

# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

## Federal

### Form

1065 Schedule D (8865 only)

Federal Tax Elections

FinCEN Form 114: Report of Foreign Bank and Financial Accounts

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FinCEN Form 114a: Record of Authorization to Electronically File FBARs

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Form 1041: U.S. Income Tax Return for Estates and Trusts

Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts

Form 1041-ES: Estimated Tax Payments

Form 1041-QFT: U.S. Income Tax Return for Qualified Funeral Trusts

Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries

Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding

✓

Form 1065 Schedule D: Capital Gains and Losses

Form 1099-NEC: Nonemployee Compensation

Form 1099R: Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT

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Form 1116: Foreign Tax Credit

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Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts

Form 2210-F: Underpayment of Estimated Tax by Farmers and Fishermen

Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains

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Form 2848: Power of Attorney and Declaration of Representative

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# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 3115: Application for Change in Accounting Method (8865 only)				✓
Form 3468: Investment Credit	✓	✓	✓	✓
Form 3468: Investment Credit (8865 only)	✓			✓
Form 3800: General Business Credit	✓	✓	✓	✓
Form 4136: Credit for Federal Tax Paid on Fuels	✓	✓	✓	✓
Form 4255: Recapture of Investment Credit	✓	✓	✓	
Form 4255: Recapture of Investment Credit (8865 only)				✓
Form 4562: Depreciation and Amortization				✓
Form 461: Limitation on Business Losses				✓
Form 4684: Casualties and Thefts	✓	✓	✓	✓
Form 4720: Return of Certain Excise Taxes	✓	✓	✓	✓
Form 4797: Sales of Business Property	✓	✓	✓	✓
Form 4952 (AMT) Recomputed Computation of Foreign Tax Credit for AMT				✓
Form 4952: Investment Interest Expense Deduction				✓
Form 4970: Tax on Accumulation Distribution of Trusts				
Form 4972: Tax on Lump Sum Distributions				
Form 5227: Split-Interest Trust Information Return				
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts				
Form 5452: Corporate Report of Nondividend Distributions				
Form 5471 Schedule J: Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation				
Form 5471:- IRS Form 5471 - Information Return of U.S. Persons With Respect To Certain Foreign Corporations				✓
Form 56: Notice Concerning Fiduciary Relationship				

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 5884 Work Opportunity Credit (8865 only)				✓
Form 5884: Work Opportunity Credit	✓	✓	✓	✓
Form 6198: At-Risk Limitations				✓
Form 6198-AMT: At-Risk Limitations Recomputed for AMT				✓
Form 6252: Installment Sale Income	✓	✓	✓	✓
Form 6478: Biofuel Producer Credit (8865 only)				✓
Form 6765: Credit for Increasing Research Activities	✓	✓	✓	✓
Form 6765: Credit for Increasing Research Activities (8865 only)				✓
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓	✓	✓	✓
Form 7004: Application for Automatic Extension of Time to File				
Form 8283: Noncash Charitable Contributions (8865 only)				✓
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return	✓	✓	✓	
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)				✓
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT				✓
Form 8582: Passive Activity Loss Limitations				✓
Form 8582-CR: Passive Activity Credit Limitations				✓
Form 8586: Low-Income Housing Credit	✓	✓	✓	
Form 8586: Low-Income Housing Credit (8865 only)				✓
Form 8594: Asset Acquisition Statement (8865 only)				✓
Form 8609A Low-Income Housing Credit Annual Statement (8865 only)				✓
Form 8611: Recapture of Low Income Housing Credit (8865 only)				✓
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	✓		✓	✓

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓	✓	✓	✓
Form 8820: Orphan Drug Credit (8865 only)				✓
Form 8824: Like-Kind Exchanges	✓	✓	✓	✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)				✓
Form 8826: Disabled Access Credit (8865 only)			✓	✓
Form 8833: Treaty-Based Return Position Disclosure (8865 only)				✓
Form 8835: Renewable Electricity Production (8865 only)				✓
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)				✓
Form 8844: Empowerment Zone Employment Credit (8865 only)				✓
Form 8845: Indian Employment Credit (8865 only)				✓
Form 8846: Credit for Employer Social Security and Medicare Taxes Paid (8865 only)				✓
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate				
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities (8865 only)				✓
Form 8864: Biodiesel Fuels Credit (8865 only)				✓
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships				✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)				✓
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)				✓
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits				✓
Form 8865: Schedule K-2: Partners' Distributive Share Items—International				✓
Form 8865: Schedule K-3: Partner's Share of Income, Deductions, Credits, etc.—International				✓
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership				✓

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership				✓
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓		✓	✓
Form 8874: New Markets Credit (8865 only)				✓
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004	✓	✓	✓	
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing	✓	✓	✓	
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓	✓	✓	✓
Form 8881: Credit for Small Employer Pension Plan Startup Costs (8865 only)				✓
Form 8882: Credit for Employer-Provided Child Care (8865 only)				✓
Form 8883: Asset Allocation Statement Under Section 338 (8865 only)				✓
Form 8886: Reportable Transaction Disclosure Statement	✓		✓	✓
Form 8896: Low Sulfur Diesel Fuel Production Credit (8865 only)				✓
Form 8903: Domestic Production Activities Deduction				✓
Form 8904: Credits Oil/Gas (8865 only)				✓
Form 8906: Distilled Spirits Credit (8865 only)				✓
Form 8908: Energy Efficient Home Credit (8865 only)				✓
Form 8910: Alternative Motor Vehicle Credit (8865 only)				✓
Form 8911: Alternative Fuel Vehicle Refueling Property Credit (8865 only)				✓
Form 8912: Credit to Holders of Tax Credit Bonds (8865 only)				✓
Form 8923: Mine Rescue Team Training Credit (8865 only)				✓
Form 8932: Credit for Employer Differential Wage Payments (8865 only)				✓
Form 8933: Carbon Dioxide Sequestration Credit (8865 only)				✓
Form 8936: Plug-In Electric Drive Motor Vehicle Credit (8865 only)				✓

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 8938: Specified Foreign Financial Assets				
Form 8941: Credit for Small Employer Health Insurance Premiums (8865 only)				✓
Form 8948: Preparer Explanation for Not Filing Electronically				
Form 8949: Sales and Dispositions of Capital Assets	✓	✓	✓	✓
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts				
Form 8975: Country-by-Country Report				✓
Form 8990: Limitation on Business Interest Expense Under Section 163(j)				✓
Form 8990AMT: Limitation on Business Interest Expense Under Section 163(j)				
Form 8992: U.S. Shareholder Calculation of Global Intangible Low-Taxed Income				✓
Form 8994 Credit for Employer Paid Medical Leave (8865 only)				✓
Form 8995: Qualified Business Income Deduction Simplified Computation				✓
Form 8995-A: Qualified Business Income Deduction				✓
Form 8997 Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	✓	✓	✓	✓
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation				✓
Form 965-A: Individual Report of Net 965 Tax Liability	✓		✓	✓
Form 970: Application to Use LIFO Inventory Method (8865 only)				✓
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)				
Form T: Forest Industries Schedule (8865 only)				✓
Form: 8900: Qualified Railroad Track Maintenance Credit (8865 only)				✓
OtherCertHistoricStructuresSch				
Schedule A (Form 8995-A): Specified Service Trades or Businesses				
Schedule B (Form 8995-A): Aggregation of Business Operations				

# 2022 1041 Forms and Schedules

## Form/Schedule

Resident   Part-year   Nonresident   990-T

Schedule C (1040): Profit or Loss from Business

Schedule C (Form 8995-A): Loss Netting and Carryforward

Schedule D (Form 8995-A): Special Rules for Patrons of Agricultural or Horticultural Cooperatives

Schedule D AMT: Capital Gains and Losses Recomputed for AMT

Schedule D: Capital Gains and Losses



Schedule E (1040): Supplemental Income and Loss

Schedule F (1040): Profit or Loss from Farming

Schedule H (1040): Household Employment Taxes

Schedule I: Alternative Minimum Tax - Estates and Trusts

Schedule J: Accumulation Distribution for Certain Complex Trusts

Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.



Accommodation Letter

Agency Tax Information Letter

Annualized Income Installment Worksheet

Batch Estimates and Extensions

Beneficiary Activity Detail

Carryover Schedules

Depletion Schedules (Regular and AMT)

Depreciation Schedules



Estate Tax Affidavit

Filing Instructions



Footnotes

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Grantor Tax Information Letter				
Index of Federal Forms and Schedules				
Multiple Fiduciary Disclosure				
Passive Loss Worksheets (Regular and AMT)				
Schedule K-1 Cover Letter				
Schedules K-1 Copies				
Supporting Statements/Schedule J Letter				
Tax Exempt Income Schedule				
Tax Information Letter (K-1 Supplement)				
Taxpayer Billing Statements				
Transmittal Letters				✓
Trust Accounting Income Worksheet				
Two Year Comparison Schedule				

## Alabama

AL Schedule G	✓		✓	
AL Schedule K-1, Form 41	✓		✓	
Form 41	✓		✓	
Form 41, Schedule D	✓		✓	
Form 41, Schedule E	✓		✓	
Form 4952A	✓		✓	
Form 8453-FDT	✓		✓	
Form EEO (E-file Opt Out)	✓		✓	



## 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form ESBT	✓		✓	
Form FDT-V	✓		✓	
Form KRCC	✓		✓	
Form KRCC-B	✓		✓	
Form NOL-F85	✓		✓	
Form NOL-F85A	✓		✓	
IRS1099R				
IRSW2				
IRSW2G				
Schedule FC	✓		✓	

### Arizona

Form 141AZ	✓		✓	
Form 141AZ EXT	✓		✓	
Form 141AZ V	✓		✓	
Form 141AZ, Schedule K-1	✓			
Form 141AZ, Schedule K-1 (NR)			✓	
Form AZ-8879-F	✓		✓	

### Arkansas

AR K-1FE	✓		✓	
AR1099PT	✓		✓	
Form AR1002ES	✓		✓	
Form AR1002F	✓			

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form AR1002NR			✓	
Form AR1002-TC	✓		✓	
Form AR1002V	✓		✓	
Form AR1055-FE	✓		✓	
Form AR2210	✓		✓	
Form AR8453-FE	✓		✓	
Form AR8944				

## California

Form 3563	✓	✓	✓	
Form 3801	✓	✓	✓	
Form 3801 AMT	✓	✓	✓	
Form 3805E	✓	✓	✓	
Form 541	✓	✓	✓	
Form 541, Schedule D	✓	✓	✓	
Form 541, Schedule D-1	✓	✓	✓	
Form 541, Schedule J	✓	✓	✓	
Form 541, Schedule K-1	✓	✓	✓	
Form 541, Schedule P	✓	✓	✓	
Form 541-A				
Form 541-B				
Form 541ES	✓	✓	✓	
Form 541-T	✓	✓	✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 5805	✓	✓	✓	
Form 8453-FID	✓	✓	✓	
Form 8455-FID	✓	✓	✓	
Form 8879-FID	✓	✓	✓	
Form FTB 3843	✓	✓	✓	
Schedule S	✓		✓	

## Colorado

Form 104-BEP	✓	✓	✓	
Form 105	✓	✓	✓	
Form 105, Schedule ABD	✓	✓	✓	
Form 105, Schedule C	✓	✓	✓	
Form 105, Schedule E	✓	✓	✓	
Form 105, Schedule F	✓	✓	✓	
Form 105, Schedule G	✓	✓	✓	
Form DR 0158-F	✓	✓	✓	
Withholding Forms	✓	✓	✓	

## Connecticut

Form CT-1041	✓		✓	
Form CT-1041, K-1T	✓		✓	
Form CT-1041, Schedule I	✓		✓	
Form CT-1041ES	✓		✓	
Form CT-1041-EXT	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form CT-1041V	✓		✓	
Form CT-2210	✓		✓	
Schedule CT-1041 K-1	✓		✓	
Schedule CT-1041B	✓		✓	
Schedule CT-1041C	✓		✓	
Schedule CT-1041FA	✓		✓	
Schedule CTPE	✓		✓	

## Delaware

DE 400 Schedule K-1	✓		✓	
Form 400	✓		✓	
Form 400-ES	✓		✓	
Form 400-EX	✓		✓	

## District of Columbia

Form D-41	✓			
Form D-41 ES	✓			
Form D-41P Payment Voucher	✓			
Form FR-127F	✓			

## Georgia

501X	✓	✓		
Form 4562 Georgia	✓	✓	✓	
Form 500ES	✓	✓	✓	
Form 500UET	✓	✓	✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 501	✓	✓	✓	
Form 501, Schedule 1	✓	✓	✓	
Form 501, Schedule 2	✓	✓	✓	
Form 501, Schedule 3	✓	✓	✓	
Form 501, Schedule 4	✓	✓	✓	
Form 501, Schedule 5	✓	✓	✓	
Form 501X	✓	✓	✓	
Form 525-TV	✓	✓	✓	
Form 8453F: E-file Signature Form	✓	✓	✓	
Form IT-303	✓	✓	✓	
Form IT-560	✓	✓	✓	
<b>Hawaii</b>				
Form N-201V	✓	✓	✓	
Form N-210	✓	✓	✓	
Form N-301	✓	✓	✓	
Form N-40	✓	✓	✓	
Form N-40, Schedule D	✓	✓	✓	
Form N-40, Schedule J	✓	✓	✓	
Form N-40, Schedule K-1	✓	✓	✓	
Form N-5	✓	✓	✓	
<b>Idaho</b>				
Form 41ES - Extension	✓	✓	✓	

## 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 44	✓	✓	✓	
Form 4562	✓	✓	✓	
Form 49	✓	✓	✓	
Form 49C	✓	✓	✓	
Form 49R	✓	✓	✓	
Form 66	✓	✓	✓	
Form 67	✓	✓	✓	
Form 68	✓	✓	✓	
Form 68R	✓	✓	✓	
Form ID K-1	✓	✓	✓	
Form ITC-LIST	✓	✓	✓	
Form PTE-01		✓	✓	
Form PTE-12	✓	✓	✓	
Form PTE-NROA		✓	✓	
Idaho Income Tax Payment Voucher E-filed Amended Return	✓	✓	✓	
Idaho Income Tax Payment Voucher E-filed Original Return	✓	✓	✓	
<b>Illinois</b>				
Form IL-1041	✓		✓	
Form IL-1041, Schedule D	✓		✓	
Form IL-1041, Schedule F	✓		✓	
Form IL-1041-V	✓		✓	
Form IL-1041-X	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form IL-1041-X-V	✓		✓	
Form IL-1299-B				
Form IL-4562	✓		✓	
Sch IL K1P				
Schedule CR	✓		✓	
Schedule K-1-T	✓		✓	
Schedule K-1-T(3)	✓		✓	
Schedule M	✓		✓	
Schedule NLD	✓		✓	
Schedule NR			✓	
<b>Indiana</b>				
Form IT-41	✓		✓	
Form IT-41ES Extension	✓		✓	
Schedule Composite				
Schedule IN K-1	✓		✓	
<b>Iowa</b>				
Form IA 101	✓		✓	
Form IA 1041	✓		✓	
Form IA 1041, Schedule C	✓		✓	
Form IA 1041, Schedule I	✓		✓	
Form IA 1041V	✓		✓	
Form IA 8453-F	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form IA Schedule K-1	✓		✓	
<b>Kansas</b>				
Form 41	✓		✓	
Form K-18, copy A, B, C			✓	
Form K-41V	✓		✓	
<b>Kentucky</b>				
Form 40A102	✓		✓	
Form 741	✓		✓	
Schedule D	✓		✓	
Schedule K-1	✓		✓	
<b>Louisiana</b>				
Form IT-541	✓		✓	
Form R-10606	✓		✓	
Form R-6466-V	✓		✓	
R-541-V	✓		✓	
Schedule K-1 Equivalent	✓		✓	
<b>Maine</b>				
Form 1041ME	✓		✓	
Form 1041ME, Schedules 1, 2, 3	✓		✓	
Form 1041ME-ES	✓		✓	
Form 1041ME-EXT	✓		✓	
Form 1041ME-PV	✓		✓	



## 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form 2210-ME	✓		✓	
Form 1099-ME	✓		✓	
IRS 1099R				
IRS W2				
IRS W2G				
Minimum Tax Worksheet	✓		✓	
Schedule A	✓		✓	
Schedule NR	✓		✓	
Worksheet 2210	✓		✓	

### Maryland

Form 500DM	✓		✓	
Form 502CR	✓		✓	
Form 502TP	✓		✓	
Form 504	✓		✓	
Form 504, Schedule K-1	✓		✓	
Form 504, Schedule NR			✓	
Form 504A				
Form 504CR				
Form 504D	✓		✓	
Form 504E	✓		✓	
Form 504NBD				
Form 504UP	✓		✓	

# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

Form EL101B

Form EL102B

## Massachusetts

Form 2

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Form 2-ES

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Form 2G

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Form 2-PV

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Form M-2210A

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Form M-2210F

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Form M-8453-F

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Form M-8736

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Schedule 2K-1

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Schedule B

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Schedule B/R

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Schedule CMS

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Schedule CRS

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Schedule D

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Schedule H

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Schedule IDD

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Schedule OJC

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Schedule TDS

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Schedules E and F

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# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

### Michigan

Form MI-1040H

Form MI-1041

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Form MI-1041-D

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Form MI-1041ES

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Form MI-2210

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Form MI-4

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Form MI-4797

Form MI-8949

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✓

Form5537

Schedule W

### Minnesota

Form BANK

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Form M1CR

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Form M2

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Form M2SB

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Schedule EST

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Schedule KF

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Schedule KFNC

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Schedule M2MT

✓

✓

Schedule M2NC

✓

✓

Schedule M2SBNC

✓

✓

# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

### Mississippi

Form 4562	✓		✓	
Form 80-106	✓		✓	
Form 81-110	✓		✓	
Form 81-131, Schedule K	✓		✓	
Form 81-132, Schedule K-1	✓		✓	
Form MS8453-F	✓		✓	

### Missouri

Form MO NRF	✓			✓
Form MO-1041	✓			✓
Form MO-1041V Fiduciary Payment Voucher	✓			✓
Form MO-60	✓			✓
Form MO-CR	✓			✓
Form MO-TC Miscellaneous Income Tax Credits	✓			✓
Sch5802	✓			✓

### Montana

Form EST-I	✓	✓		✓
Form FID Payment Voucher	✓	✓		✓
Form FID-3	✓	✓		✓
Form FID-Estimate	✓	✓		✓
Form NOL	✓	✓		✓
Schedule K-1	✓	✓		✓

# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

### Nebraska

Form 1041N

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✓

Form 1041N ESBT Worksheet

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Form 12N

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Form 7004N

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Schedule K-1N

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### New Hampshire

Form DP-10

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Form DP-10-ES

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Form DP-2210/2220

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Form DP-59-A

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Form NH-PYT

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### New Jersey

Form NJ-1040-O E-file Opt Out

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Form NJ-1041

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Form NJ-1041-ES

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Form NJ-1041-V

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Form NJ-2210

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Form NJ-630

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Form NJ-8879 E-file Signature

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Form NJ-BUS-1

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Form NJ-BUS-2

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# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Reconciliation Worksheet A	✓		✓	
Schedule A	✓		✓	
Schedule B	✓		✓	
Schedule C	✓		✓	
Schedule E	✓		✓	
Schedule NJK-1	✓		✓	

## New Mexico

Form FID-1	✓		✓	
Form FID-B			✓	
Form FID-CR	✓		✓	
Form FID-D	✓		✓	
Form FID-ES	✓		✓	
Form FID-EXT	✓		✓	
Form FID-PV	✓		✓	
Form RPD-41096	✓		✓	
PTW-D				
PTW-EXT				
PTW-PV				
RPD-41373				

## New York

Form IT-1099-R	✓	✓	✓	
Form IT-112-R	✓	✓	✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form IT-205	✓	✓	✓	
Form IT-205-A	✓	✓	✓	
Form IT-205-C	✓			
Form IT-205-J	✓			
Form IT-205-T	✓	✓	✓	
Form IT-205-V Payment Voucher	✓	✓	✓	
Form IT-2105.9	✓	✓	✓	
Form IT-2106	✓	✓	✓	
Form IT-225	✓	✓	✓	
Form IT-370-PF	✓	✓	✓	
Form IT-399	✓	✓	✓	
Form IT-558	✓	✓	✓	
Form IT-653	✓	✓	✓	
Form TR-573.2	✓	✓	✓	
Form TR-579.2-IT E-file Signature Authorization for Form IT-205	✓	✓	✓	
Form TR-579.3-IT: Fiduciary Authorization for Electronic Funds Withdrawal for Form IT-370-PF	✓	✓	✓	

## North Carolina

Form D-407	✓		✓	
Form D-407TC	✓		✓	
Form D-407V	✓		✓	
Form D-410P	✓		✓	
Form NC K-1 Supplemental Schedule	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form NC-PE	✓		✓	
Schedule K-1	✓		✓	
<b>North Dakota</b>				
Form 38	✓		✓	
Form 38-EPV	✓		✓	
Form 38-ES	✓		✓	
Form 38-EXT	✓		✓	
Form 38-PV				
IRSW2	✓		✓	
IRSW2G	✓		✓	
Sch38UT	✓		✓	
Schedule 38-TC	✓		✓	
Schedule BI	✓		✓	
Schedule CR	✓		✓	
Schedule K-1	✓		✓	
SchRZ	✓		✓	
State 1099B	✓		✓	
State 1099G	✓		✓	
State 1099Oid	✓		✓	
<b>Ohio</b>				
Form IT-1041	✓		✓	
Form IT-1041ES	✓		✓	



# 2022 1041 Forms and Schedules

## Form/Schedule

Resident Part-year Nonresident 990-T

Form IT-1041P

✓

✓

## Ohio Cities: Generic Cities

Form MNP 10 Municipal Net Profit Tax Return

Form MNPES OHIO Universal Payment Coupon Municipal Net Profit Tax

Form R Application for Extension of Time to File Income Tax Return

Form R Estimated Tax Declaration Vouchers

Form R Income Tax Return

## Ohio Cities: Ohio RITA

Form 20 Net Profit Estimated Income Tax and /or Extension of Time to File

Form 27 RITA Net Profit Tax Return

## Oklahoma

Form 500-B

✓

✓

Form 501

✓

✓

Form 504-C

✓

✓

Form 513

✓

Form 513-NR

✓

Form OW-8-ESC

✓

✓

Form OW-8-P

✓

✓

Form OW-8-SUP

✓

✓

Schedule K-1

✓

✓

## Oregon

Form 24

✓

✓

✓

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form OR-41	✓	✓	✓	
Form OR-41-V (Not available on schema)	✓	✓	✓	
Schedule Depreciation	✓	✓	✓	
Schedule OR-ASC-FID	✓	✓	✓	
Schedule P	✓	✓	✓	

## Pennsylvania

Form PA-40ES	✓	✓	✓	
Form PA-41	✓	✓	✓	
Form PA-41 Payment Voucher	✓	✓	✓	
Form PA-41, PA Schedule E	✓	✓	✓	
Form PA-41, Schedule G-L	✓	✓	✓	
Form PA-8453-F	✓	✓	✓	
Form PA-8879-F	✓	✓	✓	
Form PHL School Letter	✓	✓	✓	
Form Rev-276EXT	✓	✓	✓	
PA Schedule A	✓	✓	✓	
PA Schedule B	✓	✓	✓	
PA Schedule C				
PA Schedule D	✓	✓	✓	
PA Schedule DD	✓	✓	✓	
PA Schedule J	✓	✓	✓	
PA Schedule N	✓	✓	✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
PA Schedule NRK-1		✓	✓	
PA Schedule OI	✓	✓	✓	
PA Schedule RK-1	✓	✓	✓	
<b>Rhode Island</b>				
Form 1041MU	✓		✓	
Form 2210A	✓		✓	
Form RI-1040, RI-1040NR or RI-1041 Supplement to Individual Income Tax Return	✓		✓	
Form RI-1041	✓		✓	
Form RI-1041-ES	✓		✓	
Form RI-1041V				
Form RI-2210	✓		✓	
Form RI-8736	✓		✓	
RI Schedule CR				
RI Schedule I,II,III	✓		✓	
RI Schedule M	✓		✓	
RI Schedule W	✓		✓	
<b>South Carolina</b>				
Form SC1041	✓		✓	
Form SC1041ES	✓		✓	
Form SC1041T	✓		✓	
Form SC1041-V	✓	✓	✓	
Form SC2210	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form SC8736	✓		✓	
Schedule K-1	✓		✓	
<b>Tennessee</b>				
Form INC-250	✓		✓	
Form INC-251	✓		✓	
Report of Debts				
<b>Utah</b>				
Form TC-41	✓	✓	✓	
Form TC-41A	✓	✓	✓	
Form TC-41B	✓	✓	✓	
Form TC-41K	✓	✓	✓	
Form TC-41K-1	✓	✓	✓	
Form TC-41S	✓	✓	✓	
Form TC-41W	✓	✓	✓	
Form TC-548	✓	✓	✓	
Form TC-549	✓	✓	✓	
<b>Vermont</b>				
Estimated Tax	✓	✓	✓	
Form 8879-VT-F	✓	✓	✓	
Form FI-160	✓	✓	✓	
Form FI-161	✓	✓	✓	
Form FI-162	✓	✓	✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Form FI-165	✓	✓	✓	
Form FI-166	✓	✓	✓	
Form FI-168	✓	✓	✓	
Form FIT-166	✓	✓	✓	
Form FIT-167	✓	✓	✓	
Form K-1VT-F, Schedule K-1	✓	✓	✓	

## Virginia

Form 760C	✓		✓	
Form 770	✓		✓	
Form 770ES	✓		✓	
Form 770IP	✓		✓	
IRS 1099R	✓		✓	
Schedule VK-1				

## West Virginia

Form IT-141	✓		✓	
Form IT-141, Schedules A, B, E	✓		✓	
Form IT-141, Tax Credit Recap Schedule	✓		✓	
Form IT-141-EXT	✓		✓	
Form IT-141V	✓		✓	
Form OPT-I	✓		✓	
Form WV/NR W-2			✓	
Form WV-8453	✓		✓	

# 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Schedule NR	✓		✓	
WVK1	✓		✓	
<b>Wisconsin</b>				
E-file Reasonable Cause Worksheet				
Form 1-ES (Estimates)	✓	✓	✓	
Form 2	✓	✓	✓	
Form EPV, Electronic Payment Voucher	✓	✓	✓	
Schedule 2K-1	✓	✓	✓	
Schedule 2M	✓	✓	✓	
Schedule 2M Form 2 Additions and Subtractions from Income	✓	✓	✓	
Schedule AR	✓	✓	✓	
Schedule BD	✓	✓	✓	
Schedule CC	✓	✓	✓	
Schedule CF	✓	✓	✓	
Schedule CR	✓	✓	✓	
Schedule DC	✓	✓	✓	
Schedule DE	✓	✓	✓	
Schedule EC	✓	✓	✓	
Schedule ED	✓	✓	✓	
Schedule ESBT	✓	✓	✓	
Schedule HR	✓	✓	✓	
Schedule JT	✓	✓	✓	

## 2022 1041 Forms and Schedules

Form/Schedule	Resident	Part-year	Nonresident	990-T
Schedule MA-A	✓	✓	✓	
Schedule MA-M	✓	✓	✓	
Schedule NR	✓	✓	✓	
Schedule OS	✓	✓	✓	
Schedule R (read and print only)	✓	✓	✓	
Schedule U	✓	✓	✓	
Schedule VC	✓	✓	✓	
Schedule WD	✓	✓	✓	
ScheduleCC	✓	✓	✓	