

# 2024 990 Federal and State E-filed Forms

## Form/Schedule

## E-file

## E-file Notes

1041 Schedule D

1065 Schedule D

✓

one per return

1120 Schedule D

Form 1041-ES: Estimated Tax Payments

✓

4 installments per 990-PF return

Form 1116 Foreign Tax Credit

✓

**Form 1118 Foreign Tax Credit—Corporations**

✓

Form 2220: Underpayment of Estimated Tax

✓

One per return

Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains

✓

Unlimited allowed per return

Form 2848: Power of Attorney and Declaration of Representative

Form 3115: Application for Change in Accounting Method

✓

One per return

Form 3468: Investment Credit (Under 8865 only)

Unlimited allowed per return

Form 4255: Recapture of Investment Credit (Under 8865 only)

Form 4466: Corporation Application for Quick Refund of Overpayment of Estimated Tax

✓

One per return

Form 4562: Depreciation and Amortization

✓

30 allowed per return

Form 4684: Casualties and Thefts (Under 8865 only)

✓

Unlimited allowed per return

Form 4720: Return of Certain Excise Taxes

Form 4797: Sales of Business Property

✓

Unlimited allowed per return

Form 5471, Schedule E: Income, War Profits, and Excess Profits Taxes Paid or Accrued

✓

Form 5471, Schedule H: Current Earnings and Profits

✓

Form 5471, Schedule I-1: Information for Global Intangible Low-Taxes Income

✓

Form 5471, Schedule P: Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

✓

Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations

✓

Unlimited allowed per return

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Form 5471: Schedule J: Accumulated Earnings and Profits of Controlled Foreign Corporation	✓	Unlimited allowed per return
Form 5471: Schedule M: Transactions between Controlled Foreign Corporation and Shareholders or	✓	Unlimited allowed per return
Form 5471: Schedule O: Organization or Reorganization of Foreign Corporation and Acquisitions	✓	Unlimited allowed per return
Form 5471: Schedule Q: CFC Income by CFC Income Groups		
Form 5471: Schedule R: Distributions from a Foreign Corporation		
Form 5884 Work Opportunity Credit (Under 8865 only)		
Form 6252: Installment Sales (Under 8865 only)	✓	Unlimited allowed per return
Form 6478 Biofuel Producer Credit (Under 8865 only)		
Form 6765 Credit for Increasing Research Activities (Under 8865 only)		
Form 8275: Disclosure Statement	✓	Unlimited allowed per return
Form 8275-R: Regulation Disclosure Statement	✓	Unlimited allowed per return
Form 8283: Noncash Charitable Contributions (Under 8865 only)		
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)	✓	One per return
Form 8586 Low-Income Housing Credit (Under 8865 only)		
Form 8594: Asset Acquisition Statement (8865 only)		
Form 8609A Low-Income Housing Credit Annual Statement		
Form 8611 Recapture of Low-Income Housing Credit (Under 8865 only)		
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Fund or Qualifying Electing Company	✓	Unlimited allowed per return
Form 8697: Interest Computation under the Look-Back Method for Completed Long-Term Contracts	✓	Unlimited allowed per return
Form 8820 Orphan Drug Credit (Under 8865 only)		

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## E-file Notes

Form 8824: Like-Kind Exchanges (Under 8865 only)



Unlimited allowed per return

Form 8825: Rental Real Estate Income and Expenses of a Partnership (Under 8865 only)



Unlimited allowed per return

Form 8826 Disabled Access Credit (Under 8865 only)

Form 8830: Enhanced Oil Recovery Credit (Under 8865 only)

Form 8833: Treaty-Based Return Position Disclosure Under Section 6114 or Section 7701(b)



Unlimited allowed per return

Form 8835 Renewable Electricity Production (Under 8865 only)

Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (Under 8865 only)



Unlimited allowed per return

Form 8844 Empowerment Zone Employment Credit (Under 8865 only)

Form 8846 Credit for Employer Social Security and Medicare Taxes Paid (Under 8865 only)

Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities



Unlimited allowed per return

Form 8864 Biodiesel Fuels Credit (Under 8865 only)

Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships



Unlimited allowed per return

Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)



Unlimited allowed per return

Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)



Unlimited allowed per return

**Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits**



Unlimited allowed per return

**Form 8865: Schedule K-2: Partners' Distributive Share Items—International**

**Form 8865: Schedule K-3: Partner's Share of Income, Deductions, Credits, etc.—International**

Form 8865: Schedule O: Transfer of Property to a Foreign Partnership



Unlimited allowed per return

Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership



Unlimited allowed per return

Form 8868: Application for Extension of Time to File an Exempt Organization Return



One per return

# 2024 990 Federal and State E-filed Forms

## Form/Schedule

## E-file E-file Notes

Form 8874 New Markets Credit (Under 8865 only)

Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity

✓ One per return

Form 8881 Credit for Small Employer Pension Plan Startup Costs (Under 8865 only)

Form 8882 Credit for Employer-Provided Child Care (Under 8865 only)

Form 8883: Asset Allocation Statement Under Section 338

✓ Unlimited allowed per return

Form 8886: Reportable Transaction Disclosure Statement

✓ Unlimited allowed per return

Form 8896 Low Sulfur Diesel Fuel Production Credit (Under 8865 only)

Form 8900 Qualified Railroad Track Maintenance Credit (Under 8865 only)

Form 8904 Credits Oil/Gas (Under 8865 only)

Form 8906 Distilled Spirits Credit (Under 8865 only)

Form 8908 Energy Efficient Home Credit (Under 8865 only)

Form 8910 Alternative Motor Vehicle Credit (Under 8865 only)

Form 8912 Credit to Holders of Tax Credit Bonds (Under 8865 only)

Form 8932 Credit for Employer Differential Wage Payments (Under 8865 only)

Form 8941: Credit for Small Employer Health Insurance Premiums (Under 8865 only)

Form 8949: Sales and Dispositions of Capital Assets

✓ one per return

Form 8975: Country-by-Country Report

Form 8990: Limitation on Business Interest Expense Under Section 163(j)

Form 8992: US Shareholder Calculation of Global Intangible Low-Taxes Income (GILTI)

Form 8994 Credit for Employer Paid Medical Leave (Under 8865 only)

Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation

✓ Unlimited allowed per return

Form 965-A: Individual Report of Net 965 Tax Liability

# 2024 990 Federal and State E-filed Forms

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## E-file Notes

Form 965-B: Corporate and Real Estate Investment Trust (REIT) Report of Net 965 Tax Liability and Electing REIT Report of 965 Amounts

Form 970: Application to Use LIFO Inventory Method

✓ One per return

Form 990: Return of Organization Exempt from Income Tax.

✓ One per return

Form 990EZ: Short Form - Return of Organization Exempt From Income Tax.

✓ One per return

Form 990N: Electronic Notice for Tax Exempt Organizations Not Required to File Form 990 or 990EZ (E-file only) (E-Postcard).

✓ One per return

Form 990-PF: Return of Private Foundation.

✓ One per return

Form 990T: Exempt Organization Business Income Tax Return

Form T: Forest Activities Schedule

✓ 100 allowed per return

Schedule A: Public Charity Status and Public Support.

✓ One per return

Schedule B: Schedule of Contributors.

✓ One per return

Schedule C: Political Campaign and Lobbying Activities.

✓ One per return

Schedule D: Supplemental Financial Statements.

✓ One per return

Schedule E: Schools.

✓ One per return

Schedule F (1040): Profit or Loss from Farming (8865 only)

Schedule F: Statement of Activities Outside the U.S

✓ One per return

Schedule G: Supplemental Information Regarding Fundraising or Gaming Activities.

✓ One per return

Schedule H: Hospitals.

✓ One per return

Schedule I: Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S

✓ One per return

Schedule J: Compensation Information.

✓ One per return

Schedule K: Supplemental Information on Tax-Exempt Bonds.

✓ Unlimited allowed per return

Schedule L: Transactions with Interested Persons.

✓ One per return

# 2024 990 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
Schedule M: Noncash Contributions.	✓	One per return
Schedule N: Liquidation, Termination, Dissolution, or Significant Disposition of Assets.	✓	One per return
Schedule O: Supplemental Information to Form 990 or 990-EZ	✓	One per return
Schedule R: Related Organizations and Unrelated Partnerships.	✓	One per return

# 2024 990 Federal and State E-file Forms

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## California

### Form/Schedule

### E-File

Form 109

Form 199

✓

Form 3539

Form 3586

Form 8453-EO

Form RRF-1

## Florida

### Form/Schedule

### E-File

Form F-1120

✓

Form F-7004

✓

## New York

### Form/Schedule

### E-File

Certification Statement

Form CHAR500

Form CT-13

✓

Form CT-13 Extension

✓

Form CT-2

Form CT-200-V

Form CT-5

✓

Form TR-579.1-CT

✓

# 2024 990 Federal and State E-file Forms

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Form TR-579-CT

