	Line 11K	Gambling gains and losses	X91.4206.14
Any income, gain, or loss to the partnership from a distribution under section 751(b) (certain distributions treated as sales or exchanges)	Line 11L	§751(b) distribution	X91.4207.1
Gain eligible for section 1045 rollover (replacement stock purchased by partnership)	Line 11M		
Gain eligible for section 1045 rollover (replacement stock not purchased by the partnership)	Line 11N		
Sale or exchange of QSB stock with section 1202 exclusion	Line 11O		
Gain or loss on disposition of farm recapture property and other items to which section 1252 applies	Line 11P		
Gain or loss on Fannie Mae or Freddie Mac qualified preferred stock	Line 11Q	Gain/loss on Fannie Mae or Freddie Mac qualified preferred stock	X91.4208.1
Specially allocated ordinary gain (loss)	Line 11R	Ordinary gain/loss from Form 4797	X91.4208.9

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Non-portfolio capital gain (loss)	Line 11S	Non-portfolio capital gain/loss	X91.4208.13
Other income description	Line 11ZZ	Other Income/Loss Detail description	SK1.OINCDESC
Other income	Line 11ZZ	Other Income/Loss Detail	SK1.OINC
Section 179 deduction	Line 12	\$179 expense	X91.4109.1
Cash contributions 60%	Line 13A	Cash charitable contribution (60%)	X91.4109.9
Cash contributions 30%	Line 13B	Cash charitable contribution (30%)	X91.4109.11
NonCash contributions 50%	Line 13C	Noncash charitable contribution (50%)	X91.4109.13
NonCash contributions 30%	Line 13D	Noncash charitable contribution (30%)	X91.4109.15
Capital gain property to a 50% organization (30%)	Line 13E	Capital gain property to 50% organization (30%)	X91.4109.17
Capital gain property (20%)	Line 13F	Capital gain property contribution (20%)	X91.4109.19
Contributions 100%	Line 13G	Qualified conservation contributions (100%)	X91.4109.21
Investment interest expense	Line 13H	Investment int. expense - Schedule E	X91.4110.1
Deductions - royalty income	Line 13I	Royalty deductions (portfolio)	X91.4110.16
Section 59(e)(2) expenditures	Line 13J	Section 59(e)(2) expenditures	X91.4122.13
Excess business interest expense	Line 13K	Excess business interest expense EBIE	X91.4122.10
Deductions - portfolio income (other)	Line 13L	Other portfolio deductions	X91.4110.20
Amounts paid for medical insurance	Line 13M	Amounts paid for medical insurance	X91.4110.22
Educational assistance benefits	Line 13N	Educational assistance benefits	X91.4111.1

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Dependent care benefits	Line 13O	Dependent care benefits	X91.4111.2
Preproductive period expenses	Line 13P	Preproductive period expenses	X91.4122.19
Pensions and IRAs	Line 13R	IRA and/or pensions. Default is IRA	X91.4111.8
Reforestation expense deduction	Line 13S	Reforestation expense deduction	X91.4122.1
Section 743(b) negative adjustments	Line 13V	§743(b) negative adjustment to Schedule E	X91.4122.4
Soil and water conservation	Line 13W	Soil and water conservation	X91.4222.1
Film, television, and theatrical production expenditures	Line 13X	Film, television and theatrical production exp	X91.4222.4
Expenditures for removal of barriers	Line 13Y	Barrier removal expenditures	X91.4222.9
Itemized deductions description	Line 13Z	Itemized deductions description	X91.4218.128
Itemized deductions	Line 13Z	Itemized deductions	X91.4218.129
Contributions to a capital construction fund (CCF)	Line 13AA	Capital construction fund contribution	X91.4222.13
Penalty on early withdrawal of savings	Line 13AB	Penalty on early withdrawal of savings	X91.4122.8
Interest expense allocated to debt-financed distributions	Line 13AC	Interest expense allocated to debt financed distrib	X91.4222.16
Interest expense on working interest in oil or gas	Line 13AD	Interest expense on working interest in oil/gas	X91.4222.24
Deductions - portfolio income	Line 13 AE	2% Portfolio deduction	X91.4110.18
Other deductions description	Line 13ZZ	Other deductions description	SK1.OTHDEDDDESC

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Other deductions	Line 13ZZ	Other deductions	SK1.OTHDED
Net earnings (loss) from self-employment	Line 14A	Nonfarm	SK1.SENFARM
Gross farming or fishing income	Line 14B	Gross farming/fishing income	SK1.GFARM
Gross non-farm income	Line 14C	Gross nonfarm income	SK1.K1A15A
Zero-emission nuclear power production credit	Line 15A		
Credit for production from advanced nuclear power facilities	Line 15B		
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 15C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Low-income housing credit (other) from post-2007 buildings	Line 15D	Low-income housing (Other) post 2007	SK1.K1A15D
Qualified rehabilitation expenditures (rental real estate)	Line 15E		
Other rental real estate credits	Line 15F	Misc. credits related to rental real estate activities	X91.3285.9
Other rental credits	Line 15G	Misc. credits related to other rental activities	X91.3286.9
Undistributed capital gains credit	Line 15H	Undistributed capital gains credit	X91.3349.10
Biofuel producer credit	Line 15I	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 15J	Work opportunity credit (Form 5884)	X91.3285.5
Disabled access credit	Line 15K	Disabled access credit (Form 8826)	X91.3285.13
Empowerment zone employment credit	Line 15L	Empowerment zone employment credit (Form 8844)	X91.3285.18

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Credit for increasing research activities	Line 15M	Credit for increasing research activities credit (Form 6765)	X91.3285.21
Credit for employer social security and Medicare taxes	Line 15N	Credit for employer SS and Medicare tax paid (Form 8846)	X91.3285.29
Backup withholding	Line 15O	Backup withholding	X91.3349.11
Unused investment credit from the qualifying advanced coal project credit or qualifying gasification project credit allocated from cooperatives	Line 15P		
Unused investment credit from the qualifying advanced energy project credit allocated from cooperatives	Line 15Q		
Unused investment credit from the advanced manufacturing investment credit allocated from cooperatives	Line 15R		
Unused investment credit from the clean electricity investment credit allocated from cooperatives	Line 15S		
Unused investment credit from the energy credit allocated from cooperatives	Line 15T		
Unused investment credit from the rehabilitation credit allocated from cooperatives	Line 15U		
Advanced manufacturing production credit	Line 15V		
Clean hydrogen production credit	Line 15Y		
Orphan drug credit	Line 15Z	Orphan drug credit (Form 8820)	X91.3264.11



# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Enhanced oil recovery credit	Line 15AA	Enhanced oil recovery credit. (Form 8830)	X91.3264.15
Renewable electricity production credit	Line 15AB		
Biodiesel, renewable diesel, or sustainable aviation fuels credit	Line 15AC	Biodiesel, renewable diesel, or sustainable aviation fuels credit (Form 8864)	X91.3265.23
New markets credit	Line 15AD	New markets credit (Form 8874)	X91.3265.9
Credit for small employer pension plan startup costs	Line 15AE	Credit for small employer pension plan startup cos	X91.3265.11
Credit for small employer auto-enrollment	Line 15AF	Credit for small employer auto-enrollment	X91.3531.13
Credit for small employer military spouse retirement plan eligibility	Line 15AG	Credit for military spouse participation	X91.4267.19
Credit for employer-provided childcare facilities and services	Line 15AH	Credit for employer-provided child care facilities and services	X91.3265.13
Low sulfur diesel fuel production credit	Line 15AI	Low sulfur diesel fuel production credit	X91.3265.25
Qualified railroad track maintenance credit	Line 15AJ	Qualified railroad track maintenance credit	X91.3265.21
Credit for oil and gas production from marginal wells	Line 15AK	Credit for oil and gas production from marginal well	X91.3490.4
Distilled spirits credit	Line 15AL	Distilled spirits credit (Form 8906)	X91.3265.27
Energy efficient home credit	Line 15AM	Energy efficient home credit (Form 8908)	X91.3490.18
Alternative fuel vehicle refueling property credit	Line 15AO	Alternative fuel vehicle refueling property credit	X91.3490.6
Clean renewable energy bond credit	Line 15AP	Clean renewable energy bond credit. CREB	X91.3490.5
New clean renewable energy bond credit	Line 15AQ	New clean renewable energy bond credi	X91.3531.5

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Qualified energy conservation bond credit	Line 15AR	Qualified energy conservation bond credit	X91.3531.8
Qualified zone academy bond credit	Line 15AS	Qualified zone academy bond credit	X91.3265.18
Qualified school construction bond credit	Line 15AT	Qualified school construction bond credit	X91.3531.3
Build America bond credit	Line 15AU	Build America bond credit	X91.3531.6
Credit for employer differential wage payments	Line 15AV	Credit for employer differential wage payments	X91.3490.8
Carbon oxide sequestration credit	Line 15AW		
Carbon oxide sequestration credit recapture	Line 15AX		
New clean vehicles credit	Line 15AY	New clean vehicle credit	X91.3490.2
Qualified commercial clean vehicle credit	Line 15AZ	Qualified commercial clean vehicle credit	X91.3490.0
Credit for small employer health insurance premiums	Line 15BA	Credit for small employer health insurance premiums	X91.3265.5
Employer credit for paid family and medical leave	Line 15BB		
Eligible credits from transferor(s) under section 6418	Line 15BC		
Other credits	Line 15ZZ	Other credits	X91.3264.9
Total foreign taxes paid	Line 21	Total foreign taxes paid	X91.3130.30
Post-1986 depreciation adjustment	Line 17A	Post-1986 depreciation	X91.4124.5
Adjusted gain or loss	Line 17B	Adjusted gain or loss	X91.4124.8
Depletion (other than oil & gas)	Line 17C	Depletion (other than oil gas)	X91.4124.11

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Oil, gas, & geothermal—gross income	Line 17D	Oil, gas, geothermal - gross income	X91.4124.14
Oil, gas, & geothermal—deductions	Line 17E	Oil, gas, geothermal - deductions	X91.4124.17
Other AMT items	Line 17F	Other AMT items	SK1.OTHERTPI
Tax-exempt interest income	Line 18A	Tax-exempt interest income	SK1.TEINT
Other tax-exempt income	Line 18B	Other tax-exempt income	SK1.OTEINT
Nondeductible expenses	Line 18C	Non-deductible expenses	SK1.NDED
Cash and marketable securities	Line 19A	Distributions cash and marketable securities	SK1.MONEY
Distribution subject to section 737	Line 19B	Distribution subject to section 737	SK1.K1A19C
Other property	Line 19C	Distribution of property other than money	SK1.K1A23
Unrelated business taxable income	Line 20V	Unrelated business taxable income	X91.3349.8
Investment income	Line 20A	Investment income (Override)	SK1.INVINC
Investment expenses	Line 20B	Investment expenses (Override)	SK1.INVEXP
Fuel tax credit information	Line 20C	Fuel tax credit information	X91.3348.3
Qualified rehabilitation expenditures (other than rental real estate)	Line 20D	Qualified rehab exp for non-rental real estate activ	X91.3350.5
Basis of energy property	Line 20E	Basis of energy property	X91.3297.7
Recapture of low-income housing credit (section 42(j)(5))	Line 20F	From §42(j)(5) partnerships	SK1.SEC42
Recapture of low-income housing credit (other)	Line 20G	Other than reported above	SK1.RECOTHR

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Recapture of investment credit	Line 20H	Recapture of investment credit	X91.3349.12
Recapture of other credits	Line 20I		
<b>Look-back interest—completed long-term contracts</b>	Line 20J	Look-back interest completed long-term contract	X91.3348.4
<b>Look-back interest—income forecast method</b>	Line 20K	Look-back interest income forecast method	X91.3348.5
Dispositions of property with section 179 deductions	Line 20L	Dispositions of property with §179 deductions	X91.3348.6
Recapture of section 179 deduction	Line 20M	Recapture of §179 deduction	X91.3348.7
Interest expense for corporate partners	Line 20N	Interest Expense for corporate partners	X91.3349.21
Section 453(l)(3) information	Line 20O	§453(l)(3) information	X91.3348.9
Section 453A(c) information	Line 20P	§453A(c) information	X91.3348.10
Section 1260(b) information	Line 20Q	§1260(b) information	X91.3348.11
Interest allocable to production expenditures	Line 20R	Interest allocable to production expenditures	X91.3349.2
CCF nonqualified withdrawals	Line 20S	CCF nonqualified withdrawals	X91.3349.3
Depletion information	Line 20T		
Cost Depletion	Line 20T1		
Percentage Depletion	Line 20T2		
Section 743(b) basis adjustment	Line 20U	Reserved	
Precontribution gain (loss)	Line 20W	Precontribution gain (loss)	SK1.K1A20W

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Payment obligations including guarantees and deficit obligations (DROs)	Line 20X		
Net Investment Income	Line 20Y	Net investment income tax	SK1.K1A20Y
Section 199A income	Line 20Z	Section 199A dividends	X91.4017.8
Section 704(c) information	Line 20AA		
Section 751 gain(loss)	Line 20AB		
Section 1(h)(5) collectibles gain	Line 20AC		
Section 1(h)(6) unrecaptured section 1250 gain	Line 20AD		
Excess taxable income	Line 20AE	Excess taxable income	X91.4017.16
Excess business interest income	Line 20AF	Excess business interest income	X91.4017.18
Gross receipts for section 448(c)	Line 20AG		
Noncash charitable contributions	Line 20AH		
Interest and tax on deferred compensation to partners	Line 20AI		
Excess business loss limitation	Line 20AJ		

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Gain from mark-to-market election	Line 20AK		
Section 721(c) partnership	Line 20AL		
Section 1061 information	Line 20AM		
Farming and fishing business	Line 20AN		
PTP information	Line 20AO		
Inversion gain	Line 20AP		
Conservation reserve program payments	Line 20AQ		
IRA disclosure	Line 20AR		
Qualifying advanced coal project property and qualifying gasification project property	Line 20AS		
Qualifying advanced energy project property	Line 20AT		
Advanced manufacturing investment property	Line 20AU		
Reportable transactions	Line 20AW		

# 2024 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Foreign partners, Form 8990, Schedule A	Line 20AY		
Other	Line 20ZZ		

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Corporation EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Corporation Address			
Shareholder's percentage of stock ownership for tax year			
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
Ordinary business income	Line 1	Ordinary business income/loss	X91.3946.1



# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X91.3946.2
Other net rental income (loss)	Line 3	Other net rental income/loss	X91.3946.3
Interest Income	Line 4	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 5a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 5b	Qualified dividends (portfolio)	X91.3946.33
Royalties	Line 6	Royalties (portfolio)	X91.3946.34
Net short-term capital gain (loss)	Line 7	Net short-term capital gain/loss (portfolio)	X91.3946.4
Net long-term capital gain (loss)	Line 8a	Net long-term capital gain/loss (portfolio)	X91.3946.5
Collectibles (28%)	Line 8b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 8c	Unrecaptured §1250 gain	X91.3950.1
Net section 1231 gain (loss)	Line 9	Net §1231 gain/loss	X91.3946.7
Other portfolio income(loss) description	Line 10A	Other Portfolio Income/Loss description	SK1.OPI
Other portfolio income(loss)	Line 10A	Other Portfolio Income/Loss	SK1.K1A4
Involuntary conversions	Line 10B	Involuntary conversion G/L (trade/business	X91.3950.2
Section 1256 contracts, straddles	Line 10C	§ 1256 contracts and straddles	X91.3950.4
Mining exploration costs recapture	Line 10D	Recap mining explore cost	X91.3946.8
Section 951A Income	Line 10E	§951A(a) income inclusions	X91.4094.4
Inclusions of subpart F income	Line 10F	Other subpart F income	X91.3950.11

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Section 951(a)(1)(B) inclusions	Line 10G	951(a)(1)(B) inclusions	X91.4094.5
Gain (loss) from Disposition of oil, gas, geothermal, or other mineral properties	Line 10I		
Recoveries of tax benefit items	Line 10J	Recoveries of tax benefit items	X91.4206.9
Gambling gains and losses	Line 10K	Gambling gains and losses	X91.4206.14
Gain eligible for section 1045 rollover (replacement stock purchased by the corporation)	Line 10M		
Gain eligible for section 1045 rollover (replacement stock not purchased by the corporation)	Line 10N		
Sale or exchange of QSB stock with section 1202 exclusion	Line 10O		
Non-portfolio capital gain (loss)	Line 10S	Non-portfolio capital gain/loss	X91.4208.13
Other income description	Line 10ZZ	Other Income/Loss Detail description	SK1.OINCDESC
Other income	Line 10ZZ	Other Income/Loss Detail	SK1.OINC
Section 179 deduction	Line 11	\$179 expense	X91.4109.1
Cash contributions 60%	Line 12A	Cash charitable contribution (60%)	X91.4109.9
Cash contributions 30%	Line 12B	Cash charitable contribution (30%)	X91.4109.11
Noncash contributions 50%	Line 12C	Noncash charitable contribution (50%)	X91.4109.13
Noncash contributions 30%	Line 12D	Noncash charitable contribution (30%)	X91.4109.15
Capital gain property to a 50% organization (30%)	Line 12E	Capital gain property to 50% organization (30%)	X91.4109.17

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Capital gain property (20%)	Line 12F	Capital gain property contribution (20%)	X91.4109.19
Contributions 100%	Line 12G	Qualified conservation contributions (100%)	X91.4109.21
Investment interest expense	Line 12H	Investment int. expense - Schedule E	X91.4110.1
Deductions - royalty income	Line 12I	Royalty deductions (portfolio)	X91.4110.16
Section 59(e)(2) expenditures	Line 12J	Section 59(e)(2) expenditures	X91.4122.13
Deductions portfolio income (other)	Line 12L	Other portfolio deductions	X91.4110.20
Preproductive period expenses	Line 12M	Preproductive period expenses	X91.4122.19
Reforestation expense deduction	Line 12O	Reforestation expense deduction	X91.4122.1
Soil and water conservation	Line 12W	Soil and water conservation	X91.4222.1
Film, television, and theatrical production expenditures	Line 12X	Film, television and theatrical production exp	X91.4222.4
Expenditures for removal of barriers	Line 12Y	Barrier removal expenditures	X91.4222.9
Itemized deductions description	Line 12Z	Itemized deductions description	X91.4218.128
Itemized deductions	Line 12Z	Itemized deductions	X91.4218.129
Contributions to a capital construction fund (CCF)	Line 12AA	Capital construction fund contribution	X91.4222.13
Penalty on early withdrawal of savings	Line 12AB	Penalty on early withdrawal of savings	X91.4122.8
Interest expense allocated to debt financed distributions	Line 12AC	Interest expense allocated to debt financed distrib	X91.4222.16
Other deductions description	Line 12ZZ	Other deductions description	SK1.OTHDEDDDESC

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Other deductions	Line 12ZZ	Other deductions	SK1.OTHDED
Zero-emission nuclear power production credit	Line 13A		
Credit for production from advanced nuclear power facilities	Line 13B		
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 13C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Low-income housing credit (other) from post-2007 buildings	Line 13D	Low-income housing (Other) post 2007	SK1.K1A15D
Qualified rehabilitation expenditures (rental real estate)	Line 13E		
Other rental real estate credits	Line 13F	Misc. credits related to rental real estate activities	X91.3285.9
Other rental credits	Line 13G	Misc. credits related to other rental activities	X91.3286.9
Undistributed capital gains credit	Line 13H	Undistributed capital gains credit	X91.3349.10
Alcohol and cellulosic biofuel fuels credit	Line 13I	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 13J	Work opportunity credit (Form 5884)	X91.3285.5
Disabled access credit	Line 13K	Disabled access credit (Form 8826)	X91.3285.13
Empowerment zone and renewal community employment credit	Line 13L	Empowerment zone employment credit (Form 8844)	X91.3285.18
Credit for increasing research activities	Line 13M	Credit for increasing research activities credit (Form 6765)	X91.3285.21
Credit for employer social security and Medicare taxes	Line 13N	Credit for employer SS and Medicare tax paid (Form 8846)	X91.3285.29

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Backup withholding	Line 13O	Backup withholding	X91.3349.11
Unused investment credit from the qualifying advanced coal project credit or qualifying gasification project credit allocated from cooperatives	Line 13P		
Unused investment credit from the qualifying advanced energy project credit allocated from cooperatives	Line 13Q		
Unused investment credit from the advanced manufacturing investment credit allocated from cooperatives	Line 13R		
Unused investment credit from clean electricity investment credit allocated from cooperatives	Line 13S		
Unused investment credit from the energy credit allocated from cooperatives	Line 13T		
Unused investment credit from the rehabilitation credit allocated from cooperatives	Line 13U		
Advanced manufacturing production credit	Line 13V		
Clean electricity production credit	Line 13W		
Clean fuel production credit	Line 13X		
Clean hydrogen production credit	Line 13Y		
Orphan drug credit	Line 13Z	Orphan drug credit (Form 8820)	X91.3264.11
Enhanced oil recovery credit	Line 13AA	Enhanced oil recovery credit. (Form 8830)	X91.3264.15

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Renewable electricity production credit	Line 13AB		
Biodiesel, renewable diesel, or sustainable aviation fuels credit	Line 13AC	Biodiesel, renewable diesel, or sustainable aviation fuels credit (Form 8864	X91.3265.23
New markets credit	Line 13AD	New markets credit (Form 8874)	X91.3265.9
Credit for small employer pension plan startup costs	Line 13AE	Credit for small employer pension plan startup cos	X91.3265.11
Credit for small employer auto-enrollment	Line 13AF	Credit for small employer auto-enrollment	X91.3531.13
Credit for military spouse participation	Line 13AG	Credit for military spouse participation	X91.4267.19
Credit for employer-provided childcare facilities and services	Line 13AH	Credit for employer-provided child care facilities and services	X91.3265.13
Low sulfur diesel fuel production credit	Line 13AI	Low sulfur diesel fuel production credit	X91.3265.25
Qualified railroad track maintenance credit	Line 13AJ	Qualified railroad track maintenance credit	X91.3265.21
Credit for oil and gas production from marginal wells	Line 13AK	Credit for oil and gas production from marginal well	X91.3490.4
Distilled spirits credit	Line 13AL	Distilled spirits credit (Form 8906	X91.3265.27
Energy efficient home credit	Line 13AM	Energy efficient home credit (Form 8908	X91.3490.18
Alternative fuel vehicle refueling property credit	Line 13AO	Alternative fuel vehicle refueling property credit	X91.3490.6
Clean renewable energy bond credit	Line 13AP	Clean renewable energy bond credit. CREB	X91.3490.5
New clean renewable energy bond credit	Line 13AQ	New clean renewable energy bond credi	X91.3531.5
Qualified energy conservation bond credit	Line 13AR	Qualified energy conservation bond credit	X91.3531.8

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Qualified zone academy bond credit	Line 13AS	Qualified zone academy bond credit	X91.3265.18
Qualified school construction bond credit	Line 13AT	Qualified school construction bond credit	X91.3531.3
Build America bond credit	Line 13AU	Build America bond credit	X91.3531.6
Credit for employer differential wage payments	Line 13AV	Credit for employer differential wage payments	X91.3490.8
Carbon oxide sequestration credit	Line 13AW		
Carbon oxide sequestration credit recapture	Line 13AX		
New clean vehicles credit	Line 13AY	New clean vehicle credit	X91.3490.2
Qualified commercial clean vehicle credit	Line 13AZ	Qualified commercial clean vehicle credit	X91.3490.0
Credit for small employer health insurance premiums	Line 13BA	Credit for small employer health insurance premiums	X91.3265.5
Employer credit for paid family and medical leave	Line 13BB		
Transferred credits, section 6418	Line 13BC		
Other credits	Line 13ZZ	Other credits	X91.3264.9
Total foreign taxes paid	Line 14P	Total foreign taxes paid	X91.3130.30
Post-1986 depreciation adjustment	Line 15A	Post-1986 depreciation	X91.4124.5
Adjusted gain or loss	Line 15B	Adjusted gain or loss	X91.4124.8
Depletion (other than oil & gas)	Line 15C	Depletion (other than oil gas)	X91.4124.11
<b>Oil, gas, &amp; geothermal—gross income</b>	Line 15D	Oil, gas, geothermal - gross income	X91.4124.14

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
<b>Oil, gas, &amp; geothermal—deductions</b>	Line 15E	Oil, gas, geothermal - deductions	X91.4124.17
Other AMT items	Line 15F	Other AMT items	SK1.OTHERTPI
Tax-exempt interest income	Line 16A	Tax-exempt interest income	SK1.TEINT
Other tax-exempt income	Line 16B	Other tax-exempt income	SK1.OTEINT
Nondeductible expenses	Line 16C	Non-deductible expenses	SK1.NDED
Distributions	Line 16D	Distributions	SK1.K1A22
Repayment of loans from shareholders	Line 16E	Loan repayments for loans to shareholders	SK1.K1A21
Investment income	Line 17A	Investment income (Override)	SK1.INVINC
Investment expenses	Line 17B	Investment expenses (Override)	SK1.INVEXP
Qualified rehabilitation expenditures (other than rental real estate)	Line 17C	Qualified rehab exp for non-rental real estate activ	X91.3350.5
Basis of energy property	Line 17D	Basis of energy property	X91.3297.7
Recapture of low-income housing credit (section 42(j)(5))	Line 17E	From §42(j)(5) partnerships	SK1.SEC42
Recapture of low-income housing credit (other)	Line 17F	Other than reported above	SK1.RECOTHR
Recapture of investment credit	Line 17G	Recapture of investment credit	X91.3349.12
Recapture of other credits	Line 17H		
<b>Look-back interest—completed long-term contracts</b>	Line 17I	Look-back interest completed long-term contract	X91.3348.4
<b>Look-back interest—income forecast method</b>	Line 17J	Look-back interest income forecast method	X91.3348.5



# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Dispositions of property with section 179 deductions	Line 17K	Dispositions of property with §179 deductions	X91.3348.6
Recapture of section 179 deduction	Line 17L	Recapture of §179 deduction	X91.3348.7
Section 453(l)(3) information	Line 17M	§453(l)(3) information	X91.3348.9
Section 453A(c) information	Line 17N	§453A(c) information	X91.3348.10
Section 1260(b) information	Line 17O	§1260(b) information	X91.3348.11
Interest allocable to production expenditures	Line 17P	Interest allocable to production expenditures	X91.3349.2
Capital construction fund (CCF) nonqualified withdrawals	Line 17Q	CCF nonqualified withdrawals	X91.3349.3
Net Investment Income	Line 17U	Net investment income tax	SK1.K1A20Y
Section 199A information	Line 17V	Section 199A dividends	X91.4017.8
Excess taxable income	Line 17AA	Excess taxable income	X91.4017.16
Excess business interest income	Line 17AB	Excess business interest income	X91.4017.18
Excess business loss limitation	Line 17AJ		
Farming and fishing income	Line 17AN		
Inversion gain	Line 17AP		
Qualifying advanced coal project property and qualifying gasification project property	Line 17AS		
Qualifying advanced energy project property	Line 17AT		
Advanced manufacturing investment property	Line 17AU		

# 2024 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Clean electricity investment property	Line 17AV		
Reportable transactions	Line 17AW		
Other information	Line 17ZZ		

# 2024 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Estate or trust's EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Fiduciary's Address			
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
Ordinary business income	Line 6	Ordinary business income/loss	X91.3946.1
Net rental real estate income	Line 7	Rental real estate income/loss	X91.3946.2
Other rental income	Line 8	Other net rental income/loss	X91.3946.3

# 2024 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Interest Income	Line 1	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 2a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 2b	Qualified dividends (portfolio)	X91.3946.33
Net short-term capital gain	Line 3	Net short-term capital gain/loss (portfolio)	X91.3946.4
Net long-term capital gain	Line 4a	Net long-term capital gain/loss (portfolio)	X91.3946.5
28% rate gain	Line 4b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 4c	Unrecaptured \$1250 gain	X91.3950.1
Other portfolio and nonbusiness income description	Line 5	Other Portfolio Income/Loss description	SK1.OPI
Other portfolio and nonbusiness income	Line 5	Other Portfolio Income/Loss	SK1.K1A4
Depreciation	Line 9A		
Depletion	Line 9B		
Amortization	Line 9C		
Estate tax deduction	Line 10	Estate tax deduction	X91.4111.11
Excess deductions - Section 67(e) expenses	Line 11A	Excess deduction - \$67(e) exp to Schedule 1	X91.4111.12
<b>Excess deductions - Non-miscellaneous itemized deductions</b>	Line 11B	Excess ded - non-misc itemized ded to Sch A	X91.4111.23
Short-term capital loss carryover	Line 11C	Short-term capital loss carryover	X91.4111.13
Long-term capital loss carryover	Line 11D	Long-term capital loss carryover	X91.4111.17

# 2024 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Net operating loss carryover -- regular tax	Line 11E	Net operating loss (NOL) carryover for regular tax purposes	X91.4111.21
Net operating loss carryover -- minimum tax	Line 11F	NOL carryover for min. tax purposes	X91.4111.22
Gross farm and fishing income	Line 14F	Gross farming/fishing income	SK1.GFARM
Zero-emission nuclear power production credit	Line 13T		
Credit for production from advanced nuclear power facilities	Line 13S		
Low-income housing credit	Line 13C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Biofuel producer credit	Line 13H	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 13F	Work opportunity credit (Form 5884)	X91.3285.5
Empowerment zone employment credit	Line 13K	Empowerment zone employment credit (Form 8844)	X91.3285.18
Credit for increasing research activities	Line 13I	Credit for increasing research activities credit (Form 6765)	X91.3285.21
Credit for backup withholding	Line 13B	Backup withholding	X91.3349.11
Advanced manufacturing production credit	Line 13D		
Clean electricity production credit	Line 13E		
Clean fuel production credit	Line 13L		
Orphan drug credit	Line 13M	Orphan drug credit (Form 8820)	X91.3264.11
Credit for employer-provided child care facilities and services	Line 13N	Credit for employer-provided child care facilities and services	X91.3265.13

# 2024 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Credit for employer differential wage payments	Line 13Q	Credit for employer differential wage payments	X91.3490.8
Credit for small employer health insurance premiums	Line 13G	Credit for small employer health insurance premiums	X91.3265.5
Other credits	Line 13ZZ	Other credits	X91.3264.9
Foreign taxes	Line 14B	Total foreign taxes paid	X91.3130.30
Adjustment for section 1411 net investment income or deductions	Line 14H		
Adjustment for minimum tax purposes	Line 12A	Adjustment for minimum tax purposes	X91.4124.1
AMT adjustment attributable to qualified dividends	Line 12B	Qualified dividends inc. on line 12a above	X91.4124.4
Accelerated depreciation	Line 12G	Post-1986 depreciation	X91.4124.5
Depletion	Line 12H	Depletion (other than oil gas)	X91.4124.11
Amortization	Line 12I	Amortization	SK1.K1A12
Exclusion items	Line 12J	Exclusion items	SK1.EXCLITMS
AMT adjustment attributable to net short-term capital gain	Line 12C	Adjustment attributable to net short-term capital gain	SK1.AMTST
AMT adjustment attributable to net long-term capital gain	Line 12D	Adjustment attributable to net long-term capital gain	SK1.AMTLT
AMT adjustment attributable to unrecaptured section 1250 gain	Line 12E	Adjustment attributable to unrecaptured Section 1250 gain	SK1.AMT1250
AMT adjustment attributable to 28% rate gain	Line 12F	Adjustment attributable to 28% rate gain	SK1.AMT28

# 2024 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Tax-exempt interest	Line 14A	Tax-exempt interest income	SK1.TEINT
Net investment income	Line 14E	Investment income (Override)	SK1.INVINC
Credit for estimated taxes	Line 13A	Payments of estimated taxes credited to you	SK1.PAY14A
Qualified rehabilitation expenditures	Line 14C	Qualified rehab exp for non-rental real estate activ	X91.3350.5
Basis of energy property	Line 14D	Basis of energy property	X91.3297.7
Renewable electricity, refined coal, and Indian coal production credit	Line 13J		
Biodiesel and renewable diesel fuels credit	Line 13O	Biodiesel fuels credit (Form 8864)	X91.3265.23
Recapture of credits	Line 13R		
Qualified business income, section 199A	Line 14I	Section 199A dividends	X91.4017.8
Qualifying advanced coal project property and qualifying gasification project property	Line 14J		
Qualifying advanced energy project property	Line 14K		
Advanced manufacturing investment property	Line 14L		
Clean electricity investment credit	Line 14M		
Other information	Line 14ZZ		