

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Partnership EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Partnership Address			
Partnership City			
Partnership State			
Partnership Zip Code			
Partnership Foreign Province			
Partnership Foreign Postal Code			

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description

IRS Line

Organizer Description

Organizer EORG

Partnership Foreign Country

Partnership Region

IRS Center where partnership filed return

Publicly traded partnership (PTP)

Partner's Identifying Number

General partner or LLC member-manager

Limited partner or other LLC member

Domestic Partner

Foreign Partner

Disregarded Entity

Disregarded Entity TIN

Disregarded Entity Name

What type of entity is this partner?

Is this partner a retirement plan (IRA/SEP/Keogh/etc.) ?

Beginning of the Year Profit Percentage

End of the Year Profit Percentage

Beginning of the Year Loss Percentage

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description

IRS Line

Organizer Description

Organizer EORG

End of the Year Loss Percentage

Beginning of the Year Capital Percentage

End of the Year Capital Percentage

Decrease is due to sale or exchange of partnership interest

Nonrecourse

Qualified nonrecourse financing

Recourse

Item K includes liability amounts from lower tier partnerships

Beginning capital account

Capital contributed during the year

Current year net income (loss)

Other increase (decrease)

Withdrawals and Distributions

Ending capital account

Book Value

Did the partner contribute property with a built-in gain or loss?

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Beginning Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)			
Ending Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)			
Investment Issued Schedule K-3		Schedule K-3 is attached	X91.3274.1
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
If state, enter abbreviation			
Ordinary business income	Line 1	Ordinary business income/loss	X91.3946.1
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X91.3946.2
Other net rental income (loss)	Line 3	Other net rental income/loss	X91.3946.3
Guaranteed payments for services	Line 4a	Guaranteed payments for services	X91.4094.1
Guaranteed payments for capital	Line 4b	Guaranteed payments to capital	X91.4094.2
Total guaranteed payments	Line 4c	Total guaranteed payments	
Interest Income	Line 5	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 6a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 6b	Qualified dividends (portfolio)	X91.3946.33

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Dividend equivalents	Line 6c	Dividend equivalents (Form 1040NR only)	X91.3950.9
Royalties	Line 7	Royalties (portfolio)	X91.3946.34
Net short-term capital gain (loss)	Line 8	Net short-term capital gain/loss (portfolio)	X91.3946.4
Net long-term capital gain (loss)	Line 9a	Net long-term capital gain/loss (portfolio)	X91.3946.5
Collectibles (28%)	Line 9b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 9c	Unrecaptured §1250 gain	X91.3950.1
Net section 1231 gain (loss)	Line 10	Net §1231 gain/loss	X91.3946.7
Other income(loss)	Line 11A	Other Portfolio Income/Loss	SK1.K1A4
Involuntary conversions	Line 11B	Involuntary conversion G/L (trade/business	X91.3950.2
Section 1256 contracts, straddles	Line 11C	§ 1256 contracts and straddles	X91.3950.4
Mining Exploration costs recapture	Line 11D	Recap mining explore cost	X91.3946.8
Cancellation of Debt	Line 11E	Cancellation of debt income, Form 1040 page 1	X91.3950.5
Section 743(b) positive adjustments	Line 11F	§743(b) positive adjustment	X91.4094.3
Section 951(a) income inclusions	Line 11H	§951A(a) income inclusions	X91.3950.10
Other Income (loss)	Line 11I	Other Income/Loss Detail	SK1.OINC
Section 179 deduction	Line 12	§179 expense	X91.4109.1
Cash contributions 50%	Line 13A	Cash charitable contribution (60%)	X91.4109.9

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Cash contributions 30%	Line 13B	Cash charitable contribution (30%)	X91.4109.11
NonCash contributions 50%	Line 13C	Noncash charitable contribution (50%)	X91.4109.13
NonCash contributions 30%	Line 13D	Noncash charitable contribution (30%)	X91.4109.15
Capital gain property to a 50% organization (30%)	Line 13E	Capital gain property to 50% organization (30%)	X91.4109.17
Capital gain property (20%)	Line 13F	Capital gain property contribution (20%)	X91.4109.19
Contributions 100%	Line 13G	Qualified conservation contributions (100%)	X91.4109.21
Investment interest expense	Line 13H	Investment int. expense - Schedule E	X91.4110.1
Deductions - royalty income	Line 13I	Royalty deductions (portfolio)	X91.4110.16
Section 59(e)(2) expenditures	Line 13J	Section 59(e)(2) expenditures	SK1.K1A18B
Excess business interest expense	Line 13K	Excess business interest expense EBIE	X91.4122.10
Deductions portfolio (other)	Line 13L	Other portfolio deductions	X91.4110.20
Amounts paid for medical insurance	Line 13M	Amounts paid for medical insurance	X91.4110.22
Educational assistance benefits	Line 13N	Educational assistance benefits	X91.4111.1
Dependent care benefits	Line 13O	Dependent care benefits	X91.4111.2
Preproductive period expenses	Line 13P	Preproductive period expenses	X91.3347.28
Pensions and IRAs	Line 13R	IRA and/or pensions. Default is IRA	X91.4111.8
Reforestation expense deduction	Line 13S	Reforestation expense deduction	X91.4122.1

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Section 743(b) negative adjustments	Line 13V	§743(b) negative adjustment to Schedule E	X91.4122.4
Other deductions	Line 13W	Other deductions	SK1.OTHDED
Net earnings (loss) from self-employment	Line 14A	Nonfarm	SK1.SENFARM
Gross farming or fishing income	Line 14B	Gross farming/fishing income	SK1.GFARM
Gross non-farm income	Line 14C	Gross nonfarm income	SK1.K1A15A
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 15C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Low-income housing credit (other) from post-2007 buildings	Line 15D	Low-income housing (Other) post 2007	SK1.K1A15D
Qualified rehabilitation expenditures (rental real estate)	Line 15E	Qualified rehabilitation expenditures related to rental real estate activities	X91.3297.5
Other rental real estate credits	Line 15F	Misc. credits related to rental real estate activities	X91.3285.9
Other rental credits	Line 15G	Misc. credits related to other rental activities	X91.3286.9
Undistributed capital gains credit	Line 15H	Undistributed capital gains credit	X91.3349.10
Alcohol and cellulosic biofuel fuels credit	Line 15I	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 15J	Work opportunity credit (Form 5884)	X91.3285.5
Disabled access credit	Line 15K	Disabled access credit (Form 8826)	X91.3285.13
Empowerment zone and renewal community employment credit	Line 15L	Empowerment zone employment credit (Form 8844)	X91.3285.18
Credit for increasing research activities	Line 15M	Credit for increasing research activities credit (Form 6765)	X91.3285.21

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Credit for employer social security and Medicare taxes	Line 15N	Credit for employer SS and Medicare tax paid (Form 8846)	X91.3285.29
Backup withholding	Line 15O	Backup withholding	X91.3349.11
Other credits	Line 15P	Other credits	X91.3264.9
Total foreign taxes paid	Line 21	Total foreign taxes paid	X91.3130.30
Post-1986 depreciation adjustment	Line 17A	Post-1986 depreciation	X91.4124.5
Adjusted gain or loss	Line 17B	Adjusted gain or loss	X91.4124.8
Depletion (other than oil & gas)	Line 17C	Depletion (other than oil gas)	X91.4124.11
Oil, gas, & geothermal—gross income	Line 17D	Oil, gas, geothermal - gross income	X91.4124.14
Oil, gas, & geothermal—deductions	Line 17E	Oil, gas, geothermal - deductions	X91.4124.17
Other AMT items	Line 17F	Other AMT items	SK1.OTHERTPI
Tax-exempt interest income	Line 18A	Tax-exempt interest income	SK1.TEINT
Other tax-exempt income	Line 18B	Other tax-exempt income	SK1.OTEINT
Nondeductible expenses	Line 18C	Non-deductible expenses	SK1.NDED
Cash and marketable securities	Line 19A	Distributions cash and marketable securities	SK1.MONEY
Distribution subject to section 737	Line 19B	Distribution subject to section 737	SK1.K1A19C
Other property	Line 19C	Distribution of property other than money	SK1.K1A23
Unrelated business taxable income	Line 20V	Unrelated business taxable income	X91.3349.8

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Investment income	Line 20A	Investment income (Override)	SK1.INVINC
Investment expenses	Line 20B	Investment expenses (Override)	SK1.INVEXP
Fuel tax credit information	Line 20C	Fuel tax credit information	X91.3348.3
Qualified rehabilitation expenditures (other than rental real estate)	Line 20D	Qualified rehab exp for non-rental real estate activ	X91.3350.5
Basis of energy property	Line 20E	Basis of energy property	X91.3297.7
Recapture of low-income housing credit (section 42(j)(5))	Line 20F	From §42(j)(5) partnerships	SK1.SEC42
Recapture of low-income housing credit (other)	Line 20G	Other than reported above	SK1.RECOTHR
Recapture of investment credit	Line 20H	Recapture of investment credit	X91.3349.12
Recapture of other credits	Line 20I		
Look-back interest—completed long-term contracts	Line 20J	Look-back interest completed long-term contract	X91.3348.4
Look-back interest—income forecast method	Line 20K	Look-back interest income forecast method	X91.3348.5
Dispositions of property with section 179 deductions	Line 20L	Dispositions of property with §179 deductions	X91.3348.6
Recapture of section 179 deduction	Line 20M	Recapture of §179 deduction	X91.3348.7
Interest expense for corporate partners	Line 20N	Interest Expense for corporate partners	X91.3349.21
Section 453(l)(3) information	Line 20O	§453(l)(3) information	X91.3348.9
Section 453A(c) information	Line 20P	§453A(c) information	X91.3348.10
Section 1260(b) information	Line 20Q	§1260(b) information	X91.3348.11

2021 K-1 Analyzer Import into 1040 from Partnerships

1065 Description	IRS Line	Organizer Description	Organizer EORG
Interest allocable to production expenditures	Line 20R	Interest allocable to production expenditures	X91.3349.2
CCF nonqualified withdrawals	Line 20S	CCF nonqualified withdrawals	X91.3349.3
Depletion information	Line 20T		
Cost Depletion	Line 20T1		
Percentage Depletion	Line 20T2		
Amortization of reforestation costs	Line 20U	Reserved	
Precontribution gain (loss)	Line 20W	Precontribution gain (loss)	SK1.K1A20W
Net Investment Income	Line 20Y	Net investment income tax	SK1.K1A20Y
Section 199A income	Line 20Z	Section 199A dividends	X91.4017.8
Section 704(c) information	Line 20AA		
Section 751 gain(loss)	Line 20AB		
Section 1(h)(5) gain(loss)	Line 20AC		
Deemed section 1250 unrecaptured gain	Line 20AD		
Excess taxable income	Line 20AE	Excess taxable income	X91.4017.16
Excess business interest income	Line 20AF	Excess business interest income	X91.4017.18
Gross Receipts for section 59A(e)	Line 20AG		
Other information	Line 20AH		

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Corporation EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Corporation Address			
Corporation City			
Corporation State			
Corporation Zip Code			
Corporation Foreign Province			
Corporation Foreign Postal Code			

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Corporation Foreign Country			
Corporation Region			
IRS Center where corporation filed return			
Shareholder's Identifying Number			
Shareholder's percentage of stock ownership for tax year			
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
If state, enter abbreviation			
Ordinary business income	Line 1	Ordinary business income/loss	X91.3946.1
Net rental real estate income (loss)	Line 2	Rental real estate income/loss	X91.3946.2
Other net rental income (loss)	Line 3	Other net rental income/loss	X91.3946.3
Interest Income	Line 4	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 5a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 5b	Qualified dividends (portfolio)	X91.3946.33
Royalties	Line 6	Royalties (portfolio)	X91.3946.34
Net short-term capital gain (loss)	Line 7	Net short-term capital gain/loss (portfolio)	X91.3946.4

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Net long-term capital gain (loss)	Line 8a	Net long-term capital gain/loss (portfolio)	X91.3946.5
Collectibles (28%)	Line 8b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 8c	Unrecaptured §1250 gain	X91.3950.1
Net section 1231 gain (loss)	Line 9	Net §1231 gain/loss	X91.3946.7
Other portfolio income(loss)	Line 10A	Other Portfolio Income/Loss	SK1.K1A4
Involuntary conversions	Line 10B	Involuntary conversion G/L (trade/business)	X91.3950.2
Section 1256 contracts, straddles	Line 10C	§ 1256 contracts and straddles	X91.3950.4
Mining exploration costs recapture	Line 10D	Recap mining explore cost	X91.3946.8
Section 951A Income	Line 10E	§951A(a) income inclusions	X91.3950.10
Inclusions of subpart F income	Line 10F	Other subpart F income	X91.3950.11
Section 951(a)(1)(B) inclusions	Line 10G	951(a)(1)(B) inclusions	X91.4094.5
Other income (loss)	Line 10H	Other Income/Loss Detail	SK1.OINC
Section 179 deduction	Line 11	§179 expense	X91.4109.1
Cash contributions 60%	Line 12A	Cash charitable contribution (60%)	X91.4109.9
Cash contributions 30%	Line 12B	Cash charitable contribution (30%)	X91.4109.11
Noncash contributions 50%	Line 12C	Noncash charitable contribution (50%)	X91.4109.13
Noncash contributions 30%	Line 12D	Noncash charitable contribution (30%)	X91.4109.15

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Capital gain property to a 50% organization (30%)	Line 12E	Capital gain property to 50% organization (30%)	X91.4109.17
Capital gain property (20%)	Line 12F	Capital gain property contribution (20%)	X91.4109.19
Contributions 100%	Line 12G	Qualified conservation contributions (100%)	X91.4109.21
Investment interest expense	Line 12H	Investment int. expense - Schedule E	X91.4110.1
Deductions - royalty income	Line 12I	Royalty deductions (portfolio)	X91.4110.16
Section 59(e)(2) expenditures	Line 12J	Section 59(e)(2) expenditures	SK1.K1A18B
Deductions portfolio (other)	Line 12L	Other portfolio deductions	X91.4110.20
Preproductive period expenses	Line 12M	Preproductive period expenses	X91.3347.28
Reforestation expense deduction	Line 12O	Reforestation expense deduction	X91.4122.1
Other deductions	Line 12S	Other deductions	SK1.OTHDED
Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Line 13C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Low-income housing credit (other) from post-2007 buildings	Line 13D	Low-income housing (Other) post 2007	SK1.K1A15D
Qualified rehabilitation expenditures (rental real estate)	Line 13E	Qualified rehabilitation expenditures related to rental real estate activities	X91.3297.5
Other rental real estate credits	Line 13F	Misc. credits related to rental real estate activities	X91.3285.9
Other rental credits	Line 13G	Misc. credits related to other rental activities	X91.3286.9
Undistributed capital gains credit	Line 13H	Undistributed capital gains credit	X91.3349.10

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Alcohol and cellulosic biofuel fuels credit	Line 13I	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 13J	Work opportunity credit (Form 5884)	X91.3285.5
Disabled access credit	Line 13K	Disabled access credit (Form 8826)	X91.3285.13
Empowerment zone and renewal community employment credit	Line 13L	Empowerment zone employment credit (Form 8844)	X91.3285.18
Credit for increasing research activities	Line 13M	Credit for increasing research activities credit (Form 6765)	X91.3285.21
Credit for employer social security and Medicare taxes	Line 13N	Credit for employer SS and Medicare tax paid (Form 8846)	X91.3285.29
Backup withholding	Line 13O	Backup withholding	X91.3349.11
Other credits	Line 13P	Other credits	X91.3264.9
Total foreign taxes paid	Line 14P	Total foreign taxes paid	X91.3130.30
Post-1986 depreciation adjustment	Line 15A	Post-1986 depreciation	X91.4124.5
Adjusted gain or loss	Line 15B	Adjusted gain or loss	X91.4124.8
Depletion (other than oil & gas)	Line 15C	Depletion (other than oil gas)	X91.4124.11
Oil, gas, & geothermal—gross income	Line 15D	Oil, gas, geothermal - gross income	X91.4124.14
Oil, gas, & geothermal—deductions	Line 15E	Oil, gas, geothermal - deductions	X91.4124.17
Other AMT items	Line 15F	Other AMT items	SK1.OTHERTP1
Tax-exempt interest income	Line 16A	Tax-exempt interest income	SK1.TEINT
Other tax-exempt income	Line 16B	Other tax-exempt income	SK1.OTEINT

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Nondeductible expenses	Line 16C	Non-deductible expenses	SK1.NDED
Distributions	Line 16D	Distributions	SK1.K1A22
Repayment of loans from shareholders	Line 16E	Loan repayments for loans to shareholders	SK1.K1A21
Investment income	Line 17A	Investment income (Override)	SK1.INVINC
Investment expenses	Line 17B	Investment expenses (Override)	SK1.INVEXP
Qualified rehabilitation expenditures (other than rental real estate)	Line 17C	Qualified rehab exp for non-rental real estate activ	X91.3350.5
Basis of energy property	Line 17D	Basis of energy property	X91.3297.7
Recapture of low-income housing credit (section 42(j)(5))	Line 17E	From §42(j)(5) partnerships	SK1.SEC42
Recapture of low-income housing credit (other)	Line 17F	Other than reported above	SK1.RECOTHR
Recapture of investment credit	Line 17G	Recapture of investment credit	X91.3349.12
Recapture of other credits	Line 17H		
Look-back interest—completed long-term contracts	Line 17I	Look-back interest completed long-term contract	X91.3348.4
Look-back interest—income forecast method	Line 17J	Look-back interest income forecast method	X91.3348.5
Dispositions of property with section 179 deductions	Line 17K	Dispositions of property with §179 deductions	X91.3348.6
Recapture of section 179 deduction	Line 17L	Recapture of §179 deduction	X91.3348.7
Section 453(l)(3) information	Line 17M	§453(l)(3) information	X91.3348.9
Section 453A(c) information	Line 17N	§453A(c) information	X91.3348.10

2021 K-1 Analyzer Import into 1040 from S Corporations

1120S Description	IRS Line	Organizer Description	Organizer EORG
Section 1260(b) information	Line 17O	§1260(b) information	X91.3348.11
Interest allocable to production expenditures	Line 17P	Interest allocable to production expenditures	X91.3349.2
CCF nonqualified withdrawals	Line 17Q	CCF nonqualified withdrawals	X91.3349.3
Net Investment Income	Line 17U	Net investment income tax	SK1.K1A20Y
Section 199A information	Line 17V	Section 199A dividends	X91.4017.8
Excess taxable income	Line 17AA	Excess taxable income	X91.4017.16
Excess business interest income	Line 17AB	Excess business interest income	X91.4017.18
Other information	Line 17AC		

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Investment Name (Required)		Activity name	SK1.NAME
Entity Type (Required)		Schedule K-1 Type	SK1.TYPEK1
Return ID			
Activity Number		Activity Number	SK1.PROP
Ownership (T/S/J) (1040 output only)		Ownership Taxpayer Spouse Joint	SK1.OWN
Tags (comma delineated)			
Tax Year Beginning (MM/DD/YYYY)			
Tax Year End (MM/DD/YYYY)			
K-1 Final?		Fully disposed of during the current year	SK1.DISPOS
Amended K-1			
Estate or trust's EIN (9 digits NO dashes)		Federal EIN	SK1.ID
Fiduciary's Address			
Fiduciary's City			
Fiduciary's State			
Fiduciary's Zip Code			
Fiduciary's Foreign Province			
Fiduciary's Foreign Postal Code			

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Fiduciary's Foreign Country			
Fiduciary's Region			
Check if Form 1041-T was filed and enter the date it was filed			
Check if this is the final Form 1041 for the estate or trust			
Beneficiary's Identifying Number			
Domestic beneficiary			
Foreign beneficiary			
More than one activity for at-risk purposes*			
More than one activity for passive activity purposes*			
Federal K-1			
If state, enter abbreviation			
Ordinary business income	Line 6	Ordinary business income/loss	X91.3946.1
Net rental real estate income	Line 7	Rental real estate income/loss	X91.3946.2
Other rental income	Line 8	Other net rental income/loss	X91.3946.3
Interest Income	Line 1	Other interest (portfolio)	X91.3946.29
Ordinary dividends	Line 2a	Ordinary dividends (portfolio)	X91.3946.32
Qualified dividends	Line 2b	Qualified dividends (portfolio)	X91.3946.33

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Net short-term capital gain	Line 3	Net short-term capital gain/loss (portfolio)	X91.3946.4
Net long-term capital gain	Line 4a	Net long-term capital gain/loss (portfolio)	X91.3946.5
28% rate gain	Line 4b	Collectibles (28%) portion of L/T G/L (portfolio)	X91.3946.6
Unrecaptured section 1250 gain	Line 4c	Unrecaptured §1250 gain	X91.3950.1
Other portfolio and nonbusiness income	Line 5	Other Portfolio Income/Loss	SK1.K1A4
Depreciation	Line 9A		
Depletion	Line 9B		
Amortization	Line 9C		
Estate tax deduction	Line 10	Estate tax deduction	X91.4111.11
Excess deductions - Section 67(e) expenses	Line 11A	Excess deduction - §67(e) exp to Schedule 1	X91.4111.12
Excess deductions - Non-miscellaneous itemized deductions	Line 11B	Excess ded - non-misc itemized ded to Sch A	X91.4111.23
Short-term capital loss carryover	Line 11C	Short-term capital loss carryover	X91.4111.13
Long-term capital loss carryover	Line 11D	Long-term capital loss carryover	X91.4111.17
Net operating loss carryover -- regular tax	Line 11E	Net operating loss (NOL) carryover for regular tax purposes	X91.4111.21
Net operating loss carryover -- minimum tax	Line 11F	NOL carryover for min. tax purposes	X91.4111.22
Gross farm and fishing income	Line 14F	Gross farming/fishing income	SK1.GFARM

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Low-income housing credit	Line 13C	Low-income housing-Sec 42(j)(5) post 2007	SK1.K1A15C
Rehabilitation credit and energy credit	Line 13D	Qualified rehabilitation expenditures related to rental real estate activities	X91.3297.5
Biofuel producer credit	Line 13H	Biofuel producer credit	SK1.K1A12A
Work opportunity credit	Line 13F	Work opportunity credit (Form 5884)	X91.3285.5
Empowerment zone employment credit	Line 13K	Empowerment zone employment credit (Form 8844)	X91.3285.18
Credit for increasing research activities	Line 13I	Credit for increasing research activities credit (Form 6765)	X91.3285.21
Credit for backup withholding	Line 13B	Backup withholding	X91.3349.11
Other credits	Line 13Z	Other credits	X91.3264.9
Foreign taxes	Line 14B	Total foreign taxes paid	X91.3130.30
Adjustment for section 1411 net investment income or deductions	Line 14H		
Adjustment for minimum tax purposes	Line 12A	Adjustment for minimum tax purposes	X91.4124.1
AMT adjustment attributable to qualified dividends	Line 12B	Qualified dividends inc. on line 12a above	X91.4124.4
Accelerated depreciation	Line 12G	Post-1986 depreciation	X91.4124.5
Depletion	Line 12H	Depletion (other than oil gas)	X91.4124.11
Amortization	Line 12I	Amortization	SK1.K1A12
Exclusion items	Line 12J	Exclusion items	SK1.EXCLITMS

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
AMT adjustment attributable to net short-term capital gain	Line 12C	Adjustment attributable to net short-term capital gain	SK1.AMTST
AMT adjustment attributable to net long-term capital gain	Line 12D	Adjustment attributable to net long-term capital gain	SK1.AMTLT
AMT adjustment attributable to unrecaptured section 1250 gain	Line 12E	Adjustment attributable to unrecaptured Section 1250 gain	SK1.AMT1250
AMT adjustment attributable to 28% rate gain	Line 12F	Adjustment attributable to 28% rate gain	SK1.AMT28
Tax-exempt interest	Line 14A	Tax-exempt interest income	SK1.TEINT
Net investment income	Line 14E	Investment income (Override)	SK1.INVINC
Credit for estimated taxes	Line 13A	Payments of estimated taxes credited to you	SK1.PAY14A
Other qualifying investment credit	Line 13E	Other qualifying investment credit	X91.3297.11
Credit for small employer health insurance premiums	Line 13G	Credit small employer health ins premiums (Form 8941)	X91.3265.5
Renewable electricity, refined coal, and Indian coal production credit	Line 13J		
Orphan drug credit	Line 13M	Orphan drug credit (Form 8820)	X91.3264.11
Indian employment credit	Line 13L	Indian employment credit (Form 8845).	X91.3264.27
Credit for employer-provided child care and facilities	Line 13N	Credit for emp-provided child care facilities (Form 8882)	X91.3265.13
Credit for employer differential wage payments	Line 13Q	Cred for employer diff wage pmt (Form 8932)	X91.3490.8
Biodiesel and renewable diesel fuels credit	Line 13O	Biodiesel fuels credit (Form 8864)	X91.3265.23
Credit to holders of tax credit bonds	Line 13P	Credits to holders of bonds (Form 8912)	X91.3531.3

2021 K-1 Analyzer Import into 1040 from Trusts

1041 Description	IRS Line	Organizer Description	Organizer EORG
Recapture of credits	Line 13R		
Qualified business income, section 199A	Line 14I	Section 199A dividends	X91.4017.8
Other information	Line 14Z		