

2024 706 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the Status column.

✓ Released as final in the tax application; ready for filing

🕒 Continuous use forms; ready for filing

Blank Drafts or rolled over forms from last year; use caution when filing

| Form | Status |
|---|--------|
| Form 4768: Application for Extension of Time to File a Return and/or Pay US Estate (and Generation-Skipping Transfer) Taxes | 🕒 |
| Form 706: US Estate (and Generation-skipping transfer) Tax Return | 🕒 |
| Form 706-NA: US Estate Tax Return for Nonresident | 🕒 |
| Form 8822: Change of Address | 🕒 |
| Schedule A: Real Estate | 🕒 |
| Schedule A-1 (pp. 1-4): Sec. 2032A valuation | 🕒 |
| Schedule B: Stocks and Bonds | 🕒 |
| Schedule C: Mortgages, Notes, and Cash | 🕒 |
| Schedule D: Insurance on the Decedent's Life | 🕒 |
| Schedule E: Jointly Owned Property | 🕒 |
| Schedule F: Other Misc. Property not Reportable | 🕒 |
| Schedule G: Transfers During Decedent's Life | 🕒 |
| Schedule H: Powers of Appointment | 🕒 |
| Schedule I: Annuities | 🕒 |
| Schedule J: Funeral Expense & Expense Incurred in Administering Property Subject to Claims | 🕒 |
| Schedule K: Debts of the Decedent, and Mortgages and Liens | 🕒 |
| Schedule L: Net Losses During Administration and Expense Incurred in Administering Property Not Subject to Claims | 🕒 |
| Schedule M: Bequests, Etc., to Surviving Spouse | 🕒 |
| Schedule O: Charitable, Public, and Similar Gifts and Bequests | 🕒 |
| Schedule P: Credit for Foreign Death Taxes | 🕒 |
| Schedule PC: Protective Claim for Refund | 🕒 |
| Schedule Q: Credit for Tax on Prior Transfers | 🕒 |
| Schedule R (page 1, 2 & 3): Generation-Skipping Transfer Tax | 🕒 |
| Schedule R-1: Generation-Skipping Transfer Tax | 🕒 |
| Schedule U: Qualified Conservation Easement Exclusion | 🕒 |