

2024 990 Forms and Schedules

Form/Schedule	990	990-EZ	990-PF	990-T	990N	8865
Federal						
1041 Schedule D	✓	✓	✓	✓		
1065 Schedule D						✓
1120 Schedule D				✓		
Federal Tax Elections	✓	✓		✓		
Form 1041-ES: Estimated Tax Payments			✓			
Form 1116 Foreign Tax Credit				✓		
Form 1118 Foreign Tax Credit—Corporations				✓		
Form 2220: Underpayment of Estimated Tax			✓	✓		
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	✓	✓	✓	✓		
Form 2848: Power of Attorney and Declaration of Representative	✓	✓	✓	✓	✓	
Form 3115: Application for Change in Accounting Method	✓	✓	✓	✓		✓
Form 3468: Investment Credit (Under 8865 only)	✓	✓		✓		✓
Form 4255: Recapture of Investment Credit (Under 8865 only)				✓		✓
Form 4466: Corporation Application for Quick Refund of Overpayment of Estimated Tax			✓	✓		
Form 4562: Depreciation and Amortization	✓	✓	✓	✓		✓
Form 4684: Casualties and Thefts (Under 8865 only)				✓		✓
Form 4720: Return of Certain Excise Taxes	✓	✓	✓	✓		
Form 4797: Sales of Business Property	✓	✓		✓		✓
Form 5471, Schedule E: Income, War Profits, and Excess Profits Taxes Paid or Accrued						
Form 5471, Schedule H: Current Earnings and Profits						
Form 5471, Schedule I-1: Information for Global Intangible Low-Taxes Income						

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Form 5471, Schedule P: Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations						
Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations	✓	✓	✓	✓		
Form 5471: Schedule J: Accumulated Earnings and Profits of Controlled Foreign Corporation	✓	✓	✓	✓		
Form 5471: Schedule M: Transactions between Controlled Foreign Corporation and Shareholders or	✓	✓	✓	✓		
Form 5471: Schedule O: Organization or Reorganization of Foreign Corporation and Acquisitions	✓	✓	✓	✓		
Form 5471: Schedule O: CFC Income by CFC Income Groups	✓	✓	✓	✓		
Form 5471: Schedule R: Distributions from a Foreign Corporation	✓	✓	✓	✓		
Form 5884 Work Opportunity Credit (Under 8865 only)				✓		✓
Form 6252: Installment Sales (Under 8865 only)				✓		✓
Form 6478 Biofuel Producer Credit (Under 8865 only)				✓		✓
Form 6765 Credit for Increasing Research Activities (Under 8865 only)				✓		✓
Form 8275: Disclosure Statement	✓	✓	✓	✓		
Form 8275-R: Regulation Disclosure Statement	✓	✓	✓			
Form 8283: Noncash Charitable Contributions (Under 8865 only)				✓		✓
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)	✓	✓	✓	✓		
Form 8586 Low-Income Housing Credit (Under 8865 only)				✓		✓
Form 8594: Asset Acquisition Statement (8865 only)				✓		✓
Form 8609A Low-Income Housing Credit Annual Statement				✓		✓
Form 8611 Recapture of Low-Income Housing Credit (Under 8865 only)				✓		✓
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Fund or Qualifying Electing Company	✓	✓	✓	✓		
Form 8697: Interest Computation under the Look-Back Method for Completed Long-Term Contracts	✓	✓	✓			
Form 8820 Orphan Drug Credit (Under 8865 only)				✓		✓

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Form 8824: Like-Kind Exchanges (Under 8865 only)	✓	✓				✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (Under 8865 only)	✓	✓	✓	✓		✓
Form 8826 Disabled Access Credit (Under 8865 only)				✓		✓
Form 8830: Enhanced Oil Recovery Credit (Under 8865 only)				✓		✓
Form 8833: Treaty-Based Return Position Disclosure Under Section 6114 or Section 7701(b)	✓	✓	✓	✓		✓
Form 8835 Renewable Electricity Production (Under 8865 only)				✓		✓
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (Under 8865 only)	✓	✓	✓	✓		✓
Form 8844 Empowerment Zone Employment Credit (Under 8865 only)				✓		✓
Form 8846 Credit for Employer Social Security and Medicare Taxes Paid (Under 8865 only)				✓		✓
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓	✓		✓		✓
Form 8864 Biodiesel Fuels Credit (Under 8865 only)				✓		✓
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships	✓	✓	✓	✓		✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	✓	✓	✓	✓		✓
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)	✓	✓	✓	✓		✓
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits	✓	✓	✓	✓		✓
Form 8865: Schedule K-2: Partners' Distributive Share Items—International	✓	✓	✓	✓		✓
Form 8865: Schedule K-3: Partner's Share of Income, Deductions, Credits, etc.—International	✓	✓	✓	✓		✓
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership	✓	✓	✓	✓		✓
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	✓	✓	✓	✓		✓
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓	✓	✓	✓		
Form 8874 New Markets Credit (Under 8865 only)				✓		✓

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Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓	✓	✓	✓		
Form 8881 Credit for Small Employer Pension Plan Startup Costs (Under 8865 only)				✓		✓
Form 8882 Credit for Employer-Provided Child Care (Under 8865 only)				✓		✓
Form 8883: Asset Allocation Statement Under Section 338	✓	✓				✓
Form 8886: Reportable Transaction Disclosure Statement	✓	✓	✓	✓		✓
Form 8896 Low Sulfur Diesel Fuel Production Credit (Under 8865 only)				✓		✓
Form 8900 Qualified Railroad Track Maintenance Credit (Under 8865 only)				✓		✓
Form 8904 Credits Oil/Gas (Under 8865 only)				✓		✓
Form 8906 Distilled Spirits Credit (Under 8865 only)				✓		✓
Form 8908 Energy Efficient Home Credit (Under 8865 only)				✓		✓
Form 8910 Alternative Motor Vehicle Credit (Under 8865 only)				✓		✓
Form 8912 Credit to Holders of Tax Credit Bonds (Under 8865 only)				✓		✓
Form 8932 Credit for Employer Differential Wage Payments (Under 8865 only)				✓		✓
Form 8941: Credit for Small Employer Health Insurance Premiums (Under 8865 only)				✓		
Form 8949: Sales and Dispositions of Capital Assets	✓	✓	✓	✓		✓
Form 8975: Country-by-Country Report				✓		
Form 8990: Limitation on Business Interest Expense Under Section 163(j)	✓			✓		✓
Form 8992: US Shareholder Calculation of Global Intangible Low-Taxes Income (GILTI)	✓	✓	✓	✓		
Form 8994 Credit for Employer Paid Medical Leave (Under 8865 only)				✓		✓
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	✓	✓	✓	✓		
Form 965-A: Individual Report of Net 965 Tax Liability				✓		
Form 965-B: Corporate and Real Estate Investment Trust (REIT) Report of Net 965 Tax Liability and Electing REIT Report of 965 Amounts				✓		

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Form 970: Application to Use LIFO Inventory Method	✓	✓	✓	✓		✓
Form 990: Return of Organization Exempt from Income Tax.	✓					
Form 990EZ: Short Form - Return of Organization Exempt From Income Tax.		✓				
Form 990N: Electronic Notice for Tax Exempt Organizations Not Required to File Form 990 or 990EZ (E-file only) (E-Postcard).					✓	
Form 990-PF: Return of Private Foundation.			✓			
Form 990T: Exempt Organization Business Income Tax Return				✓		
Form T: Forest Activities Schedule	✓	✓	✓	✓		✓
Schedule A: Public Charity Status and Public Support.	✓	✓				
Schedule B: Schedule of Contributors.	✓	✓	✓			
Schedule C: Political Campaign and Lobbying Activities.	✓	✓				
Schedule D: Supplemental Financial Statements.	✓					
Schedule E: Schools.	✓	✓				
Schedule F (1040): Profit or Loss from Farming (8865 only)	✓	✓	✓	✓		✓
Schedule F: Statement of Activities Outside the U.S	✓					
Schedule G: Supplemental Information Regarding Fundraising or Gaming Activities.	✓	✓				
Schedule H: Hospitals.	✓					
Schedule I: Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S	✓					
Schedule J: Compensation Information.	✓					
Schedule K: Supplemental Information on Tax-Exempt Bonds.	✓					
Schedule L: Transactions with Interested Persons.	✓	✓				
Schedule M: Noncash Contributions.	✓					
Schedule N: Liquidation, Termination, Dissolution, or Significant Disposition of Assets.	✓	✓				

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Schedule O: Supplemental Information to Form 990 or 990-EZ	✓	✓				
Schedule R: Related Organizations and Unrelated Partnerships.	✓					
Balance Sheet Supporting Schedules						
Depreciation Schedules	✓	✓	✓	✓		
Detailed Capital Gain and Loss Schedules						
Filing Instructions/Transmittal Letters	✓	✓	✓	✓		
Footnotes	✓	✓	✓	✓		
Rent and Royalty Schedules						
Arizona						
AZ Form 99M	✓	✓				
California						
Form 109					✓	
Form 199	✓	✓	✓			
Form 3539					✓	
Form 3586	✓	✓	✓			
Form 8453-EO	✓	✓	✓			
Form RRF-1						
Connecticut						
Form CT-990T						
Form CT-990T-EXT						
Florida						
Form F-1120					✓	

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Form F-7004				✓		
Georgia						
Form 600-T, Page 1				✓		
Form 600-T, Page 2				✓		
Form 600-T, Page 3				✓		
Form 600-T, Page 4				✓		
Illinois						
Form AG990-IL	✓	✓	✓			
Form IFC	✓	✓	✓			
Form IL-990-T				✓		
Form IL-990-T-V				✓		
Indiana						
Form IT-20NP	✓	✓	✓	✓		
Form NP-20						
New York						
Certification Statement						
Form CHAR500						
Form CT-13				✓		
Form CT-13 Extension				✓		
Form CT-2				✓		
Form CT-200-V				✓		
Form CT-5				✓		

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Form TR-579.1-CT				✓		
Form TR-579-CT				✓		
Pennsylvania						
Form BCO-10						