

# 2024 5500 Forms and Schedules

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## Form/Schedule

### Federal

Structured Attachment - Schedule MB, line 3(d) Withdrawal Liability Amounts

Structured Attachment - Schedule MB, line 8b(1) Schedule of Projection of Expected Benefit Payments

Structured Attachment - Schedule MB, line 8b(2) Schedule of Active Participant Data

Structured Attachment - Schedule MB, line 8b(3) Schedule of Projection of Employer Contributions and Withdrawal Liability Payments

Structured Attachment - Schedule SB, line 26a Schedule of Active Participant Data

Structured Attachment - Schedule SB, line 26b Schedule of Projection of Expected Benefit Payments

Form 5500: Annual Return/Report of Employee Benefit Plan

Form 5500-EZ: Annual Return of One Participant (Owners and Their Spouses) Retirement Plan

Form 5500-SF: Short Form Annual Return/Report of Small Employee Benefit Plan

Form 5558: Application for Extension of Time to File Certain Employee Plan Returns

Form 8955-SSA: Annual Registration Statement Identifying Separated Participants with Deferred Vested Benefits

Schedule A: Insurance Information

Schedule C: Service Provider Information

Schedule D: DFE/Participating Plan Information

Schedule G: Financial Transaction Schedules

Schedule H: Financial Information

Schedule I: Information - Small Plan

Schedule MB: Multi-Employer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information

Schedule R: Retirement Plan Information

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## Form/Schedule

Schedule SB: Single-Employer Defined Benefit Plan Actuarial Information

Comparison of Current to Prior Year

Filing Instructions

Footnotes

Summary Annual Report

Transmittal Letters