

2024 706 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the Status column.

- ✓ Released as final in the tax application; ready for filing
- 🔄 Continuous use forms; ready for filing
- Blank Drafts or rolled over forms from last year; use caution when filing

Form	Status
Form 4768: Application for Extension of Time to File a Return and/or Pay US Estate (and Generation-Skipping Transfer) Taxes	🔄
Form 706: US Estate (and Generation-skipping transfer) Tax Return	🔄
Form 706-NA: US Estate Tax Return for Nonresident	🔄
Form 8822: Change of Address	🔄
Schedule A: Real Estate	🔄
Schedule A-1 (pp. 1-4): Sec. 2032A valuation	🔄
Schedule B: Stocks and Bonds	🔄
Schedule C: Mortgages, Notes, and Cash	🔄
Schedule D: Insurance on the Decedent's Life	🔄
Schedule E: Jointly Owned Property	🔄
Schedule F: Other Misc. Property not Reportable	🔄
Schedule G: Transfers During Decedent's Life	🔄
Schedule H: Powers of Appointment	🔄
Schedule I: Annuities	🔄
Schedule J: Funeral Expense & Expense Incurred in Administering Property Subject to Claims	🔄
Schedule K: Debts of the Decedent, and Mortgages and Liens	🔄
Schedule L: Net Losses During Administration and Expense Incurred in Administering Property Not Subject to Claims	🔄
Schedule M: Bequests, Etc., to Surviving Spouse	🔄
Schedule O: Charitable, Public, and Similar Gifts and Bequests	🔄
Schedule P: Credit for Foreign Death Taxes	🔄
Schedule PC: Protective Claim for Refund	🔄
Schedule Q: Credit for Tax on Prior Transfers	🔄
Schedule R (page 1, 2 & 3): Generation-Skipping Transfer Tax	🔄
Schedule R-1: Generation-Skipping Transfer Tax	🔄
Schedule U: Qualified Conservation Easement Exclusion	🔄