form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
- Federal				
RPD-41406		✓	✓	✓
inCEN Form 114: Report of Foreign Bank and Financial Accounts				
inCEN Form 114a: Record of Authorization to Electronically File FBARs				
form 1040: U.S. Individual Income Tax Return				
form 1040-ES (NR): U.S. Estimated Tax for Nonresident Alien Individuals				
form 1040-ES: Estimated Tax for Individuals				
form 1040NR: U.S. Nonresident Alien Income Tax Return				
form 1040-SR - U.S. Tax Return for Seniors				
form 1040V: Payment Voucher				
form 1040X: Amended U.S. Individual Income Tax Return				
orm 1042-S: Foreign Person's US Source Income Subject to Withholding				
form 1045: Application for Tentative Refund				
form 1098-C: Contributions of Motor Vehicles, Boats, and Airplanes				
Form 1098-T: Tuition Statement				
form 1099-G: Certain Government Payments				
form 1099-K: Payment Card and Third Party Network Transactions				
form 1099-MISC: Miscellaneous Income				
form 1099-NEC: Non-Employee Compensation				
form 1099-Q: Payments for Qualified Education Programs				
form 1099-QA: Distributions from ABLE Accounts				

4/18/2025 Page 1 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT		✓		✓
Form 1116: Foreign Tax Credit		✓		✓
Form 1310: Statement of Person Claiming Refund Due a Deceased Taxpayer				
Form 14039: Identity Theft Affidavit				
Form 2106: Employee Business Expenses				
Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts				
Form 2210-F: Underpayment of Estimated Tax by Farmers and Fishermen				
Form 2350: Application for Extension of Time to File U.S. Income Tax Return (For U.S. Citizens and Resident Aliens Abroad)		✓		
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains				
Form 2441: Child and Dependent Care Expenses				
Form 2555: Foreign Earned Income		✓		
Form 2848: Power of Attorney and Declaration of Representative				
Form 3115: Application for Change in Accounting Method				
Form 3468: Investment Credit				
Form 3520: Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts				
Form 3520-A: Annual Information Return of Foreign Trusts with a U.S Owner				
Form 3800: General Business Credit				
Form 3903: Moving Expenses				
Form 4136: Credit for Federal Tax Paid on Fuels				
Form 4137: Social Security and Medicare Tax on Unreported Tip Income				
Form 4255: Recapture of Investment Credit				
Form 4562: Depreciation and Amortization				

4/18/2025 Page 2 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 4563: Exclusion of Income for Bona Fide Residents of American Samoa				
Form 461: Limitation on Business Losses				
Form 4684: Casualties and Thefts				
Form 4797 (AMT): Recomputed Sales of Business Property for AMT				
Form 4797: Sales of Business Property				
Form 4835: Farm Rental Income and Expenses				
Form 4868: Application for Automatic Extension of Time to File U.S. Individual Income Tax Return				
Form 4952 (AMT): Recomputed Investment Interest Expense Deduction for AMT				
Form 4952: Investment Interest Expense Deduction				
Form 4970: Tax on Accumulation Distribution of Trusts				
Form 4972: Tax on Lump-Sum Distributions				
Form 5074: Allocation of Individual Income Tax to Guam or the Commonwealth of the Northern Mariana Islands (CNMI)				
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts				
Form 5405: Repayment of the First-Time Homebuyer Credit				
Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations				
Form 5695: Residential Energy Credits				
Form 5884: Work Opportunity Credit				
Form 6198 (AMT): Recomputed At-Risk Limitations for AMT				
Form 6198: At-Risk Limitations				
Form 6251: Alternative Minimum Tax - Individuals				
Form 6252 (AMT): Recomputed Installment Sale Income for AMT				
Form 6252: Installment Sale Income				

4/18/2025 Page 3 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 6765: Credit for Increasing Research Activities				
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles				
Form 7202: Credits for Sick Leave and Family Leave for Certain Self-Employed Individuals				
Form 7203: S Corporation Shareholder Stock and Debt Basis Limitations				
Form 7206: Self-Employed Health Insurance Deduction				
Form 8082: Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)				
Form 8275: Disclosure Statement				
Form 8275-R: Regulation Disclosure Statement				
Form 8283: Noncash Charitable Contributions		✓	✓	✓
Form 8288-A: Statement of Withholding on Disposition by Foreign Persons of US Real Property Interests				
Form 8379: Injured Spouse Allocation				
Form 8396: Mortgage Interest Credit				
Form 8453: U.S. Individual Income Tax Transmittal for an IRS E-file Return				
Form 8582 (AMT): Recomputed Passive Activity Loss Limitation for AMT		✓	✓	✓
Form 8582: Passive Activity Loss Limitation		✓	✓	✓
Form 8582-CR: Passive Activity Credit Limitation				
Form 8586: Low-Income Housing Credit				
Form 8594: Asset Acquisition Statement				
Form 8606: Nondeductible IRAs				
Form 8611: Recapture of Low Income Housing Credit				
Form 8615: Tax for Certain Children Who Have Unearned Income				
Form 8621: Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund				
Form 8689: Allocation of Individual Income Tax to the U.S. Virgin Islands				

4/18/2025 Page 4 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 8697: Interest Computation Under the Look-Back Method for Completed Long-Term Contracts				
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts				
Form 8805: Foreign Partners Information Statement of Section 1446 Withholding Tax		✓		✓
Form 8814: Parents' Election to Report Child's Interest and Dividends				
Form 8815: Exclusion of Interest from Series EE and I U.S. Savings Bonds Issued After 1989				
Form 8822: Change of Address				
Form 8824 (AMT): Recomputed Like-Kind Exchanges for AMT				
Form 8824: Like-Kind Exchanges				
Form 8826: Disabled Access Credit				
Form 8829: Expenses for Business Use of Your Home		✓		✓
Form 8833: Treaty-Based Return Position Disclosure				
Form 8835: Renewable Electricity, Refined Coal, and Indian Coal Production Credit				
Form 8838-P: Consent to Extend the Time To Assess Tax Pursuant to the Gain Deferral Method (Section 721(c))				
Form 8839: Qualified Adoption Expenses				
Form 8840: Closer Connection Exception Statement for Aliens				
Form 8843: Statement for Exempt Individuals and Individuals with a Medical Condition				
Form 8846: Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips				
Form 8853: Archer MSAs and Long-Term Care Insurance Contracts				
Form 8854: Initial and Annual Expatriation Statement		✓		
Form 8858: Information Return of US Persons with Respect to Foreign Disregarded Entities				
Form 8859: Carryforward of the District of Columbia First-Time Homebuyer Credit				
Form 8863: Education Credits				

4/18/2025 Page 5 of 80

Form/Schedule	Noncalculating	Resident	Part_voar	Nonresident
	Noncalculating	resident ✓	r art-year	√ ✓
Form 8865: Return of U. S. Persons with Respect to Certain Foreign Partnerships		,		•
Form 8867: Paid Preparer's Earned Income Credit Checklist				
Form 8878: IRS E-file Signature Authorization for Extensions (printed only for e-file)				
Form 8880: Credit for Qualified Retirement Savings Contributions				
Form 8881: Credit for Small Employer Pension Plan Startup Costs				
Form 8882: Credit for Employer-Provided Child Care Facilities and Services				
Form 8885: Health Coverage Tax Credit				
Form 8886: Reportable Transaction Disclosure Statement				
Form 8888: Allocation of Refund				
Form 8889: Health Savings Account				
Form 8903 - Domestic Production Activities Deduction				
Form 8906: Distilled Spirits Credit				
Form 8908: Energy Efficient Home Credit				
Form 8910: Alternative Motor Vehicle Credit				
Form 8911: Alternative Fuel Vehicle Refueling Property Credit				
Form 8912: Credit to Holders of Tax Credit Bonds				
Form 8915-C: Qualified Disaster Retirement Distributions and Repayments				
Form 8915-D: Qualified Disaster Retirement Distributions and Repayments				
Form 8915-F: Qualified Disaster Retirement Distributions and Repayments				
Form 8919: Uncollected Social Security and Medicare Taxes on Wages				
Form 8932: Credit for Employer Differential Wage Payments				
Form 8936: Clean Vehicle Credits				
Form 8938: Statement of Specified Foreign Financial Assets				

4/18/2025 Page 6 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 8941: Credit for Small Employer Health Insurance Premiums				
Form 8948: Preparer Explanation for Not Filing Electronically				
Form 8949 (AMT): Sale and Other Dispositions of Capital Assets for AMT				
Form 8949: Sale and Other Dispositions of Capital Assets				
Form 8958: Allocation of Tax Amounts Between Certain Individuals in Community Property States				
Form 8959: Additional Medicare Tax				
Form 8960: Net Investment Income Tax Individual, Estates, and Trusts				
Form 8962: Premium Tax Credit				
Form 8978 - Partner's Additional Reporting Year Tax				
Form 8978, Schedule A - Partner's Additional Reporting Year Tax (Schedule of Adjustments)				
Form 8990: Limitation on Business Interest Expense Under Section 163(j)		✓		
Form 8992: US Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)				
Form 8993: Section 250 Deduction for Foreign-Derived Intangible Income (FDII) and Global Intangible Low-Taxed Income (GILTI)				
Form 8994: Employer Credit for Paid Family and Medical Leave				
Form 8995: Qualified Business Income Deduction Simplified Computation		✓	✓	✓
Form 8995-A including Schedules A-D: Qualified Business Income Deduction		✓	✓	✓
Form 8997: Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments				
Form 9000 Alternative Media Preference				
Form 926 - Return by a U.S. Transferor of Property to a Foreign Corporation				
Form 9325: Acknowledgment and General Information for Taxpayers Who File Electronically				
Form 9465: Installment Agreement Request				
Form 965-A: Individual Report of New 965 Tax Liability		✓		

4/18/2025 Page 7 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form 970: Application to Use LIFO Inventory Method				
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness				
Form RRB-1099: Railroad Retirement Benefits				
Form SSA-1042S: Social Security Benefit Statement				
Form T: Forest Activities Schedule				
Form W-2: Wage and Tax Statement (printed only for e-filed return)		✓	✓	✓
Form W2-G: Certain Gambling Winnings (printed only for e-filed return)		✓	✓	✓
Form W-7 (COA): Certificate of Accuracy for IRS Individual Taxpayer Identification Number				
Form W-7: Application for IRS Individual Taxpayer Identification Number				
Schedule 1 - Additional Income and Adjustments to Income				
Schedule 2 - Additional Taxes				
Schedule 3 - Additional Credits and Payments				
Schedule 8812: Child Tax Credit				
Schedule A: Itemized Deductions		✓		
Schedule B: Interest and Dividend Income				
Schedule C: Profit or Loss From Business				
Schedule D (AMT): Recomputed Capital Gains and Losses for AMT				
Schedule D: Capital Gains and Losses				
Schedule D: Carryover Worksheet				
Schedule E: Supplemental Income and Loss		✓	✓	✓
Schedule EIC: Earned Income Credit				
Schedule F: Profit or Loss From Farming				
Schedule H: Household Employment Taxes		✓	✓	✓

4/18/2025 Page 8 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule J: Income Averaging for Farmers and Fishermen				
Schedule LEP: Request for Change in Language Preference				
Schedule R: Credit for the Elderly or the Disabled				
Schedule SE: Self-Employment Tax				
Section 199A (QBI) Unadjusted Basis for 2.5% Limitation				
Form 7205: Energy Efficient Commercial Building Deduction				
Basis Adjustments		✓		✓
Batch Estimates and Extensions				
Carryover Schedules				
Charitable Contributions Carryover Detail				
Charitable Contributions Limitations Worksheet				
Current-Year/Prior-Year Comparison		✓		✓
Depletion Worksheet for 65% Limitation				
Depletion Worksheets with Well Detail				
Depreciation (Regular, AMT, Projections, election out statement)				
Dual Status Returns				
Election Statement				
Filing Instructions				
Footnotes				
Foreign Optimization				
K-1 Allocation Schedules		✓		✓
K-1 Review		✓		✓
Nondeductible IRA Contributions Basis Worksheet				

4/18/2025 Page 9 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Partner Basis Worksheet		✓		✓
Passive Activity Credit Limitations Worksheets		✓		✓
Passive Loss Worksheets (Regular and AMT)		✓		✓
Publication 505, Withholding and Estimated Tax				
Publication 970, Tuition and Fees Deductions				
Publication 972, Child Tax Credits				
Publicly Traded Partnership Worksheets (Regular and AMT)		✓		✓
Roth IRA Contributions Basis Worksheet				
Roth IRA Conversions Basis Worksheet				
Sale of Your Home Worksheet				
Schedule K-1 Transfers		✓		✓
Selected Item Reconciliation		✓		✓
Shareholder Basis Worksheet		✓		✓
SRJD Worksheet				
Supporting Statements				
Tax Equalization				
Tax Review		✓		✓
Taxpayer Billing Statement				
Taxpayer Opt Out for Mandated E-file				
Transmittal Letters				
Alabama				
ALForm2106		✓	✓	✓

4/18/2025 Page 10 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
ALForm2106EZ		✓	✓	✓
ALForm4684		✓	✓	✓
ALScheduleC		✓	✓	✓
ALScheduleCEZ		✓	✓	✓
ALScheduleF		✓	✓	✓
Form 40		✓	✓	
Form 40NR				✓
Form 40V		✓	✓	✓
Form 4952A		✓	✓	✓
Form AL-8453		✓	✓	✓
Form EOO		✓	✓	✓
Form NOL-85		✓	✓	✓
Form NOL-85A		✓	✓	✓
Sch ATP		✓	✓	
Sch40 HBC		✓	✓	
SchCP		✓	✓	✓
Schedule A, B, D & E (NR)		✓	✓	✓
Schedule A, B, DC		✓	✓	✓
Schedule AAC		✓	✓	✓
Schedule AATC		✓	✓	✓
Schedule AJA		✓	✓	✓
Schedule ARA		✓	✓	✓
Schedule CR		✓	✓	✓

4/18/2025 Page 11 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule D & E		✓	✓	
Schedule DEC		✓	✓	✓
Schedule DS		✓	✓	✓
Schedule HOF		✓	✓	✓
Schedule HTC		✓	✓	✓
Schedule KRCC-I		✓	✓	✓
Schedule NTC		✓	✓	✓
Schedule OC		✓	✓	✓
Schedule RC				
Schedule RS		✓	✓	✓
Schedule W-2		✓	✓	✓
WorksheetFedIncomeTaxDeduct		✓	✓	✓
Alaska				
Form 07-1466		✓		
Arizona				
Form 131		✓	✓	✓
Form 140		✓		
Form 140 PTC		✓		
Form 140 -SBI		✓		
Form 140ES		✓	✓	✓
Form 140ES-SBI		✓	✓	✓
Form 140NR				✓

4/18/2025 Page 12 of 80

Form/Schedule	Noncalculating	Resident	Part-year	
Form 140NR-SBI				✓
Form 140PY			✓	
Form 140PY-SBI			✓	
Form 140V		✓	✓	✓
Form 140V-SBI		✓	✓	✓
Form 140X		✓	✓	✓
Form 140X-SBI		✓	✓	✓
Form 203		✓	✓	✓
Form 204		✓	✓	✓
Form 204-SBI		✓	✓	✓
Form 221		✓	✓	✓
Form 221-SBI		✓	✓	✓
Form 301		✓	✓	✓
Form 301-SBI		✓	✓	✓
Form 309		✓	✓	✓
Form 309-SBI		✓	✓	✓
Form 310		✓	✓	✓
Form 312		✓	✓	✓
Form 321		✓	✓	✓
Form 322		✓	✓	✓
Form 323		✓	✓	✓
Form 340		✓	✓	✓
Form 348		✓	✓	✓

4/18/2025 Page 13 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 352		✓	✓	✓
Form 355		✓	✓	✓
Form AZ-8879		✓	✓	✓
Form AZ-8879 SBI		✓	✓	✓
Schedule A		✓		
Schedule A (PY)			✓	
Schedule A (PYN)			✓	
Schedule A(NR)				✓
StateClaimofRightIND		✓	✓	✓
Arkansas				
Form AR EST				
Form AR EXT				
Form AR1000		✓	✓	✓
Form AR1000ADJ		✓	✓	✓
Form AR1000CE		✓	✓	✓
Form AR1000-CO		✓	✓	✓
Form AR1000D		✓	✓	✓
Form AR1000DC		✓	✓	✓
Form AR1000EC		✓	✓	✓
Form AR1000ES		✓	✓	✓
Form AR1000NR		✓	✓	✓
Form AR1000-OD		✓	✓	✓

4/18/2025 Page 14 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form AR1000TC	Ŭ	✓	✓	✓
Form AR1000TD		✓	✓	✓
Form AR1000V		✓	✓	✓
Form AR1055-IT (Extension Form)		✓	✓	✓
Form AR1075		✓	✓	✓
Form AR1113		✓	✓	✓
Form AR2106		✓	✓	✓
Form AR2210		✓	✓	✓
Form AR2210A		✓	✓	✓
Form AR3 (Item Ded. Sch.)		✓	✓	✓
Form AR3903		✓	✓	✓
Form AR4 (Int. & Div. Sch.)		✓	✓	✓
Form AR4684		✓	✓	✓
Form AR8453		✓	✓	✓
Form AR-MS		✓	✓	✓
Form AR-OI		✓	✓	✓
SchARK1		✓	✓	✓
Schedule AR1000CE		✓	✓	✓
Schedule AR1000NOL		✓	✓	✓
Schedule AR1099PT		✓	✓	✓
Schedule AR2441		✓	✓	✓
Schedule ARHealth		✓	✓	✓
Schedule ARMS		✓	✓	✓

4/18/2025 Page 15 of 80

Form/Schedule	Noncalculating	Resident	Part-vear	Nonresident
Schedule ARRET	Nonealculating	√ ×	✓	√ ✓
Schedule ARStudent		√	✓	✓
Schedule ARTCQI		✓	✓	✓
Schedule Inflationary Relief Credit		✓	✓	
California				
		✓	,	✓
Form 2106			√	
Form 3503		✓	✓	✓
Form 3504		✓	✓	✓
Form 3506		✓	✓	✓
Form 3510		✓	✓	✓
Form 3514		✓	✓	✓
Form 3519		✓	✓	✓
Form 3523		✓	✓	✓
Form 3526		✓	✓	✓
Form 3531		✓	✓	✓
Form 3532		✓	✓	✓
Form 3533		✓	✓	✓
Form 3541		✓	✓	✓
Form 3548		✓	✓	✓
Form 3554		✓	✓	✓
Form 3582		✓	✓	✓
Form 3582X		√	✓	✓

4/18/2025 Page 16 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 3592		✓	✓	✓
Form 3596		✓	✓	✓
Form 3800		✓	✓	✓
Form 3801		✓	✓	✓
Form 3801-CR		✓	✓	✓
Form 3803		✓	✓	✓
Form 3804-CR				
Form 3805E		✓	✓	✓
Form 3805P		✓	✓	✓
Form 3805V		✓	✓	✓
Form 3805Z		✓	✓	✓
Form 3809		✓	✓	✓
Form 3820		✓	✓	✓
Form 3821		✓	✓	✓
Form 3831		✓	✓	✓
Form 3835		✓	✓	✓
Form 3840		✓	✓	✓
Form 3870		✓	✓	✓
Form 3872		✓	✓	✓
Form 3885A		✓	✓	✓
Form 3913		✓	✓	✓
Form 4684		✓	✓	✓
Form 540		✓		

4/18/2025 Page 17 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 540-ES		✓	✓	✓
Form 540NR			✓	✓
Form 5805		✓	✓	✓
Form 5805F		✓	✓	✓
Form 592B		✓	✓	✓
Form 593		✓	✓	✓
Form 6198		✓	✓	✓
Form 8453		✓	✓	✓
Form 8453PMT		✓	✓	✓
Form 8454		✓	✓	✓
Form 8455		✓	✓	✓
Form 8824		✓	✓	✓
Form 8879		✓	✓	✓
Form FTB 3461				
Form FTB 3849				
Form FTB 3853				
Form FTB 3895				
Schedule CA (540)		✓		
Schedule CA (540NR)			✓	✓
Schedule D (540)		✓	✓	✓
Schedule D (540NR)		✓	✓	✓
Schedule D-1		✓	✓	✓
Schedule G-1		✓	✓	✓

4/18/2025 Page 18 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Schedule P (540)		✓		
Schedule P (540NR)			✓	✓
Schedule S		✓	✓	✓
Schedule W-2		✓	✓	✓
Schedule X		✓	✓	✓
Worksheet RDP		✓	✓	✓
2-year comparison		✓		
Partner Basis Worksheet		✓	✓	✓
Shareholder Basis Worksheet		✓	✓	✓
Colorado				
E-filer Attachment Form		✓	✓	✓
Form 104		✓	✓	✓
Form 104 PN			✓	✓
Form 104AD		✓	✓	✓
Form 104AMT		✓	✓	✓
Form 104CH		✓	✓	✓
Form 104CR		✓	✓	✓
Form 104-EP		✓	✓	✓
Form 104US		✓	✓	✓
Form 104X		✓	✓	✓
Form 204		✓	✓	✓
Form CO-0289		✓	✓	✓

4/18/2025 Page 19 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form CO-0350		✓	✓	✓
Form CO-0375		✓	✓	✓
Form CO-104CN		✓	✓	✓
Form CO-1330		✓	✓	✓
Form CO-1703		✓	✓	✓
Form DR 0347		✓	✓	✓
Form DR 0617		✓	✓	✓
Form DR 0900		✓	✓	✓
Form DR 1316		✓	✓	✓
Form DR 1366		✓	✓	✓
Form DR 158-I		✓	✓	✓
Form DR 8453		✓	✓	✓
FormCO104CN		✓	✓	✓
FormCO104EE		✓	✓	✓
FormCO104TN		✓	✓	✓
FormCO1370		✓	✓	✓
Connecticut				
Form CT-1040		✓	✓	✓
Form CT-1040BA		✓	✓	✓
Form CT-1040ES		✓	✓	✓
Form CT-1040EXT		✓	✓	✓
Form CT-1040NR/PY			✓	✓

4/18/2025 Page 20 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form CT-1040V		✓	✓	✓
Form CT-1040X		✓	✓	✓
Form CT-2210		✓	✓	✓
Form CT-2210 Worksheet		✓	✓	✓
Form CT-6251		✓	✓	✓
Form OP-424		✓	✓	✓
Schedule CT-1040WH		✓	✓	✓
Schedule CT-CharitableContrib		✓	✓	✓
Schedule CT-CHET		✓	✓	✓
Schedule CT-CreditIncTaxQualJur		✓	✓	
Schedule CT-Dependent		✓		
Schedule CT-IndUseTax		✓	✓	✓
Schedule CT-IT Credit		✓	✓	✓
Schedule CT-ModFedAGI		✓	✓	✓
Schedule CT-PE				
Schedule CT-PropTaxCredits		✓		
Schedule CT-SI			✓	✓
Schedule EITCredit		✓	✓	
Worksheet CT-1040AW			✓	
2-year comparison		✓	✓	✓
Delaware				
Form PIT-NON				✓

4/18/2025 Page 21 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form PIT-RES		✓		
Form 200-01		✓	✓	✓
Form 200-01-X		✓	✓	✓
Form 200-02		✓	✓	✓
Form 200-02-X		✓	✓	✓
Form 200-ES		✓	✓	✓
Form 329		✓	✓	✓
Form 5E		✓	✓	✓
Form DE-200-V		✓	✓	✓
Form DE-8453		✓	✓	✓
Form PIT-NSA				✓
Form PIT-RSA		✓	✓	
Form PIT-UND		✓	✓	✓
FormPIT-CRS		✓	✓	✓
FromPIT-STC		✓	✓	✓
Schedule I		✓	✓	✓
Schedule II		✓	✓	✓
Schedule III		✓	✓	✓
Schedule IV		✓	✓	✓
Schedule V		✓	✓	✓
District of Columbia				
Form 40		✓	✓	✓

4/18/2025 Page 22 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form D-2210		✓	✓	
Form D-2440				
Form D-2441				
Form D-40		✓	✓	
Form D-40B		✓	✓	
Form D-40E		✓	✓	
Form D-40-ES		✓	✓	
Form D-40P		✓	✓	
Form DC-8379		✓	✓	✓
Form FR-127		✓	✓	
Form OTRAItFuel		✓	✓	
Schedule A		✓	✓	
Schedule B		✓	✓	
Schedule C		✓	✓	
Schedule E		✓	✓	
Schedule ELC		✓	✓	✓
Schedule F		✓	✓	
Schedule G		✓	✓	
Schedule H		✓	✓	
Schedule HSR		✓	✓	
Schedule I		✓	✓	
Schedule J		✓	✓	
Schedule N		✓	✓	

4/18/2025 Page 23 of 80

Form/Schedule	Noncalculating Resident Pa	art-year Nonresiden
Schedule S	✓	✓
Schedule U	✓	✓
District of Columbia UBT		
Form D-2030P	✓	
Form D-30	✓	
Form D-30 NOL	✓	
Form D-30-ES	✓	
Form FR-128	✓	
Schedule A	✓	
Schedule D	✓	
Schedule F	✓	
Schedule I	✓	
Schedule J	✓	
Schedule UB	✓	
Worksheet - Economic Development Zone Incentive Credit	✓	
Florida		
Form DR-405 (Tangible)	✓	
Georgia		
Form 4562	✓	✓
Form 500	✓	✓ ✓
Form 500: Schedule 1	✓	✓ ✓
Form 500: Schedule 2	✓	✓ ✓

4/18/2025 Page 24 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 500: Schedule 3		✓	✓	✓
Form 500: Schedule 4		✓	✓	✓
Form 500-ES		✓	✓	✓
Form 500EZ		✓	✓	✓
Form 500-NOL		✓		
Form 500-UET		✓	✓	✓
Form 500X		✓	✓	✓
Form 525-TV		✓	✓	✓
Form GA-8453		✓	✓	✓
Form IND-CR		✓	✓	✓
Form IT-303		✓	✓	✓
Form IT-560		✓	✓	✓
Form ITCONSV		✓	✓	✓
Form IT-QEE-SS02		✓	✓	✓
Form IT-QEE-TP2		✓	✓	✓
Hawaii				
Form N-1		✓	✓	✓
Form N-101A		✓	✓	✓
Form N-103		✓	✓	✓
Form N-109		✓		
Form N-11		✓	✓	✓
Form N-139		✓	✓	✓

4/18/2025 Page 25 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form N-15		✓	✓	✓
Form N-158		✓	✓	✓
Form N-200V		✓	✓	✓
Form N-210		✓	✓	✓
Form N-312		✓	✓	✓
Form N-342		✓	✓	✓
Form N-342A		✓	✓	✓
Form N-342B		✓	✓	✓
Form N-342C		✓	✓	✓
Form N-356		✓	✓	✓
Form N-362		✓	✓	✓
Form N-615		✓	✓	✓
Form N-814		✓	✓	✓
Schedule AMD		✓	✓	✓
Schedule CR		✓	✓	✓
Schedule D1		✓	✓	✓
Schedule X		✓	✓	✓
Worksheet - Limit on Charitable Contribution		✓	✓	✓
Idaho				
Form 39NR			✓	✓
Form 39R		✓		
Form 40		✓		

4/18/2025 Page 26 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 43			✓	✓
Form 44		✓	✓	✓
Form 49		✓	✓	✓
Form 51		✓	✓	✓
Form 51ES		✓	✓	✓
Form 56		✓	✓	✓
Form 56A			✓	✓
Form CG		✓	✓	✓
Form ID-40V		✓	✓	✓
Illinois				
Form IL-1040		✓	✓	✓
Form IL-1040-ES		✓	✓	✓
Form IL-1040-V		✓	✓	✓
Form IL-1040-X		✓	✓	✓
Form IL-1310		✓	✓	✓
Form IL-2210		✓	✓	✓
Form IL-4562		✓	✓	✓
Form IL-505-I		✓	✓	✓
Form IL-8453		✓	✓	✓
Form IL-8948		✓	✓	✓
Schedule 1299-C		✓	✓	✓
Schedule CR		✓	✓	✓

4/18/2025 Page 27 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule F		✓	✓	✓
Schedule G		✓	✓	✓
Schedule ICR		✓	✓	✓
Schedule IL-E/EIC		✓	✓	✓
Schedule IL-WIT		✓	✓	✓
Schedule K-1-P		✓	✓	✓
Schedule K-1-T		✓	✓	✓
Schedule M		✓	✓	✓
Schedule NR		✓	✓	✓
2-year comparison		✓	✓	✓
Indiana				
Form CT-40		✓		
Form CT-40PNR			✓	✓
Form ES-40		✓	✓	✓
Form IN-EDGE		✓	✓	✓
Form IN-EDGE-R		✓	✓	✓
Form IN-OOC		✓	✓	✓
Form IN-OPT		✓	✓	✓
Form IT-2440		✓	✓	✓
Form IT-40			✓	
Form IT-40NOL		✓	✓	✓
Form IT-40PNR				✓

4/18/2025 Page 28 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form IT-40X		✓	✓	✓
Form IT-8879		✓	✓	✓
Form IT-9		✓	✓	✓
IN-MSID		✓	✓	✓
Post Filing Coupon		✓	✓	✓
Schedule 1		✓		
Schedule 2		✓		
Schedule 3		✓		
Schedule 4		✓		
Schedule 5		✓		
Schedule 6		✓		
Schedule 7		✓		
Schedule A (NR)			✓	✓
Schedule B (NR)				✓
Schedule C (NR)			✓	✓
Schedule CC-40		✓	✓	✓
Schedule D (NR)			✓	✓
Schedule E (NR)			✓	✓
Schedule F (NR)			✓	✓
Schedule G (NR)			✓	✓
Schedule H (NR)			✓	✓
Schedule IN-529		✓	✓	✓
Schedule IN-529R		✓	✓	✓

4/18/2025 Page 29 of 80

Noncalculating	Resident	Part-year	Nonresiden
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
		✓	✓
	✓	✓	✓
	✓	✓	✓
		✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓
	✓	✓	✓

4/18/2025 Page 30 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form IA-1040 ES		✓	✓	✓
Form IA-1040V		✓	✓	✓
Form IA-1040X		✓	✓	✓
Form IA-1040XV		✓	✓	✓
Form IA-2106				
Form IA-2210		✓	✓	✓
Form IA-2210 F		✓	✓	✓
Form IA-3903				
Form IA-4136		✓	✓	✓
Form IA-4562A		✓	✓	✓
Form IA-4562B		✓	✓	✓
Form IA-4684				
Form IA-6251		✓	✓	✓
Form IA-8453		✓	✓	✓
Form IA-8801		✓	✓	✓
Form IA-8824				
FormIA100G				
FormIA100H				
FormIA100J				
FormlA124				
FormIA125				
Schedule A		✓	✓	✓
Schedule B		✓	✓	✓

4/18/2025 Page 31 of 80

Form/Schedule Noncalculating Reaction Part year Noncested noncalculating Schedule IA I23 Y Y Y Schedule IA I26 Y Y Y Schedule IA I30 Y Y Y Schedule IA I34 Y Y Y Nomresident Request for Release Y Y Y Kansas Y Y Y Form D00, Local Intangibles Y Y Y Form K-40 (Regular) Y Y Y Form K-40 (Regular) Y Y Y Form K-40 (Regular) Y Y Y Form K-89 Y Y Y Form K-89 Y Y Y Schedule CR Y Y Y Schedule K-210 Y Y Y Schedule K-247 Y Y Y Schedule K-247 Y Y Y Schedule K-247 Y Y Y					
Schedule IA 126 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Schedule IA 130 \$ \$	Schedule IA 123		✓	✓	✓
Schedule IA 134 X	Schedule IA 126			✓	✓
Schedule IA 148 Y Y Y Nonresident Request for Release X X X Kansas Form 200, Local Intangibles Y Y Y Form K-40 (Amended) Y Y Y Y Form K-40 (Regular) Y Y Y Y Y Form K-40V Y <t< td=""><td>Schedule IA 130</td><td></td><td>✓</td><td>✓</td><td>✓</td></t<>	Schedule IA 130		✓	✓	✓
Nonresident Request for Release * Kansas Form 200, Local Intangibles *	Schedule IA 134		✓		
Kansas Form 200, Local Intangibles \$	Schedule IA 148		✓	✓	✓
Form 200, Local Intangibles ✓ ✓ Form K-40 (Amended) ✓ ✓ Form K-40 (Regular) ✓ ✓ Form K-40ES ✓ ✓ Form K-40V ✓ ✓ Form K-88 ✓ ✓ Form K-89 ✓ ✓ Form LC ✓ ✓ SchA ✓ ✓ Schedule CR ✓ ✓ Schedule K-210 ✓ ✓ Schedule K-47 ✓ ✓ Schedule S ✓ ✓ Kentucky	Nonresident Request for Release				✓
Form K-40 (Amended) ✓ ✓ ✓ Form K-40 (Regular) ✓ ✓ ✓ Form K-40ES ✓ ✓ ✓ Form K-88 ✓ ✓ ✓ Form LC ✓ ✓ ✓ SchA ✓ ✓ ✓ Schedule CR ✓ ✓ ✓ Schedule K-210 ✓ ✓ ✓ Schedule K-47 ✓ ✓ ✓ Schedule S ✓ ✓ ✓ Kentucky	Kansas				
Form K-40 (Regular) Form K-40ES Form K-40V Form K-88 Form K-89 Form LC SchA Schedule CR Schedule K-210 Schedule K-210 Kentucky	Form 200, Local Intangibles		✓	✓	✓
Form K-40ES ✓ ✓ ✓ Form K-40V ✓ ✓ ✓ Form K-88 ✓ ✓ ✓ Form LC ✓ ✓ ✓ SchA ✓ ✓ ✓ Schedule CR ✓ ✓ ✓ Schedule K-210 ✓ ✓ ✓ Schedule K-47 ✓ ✓ ✓ Schedule S ✓ ✓ ✓ Kentucky	Form K-40 (Amended)		✓	✓	✓
Form K-40V ✓	Form K-40 (Regular)		✓	✓	✓
Form K-88 ✓ ✓ ✓ Form K-89 ✓ ✓ ✓ Form LC ✓ ✓ ✓ SchA ✓ ✓ ✓ Schedule CR ✓ ✓ ✓ Schedule K-210 ✓ ✓ ✓ Schedule K-47 ✓ ✓ ✓ Schedule S ✓ ✓ ✓ Kentucky	Form K-40ES		✓	✓	✓
Form K-89 Form LC SchA Schedule CR Schedule K-210 Schedule K-47 Schedule S Kentucky	Form K-40V		✓	✓	✓
Form LC SchA Schedule CR Schedule K-210 Schedule K-47 Schedule Sch	Form K-88		✓	✓	✓
SchA Schedule CR Schedule K-210 Schedule K-47 Schedule S Kentucky	Form K-89		✓	✓	✓
Schedule CR Schedule K-210 Schedule K-47 Schedule S Kentucky	Form LC		✓	✓	✓
Schedule K-210Schedule K-47Schedule SKentucky	SchA		✓	✓	✓
Schedule K-47Schedule S✓Kentucky	Schedule CR		✓	✓	✓
Schedule S Kentucky	Schedule K-210		✓	✓	✓
Kentucky	Schedule K-47		✓	✓	✓
	Schedule S		✓	✓	✓
Form 2210-K ✓ ✓ ✓	Kentucky				
	Form 2210-K		✓	✓	✓

4/18/2025 Page 32 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 40A102 (Extension)		✓	✓	✓
Form 461K		✓		
Form 6198		✓		
Form 740		✓		
Form 740ES		✓	✓	✓
Form 740-NP			✓	✓
Form 740-NP-R				✓
Form 740-V		✓	✓	✓
Form 8582-K		✓		
Form 8863-K		✓	✓	✓
Form 8879-K		✓	✓	✓
Form 8948-K		✓	✓	✓
Form EPAY		✓	✓	✓
Form PTETCR		✓	✓	✓
Form PTE-WH			✓	✓
Schedule A		✓		
Schedule A-NP			✓	✓
Schedule INV		✓	✓	✓
Schedule ITC		✓	✓	✓
Schedule J		✓		
Schedule KNOL		✓	✓	✓
Schedule KW-2		✓	✓	✓
Schedule M		✓		

4/18/2025 Page 33 of 80

Form OL3STDInd

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Schedule P		✓	✓	✓
WksA		✓	✓	✓
WksC		✓	✓	✓
Partner Basis Worksheet		✓		
Shareholder Basis Worksheet		✓		
Kentucky Cities: Fayette County Board of Education, Lexington-Fayette County				
Form 228				
Form 228-EXT				
Form 228-S				
Form 228-S Extension				
Kentucky Cities: Kentucky LLC				
Form 41A72OSL (Extension)				
Form 725				
Schedule COGS				
Schedule TCS				
Kentucky Cities: Kentucky Local Standard				
Form OL-S				
Kentucky Cities: Louisville/Jefferson Co. Metro Revenue Commission Occupational				
Form OL-3				
Form OL-3E (Extension)				
Form OL3EXT				

4/18/2025 Page 34 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form OL-MP				
Louisiana				
Form IT-540		✓	✓	✓
Form IT-540B		✓	✓	✓
Form IT540BNRA		✓	✓	✓
Form IT-540ES		✓	✓	✓
Form IT-540PYM		✓	✓	✓
Form R-210		✓	✓	✓
Form R-210NR - NR and PY		✓	✓	✓
Form R-210NRA		✓	✓	✓
Form R-2868		✓	✓	✓
Form R-3400		✓	✓	✓
Form R-540V		✓	✓	✓
Form R-8453		✓	✓	✓
IT-540BPYM		✓	✓	✓
Schedules C, CNR, D, E, F, I, J, NRPA,		✓	✓	✓
Maine				
Form 1040ES-ME		✓	✓	✓
Form 1040EXT-ME		✓	✓	✓
Form 1040ME		✓	✓	✓
Form 1040ME-PV		✓	✓	✓
Form 1099-ME		✓	✓	✓

4/18/2025 Page 35 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 2210ME		✓	✓	✓
Schedule 1A		✓	✓	✓
Schedule 1S		✓	✓	✓
Schedule 2				
Schedule A		✓	✓	✓
Schedule CP		✓	✓	✓
Schedule ETM				
Schedule NR			✓	✓
Schedule NRH			✓	✓
Schedule PTFC/STFC		✓	✓	
Worksheet 2210		✓	✓	✓
Worksheet A & B			✓	✓
Worksheet AdultDepCareCred				
Worksheet C			✓	✓
Worksheet CCC		✓	✓	✓
Worksheet DepExpTxCred		✓	✓	✓
Worksheet EITC		✓	✓	✓
Worksheet FamAndMedLeaveCred				
Worksheet HistoricRehabCred				
Worksheet OJ				
Worksheet PTDevZoneCred				
Worksheet Sch1SOtherSubModCred		✓	✓	✓
Worksheet Sch1SPenDed		✓	✓	✓

4/18/2025 Page 36 of 80

Worksheet SchAOtherTaxCred * </th <th>Form/Schedule</th> <th>Noncalculating</th> <th>Resident</th> <th>Part_vear</th> <th>Nonresident</th>	Form/Schedule	Noncalculating	Resident	Part_vear	Nonresident
Worksheet SeedCapCred <td></td> <td>Noncalculating</td> <td></td> <td></td> <td></td>		Noncalculating			
Workshoot StutoanRepayCred <td< td=""><td></td><td></td><td>•</td><td>·</td><td>·</td></td<>			•	·	·
Worksheet VollfreEMSCred V V Worksheet WellnessProgCred V V Maryland V V Form 500CR V V Form 500DM V V Form 502 V V Form 502BA V V Form 502CR V V Form 502DEP V V Form 502R V V Form 502R V V Form 502R V V Form 502S V V Form 502SU V V Form 502TP V V Form 502UP V V Form 502V V V Form 502X V V			,		,
Worksheet WellnessProgCred Maryland Form 500CR % % % Form 500DM % % % % Form 502 % % % % % % % % % % % % % % % % %					
Maryland Form 500CR			✓	√	✓
Form 500CR Form 500DM Form 500DM Form 502CR Form 502CR Form 502CR Form 502DEP Form 502R Form 502CR Fo	Worksheet WellnessProgCred				
Form 500DM Form 502CR Form 502CR Form 502DEP Form 502R Form 502S Form 502S Form 502S Form 502S Form 502SU Form 502TP F	Maryland				
Form 502	Form 500CR		✓	✓	✓
Form 502B Form 502CR Form 502DEP Form 502R Form 502R Form 502R Form 502R Form 502R Form 502S Form 502S Form 502S Form 502SU Form 502TP Form 502TP Form 502UP Form 502V Form 505 Form 50	Form 500DM		✓	✓	✓
Form 502CR ✓ ✓ Form 502DEP ✓ ✓ Form 502R ✓ ✓ Form 502SQ ✓ ✓ Form 502SU ✓ ✓ Form 502TP ✓ ✓ Form 502UP ✓ ✓ Form 502V ✓ ✓ Form 502X ✓ ✓ Form 505 ✓ ✓	Form 502		✓	✓	✓
Form 502DEP Form 502R Form 502R Form 502S Form 502SU Form 502SU Form 502SU Form 502TP Form 502UP Form 502UP Form 502V Form 505X Form 505X Form 505X Form 505	Form 502B		✓	✓	✓
Form 502R Form 502R Form 502S Form 502SU Form 502TP Form 502UP Form 502V Form 502X Form 505 Form 506 For	Form 502CR		✓	✓	✓
Form 502R ✓	Form 502DEP		✓	✓	✓
Form 502S ✓	Form 502R		✓	✓	
Form 502SU Form 502TP Form 502UP Form 502V Form 502X Form 505	Form 502R		✓	✓	✓
Form 502TP ✓ <td< td=""><td>Form 502S</td><td></td><td>✓</td><td>✓</td><td>✓</td></td<>	Form 502S		✓	✓	✓
Form 502UP Form 502V Form 502X Form 505	Form 502SU		✓	✓	
Form 502V Form 502X Form 505	Form 502TP		✓	✓	✓
Form 502X Form 505	Form 502UP		✓	✓	✓
Form 505 ✓	Form 502V		✓	✓	✓
	Form 502X		✓	✓	
Form 505NR	Form 505				✓
I OITH JOONIN	Form 505NR				✓

4/18/2025 Page 37 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 505SU				✓
Form 505X				✓
Form 510 Schedule K-1		✓	✓	✓
Form 588		✓	✓	✓
Form EL101		✓	✓	✓
Form PV - Extension Application		✓	✓	✓
Form PV - Payment voucher for Form 502/505		✓	✓	✓
Form PVW - Estimated Tax Worksheet		✓	✓	✓
MD 1099G		✓	✓	✓
2-year comparison		✓	✓	
Massachusetts				
Change of Address Form		✓	✓	✓
Form 1		✓		
Form 1-ES		✓	✓	✓
Form 1-NR/PY			✓	✓
Form EFO		✓	✓	✓
Form M-1310		✓	✓	✓
Form M-2210		✓	✓	✓
Form M-2210A		✓	✓	✓
Form M-4868		✓	✓	✓
Form M-8453		✓	✓	✓
Form M-9325		✓	✓	✓

4/18/2025 Page 38 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form MAForm2G				
Form MAM8379				
Form PV		✓	✓	✓
FormMAForm2G				
Massachusetts Depreciation Report		✓	✓	✓
Schedule B		✓	✓	✓
Schedule C		✓	✓	✓
Schedule C-2		✓	✓	✓
Schedule CB		✓	✓	✓
Schedule CMS		✓	✓	✓
Schedule CRS		✓	✓	✓
Schedule D		✓	✓	✓
Schedule DI		✓	✓	✓
Schedule D-IS		✓	✓	✓
Schedule E		✓	✓	✓
Schedule E-1		✓	✓	✓
Schedule E-2		✓	✓	✓
Schedule E-3		✓	✓	✓
Schedule EC		✓	✓	✓
Schedule FAF				
Schedule FCI				
Schedule HC		✓	✓	
Schedule HC-CS		✓	✓	

4/18/2025 Page 39 of 80

Farma /C ala a aluda	NI I I - O	Dealdeat	Dank	Names
Form/Schedule	Noncalculating	Resident		Nonresident
Schedule INC		✓	✓	✓
Schedule LP		✓	✓	✓
Schedule NTS-L-NR/PY			✓	✓
Schedule OJC		✓	✓	✓
Schedule PWHWA				
Schedule R/NR			✓	✓
Schedule SC		✓	✓	✓
Schedule SRTX				
Schedule TDS		✓	✓	✓
Schedule X/Y		✓	✓	✓
2-year comparison		✓		
Partner Basis Worksheet		✓	✓	✓
Shareholder Basis Worksheet		✓	✓	✓
Michigan				
Form 3174		✓	✓	✓
Form 4, Extension		✓	✓	✓
Form 4013		✓	✓	✓
Form 5049		✓	✓	✓
Form 5049				
Form 5595				
Form 5595		✓	✓	✓
Form 5606				

4/18/2025 Page 40 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form 5674		✓	✓	✓
Form 5678		✓	✓	✓
Form 5792		✓	✓	✓
Form 5889		✓	✓	✓
Form MI-1040		✓	✓	✓
Form MI-1040CR		✓	✓	✓
Form MI-1040CR-2		✓	✓	
Form MI-1040CR-5		✓	✓	✓
Form MI-1040CR-7		✓	✓	✓
Form MI-1040D		✓	✓	✓
Form MI-1040ES		✓	✓	✓
Form MI-1040H		✓	✓	✓
Form MI-1040V		✓	✓	✓
Form MI-1045		✓	✓	✓
Form MI-1310		✓	✓	✓
Form MI-2210		✓	✓	✓
Form MI-4642		✓	✓	✓
Form MI-4797		✓	✓	✓
Form MI-4884		✓	✓	✓
Form MI-4973		✓	✓	✓
Form MI-4976		✓	✓	✓
Form MI-8453		✓	✓	✓
Form MI-8949		✓	✓	✓

4/18/2025 Page 41 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule 1		✓	✓	✓
Schedule AMD		✓	✓	✓
Schedule CR-5		✓	✓	✓
Schedule NR			✓	✓
Schedule W		✓	✓	✓
2-year comparison		✓		
Michigan Cities: Common Forms				
Form 1040		✓	✓	✓
Form 1040ES		✓	✓	✓
Form CF-1040		✓	✓	✓
Form CF-1040 Excludible Income and Adjustments Schedules		✓	✓	✓
Form CF-1040 Exemptions Schedule		✓	✓	✓
Form CF-1040 Supporting Statements		✓	✓	✓
Form CF-1040 Wages and Excludible Wages Schedule		✓	✓	✓
Form CF-1040-ES		✓	✓	✓
Form CF-1040ES Computation Worksheet		✓	✓	✓
Form CF-1040ES-EFT		✓	✓	✓
Form CF-1040X		✓	✓	✓
Form CF-4220	✓	✓	✓	✓
Form CF-4868		✓	✓	✓
Form CF-4868-EFT		✓	✓	✓
Schedule TC			✓	

4/18/2025 Page 42 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Michigan Cities: Detroit				
Form 5118		✓		
Form 5119				✓
Form 5120			✓	
Form 5121		✓	✓	✓
Form 5122		✓	✓	✓
Form 5123		✓	✓	✓
Form 5209		✓	✓	✓
Form 5253		✓	✓	✓
Form 5327		✓	✓	✓
Form 5338		✓	✓	✓
Form MI-8453		✓	✓	✓
Schedule AMD		✓	✓	✓
Minnesota				
Amended Income Tax Return Payment Voucher		✓	✓	✓
Form 2441		✓	✓	✓
Form BANK		✓	✓	✓
Form ETP		✓	✓	✓
Form KFNC				
Form KPINC				
Form KSNC				
Form LK				

4/18/2025 Page 43 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form M1		✓	✓	✓
Form M1C		✓	✓	✓
Form M1CAT				
Form M1M		✓	✓	✓
Form M1MA		✓	✓	✓
Form M1MOVE				
Form M1NR			✓	✓
Form M1PR		✓	✓	
Form M1PSC		✓	✓	✓
Form M1REF		✓	✓	✓
Form M1SA				
Form M1UE				
Form M1W		✓	✓	✓
Form M1WFC		✓	✓	
Form M1X		✓	✓	✓
Form M99		✓	✓	✓
Income Tax Estimated Tax Payment Voucher		✓	✓	✓
Income Tax Extension Payment Voucher		✓	✓	✓
Income Tax Return Payment Voucher		✓	✓	✓
Schedule CRP				
Schedule M15		✓	✓	✓
Schedule M1529		✓	✓	
Schedule M1B		✓	✓	✓

4/18/2025 Page 44 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule M1CD		✓	✓	✓
Schedule M1CMD		✓	✓	✓
Schedule M1CR		✓	✓	
Schedule M1CWFC				
Schedule M1DQC				
Schedule M1ED		✓	✓	✓
Schedule M1HOME		✓	✓	
Schedule M1LS		✓	✓	✓
Schedule M1LTI		✓	✓	✓
Schedule M1MB				
Schedule M1MT		✓	✓	✓
Schedule M1MTC		✓	✓	✓
Schedule M1NC		✓	✓	✓
Schedule M1R		✓	✓	✓
Schedule M1RCR		✓	✓	
Schedule M1SLC		✓	✓	
Schedule MHP				
Schedule RAIL				
Schedule TPD				
SchM1RENT				
Worksheet PROPST				
Worksheets				
2-year comparison		✓	✓	✓

4/18/2025 Page 45 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Mississippi				
Form 71-661		✓	✓	✓
Form 80-105		✓		
Form 80-106		✓	✓	✓
Form 80-107		✓	✓	✓
Form 80-108		✓	✓	✓
Form 80-115		✓	✓	✓
Form 80-155		✓	✓	✓
Form 80-160		✓	✓	✓
Form 80-161				
Form 80-205			✓	✓
Form 80-315		✓	✓	✓
Form 80-320		✓	✓	✓
Form 80-360		✓	✓	✓
Form 80-401		✓	✓	✓
Form 80-491		✓	✓	✓
Missouri				
Form 5632		✓	✓	✓
Form MO-1040 (Amended)		✓	✓	✓
Form MO-1040 (Regular)		✓	✓	✓
Form MO-1040ES		✓	✓	✓
Form MO-1040V		✓	✓	✓

4/18/2025 Page 46 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form MO-2210		✓	✓	✓
Form MO-5695 Worksheet for MO-A, Line 12		✓	✓	✓
Form MO-60		✓	✓	✓
Form MO-A		✓	✓	✓
Form MO-CR		✓	✓	✓
Form MO-CRP		✓	✓	✓
Form MO-PTS		✓	✓	✓
Form MO-RET		✓	✓	✓
Form MO-TC		✓	✓	✓
SchMO5766		✓	✓	✓
SchMOWFTC		✓	✓	✓
WksMOQHIP		✓	✓	✓
Missouri Cities: Kansas City				
Form RD-108		✓	✓	✓
Form RD-108B		✓	✓	✓
Form RD-109		✓	✓	✓
Form RD-109NR		✓	✓	✓
Form RD-111			✓	✓
Form RD-112		✓	✓	✓
Missouri Cities: St. Louis				
Form E-1		✓	✓	✓
Form E-1C		✓		

4/18/2025 Page 47 of 80

Form/Schedule	Noncalculating	Resident	Part_vear	Nonresident
Form E-1R	Noncalculating	√ ×	rait year	NOTHESIGETH
Form E-234		✓	✓	✓
Form E-8		✓	√	✓
Montana				
Form 2		✓	✓	✓
Form 2 - Worksheet		✓	✓	✓
Form CC		✓	√	✓
Form EST-I		✓	✓	✓
Form ESW		✓	✓	✓
Form EXT		✓	✓	✓
Form IT		✓	✓	✓
Form MTDE		✓	✓	✓
Form RCYL		✓	✓	✓
Nebraska				
Form 1040N		✓	✓	✓
Form 1040N, Schedules I, II, & III		✓	✓	✓
Form 1040N-ES		✓	✓	✓
Form 1040N-MIL		✓	✓	✓
Form 1040N-V		✓	✓	✓
Form 1040XN		✓	✓	✓
Form 1310N		✓	✓	✓
Form 2210N		✓	✓	✓

4/18/2025 Page 48 of 80

Form/Schedule	Noncalculating	Resident	Part_vear	Nonresident
Form 2441N	Noncalculating	√ ×	r art-year ✓	NOTIFICATION
Form 3800N		· ✓	<i>,</i> ✓	✓
Form 3800N, Worksheet E		√	✓	√
Form 3800N, Worksheet RD		✓	✓	✓
Form 4868N		✓	✓	✓
FORM CDN		✓		
Form NOL		✓	✓	✓
Form PTC				
Schedule K-1N		✓	✓	✓
New Hampshire				
Form BET		✓	✓	✓
Form BET-80		✓	✓	✓
Form BT-EXT		✓	✓	✓
Form BT-Summary		✓	✓	✓
Form DP-10		✓	✓	✓
Form DP-10-ES		✓	✓	✓
Form DP-2210/2220		✓	✓	✓
Form DP-59-A		✓	✓	✓
Form DP-80		✓	✓	✓
Form NH 1040		✓	✓	✓
Form NH 1040ES		✓	✓	✓
Form NH ADDLINFO				

4/18/2025 Page 49 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form NH BET Worksheet				
Form NH DP2210				
Schedule IV				
New Jersey				
Form GIT-DEP		✓	✓	✓
Form NJ-1040		✓	✓	
Form NJ-1040-ES		✓	✓	✓
Form NJ-1040NR				✓
Form NJ-1040NR-V				✓
Form NJ-1040-0		✓	✓	✓
Form NJ-1040V		✓	✓	
Form NJ-1040X		✓	✓	
Form NJ-2210		✓	✓	✓
Form NJ-2450		✓	✓	✓
Form NJ-630		✓	✓	✓
Form NJ-8879		✓	✓	✓
Form NJ-BUS-1		✓	✓	
Form NJ-BUS-1 (NR)				✓
Form NJ-BUS-2		✓	✓	
Form NJ-BUS-2 (NR)				✓
NJ-2210NR				
NJW2		✓	✓	✓

4/18/2025 Page 50 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule EZE				
Schedules A, B, CBTK1 & NJ1065K1		✓	✓	
SchNJCOJ		✓	✓	
SchNJDOP		✓	✓	
Worksheet A Reconciliation of Schedule K-1		✓	✓	✓
Worksheet B Reconciliation of Schedule K-1		✓	✓	✓
WorksheetC		✓	✓	✓
2-year comparison		✓	✓	✓
New Mexico				
41252		✓	✓	✓
Form PIT 8453		✓	✓	✓
Form PIT-1		✓	✓	✓
Form PIT-110				✓
Form PIT-ADJ		✓	✓	✓
Form PIT-B		✓	✓	✓
Form PIT-CR		✓	✓	✓
Form PIT-D		✓	✓	✓
Form PIT-ES		✓	✓	✓
Form PIT-EXT		✓	✓	✓
Form PIT-PV		✓	✓	✓
Form PIT-RC		✓	✓	✓
Form PIT-S		✓	✓	✓

4/18/2025 Page 51 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form PIT-X		✓	✓	✓
Form PIT-Z		✓	✓	✓
Schedule RPD-41096		✓	✓	✓
Schedule RPD-41272		✓	✓	✓
Schedule RPD-41285		✓	✓	✓
Schedule RPD-41317		✓	✓	✓
Schedule RPD-41326		✓	✓	✓
Schedule RPD-41329		✓	✓	✓
Schedule RPD-41359		✓	✓	✓
Schedule RPD-41369		✓	✓	✓
Schedule RPD-41386		✓	✓	✓
TRD-41419		✓	✓	✓
TRD-41421		✓	✓	✓
TRD-41421		✓	✓	✓
TRD-41422		✓	✓	✓
TRD-41423		✓	✓	✓
TRD-41424		✓	✓	✓
TRD-41426		✓	✓	✓
TRD-41427		✓	✓	✓
Worksheet Child Care		✓	✓	✓
New York				
Form DTF-621		✓	✓	✓

4/18/2025 Page 52 of 80

Form/Schedule	Noncalculating	Resident		Nonresident
Form DTF-622		✓	✓	✓
Form DTF-624		✓	✓	✓
Form DTF-686		✓	✓	✓
Form IT-1099-R		✓	✓	✓
Form IT-112-C		✓	✓	✓
Form IT-112-R		✓	✓	✓
Form IT-119		✓	✓	✓
Form IT-135				
Form IT-182		✓	✓	✓
Form IT-195		✓	✓	✓
Form IT-196				
Form IT-2		✓	✓	✓
Form IT-201		✓	✓	✓
Form IT-201-ATT		✓	✓	✓
Form IT-201-D		✓	✓	✓
Form IT-201-V		✓	✓	✓
Form IT-201-X		✓	✓	✓
Form IT-203		✓	✓	✓
Form IT-203-A		✓	✓	✓
Form IT-203-ATT		✓	✓	✓
Form IT-203-B		✓	✓	✓
Form IT-203-C		✓	✓	✓
Form IT-203-D		✓	✓	✓

4/18/2025 Page 53 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form IT-203-F		✓	✓	✓
Form IT-203-X		✓	✓	✓
Form IT-204-LL		✓	✓	✓
Form IT-209		✓	✓	✓
Form IT-2105, ES Tax Worksheet		✓	✓	✓
Form IT-2105, Vouchers 1-4		✓	✓	✓
Form IT-2105.9		✓	✓	✓
Form IT-212		✓	✓	✓
Form IT-213		✓	✓	✓
Form IT-213-ATT		✓	✓	✓
Form IT-214		✓	✓	✓
Form IT-215		✓	✓	✓
Form IT-216		✓	✓	✓
Form IT-217		✓	✓	✓
Form IT-219		✓	✓	✓
Form IT-221				
Form IT-222		✓	✓	✓
Form IT-223				
Form IT-225		✓	✓	✓
Form IT-226		✓	✓	✓
Form IT-229				
Form IT-230		✓	✓	✓
Form IT-236		✓	✓	✓

4/18/2025 Page 54 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form IT-238		✓	✓	✓
Form IT-241		✓	✓	✓
Form IT-242		✓	✓	✓
Form IT-245		✓	✓	✓
Form IT-249		✓	✓	✓
Form IT-252		✓	✓	✓
Form IT-252-ATT		✓	✓	✓
Form IT-255		✓	✓	✓
Form IT-256		✓	✓	✓
Form IT-257		✓	✓	✓
Form IT-258		✓	✓	✓
Form IT-261				
Form IT-267				
Form IT-272		✓	✓	✓
Form IT-280		✓	✓	✓
Form IT-370		✓	✓	✓
Form IT-398		✓	✓	✓
Form IT-399		✓	✓	✓
Form IT-558				
Form IT-601		✓	✓	✓
Form IT-603		✓	✓	✓
Form IT-604		✓	✓	✓
Form IT-606		✓	✓	✓

4/18/2025 Page 55 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form IT-607			J	
Form IT-611		✓	✓	✓
Form IT-611.1		✓	✓	✓
Form IT-611.2		✓	✓	✓
Form IT-612		✓	✓	✓
Form IT-635		✓	✓	✓
Form IT-639		✓	✓	✓
Form IT-641		✓	✓	✓
Form IT-649				
Form IT-649				
Form IT-653				
Form IT-654				
Form IT-657				
Form IT-658				
Form IT-660				
Form IT-661ATT				
Form IT-662				
Form TR-579.1-IT		✓	✓	✓
Form TR-579-IT		✓	✓	✓
Form TR-579-PT		✓	✓	✓
From IT-196				
From IT-647				
IT-227		✓	✓	✓

4/18/2025 Page 56 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
2-year comparison		✓	✓	✓
New York Cities: New York City				
Form IT-360.1		✓	✓	✓
Form NYC-208		✓	✓	✓
New York Cities: New York City UBT				
Form NYC-202		✓	✓	✓
Form NYC - NOLD-UBTI		✓	✓	✓
Form NYC-200V		✓	✓	✓
Form NYC-221		✓	✓	✓
Form NYC-399		✓	✓	✓
Form NYC-399Z		✓	✓	✓
Form NYC-579-UBTI		✓	✓	✓
Form NYC-5UBTI		✓	✓	✓
Form NYC-EXT		✓	✓	✓
New York Cities: Yonkers				
Form Y-203		✓	✓	✓
North Carolina				
Form D-400		✓	✓	✓
Form D-400 Schedule A:				
Form D-400 Schedule PN-1				
Form D-400TC		✓	✓	✓
Form D-400V		✓	✓	✓

4/18/2025 Page 57 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form D-400V Amended		✓	✓	✓
Form D-410		✓	✓	✓
Form D-422		✓	✓	✓
Form D-422A		✓	✓	✓
Form NC-40		✓	✓	✓
Form NC-478, Pass-Through Schedule		✓	✓	✓
Form NC-478, Summary		✓	✓	✓
Form NC-478G		✓	✓	✓
Form NC-EDU		✓	✓	✓
Form NCNOL				
Schedule AM		✓	✓	✓
Schedule PN			✓	✓
Schedule S		✓	✓	✓
North Dakota				
Form ND-1		✓	✓	✓
Form ND-1 ES		✓	✓	✓
Form ND-1 EXT		✓	✓	✓
Form ND-1 UT		✓	✓	✓
Form ND-1CR		✓	✓	✓
Form ND-1NR		✓	✓	✓
Form ND-1PRV		✓	✓	✓
Form ND-1V		✓	✓	✓

4/18/2025 Page 58 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule FC		✓	✓	✓
Schedule MCP				
Schedule ME				
Schedule ND1AC				
Schedule ND-1FA				
Schedule ND1FC				
Schedule ND1PG				
Schedule ND1PSC				
Schedule ND1QEC				
Schedule ND-1SA		✓	✓	✓
Schedule ND-1TC		✓	✓	✓
Schedule NDK-1				
Schedule RZ				
Worksheet CapitalGainExclusion				
Worksheet MarriagePenaltyCredit				
Ohio				
Business Income Schedule		✓	✓	✓
Form IT-10		✓	✓	✓
Form IT-1040		✓	✓	✓
Form IT-1040ES		✓	✓	✓
Form IT-2210		✓	✓	✓
Form IT-40P		✓	✓	✓

4/18/2025 Page 59 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form IT-40XP		✓	✓	✓
Form IT-DA		✓	✓	✓
Form IT-NRC			✓	✓
Form IT-NRS				
Form IT-RC				
Form IT-RE		✓	✓	✓
Form IT-Waiver		✓	✓	✓
Form IT-WH				
Schedule of Adjustments		✓	✓	✓
Schedule of Credits		✓	✓	✓
Schedule of Dependents		✓	✓	✓
Ohio Cities: Akron				
Estimated Tax Vouchers 1-4		✓	✓	✓
Form IR		✓	✓	✓
Ohio Cities: Columbus				
Form IR-18		✓	✓	✓
Form IR-21		✓	✓	✓
Form IR-25		✓	✓	✓
Ohio Cities: Ohio CCA				
Form 120-16-EC		✓	✓	✓
Form 120-16-IR		✓	✓	✓

Ohio Cities: Ohio Municipal (Cincinnati, Dayton, Lorain)

4/18/2025 Page 60 of 80

Estimated Tax Declaration Vouchers I-4 V					
Form R. Ohio Municipal Income Tax Return Ohio Cities: Ohio RITA Form 37	Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Ohio Citles: Ohio RITA x	Estimated Tax Declaration Vouchers 1-4		✓	✓	✓
Form 37 Residence Time Slice Form EXTEN Form EXTEN Form EXTEN Form EXTEN Form SD-100 resemption Form SD-100 resemp	Form R: Ohio Municipal Income Tax Return		✓	✓	✓
Form SD-100ES 4 <	Ohio Cities: Ohio RITA				
Form EXTEN Individual Declaration of Exemption Schedules J and K Ohio Cities: Ohio School District Form SD-100E Form SD-100ES Form SD-40VP Form SD-40VP Form SD-40XP Form SD-40XP Form SD-40XP Form SD-60X Form SD-80X Form SD-80X	Form 37		✓	✓	✓
Inclividual Declaration of Exemption Schedules J and K Ohio Cities: Ohio School District Form SD-100 Form SD-100 Form SD-40P Form SD-40P Form SD-40XP Form SD-40XP Form SD-WH Oklahoma Form SD-WH Form SD-WH Form SD-WH Form SD-WH Form SD-00A For	Form 37 Residence Time Slice				
Schedules J and K ✓ ✓ ✓ Ohio Cities: Ohio School District ✓ ✓ ✓ Form SD-100 ✓ ✓ ✓ Form SD-100ES ✓ ✓ ✓ Form SD-40P ✓ ✓ ✓ Form SD-40XP ✓ ✓ ✓ Form SD-WH ✓ ✓ ✓ Oklahoma Form 500A ✓ ✓ ✓ Form 500 B Form 501 ✓ ✓ ✓ Form 511CR ✓ ✓ ✓ ✓	Form EXTEN		✓	✓	✓
Ohio Cities: Ohio School District Form SD-100E ✓ ✓ Form SD-40P ✓ ✓ Form SD-40XP ✓ ✓ Form SD-WH ✓ ✓ Oklahoma Form 500A ✓ ✓ Form 501 ✓ ✓ ✓ Form 511 ✓ ✓ ✓ Form 511CR ✓ ✓ ✓	Individual Declaration of Exemption		✓	✓	✓
Form SD-100 \$ <td< td=""><td>Schedules J and K</td><td></td><td>✓</td><td>✓</td><td>✓</td></td<>	Schedules J and K		✓	✓	✓
Form SD-100ES ✓ <	Ohio Cities: Ohio School District				
Form SD-40P ✓ <td< td=""><td>Form SD-100</td><td></td><td>✓</td><td>✓</td><td></td></td<>	Form SD-100		✓	✓	
Form SD-40XP Form SD-RE Form SD-WH Oklahoma Form 500A Form 500B Form 501 Form 511CR	Form SD-100ES		✓	✓	
Form SD-RE Form SD-WH Oklahoma Form 500A Form 500B Form 501 ✓ ✓ ✓ Form 511CR ✓ ✓ ✓ ✓	Form SD-40P		✓	✓	
Form SD-WH Oklahoma Form 500A Form 500B Form 511 Form 511CR	Form SD-40XP		✓	✓	
Oklahoma Form 500A Form 500B Form 504 ✓	Form SD-RE		✓	✓	
Form 500A Form 500B Form 504 Form 511CR	Form SD-WH				
Form 500B Form 504 Form 511 Form 511CR	Oklahoma				
Form 504 Form 511 Form 511CR	Form 500A				
Form 511CR ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	Form 500B				
Form 511CR	Form 504		✓	✓	✓
	Form 511		✓	✓	✓
Form 511CS ✓ ✓ ✓	Form 511CR		✓	✓	✓
	Form 511CS		✓	✓	✓

4/18/2025 Page 61 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresiden
Form 511EF		✓	√	✓
Form 511EIC				
Form 511NR		✓	✓	✓
Form 511TX		✓	✓	✓
Form 511-V		✓	✓	✓
Form 511W		✓	✓	✓
Form 538-H		✓	✓	✓
Form 538-S		✓	✓	✓
Form 561				
Form 561-NR				
Form 564				
Form 566				
Form 573		✓	✓	✓
Form 576		✓	✓	✓
Form 577		✓	✓	✓
Form 578		✓	✓	✓
Form 584				
Form 591-D				
Form 592				
Form OW-8-ES		✓	✓	✓
Form OW-8-P		✓	✓	✓
Schedules 511-A, B, and C		✓	✓	✓
Schedules 511-D, E, and F		✓	✓	✓

4/18/2025 Page 62 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedules 511-G		✓	✓	✓
Schedules 511NR-1 and A		✓	✓	✓
Schedules 511NR-B and C		✓	✓	✓
Schedules 511NR-D and E		✓	✓	✓
Schedules 511NR-F		✓	✓	✓
OK Depletion		✓	✓	✓
Oregon				
FIA-40/40N/40P		✓	✓	✓
Form 40-ESV		✓	✓	✓
Form OR-10		✓	✓	✓
Form OR-24			✓	✓
Form OR-243		✓	✓	✓
Form OR-40		✓		
Form OR-40-EXT		✓	✓	✓
Form OR-40-N				✓
Form OR-40-P			✓	
Form OR-40-V		✓	✓	✓
Form OR-529			✓	✓
Form OR-A				
Form OR-EF		✓		
Form OR-STI				
Form OR-STI-V				

4/18/2025 Page 63 of 80

Form/Schedule Noncalculating Resident Part-year Noncasted Form/VSI Schedule EICITIN V					
Schedule EICITIN Schedule OR-ADD-DEP	Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule OR-ADD-DEP	FormVSI				
Schedule OR-ASC Image: Common of the common of	Schedule EICITIN				
Schedule OR-ASC-N/P	Schedule OR-ADD-DEP		✓	✓	✓
Schedule OR-DONATE	Schedule OR-ASC		✓		
Schedule OR-PTE-FY ✓ Schedule OR-PTE-NR ✓ Schedule OR-WFCDC ✓ Schedule Z ✓ ✓ Worksheet FCG ✓ ✓ Oregon Cities/Counties ✓ ✓ Form Q-XX (year) ✓ ✓ Form TM ✓ ✓ Form TSE-AP ✓ ✓ Form TSE-V ✓ ✓ Oregon Cities/Counties: Portland/Multnomah ✓ ✓ FormMC40 ✓ ✓	Schedule OR-ASC-N/P			✓	✓
Schedule OR-PTE-NR X Schedule OR-PTE-PY X Schedule Z X X Worksheet FCG X X Oregon Cities/Counties X X Form Q-XX (year) X X Form TM X X Form TSE-AP X X Form TSE-V Oregon Cities/Counties: Portland/Multnomah X X FormMC40 X X X FormMC40NP X X X	Schedule OR-DONATE		✓	✓	✓
Schedule OR-PTE-PY Schedule OR-WFCDC Schedule Z Worksheet FCG Oregon Cities/Counties Form Q-XX (year) Form SP-XX Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Schedule OR-PTE-FY		✓		
Schedule OR-WFCDC Schedule Z Worksheet FCG Oregon Cities/Counties Form Q-XX (year) Form SP-XX Form TM Form TSE-AP Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40 FormMC40NP	Schedule OR-PTE-NR				✓
Schedule Z ✓	Schedule OR-PTE-PY			✓	
Worksheet FCG Oregon Cities/Counties Form Q-XX (year) Form SP-XX Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Schedule OR-WFCDC		✓		
Oregon Cities/Counties Form Q-XX (year) Form SP-XX Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40NP	Schedule Z		✓	✓	✓
Form Q-XX (year) Form SP-XX Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Worksheet FCG		✓	✓	✓
Form SP-XX Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Oregon Cities/Counties				
Form TM Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Form Q-XX (year)		✓		
Form TSE-AP Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Form SP-XX		✓		
Form TSE-V Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Form TM		✓		
Oregon Cities/Counties: Portland/Multnomah FormMC40 FormMC40NP	Form TSE-AP		✓		
FormMC40 FormMC40NP	Form TSE-V		✓		
FormMC40 FormMC40NP	Oregon Cities/Counties: Portland/Multnomah				
FormMC40NP					
FormMFT40	FormMC40NP				
TOTALINET TO	FormMET40				

4/18/2025 Page 64 of 80

Form/Schedule	Monoplaylating	Docidont	Dort voor	Noprocident
	Noncalculating	Resident	rait-year	NOTHESIGEN
FormMET40NP Selb A S C				
SchASC				
SchINC				
Form SP				
Schedule HVT				
Schedule R				
Pennsylvania				
Form PA-1000		✓	✓	✓
Form PA-1000, Schedule A		✓	✓	✓
Form PA-1000, Schedules B/D/E		✓	✓	✓
Form PA-1000, Schedules F/G		✓	✓	✓
Form PA-40		✓	✓	✓
Form PA-40ES		✓	✓	✓
Form PA-40X		✓	✓	✓
Form PA-41SchNRK1				
Form PA-41SchRK1				
Form PA-65SchNRK1				
Form PA-65SchRK1				
Form PA-8453		✓	✓	✓
Form PA-8879		✓	✓	✓
Form PA-V Payment Voucher		✓	✓	✓
REV-1630		✓	✓	✓

4/18/2025 Page 65 of 80

Form/Schedule	Noncalculating	Resident	Part-vear	Nonresiden
REV-276	Tvoriourculating	√	✓	✓
REV-414(I) EX		✓	✓	✓
Schedule 19		✓	✓	✓
Schedule A		✓	√	✓
Schedule B		✓	✓	✓
Schedule C		✓	✓	✓
Schedule D		✓	✓	✓
Schedule D-1		✓	✓	✓
Schedule D-71		✓	✓	✓
Schedule DC				
Schedule E		✓	✓	✓
Schedule F		✓	✓	✓
Schedule G-L		✓	✓	✓
Schedule J		✓	✓	✓
Schedule NRH			✓	✓
Schedule O		✓	✓	✓
Schedule OC		✓	✓	✓
Schedule P		✓	✓	✓
Schedule Rev1630A				
Schedule Rev1882				
Schedule Rev459				
Schedule SP		✓	✓	✓
Schedule Statement				

4/18/2025 Page 66 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule T		✓	✓	✓
Schedule UE		✓	✓	✓
Schedule W		✓	✓	✓
Schedule W2-S		✓	✓	✓
Worksheet W2RW				
2-year comparison		✓	✓	✓
Depreciation Schedules				
Pennsylvania Cities: Local				
Local Earned Income Tax		✓		
Local Estimated Earned Income Tax		✓		
Pennsylvania Cities: Philadelphia BIRT				
BIRT Extension Worksheet and Coupon				
BIRT Payment Coupon				
Change form				
Form BIRT				
Form BIRT-EZ				
Schedule A				
Schedule B				
Schedule C-1				
Schedule D				
Schedule E				
Schedule SC				

4/18/2025 Page 67 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Worksheet N				
Pennsylvania Cities: Philadelphia NPT				
Change form				
E-file Signature Authorization				
ENP-1 & 2 (Estimated Payment Coupons)				
Form NPT				
NPT Extension Payment Coupon				
NPT Extension Worksheet				
NPT Payment Coupons				
Worksheet N				
Worksheet NR-3				
Worksheets A, B, & C				
Worksheets E, & K				
Pennsylvania Cities: Philadelphia School District				
Change form		✓	✓	
Extension payment coupon		✓	✓	
School Income Tax (SIT)		✓	✓	
School Income Tax (SIT) S corporation shareholder worksheet		✓	✓	
SIT Payment Coupon		✓	✓	
Rhode Island				
Form 2210A				
Form RI-1040		✓		

4/18/2025 Page 68 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form RI-1040 ES		✓	✓	✓
Form RI-1040 MU		✓	✓	✓
Form RI-1040 NR			✓	✓
Form RI-1040H		✓		
Form RI-1040NR Schedule II				✓
Form RI-1040NR Schedule III			✓	
Form RI-1040NRMU			✓	✓
Form RI-1040V		✓	✓	✓
Form RI-1310		✓	✓	✓
Form RI-2210		✓	✓	✓
Form RI-4868		✓	✓	✓
Form RI-6238		✓		
RI Schedule CR		✓	✓	✓
RI Schedule E		✓	✓	✓
RI Schedule M		✓	✓	✓
RI Schedule U		✓	✓	✓
RI Schedule W		✓	✓	✓
Schedule EIC				
Schedule EICNR				
Schedule I				
Schedule II				
Schedule IIMU				
Schedule IndMan				

4/18/2025 Page 69 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule INR				
Schedule RICheckOff				
South Carolina				
Form I-319		✓	✓	✓
Form I-330		✓	✓	✓
Form I-333		✓	✓	✓
Form I-334		✓	✓	✓
Form I-335		✓	✓	✓
Form I-335A		✓	✓	✓
Form I-335B		✓	✓	✓
Form I-360		✓	✓	✓
Form I-361				
Form SC1040		✓	✓	✓
Form SC1040ES		✓	✓	✓
Form SC1040TC		✓	✓	✓
Form SC1040-V		✓	✓	✓
Form SC1040X		✓	✓	✓
Form SC1310		✓	✓	✓
Form SC2210		✓	✓	✓
Form SC3911		✓	✓	✓
Form SC4868		✓	✓	✓
Form SC4972		✓	✓	✓

4/18/2025 Page 70 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form SC8453		✓	✓	✓
Form SC8582		✓	✓	✓
Schedule NR			✓	✓
Schedule TC-1		✓	✓	✓
Schedule TC-11		✓	✓	✓
Schedule TC-12		✓	✓	✓
Schedule TC-12A		✓	✓	✓
Schedule TC-14		✓	✓	✓
Schedule TC-18		✓	✓	✓
Schedule TC-19		✓	✓	✓
Schedule TC-2		✓	✓	✓
Schedule TC-20		✓	✓	✓
Schedule TC-21		✓	✓	✓
Schedule TC-21		✓	✓	✓
Schedule TC-22		✓	✓	✓
Schedule TC-22		✓	✓	✓
Schedule TC-23		✓	✓	✓
Schedule TC-23		✓	✓	✓
Schedule TC-24		✓	✓	✓
Schedule TC-24		✓	✓	✓
Schedule TC-25		✓	✓	✓
Schedule TC-26		✓	✓	✓
Schedule TC-27		✓	✓	✓

4/18/2025 Page 71 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule TC-28		✓	✓	✓
Schedule TC-29		✓	✓	✓
Schedule TC-3		✓	✓	✓
Schedule TC-3		✓	✓	✓
Schedule TC-30		✓	✓	✓
Schedule TC-31		✓	✓	✓
Schedule TC-32		✓	✓	✓
Schedule TC-35		✓	✓	✓
Schedule TC-36		✓	✓	✓
Schedule TC-38		✓	✓	✓
Schedule TC-4		✓	✓	✓
Schedule TC-4		✓	✓	✓
Schedule TC-40		✓	✓	✓
Schedule TC-41		✓	✓	✓
Schedule TC-43		✓	✓	✓
Schedule TC-44		✓	✓	✓
Schedule TC-45		✓	✓	✓
Schedule TC-46		✓	✓	✓
Schedule TC-4SA		✓	✓	✓
Schedule TC-4SA		✓	✓	✓
Schedule TC-5		✓	✓	✓
Schedule TC-5		✓	✓	✓
Schedule TC-51		✓	✓	✓

4/18/2025 Page 72 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule TC-52		✓	✓	✓
Schedule TC-53		✓	✓	✓
Schedule TC-54		✓	✓	✓
Schedule TC-55		✓	✓	✓
Schedule TC-56		✓	✓	✓
Schedule TC-57		✓	✓	✓
Schedule TC-58		✓	✓	✓
Schedule TC-59		✓	✓	✓
Schedule TC-60		✓		
Schedule TC-61		✓	✓	✓
Schedule TC-62		✓	✓	✓
Schedule TC-63		✓	✓	✓
Schedule TC-63R		✓	✓	✓
Schedule TC-64		✓	✓	✓
Schedule TC-65		✓	✓	✓
Schedule TC-66		✓	✓	✓
Schedule TC-67		✓	✓	✓
Schedule TC-9		✓	✓	✓
Schedule TC-9		✓	✓	✓
Tennessee				
Form FAE 170				
Form FAE 172				

4/18/2025 Page 73 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form FAE 173				
Form INC-250		✓	✓	
Form INC-251		✓	✓	
Report of Debts		✓	✓	
Schedule A				
Schedule B				
Schedule C				
Schedule D				
Schedule E				
Schedule F1				
Schedule G				
Schedule H				
Schedule J				
Schedule J2				
Schedule K				
Schedule M				
Schedule N				
Schedule O				
Schedule P				
Schedule R				
Schedule S				
Schedule T				
Schedule U				

4/18/2025 Page 74 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule V				
Utah				
Form TC-131		✓	✓	✓
Form TC-40		✓	✓	✓
Form TC-40A		✓	✓	✓
Form TC-40B			✓	✓
Form TC-40S		✓	✓	✓
Form TC-40W		✓	✓	✓
Form TC-546		✓	✓	✓
Form TC-547		✓	✓	✓
Form TC-831		✓	✓	✓
Vermont				
Form 8879-VT		✓	✓	✓
Form HI-144		✓	✓	✓
Form HS-122		✓	✓	✓
Form IN-111		✓	✓	✓
Form IN-112		✓	✓	✓
Form IN-113		✓	✓	✓
Form IN-114		✓	✓	✓
Form IN-116		✓	✓	✓
Form IN-117		✓	✓	✓
Form IN-119		✓	✓	✓

4/18/2025 Page 75 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Form IN-151		✓	✓	✓
Form IN-152		✓	✓	✓
Form IN-152A		✓	✓	✓
Form IN-153		✓	✓	✓
Form IN-155		✓	✓	✓
Form RCC-146		✓	✓	✓
Virginia				
Form 40ES		✓	✓	✓
E-file Reasonable Cause Worksheet		✓	✓	✓
Form 502FED1				
Form 760		✓		
Form 760C		✓	✓	✓
Form 760ES		✓	✓	✓
Form 760F		✓	✓	✓
Form 760IP		✓	✓	✓
Form 760-PMT		✓	✓	✓
Form 760PY			✓	
Form 763				✓
Form 763-S				✓
Form VA-8453		✓	✓	✓
Form VA-8879		✓	✓	✓
Schedule A				

4/18/2025 Page 76 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule ADJ		✓	✓	✓
Schedule CR		✓	✓	✓
Schedule FED		✓	✓	✓
Schedule HCI				
Schedule INC/CG		✓	✓	✓
Schedule of Income		✓	✓	✓
Schedule OSC		✓	✓	✓
Schedule VACS/CG		✓	✓	✓
Schedule VACS/CG-1		✓	✓	✓
Schedule VK1				
West Virginia				
E-file Mandate Opt Out Form		✓	✓	✓
Form IT-140		✓	✓	✓
Form IT-140ES		✓	✓	✓
Form IT-140V		✓	✓	✓
Form IT-140W		✓	✓	✓
Form IT-210		✓	✓	✓
Form WV/8379		✓	✓	✓
Form WV/NFA-1		✓	✓	✓
Form WV-8453		✓	✓	✓
Schedule A		✓	✓	✓
Schedule DP		✓	✓	✓

4/18/2025 Page 77 of 80

Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule F		✓	✓	✓
Schedule FTC-1		✓	✓	✓
Schedule HEPTC-1		✓	✓	✓
Schedule J		✓	✓	✓
Schedule L		✓	✓	✓
Schedule M		✓	✓	✓
Schedule SCTC		✓	✓	✓
Schedule UT		✓	✓	✓
Schedules H & E		✓	✓	✓
Tax Credit Recap Schedule		✓	✓	✓
Wisconsin				
Form 1		✓	✓	✓
Form 1-ES Estimated Tax		✓	✓	✓
Form 1-ES Extension		✓	✓	✓
Form 1NPR		✓	✓	✓
Form 804		✓	✓	✓
Form 827		✓	✓	✓
Form A-115		✓	✓	✓
Form A-222		✓	✓	✓
Form EIC-A		✓	✓	✓
Form EPV		✓	✓	✓
Form H		✓	✓	✓

4/18/2025 Page 78 of 80

		5 11		
Form/Schedule	Noncalculating			Nonresident
Form W-RA		✓	✓	✓
HomesteadCreditNotes				
Property Tax Bill/Closing Statement and Sale of Home Information		✓	✓	✓
Rent Certificate		✓	✓	✓
Schedule 2440W		✓	✓	✓
Schedule A01				
Schedule A02				
Schedule A05				
Schedule A06				
Schedule AD				
Schedule AR		✓	✓	✓
Schedule BD		✓	✓	✓
Schedule CF		✓	✓	✓
Schedule CR		✓	✓	✓
Schedule CS		✓	✓	✓
Schedule DC		✓	✓	✓
Schedule DE		✓	✓	✓
Schedule EC		✓	✓	✓
Schedule ED		✓	✓	✓
Schedule ES				
Schedule FC		✓	✓	✓
Schedule FCA				
Schedule HR		✓	✓	✓

4/18/2025 Page 79 of 80

Schedule 1 <					
Schedule JT V <td< td=""><td>Form/Schedule</td><td>Noncalculating</td><td>Resident</td><td>Part-year</td><td>Nonresident</td></td<>	Form/Schedule	Noncalculating	Resident	Part-year	Nonresident
Schedule M <	Schedule I		✓	✓	✓
Schedule M <	Schedule JT		✓	✓	✓
Schedule MA-A Y Y Schedule MA-M Y Y Schedule NOL1 - Deduction Y Y Schedule NOL2 - Allowable Deduction for NOL Carryforward Y Y Schedule NOL3 - Record of NOL Carryback/Carryforward of Losses Y Y Schedule OS Y Y Y Schedule PS Y Y Y Schedule RT Schedule SB Y Y Y Schedule VC Y Y Y Schedule VC Y Y Y Schedule WD Y Y Y	Schedule LI				
Schedule MA-M Y <	Schedule M		✓	✓	✓
Schedule NOL1 - Deduction ✓ <td>Schedule MA-A</td> <td></td> <td>✓</td> <td>✓</td> <td>✓</td>	Schedule MA-A		✓	✓	✓
Schedule NOL2 - Allowable Deduction for NOL Carryforward ✓	Schedule MA-M		✓	✓	✓
Schedule NOL3 - Record of NOL Carryback/Carryforward of Losses ✓ <td>Schedule NOL1 - Deduction</td> <td></td> <td>✓</td> <td>✓</td> <td>✓</td>	Schedule NOL1 - Deduction		✓	✓	✓
Schedule OS ✓ <td< td=""><td>Schedule NOL2 - Allowable Deduction for NOL Carryforward</td><td></td><td>✓</td><td>✓</td><td>✓</td></td<>	Schedule NOL2 - Allowable Deduction for NOL Carryforward		✓	✓	✓
Schedule PS ✓ <td< td=""><td>Schedule NOL3 - Record of NOL Carryback/Carryforward of Losses</td><td></td><td>✓</td><td>✓</td><td>✓</td></td<>	Schedule NOL3 - Record of NOL Carryback/Carryforward of Losses		✓	✓	✓
Schedule R ✓ <th<< td=""><td>Schedule OS</td><td></td><td>✓</td><td>✓</td><td>✓</td></th<<>	Schedule OS		✓	✓	✓
Schedule RT Schedule SB Schedule T ✓	Schedule PS		✓	✓	✓
Schedule SB Schedule T ✓ ✓ ✓ Schedule U ✓ ✓ ✓ Schedule VC ✓ ✓ ✓ Schedule WD ✓ ✓ ✓ SchWI2441 ✓ ✓ ✓ Partner Basis Worksheet ✓ ✓ ✓	Schedule R		✓	✓	✓
Schedule T ✓	Schedule RT				
Schedule U Schedule VC Schedule WD SchWl2441 Partner Basis Worksheet	Schedule SB				
Schedule VC Schedule WD SchWI2441 Partner Basis Worksheet	Schedule T		✓	✓	✓
Schedule WD SchWl2441 Partner Basis Worksheet *** *** ** ** ** ** ** **	Schedule U		✓	✓	✓
SchWl2441 Partner Basis Worksheet	Schedule VC		✓	✓	✓
Partner Basis Worksheet ✓ ✓ ✓	Schedule WD		✓	✓	✓
	SchWl2441		✓	✓	✓
Shareholder Basis Worksheet ✓ ✓ ✓	Partner Basis Worksheet		✓	✓	✓
	Shareholder Basis Worksheet		✓	✓	✓

4/18/2025 Page 80 of 80