

2024 1041 Forms and Schedules

Form/Schedule

Resident Part-year Nonresident 990-T

Federal

Form

Form 172: Net Operating Losses

1065 Schedule D (8865 only)

Federal Tax Elections

✓

FinCEN Form 114: Report of Foreign Bank and Financial Accounts

✓

✓

✓

✓

FinCEN Form 114a: Record of Authorization to Electronically File FBARs

✓

✓

✓

Form 1041 Schedule D: Capital Gains and Losses

Form 1041: U.S. Income Tax Return for Estates and Trusts

Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts

Form 1041-ES: Estimated Tax Payments

Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries

Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding

✓

Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT

✓

✓

✓

✓

Form 1116: Foreign Tax Credit

✓

✓

✓

✓

Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts

Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains

✓

Form 2848: Power of Attorney and Declaration of Representative

✓

✓

✓

✓

Form 3115: Application for Change in Accounting Method (8865 only)

✓

Form 3468: Investment Credit

✓

✓

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Form 3468: Investment Credit (8865 only)

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✓

Form 3800: General Business Credit

✓

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✓

✓

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 4136: Credit for Federal Tax Paid on Fuels	✓	✓	✓	✓
Form 4255: Recapture of Investment Credit	✓	✓	✓	
Form 4255: Recapture of Investment Credit (8865 only)				✓
Form 4562: Depreciation and Amortization				✓
Form 461: Limitation on Business Losses				✓
Form 4684: Casualties and Thefts	✓	✓	✓	✓
Form 4720: Return of Certain Excise Taxes	✓	✓	✓	✓
Form 4797: Sales of Business Property	✓	✓	✓	✓
Form 4952 (AMT) Recomputed Computation of Foreign Tax Credit for AMT				✓
Form 4952: Investment Interest Expense Deduction				✓
Form 4970: Tax on Accumulation Distribution of Trusts				
Form 4972: Tax on Lump Sum Distributions				
Form 5227: Split-Interest Trust Information Return				
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts				
Form 5452: Corporate Report of Nondividend Distributions				
Form 56: Notice Concerning Fiduciary Relationship				
Form 5884 Work Opportunity Credit (8865 only)				✓
Form 5884: Work Opportunity Credit	✓	✓	✓	✓
Form 6198: At-Risk Limitations				✓
Form 6198-AMT: At-Risk Limitations Recomputed for AMT				✓
Form 6252: Installment Sale Income	✓	✓	✓	✓
Form 6478: Biofuel Producer Credit (8865 only)				✓
Form 6765: Credit for Increasing Research Activities	✓	✓	✓	✓

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 6765: Credit for Increasing Research Activities (8865 only)				✓
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓	✓	✓	✓
Form 7004: Application for Automatic Extension of Time to File				
Form 8283: Noncash Charitable Contributions (8865 only)				✓
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return.	✓	✓	✓	
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment).				✓
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT				✓
Form 8582: Passive Activity Loss Limitations				✓
Form 8582-CR: Passive Activity Credit Limitations				✓
Form 8586: Low-Income Housing Credit	✓	✓	✓	
Form 8586: Low-Income Housing Credit (8865 only)				✓
Form 8594: Asset Acquisition Statement (8865 only)				✓
Form 8609A Low-Income Housing Credit Annual Statement (8865 only)				✓
Form 8611: Recapture of Low Income Housing Credit (8865 only)				✓
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	✓		✓	✓
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓	✓	✓	✓
Form 8820: Orphan Drug Credit (8865 only)				✓
Form 8822-B Change of Address or Responsible Party - Business	✓	✓	✓	
Form 8824: Like-Kind Exchanges	✓	✓	✓	✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)				✓
Form 8826: Disabled Access Credit (8865 only)			✓	✓
Form 8833: Treaty-Based Return Position Disclosure (8865 only)				✓

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8835: Renewable Electricity Production (8865 only)				✓
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)				✓
Form 8844: Empowerment Zone Employment Credit (8865 only)				✓
Form 8846: Credit for Employer Social Security and Medicare Taxes Paid (8865 only)				✓
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate				
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities				✓
Form 8864: Biodiesel Fuels Credit (8865 only)				✓
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships				✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)				✓
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)				✓
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits				✓
Form 8865: Schedule K-2: Partners' Distributive Share Items—International				✓
Form 8865: Schedule K-3: Partner's Share of Income, Deductions, Credits, etc.—International				✓
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership				✓
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership				✓
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓		✓	✓
Form 8874: New Markets Credit (8865 only)				✓
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004	✓	✓	✓	
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing	✓	✓	✓	
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓	✓	✓	✓
Form 8881: Credit for Small Employer Pension Plan Startup Costs (8865 only)				✓
Form 8882: Credit for Employer-Provided Child Care (8865 only)				✓

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8883: Asset Allocation Statement Under Section 338 (8865 only)				✓
Form 8886: Reportable Transaction Disclosure Statement	✓		✓	✓
Form 8896: Low Sulfur Diesel Fuel Production Credit (8865 only)				✓
Form 8903: Domestic Production Activities Deduction				✓
Form 8904: Credits Oil/Gas (8865 only)				✓
Form 8906: Distilled Spirits Credit (8865 only)				✓
Form 8908: Energy Efficient Home Credit (8865 only)				✓
Form 8910: Alternative Motor Vehicle Credit (8865 only)				✓
Form 8912: Credit to Holders of Tax Credit Bonds (8865 only)				✓
Form 8923: Mine Rescue Team Training Credit (8865 only)				✓
Form 8932: Credit for Employer Differential Wage Payments (8865 only)				✓
Form 8938: Specified Foreign Financial Assets				
Form 8941: Credit for Small Employer Health Insurance Premiums (8865 only)				✓
Form 8948: Preparer Explanation for Not Filing Electronically				
Form 8949: Sales and Dispositions of Capital Assets	✓	✓	✓	✓
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts				
Form 8975: Country-by-Country Report				✓
Form 8990: Limitation on Business Interest Expense Under Section 163(j)				✓
Form 8990AMT: Limitation on Business Interest Expense Under Section 163(j)				
Form 8992: U.S. Shareholder Calculation of Global Intangible Low-Taxed Income				✓
Form 8994 Credit for Employer Paid Medical Leave (8865 only)				✓
Form 8995: Qualified Business Income Deduction Simplified Computation				✓
Form 8995-A: Qualified Business Income Deduction				✓

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8997 Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	✓	✓	✓	✓
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation				✓
Form 965-A: Individual Report of Net 965 Tax Liability	✓		✓	✓
Form 970: Application to Use LIFO Inventory Method (8865 only)				✓
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)				
Form T: Forest Industries Schedule (8865 only)				✓
Form: 8900: Qualified Railroad Track Maintenance Credit (8865 only)				✓
OtherCertHistoricStructuresSch				
Schedule A (Form 8995-A): Specified Service Trades or Businesses				
Schedule B (Form 8995-A): Aggregation of Business Operations				
Schedule C (1040): Profit or Loss from Business				
Schedule C (Form 8995-A): Loss Netting and Carryforward				
Schedule D (Form 8995-A): Special Rules for Patrons of Agricultural or Horticultural Cooperatives				
Schedule D AMT: Capital Gains and Losses Recomputed for AMT				
Schedule D: Capital Gains and Losses				✓
Schedule E (1040): Supplemental Income and Loss				
Schedule F (1040): Profit or Loss from Farming				
Schedule H (1040): Household Employment Taxes				
Schedule I: Alternative Minimum Tax - Estates and Trusts				
Schedule J: Accumulation Distribution for Certain Complex Trusts				
Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.				✓
Accommodation Letter				
Agency Tax Information Letter				

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Annualized Income Installment Worksheet				
Batch Estimates and Extensions				
Beneficiary Activity Detail				
Carryover Schedules				
Depletion Schedules (Regular and AMT)				
Depreciation Schedules				✓
Estate Tax Affidavit				
Filing Instructions				✓
Footnotes				
Grantor Tax Information Letter				
Index of Federal Forms and Schedules				
Multiple Fiduciary Disclosure				
Passive Loss Worksheets (Regular and AMT)				
Schedule K-1 Cover Letter				
Schedules K-1 Copies				
Supporting Statements/Schedule J Letter				
Tax Exempt Income Schedule				
Tax Information Letter (K-1 Supplement)				
Taxpayer Billing Statements				
Transmittal Letters				✓
Trust Accounting Income Worksheet				
Two Year Comparison Schedule				

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Alabama				
SchCPB	✓		✓	
WksALAdjustments	✓		✓	
WksFCCreditDetail	✓		✓	
WksK1Information	✓		✓	
WksSchAAdjustments	✓		✓	
AL Schedule G	✓		✓	
AL Schedule K-1, Form 41	✓		✓	
Form 41	✓		✓	
Form 41, Schedule D	✓		✓	
Form 41, Schedule E	✓		✓	
Form 4952A	✓		✓	
Form 8453-FDT	✓		✓	
Form EOO (E-file Opt Out)	✓		✓	
Form ESBT	✓		✓	
Form FDT-V	✓		✓	
Form KRCC	✓		✓	
Form KRCC-B	✓		✓	
Form NOL-F85	✓		✓	
Form NOL-F85A	✓		✓	
IRS1099R				
IRSW2				

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Form/Schedule	Resident	Part-year	Nonresident	990-T
IRSW2G				
Schedule FC	✓		✓	
Arizona				
Form 141AZ	✓		✓	
Form 141AZ EXT	✓		✓	
Form 141AZ V	✓		✓	
Form 141AZ, Schedule K-1	✓			
Form 141AZ, Schedule K-1 (NR)			✓	
Form AZ-8879-F	✓		✓	
Arkansas				
AR K-1FE	✓		✓	
AR1099PT	✓		✓	
Form AR1002ES	✓		✓	
Form AR1002F	✓			
Form AR1002NR			✓	
Form AR1002-TC	✓		✓	
Form AR1002V	✓		✓	
Form AR1055-FE	✓		✓	
Form AR2210	✓		✓	
Form AR8453-FE	✓		✓	
Form AR8944				
California				

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Form/Schedule

Resident Part-year Nonresident 990-T

CAForm3461

CAForm3526

CAForm3804-CR

CAForm3805ERIANONTIED

CAForm3805ERIATIED

CAForm3885F

CAForm3885FDepletion

CAForm592B

Form 3563

✓

✓

✓

Form 3801

✓

✓

✓

Form 3801 AMT

✓

✓

✓

Form 3805E

✓

✓

✓

Form 541

✓

✓

✓

Form 541, Schedule D

✓

✓

✓

Form 541, Schedule D-1

✓

✓

✓

Form 541, Schedule J

✓

✓

✓

Form 541, Schedule K-1

✓

✓

✓

Form 541, Schedule P

✓

✓

✓

Form 541-A

Form 541-B

Form 541ES

✓

✓

✓

Form 541-T

✓

✓

✓

Form 5805

✓

✓

✓

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8453-FID	✓	✓	✓	
Form 8455-FID	✓	✓	✓	
Form 8879-FID	✓	✓	✓	
Form FTB 3843	✓	✓	✓	
Schedule S	✓		✓	
Colorado				
Form 105	✓	✓	✓	
Form 105, Schedule ABD	✓	✓	✓	
Form 105, Schedule C	✓	✓	✓	
Form 105, Schedule E	✓	✓	✓	
Form 105, Schedule F	✓	✓	✓	
Form 105, Schedule G	✓	✓	✓	
Form DR 0158-F	✓	✓	✓	
Withholding Forms	✓	✓	✓	
Connecticut				
Form CT-1041	✓		✓	
Form CT-1041, K-1T	✓		✓	
Form CT-1041, Schedule I	✓		✓	
Form CT-1041ES	✓		✓	
Form CT-1041-EXT	✓		✓	
Form CT-1041V	✓		✓	
Form CT-2210	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
IRS1099R	✓		✓	
SchCT1041ESBT				
SchCTCreditIncTaxQualJur	✓		✓	
SchCTFidAdjustment	✓		✓	
Schedule CT-1041 K-1	✓		✓	
Schedule CT-1041B	✓		✓	
Schedule CT-1041C	✓		✓	
Schedule CT-1041FA	✓		✓	
Schedule CTPE	✓		✓	
State1099Div	✓		✓	
State1099DivCONS	✓		✓	
State1099Int	✓		✓	
State1099IntCONS	✓		✓	
State1099Misc	✓		✓	
State1099Nec	✓		✓	
Delaware				
Form FID-BEN	✓		✓	
Form FID-EST	✓		✓	
Form FID-EXT	✓		✓	
Form FID-TAX	✓		✓	
District of Columbia				
Form D-41	✓			

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form D-41 ES	✓			
Form D-41P Payment Voucher	✓			
Form FR-127F	✓			
Georgia				
501X	✓	✓		
Form 4562 Georgia	✓	✓	✓	
Form 500ES	✓	✓	✓	
Form 500UET	✓	✓	✓	
Form 501	✓	✓	✓	
Form 501, Schedule 1	✓	✓	✓	
Form 501, Schedule 2	✓	✓	✓	
Form 501, Schedule 3	✓	✓	✓	
Form 501, Schedule 4	✓	✓	✓	
Form 501, Schedule 5	✓	✓	✓	
Form 501, Schedule 6	✓	✓	✓	
Form 501, Schedule 7	✓	✓	✓	
Form 501X	✓	✓	✓	
Form 525-TV	✓	✓	✓	
Form 8453F: E-file Signature Form	✓	✓	✓	
Form IT-303	✓	✓	✓	
Form IT-560	✓	✓	✓	
Hawaii				

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Form/Schedule	Resident	Part-year	Nonresident	990-T
SchCR				
Form N-201V	✓	✓	✓	
Form N-210	✓	✓	✓	
Form N-301	✓	✓	✓	
Form N-40	✓	✓	✓	
Form N-40, Schedule D	✓	✓	✓	
Form N-40, Schedule J	✓	✓	✓	
Form N-40, Schedule K-1	✓	✓	✓	
Form N-5	✓	✓	✓	
Idaho				
Form 41ES - Extension	✓	✓	✓	
Form 44	✓	✓	✓	
Form 4562	✓	✓	✓	
Form 49	✓	✓	✓	
Form 49C	✓	✓	✓	
Form 49R	✓	✓	✓	
Form 66	✓	✓	✓	
Form 67	✓	✓	✓	
Form 68	✓	✓	✓	
Form 68R	✓	✓	✓	
Form ID K-1	✓	✓	✓	
Form ITC-LIST	✓	✓	✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form PTE-01		✓	✓	
Form PTE-12	✓	✓	✓	
Form PTE-NROA		✓	✓	
Idaho Income Tax Payment Voucher E-filed Amended Return	✓	✓	✓	
Idaho Income Tax Payment Voucher E-filed Original Return	✓	✓	✓	
Illinois				
Form IL-1041	✓		✓	
Form IL-1041, Schedule D	✓		✓	
Form IL-1041, Schedule F	✓		✓	
Form IL-1041-V	✓		✓	
Form IL-1041-X	✓		✓	
Form IL-1041-X-V	✓		✓	
Form IL-1299-B				
Form IL-4562	✓		✓	
Form IL-990-T	✓		✓	✓
IL-990-T-V	✓		✓	✓
Sch IL K1P				
Schedule CR	✓		✓	
Schedule K-1-T	✓		✓	
Schedule K-1-T(3)	✓		✓	
Schedule M	✓		✓	
Schedule NLD	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Schedule NR			✓	
Indiana				
Form IT-41	✓		✓	
Form IT-41ES Extension	✓		✓	
Sch CC-40				
Sch NOL-MOD				
Schedule Composite				
Schedule IN K-1	✓		✓	
Iowa				
IA 8453-PTEC	✓		✓	
IA PTE-C	✓		✓	
Sch CC	✓		✓	
Form IA 101	✓		✓	
Form IA 1041	✓		✓	
Form IA 1041V	✓		✓	
Form IA 8453-F	✓		✓	
Form IA Schedule K-1	✓		✓	
Kansas				
Form 41	✓		✓	
Form K-18, copy A, B, C			✓	
Form K-41ES				
Form K-41V	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Kentucky				
Form 40A102	✓		✓	
Form 741	✓		✓	
Schedule D	✓		✓	
Schedule K-1	✓		✓	
Louisiana				
Form IT-541	✓		✓	
Form R-10606	✓		✓	
Form R-6466-V	✓		✓	
R-541-V	✓		✓	
R8453-F E-file Authorization form				
Schedule K-1 Equivalent	✓		✓	
Maine				
Form 1041ME	✓		✓	
Form 1041ME, Schedules 1, 2	✓		✓	
Form 1041ME-ES	✓		✓	
Form 1041ME-EXT	✓		✓	
Form 1041ME-PV	✓		✓	
Form 2210-ME	✓		✓	
Form1099ME	✓		✓	
IRS 1099R				
IRS W2				

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Form/Schedule	Resident	Part-year	Nonresident	990-T
IRS W2G				
Minimum Tax Worksheet	✓		✓	
Schedule A	✓		✓	
Schedule NR	✓		✓	
Worksheet 2210	✓		✓	
Worksheet SchAOtherTaxCred				
Maryland				
Form502CR	✓		✓	
Form504	✓		✓	
Form504CR	✓		✓	
Form504NBD	✓		✓	
Form504NR	✓		✓	
Form504SchA	✓		✓	
Form504UP	✓		✓	
Form 500DM	✓		✓	
Form 502CR	✓		✓	
Form 502TP	✓		✓	
Form 504	✓		✓	
Form 504 Schedule A	✓		✓	
Form 504, Schedule K-1	✓		✓	
Form 504, Schedule NR	✓		✓	
Form 504CR	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 504D	✓		✓	
Form 504E	✓		✓	
Form 504NBD	✓		✓	
Form 504UP	✓		✓	
Form EL101B				
Form EL102B				
Massachusetts				
Schedule SRTX	✓		✓	
Form 2	✓		✓	
Form 2-ES	✓		✓	
Form 2G	✓		✓	
Form 2-PV	✓		✓	
Form M-2210A	✓		✓	
Form M-2210F	✓		✓	
Form M-8453-F	✓		✓	
Form M-8736	✓		✓	
Schedule 2K-1	✓		✓	
Schedule 4% Surtax				
Schedule B	✓		✓	
Schedule B/R	✓		✓	
Schedule C-2				
Schedule CMS	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Schedule CRS	✓		✓	
Schedule D	✓		✓	
Schedule H	✓		✓	
Schedule IDD	✓		✓	
Schedule OJC	✓		✓	
Schedule TDS	✓		✓	
Schedules E and F	✓		✓	
Michigan				
Form MI-1040H				
Form MI-1041	✓		✓	
Form MI-1041-D	✓		✓	
Form MI-1041ES	✓		✓	
Form MI-2210	✓		✓	
Form MI-4	✓		✓	
Form MI-4797				
Form MI-8949	✓		✓	
Form 5537				
Schedule W				
Minnesota				
Form BANK	✓		✓	
Form M1CR	✓		✓	
Form M2	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form M2SB	✓		✓	
Form TPD				
Schedule EST	✓		✓	
Schedule KF	✓		✓	
Schedule M2MT	✓		✓	
Schedule M2NM	✓		✓	
Schedule M2RT				
Schedule NIIT	✓		✓	
Mississippi				
Form 80-161	✓			
Form 4562	✓		✓	
Form 80-106	✓		✓	
Form 81-110	✓		✓	
Form 81-131, Schedule K	✓		✓	
Form 81-132, Schedule K-1	✓		✓	
Form MS8453-F	✓		✓	
Missouri				
Form MO NRF	✓		✓	
Form MO-1041	✓		✓	
Form MO-1041V Fiduciary Payment Voucher	✓		✓	
Form MO-60	✓		✓	
Form MO-CR	✓		✓	

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Form/Schedule	Resident	Part-year	Nonresident	990-T
Form MO-TC Miscellaneous Income Tax Credits	✓		✓	
Sch5802	✓		✓	
Montana				
Form EST-I	✓	✓	✓	
Form FID Payment Voucher	✓	✓	✓	
Form FID-3	✓	✓	✓	
Form FID-Estimate	✓	✓	✓	
Schedule K-1	✓	✓	✓	
Worksheet I - Schedule I Montana Adjustments				
Worksheet II - Schedule II Income Allocation and Nonresident Tax Schedule				
Nebraska				
Form 1041N	✓		✓	
Form 1041N ESBT Worksheet	✓		✓	
Form 12N	✓		✓	
Form 7004N	✓		✓	
Schedule K-1N	✓		✓	
New Hampshire				
Form DP-10	✓		✓	
Form DP-2210/2220	✓		✓	
Form DP-59-A	✓			
Form NH-PYT	✓		✓	
New Jersey				

2024 1041 Forms and Schedules

Form/Schedule

Resident Part-year Nonresident 990-T

Form NJ-1041 SB

Schedule A – SB

Form NJ-1040-O E-file Opt Out

✓

✓

Form NJ-1041

✓

✓

Form NJ-1041-ES

✓

✓

Form NJ-1041-V

✓

✓

Form NJ-2210

✓

✓

Form NJ-630

✓

✓

Form NJ-8879 E-file Signature

✓

✓

Form NJ-BUS-1

✓

✓

Form NJ-BUS-2

✓

✓

Reconciliation Worksheet A

✓

✓

SchD

✓

✓

Schedule A

✓

✓

Schedule B

✓

✓

Schedule B – SB

Schedule C

✓

✓

Schedule C – SB

Schedule E

✓

✓

Schedule E – SB

Schedule NJK-1

✓

✓

SchG

✓

✓

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
New Mexico				
Form FID-1	✓		✓	
Form FID-B			✓	
Form FID-CR	✓		✓	
Form FID-D	✓		✓	
Form FID-ES	✓		✓	
Form FID-EXT	✓		✓	
Form FID-PV	✓		✓	
Form RPD-41096	✓		✓	
PTW-EXT				
PTW-PV				
RPD-41359				
RPD-41373				
RPD-41375				
New York				
Form IT-1099-R	✓	✓	✓	
Form IT-112-R	✓	✓	✓	
Form IT-182			✓	
Form IT-205	✓	✓	✓	
Form IT-205-A	✓	✓	✓	
Form IT-205-C	✓			
Form IT-205-J	✓			

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form IT-205-T	✓	✓	✓	
Form IT-205-V Payment Voucher	✓	✓	✓	
Form IT-2105.9	✓	✓	✓	
Form IT-2106	✓	✓	✓	
Form IT-225	✓	✓	✓	
Form IT-370-PF	✓	✓	✓	
Form IT-399	✓	✓	✓	
Form IT-653	✓	✓	✓	
Form TR-573.2	✓	✓	✓	
Form TR-579.2-IT E-file Signature Authorization for Form IT-205	✓	✓	✓	
Form TR-579.3-IT: Fiduciary Authorization for Electronic Funds Withdrawal for Form IT-370-PF	✓	✓	✓	
North Carolina				
Form D-407	✓		✓	
Form D-407TC	✓		✓	
Form D-407V	✓		✓	
Form D-410P	✓		✓	
Form NC K-1 Supplemental Schedule	✓		✓	
Form NC-PE	✓		✓	
FormNC1099M	✓		✓	
FormNC478	✓		✓	
FormNC478PassThrough	✓		✓	
FormNCEDU	✓		✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
FormNCNOL	✓		✓	
FormNCRehab	✓		✓	
Schedule K-1	✓		✓	
State1099G	✓		✓	
State1099Misc	✓		✓	
State1099Nec	✓		✓	
North Dakota				
Form 38	✓		✓	
Form 38-EPV	✓		✓	
Form 38-ES	✓		✓	
Form 38-EXT	✓		✓	
Form 38-PV				
IRSW2	✓		✓	
IRSW2G	✓		✓	
Sch38UT	✓		✓	
Schedule 38-TC	✓		✓	
Schedule BI	✓		✓	
Schedule CR	✓		✓	
Schedule K-1	✓		✓	
SchRZ	✓		✓	
State 1099B	✓		✓	
State 1099G	✓		✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
State 10990id	✓		✓	
Ohio				
IRS7004	✓		✓	
Form IT-1041	✓		✓	
Form IT-1041ES	✓		✓	
Form IT-1041P	✓		✓	
FormOHITK1	✓		✓	
FormOHW2	✓		✓	
IRS1041ScheduleK1	✓		✓	
IRS1041ScheduleK1OTT	✓		✓	
IRS1065ScheduleK1	✓		✓	
IRS1099R	✓		✓	
IRS1120SScheduleK1	✓		✓	
IRSW2G	✓		✓	
State1099Div	✓		✓	
State1099DivCONS	✓		✓	
State1099G	✓		✓	
State1099Int	✓		✓	
State1099IntCONS	✓		✓	
State1099Misc	✓		✓	

Ohio Cities: Generic Cities

Form MNP 10 Municipal Net Profit Tax Return

2024 1041 Forms and Schedules

Form/Schedule

Resident Part-year Nonresident 990-T

Form MNPES OHIO Universal Payment Coupon Municipal Net Profit Tax

Form R Application for Extension of Time to File Income Tax Return

Form R Estimated Tax Declaration Vouchers

Form R Income Tax Return

SchMNPTaxCredit

WksMNPFederalCarryover

WksMNPInterestPenalty

✓

✓

WksMNPNOLDeduction

Ohio Cities: Ohio RITA

Form 20 Net Profit Estimated Income Tax and /or Extension of Time to File

Form 27 RITA Net Profit Tax Return

Oklahoma

Form 500-B

✓

✓

Form 501

✓

✓

Form 504-C

✓

✓

Form 513

✓

Form 513-NR

✓

Form OW-8-ESC

✓

✓

Form OW-8-P

✓

✓

Form OW-8-SUP

✓

✓

Schedule K-1

✓

✓

Oregon

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 24	✓	✓	✓	
Form OR-41	✓	✓	✓	
Form OR-41-V (Not available on schema)	✓	✓	✓	
Schedule Depreciation	✓	✓	✓	
Schedule OR-ASC-FID	✓	✓	✓	
Schedule P	✓	✓	✓	
Pennsylvania				
Form PA-40ES	✓	✓	✓	
Form PA-41	✓	✓	✓	
Form PA-41 Payment Voucher	✓	✓	✓	
Form PA-41, PA Schedule E	✓	✓	✓	
Form PA-41, Schedule G-L	✓	✓	✓	
Form PA-8453-F	✓	✓	✓	
Form PA-8879-F	✓	✓	✓	
Form PHL School Letter	✓	✓	✓	
Form Rev-276EXT	✓	✓	✓	
PA Schedule A	✓	✓	✓	
PA Schedule B	✓	✓	✓	
PA Schedule C				
PA Schedule D	✓	✓	✓	
PA Schedule DD	✓	✓	✓	
PA Schedule J	✓	✓	✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
PA Schedule N	✓	✓	✓	
PA Schedule NRK-1		✓	✓	
PA Schedule OI	✓	✓	✓	
PA Schedule RK-1	✓	✓	✓	
Rhode Island				
Form 1041MU	✓		✓	
Form 2210A	✓		✓	
Form RI-1040, RI-1040NR or RI-1041 Supplement to Individual Income Tax Return	✓		✓	
Form RI-1041	✓		✓	
Form RI-1041-ES	✓		✓	
Form RI-1041V				
Form RI-2210	✓		✓	
Form RI-8736	✓		✓	
RI Schedule CR				
RI Schedule I,II,III	✓		✓	
RI Schedule M	✓		✓	
RI Schedule W	✓		✓	
South Carolina				
Form SC1041	✓		✓	
Form SC1041ES	✓		✓	
Form SC1041T	✓		✓	
Form SC1041-V	✓	✓	✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form SC2210	✓		✓	
Form SC8736	✓		✓	
Schedule K-1	✓		✓	
Tennessee				
Form INC-250	✓		✓	
Form INC-251	✓		✓	
Report of Debts				
Utah				
Form TC-41	✓	✓	✓	
Form TC-41A	✓	✓	✓	
Form TC-41B	✓	✓	✓	
Form TC-41K	✓	✓	✓	
Form TC-41K-1	✓	✓	✓	
Form TC-41S	✓	✓	✓	
Form TC-41W	✓	✓	✓	
Form TC-548	✓	✓	✓	
Form TC-549	✓	✓	✓	
SchTC41C				
Vermont				
Estimated Tax	✓	✓	✓	
Form 8879-VT-F	✓	✓	✓	
Form FI-160	✓	✓	✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form FI-161	✓	✓	✓	
Form FI-162	✓	✓	✓	
Form FI-165	✓	✓	✓	
Form FI-166	✓	✓	✓	
Form FI-168	✓	✓	✓	
Form FIT-167	✓	✓	✓	
Form K-1VT-F, Schedule K-1	✓	✓	✓	
Virginia				
IRS 1099Div	✓		✓	
IRS 1099Int	✓		✓	
IRS 1099Misc	✓		✓	
IRS 1099Nec	✓		✓	
Form 760C	✓		✓	
Form 770	✓		✓	
Form 770ES	✓		✓	
Form 770IP	✓		✓	
IRS 1099R	✓		✓	
Schedule VK-1				
West Virginia				
Form IT-141	✓		✓	
Form IT-141, Schedules A, B, E	✓		✓	
Form IT-141, Tax Credit Recap Schedule	✓		✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form IT-141-EXT	✓		✓	
Form IT-141V	✓		✓	
Form OPT-I	✓		✓	
Form WV/NR W-2			✓	
Form WV-8453	✓		✓	
IRS1099R	✓		✓	
Schedule NR	✓		✓	
SchMV1	✓		✓	
SchSB	✓		✓	
State1099Nec	✓		✓	
WVK1	✓		✓	
Wisconsin				
FormPW1	✓	✓	✓	
IRS1099R	✓	✓	✓	
State1099Div	✓	✓	✓	
State1099Int	✓	✓	✓	
State1099Misc	✓	✓	✓	
E-file Reasonable Cause Worksheet				
Form 1-ES (Estimates)	✓	✓	✓	
Form 2	✓	✓	✓	
Form EPV, Electronic Payment Voucher	✓	✓	✓	
Schedule 2K-1	✓	✓	✓	

2024 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Schedule 2M	✓	✓	✓	
Schedule 2M Form 2 Additions and Subtractions from Income	✓	✓	✓	
Schedule AR	✓	✓	✓	
Schedule BD	✓	✓	✓	
Schedule CC	✓	✓	✓	
Schedule CF	✓	✓	✓	
Schedule CR	✓	✓	✓	
Schedule DC	✓	✓	✓	
Schedule DE	✓	✓	✓	
Schedule EC	✓	✓	✓	
Schedule ED	✓	✓	✓	
Schedule ESBT	✓	✓	✓	
Schedule HR	✓	✓	✓	
Schedule JT	✓	✓	✓	
Schedule MA-A	✓	✓	✓	
Schedule MA-M	✓	✓	✓	
Schedule NR	✓	✓	✓	
Schedule OS	✓	✓	✓	
Schedule R (read and print only)	✓	✓	✓	
Schedule U	✓	✓	✓	
Schedule VC	✓	✓	✓	
ScheduleCC	✓	✓	✓	
SchWD2	✓	✓	✓	