

2024 1041 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the Status column.

✓ Released as final in the tax application; ready for filing

() Continuous use forms; ready for filing

Blank Drafts or rolled over forms from last year; use caution when filing

Form	Status
1065 Schedule D (8865 only)	✓
FinCEN Form 114: Report of Foreign Bank and Financial Accounts	()
FinCEN Form 114a: Record of Authorization to Electronically File FBARs	()
Form	()
Form 1041 Schedule D: Capital Gains and Losses	✓
Form 1041: U.S. Income Tax Return for Estates and Trusts	✓
Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts	()
Form 1041-ES: Estimated Tax Payments	✓
Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries	✓
Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding	✓
Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT	
Form 1116: Foreign Tax Credit	
Form 172: Net Operating Losses	✓
Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts	✓
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	()
Form 2848: Power of Attorney and Declaration of Representative	()
Form 3115: Application for Change in Accounting Method (8865 only)	()
Form 3468: Investment Credit	✓
Form 3468: Investment Credit (8865 only)	✓
Form 3800: General Business Credit	✓
Form 4136: Credit for Federal Tax Paid on Fuels	✓
Form 4255: Recapture of Investment Credit	✓
Form 4255: Recapture of Investment Credit (8865 only)	
Form 4562: Depreciation and Amortization	✓
Form 461: Limitation on Business Losses	✓
Form 4684: Casualties and Thefts	✓

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Form	Status
Form 4720: Return of Certain Excise Taxes	✓
Form 4797: Sales of Business Property	✓
Form 4952 (AMT) Recomputed Computation of Foreign Tax Credit for AMT	✓
Form 4952: Investment Interest Expense Deduction	✓
Form 4970: Tax on Accumulation Distribution of Trusts	
Form 4972: Tax on Lump Sum Distributions	✓
Form 5227: Split-Interest Trust Information Return	✓
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts	?
Form 5452: Corporate Report of Nondividend Distributions	?
Form 56: Notice Concerning Fiduciary Relationship	()
Form 5884 Work Opportunity Credit (8865 only)	✓
Form 5884: Work Opportunity Credit	✓
Form 6198: At-Risk Limitations	✓
Form 6198-AMT: At-Risk Limitations Recomputed for AMT	✓
Form 6252: Installment Sale Income	✓
Form 6478: Biofuel Producer Credit (8865 only)	()
Form 6765: Credit for Increasing Research Activities	✓
Form 6765: Credit for Increasing Research Activities (8865 only)	
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓
Form 7004: Application for Automatic Extension of Time to File	()
Form 8283: Noncash Charitable Contributions (8865 only)	()
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return.	✓
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment).	✓
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT	
Form 8582: Passive Activity Loss Limitations	
Form 8582-CR: Passive Activity Credit Limitations	✓
Form 8586: Low-Income Housing Credit	✓
Form 8586: Low-Income Housing Credit (8865 only)	✓
Form 8594: Asset Acquisition Statement (8865 only)	()
Form 8609A Low-Income Housing Credit Annual Statement (8865 only)	()
Form 8611: Recapture of Low Income Housing Credit (8865 only)	()

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Form	Status
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	⌚
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓
Form 8820: Orphan Drug Credit (8865 only)	⌚
Form 8822-B Change of Address or Responsible Party - Business	⌚
Form 8824: Like-Kind Exchanges	✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)	⌚
Form 8826: Disabled Access Credit (8865 only)	⌚
Form 8833: Treaty-Based Return Position Disclosure (8865 only)	⌚
Form 8835: Renewable Electricity Production (8865 only)	✓
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)	⌚
Form 8844: Empowerment Zone Employment Credit (8865 only)	⌚
Form 8845: Indian Employment Credit (8865 only)	⌚
Form 8846: Credit for Employer Social Security and Medicare Taxes Paid (8865 only)	⌚
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate	⌚
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓
Form 8864: Biodiesel Fuels Credit (8865 only)	⌚
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships	✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	⌚
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)	⌚
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits	✓
Form 8865: Schedule K-2: Partners' Distributive Share Items—International	✓
Form 8865: Schedule K-3: Partner's Share of Income, Deductions, Credits, etc.—International	✓
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership	⌚
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	⌚
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓
Form 8874: New Markets Credit (8865 only)	⌚
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004	⌚
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing	✓
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓

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Form	Status
Form 8881: Credit for Small Employer Pension Plan Startup Costs (8865 only)	()
Form 8882: Credit for Employer-Provided Child Care (8865 only)	()
Form 8883: Asset Allocation Statement Under Section 338 (8865 only)	()
Form 8886: Reportable Transaction Disclosure Statement	()
Form 8896: Low Sulfur Diesel Fuel Production Credit (8865 only)	()
Form 8903: Domestic Production Activities Deduction	()
Form 8904: Credits Oil/Gas (8865 only)	()
Form 8906: Distilled Spirits Credit (8865 only)	()
Form 8908: Energy Efficient Home Credit (8865 only)	()
Form 8910: Alternative Motor Vehicle Credit (8865 only)	?
Form 8911: Alternative Fuel Vehicle Refueling Property Credit (8865 only)	?
Form 8912: Credit to Holders of Tax Credit Bonds (8865 only)	()
Form 8923: Mine Rescue Team Training Credit (8865 only)	()
Form 8932: Credit for Employer Differential Wage Payments (8865 only)	()
Form 8933: Carbon Dioxide Sequestration Credit (8865 only)	()
Form 8936: Plug-In Electric Drive Motor Vehicle Credit (8865 only)	?
Form 8938: Specified Foreign Financial Assets	()
Form 8941: Credit for Small Employer Health Insurance Premiums (8865 only)	()
Form 8948: Preparer Explanation for Not Filing Electronically	()
Form 8949: Sales and Dispositions of Capital Assets	✓
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts	✓
Form 8975: Country-by-Country Report	()
Form 8990: Limitation on Business Interest Expense Under Section 163(j)	()
Form 8990AMT: Limitation on Business Interest Expense Under Section 163(j)	()
Form 8992: U.S. Shareholder Calculation of Global Intangible Low-Taxed Income	()
Form 8994 Credit for Employer Paid Medical Leave (8865 only)	()
Form 8995: Qualified Business Income Deduction Simplified Computation	
Form 8995-A: Qualified Business Income Deduction	
Form 8997 Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	✓
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	✓
Form 965-A: Individual Report of Net 965 Tax Liability	()

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Form	Status
Form 970: Application to Use LIFO Inventory Method (8865 only)	🔌
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)	🔌
Form T: Forest Industries Schedule (8865 only)	🔌
Form: 8900: Qualified Railroad Track Maintenance Credit (8865 only)	🔌
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Schedule A (Form 8995-A): Specified Service Trades or Businesses	
Schedule B (Form 8995-A): Aggregation of Business Operations	
Schedule C (1040): Profit or Loss from Business	✓
Schedule C (Form 8995-A): Loss Netting and Carryforward	🔌
Schedule D (Form 8995-A): Special Rules for Patrons of Agricultural or Horticultural Cooperatives	🔌
Schedule D AMT: Capital Gains and Losses Recomputed for AMT	✓
Schedule D: Capital Gains and Losses	✓
Schedule E (1040): Supplemental Income and Loss	✓
Schedule F (1040): Profit or Loss from Farming	✓
Schedule H (1040): Household Employment Taxes	✓
Schedule I: Alternative Minimum Tax - Estates and Trusts	✓
Schedule J: Accumulation Distribution for Certain Complex Trusts	✓
Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.	✓