

2024 709 Forms and Schedules

Form/Schedule

Federal

Form 2848: Power of Attorney and Declaration of Representative

Form 4868: Application for Automatic Extension of Time to File U.S. Individual Income Tax Return

Form 709: United States Gift (and Generation-skipping transfer) Tax Return

Form 8892: Application for Automatic Extension of Time to File Form 709

Schedule A: Computation of Taxable Gifts

Schedule A: Part I: Gift Subject Only to Gift Tax whitepaper detail

Schedule A: Part II: Gifts That Are Direct Skips and Subject to Both whitepaper detail

Schedule A: Part III: Gifts That Are Indirect Skips and Subject to Both whitepaper detail

Schedule B: Column C whitepaper detail for prior gifts over \$500,000

Schedule B: Gifts from Prior Periods

Schedule B: Gifts from Prior Periods whitepaper detail

Schedule C: Deceased Spousal Unused (DSUE) Amount

Schedule C: Part I: DSUE Amount Received from Spouse whitepaper

Schedule C: Part II: DSUE Amount Received from Predeceased Spouse(s) whitepaper

Schedule D: Computation of Generation - Skipping Transfer Tax

Schedule D: Part I: Generation Skipping Transfer whitepaper detail

Schedule D: Part III: Tax Computation whitepaper detail

709 Summary Page

Comparison of Current to Prior Year

Footnotes

Notice of Allocation Whitepaper (Schedule D)

2024 709 Forms and Schedules

Form/Schedule

Connecticut

Form CT-706/709

Form CT-706/709EXT

Schedule CT-709 Farmland