

2021 990 Forms and Schedules

Form/Schedule

990 990-EZ 990-PF 990-T 990N 8865

Federal

Form 4136: Credit for Federal Tax Paid on Fuels				✓		
1041 Schedule D	✓	✓	✓	✓		
1065 Schedule D						✓
1120 Schedule D				✓		
Form 1041-ES: Estimated Tax Payments			✓			
Form 2220: Underpayment of Estimated Tax			✓	✓		
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	✓	✓	✓			
Form 2848: Power of Attorney and Declaration of Representative						
Form 3115: Application for Change in Accounting Method	✓	✓	✓			
Form 3468: Investment Credit (8865 only)	✓	✓				✓
Form 3800: General Business Credit				✓		
Form 4466: Corporation Application for Quick Refund of Overpayment of Estimated Tax			✓			
Form 4562: Depreciation and Amortization	✓	✓	✓	✓		✓
Form 4684: Casualties and Thefts (8865 only)	✓	✓				✓
Form 4720: Return of Certain Excise Taxes	✓	✓	✓			
Form 4797: Sales of Business Property	✓	✓				✓
Form 5471, Schedule E: Income, War Profits, and Excess Profits Taxes Paid or Accrued						
Form 5471, Schedule H: Current Earnings and Profits						
Form 5471, Schedule I-1: Information for Global Intangible Low-Taxes Income						
Form 5471, Schedule P: Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations						
Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations	✓	✓	✓			

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Form/Schedule	990	990-EZ	990-PF	990-T	990N	8865
Form 5471: Schedule J: Accumulated Earnings and Profits of Controlled Foreign Corporation	✓	✓	✓			
Form 5471: Schedule M: Transactions between Controlled Foreign Corporation and Shareholders or	✓	✓	✓			
Form 5471: Schedule O: Organization or Reorganization of Foreign Corporation and Acquisitions	✓	✓	✓			
Form 5471: Schedule Q: CFC Income by CFC Income Groups						
Form 5471: Schedule R: Distributions from a Foreign Corporation						
Form 6252: Installment Sales (8865 only)						✓
Form 8275: Disclosure Statement	✓	✓	✓			
Form 8275-R: Regulation Disclosure Statement	✓	✓	✓			
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)	✓	✓	✓			
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Fund or Qualifying Electing Company	✓	✓	✓	✓		
Form 8697: Interest Computation under the Look-Back Method for Completed Long-Term Contracts	✓	✓	✓			
Form 8824: Like-Kind Exchanges (8865 only)	✓	✓				✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)	✓	✓	✓	✓		✓
Form 8833: Treaty-Based Return Position Disclosure Under Section 6114 or Section 7701(b)	✓	✓	✓			
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)	✓	✓	✓	✓		✓
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓	✓				✓
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships	✓	✓	✓	✓		✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	✓	✓	✓	✓		✓
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)	✓	✓	✓	✓		✓
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits	✓	✓	✓	✓		✓

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Form 8865: Schedule O: Transfer of Property to a Foreign Partnership	✓	✓	✓	✓		✓
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	✓	✓	✓	✓		✓
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓	✓	✓	✓		
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓	✓	✓	✓		
Form 8883: Asset Allocation Statement Under Section 338	✓	✓				
Form 8886: Reportable Transaction Disclosure Statement	✓	✓	✓			
Form 8941: Credit for Small Employer Health Insurance Premiums				✓		
Form 8949: Sales and Dispositions of Capital Assets	✓	✓	✓	✓		✓
Form 8992: US Shareholder Calculation of Global Intangible Low-Taxes Income (GILTI)						
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	✓	✓	✓			
Form 965-A: Individual Report of Net 965 Tax Liability						
Form 965-B: Corporate and Real Estate Investment Trust (REIT) Report of Net 965 Tax Liability and Electing REIT Report of 965 Amounts						
Form 970: Application to Use LIFO Inventory Method	✓	✓	✓			
Form 990: Return of Organization Exempt from Income Tax	✓					
Form 990EZ: Short Form - Return of Organization Exempt From Income Tax		✓				
Form 990N: Electronic Notice for Tax Exempt Organizations Not Required to File Form 990 or 990EZ (E-file only) (E-Postcard)						✓
Form 990-PF: Return of Private Foundation			✓			
Form 990T: Exempt Organization Business Income Tax Return				✓		
Form 990-W: Estimated Tax Worksheet			✓	✓		
Form T: Forest Activities Schedule	✓	✓	✓			
Schedule A: Public Charity Status and Public Support	✓	✓				

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Schedule B: Schedule of Contributors	✓	✓	✓			
Schedule C: Political Campaign and Lobbying Activities	✓	✓				
Schedule D: Supplemental Financial Statements	✓					
Schedule E: Schools	✓	✓				
Schedule F: Statement of Activities Outside the U.S.	✓					
Schedule G: Supplemental Information Regarding Fundraising or Gaming Activities	✓	✓				
Schedule H: Hospitals	✓					
Schedule I: Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.	✓					
Schedule J: Compensation Information	✓					
Schedule K: Supplemental Information on Tax-Exempt Bonds	✓					
Schedule L: Transactions with Interested Persons	✓	✓				
Schedule M: Noncash Contributions	✓					
Schedule N: Liquidation, Termination, Dissolution, or Significant Disposition of Assets	✓	✓				
Schedule O: Supplemental Information to Form 990 or 990-EZ	✓	✓				
Schedule R: Related Organizations and Unrelated Partnerships	✓					
Balance Sheet Supporting Schedules						
Depreciation Schedules						
Detailed Capital Gain and Loss Schedules						
Filing Instructions/Transmittal Letters						
Footnotes	✓	✓	✓	✓		
Rent and Royalty Schedules						

Arizona

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AZ Form 99M	✓	✓				
California						
Form 109				✓		
Form 199	✓	✓	✓			
Form 3539				✓		
Form 3586	✓	✓	✓			
Form 8453-EO	✓	✓	✓			
Form RRF-1						
Connecticut						
Form CT-990T	✓	✓				
Form CT-990T-EXT	✓	✓				
Florida						
Form F-1120						✓
Form F-7004						✓
Georgia						
Form 600-T, Page 1						✓
Form 600-T, Page 2						✓
Form 600-T, Page 3						✓
Form 600-T, Page 4						✓
Illinois						
Form AG990-IL	✓	✓	✓			
Form IFC	✓	✓	✓			

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Form IL-990-T

✓

Indiana

Form IT-20NP

✓

✓

✓

Form NP-20

✓

New York

Certification Statement

Form CHAR500

✓

✓

✓

Form CT-13

✓

Form CT-13 Extension

✓

Form CT-2

✓

Form CT-200-V

✓

Form CT-5

✓

Form TR-579.1-CT

✓

Form TR-579-CT

✓

Pennsylvania

Form BCO-10