

2021 5500 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the **Status** column.

- ✓ Released as **final** in the tax application; ready for filing
- ↻ Continuous use forms; ready for filing
- Blank Drafts or rolled over forms from last year; use caution when filing

Form	Status
Form 5500: Annual Return/Report of Employee Benefit Plan	✓
Form 5500-EZ: Annual Return of One Participant (Owners and Their Spouses) Retirement Plan	✓
Form 5500-SF: Short Form Annual Return/Report of Small Employee Benefit Plan	✓
Form 5558: Application for Extension of Time to File Certain Employee Plan Returns	✓
Form 8955-SSA: Annual Registration Statement Identifying Separated Participants with Deferred Vested Benefits	✓
Schedule A: Insurance Information	✓
Schedule C: Service Provider Information	✓
Schedule D: DFE/Participating Plan Information	✓
Schedule G: Financial Transaction Schedules	✓
Schedule H: Financial Information	✓
Schedule I: Information - Small Plan	✓
Schedule MB: Multi-Employer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information	✓
Schedule R: Retirement Plan Information	✓
Schedule SB: Single-Employer Defined Benefit Plan Actuarial Information	✓