

2021 1041 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the **Status** column.

- ✓ Released as **final** in the tax application; ready for filing
- () Continuous use forms; ready for filing
- Blank Drafts or rolled over forms from last year; use caution when filing

Form	Status
1065 Schedule D (8865 only)	✓
FinCEN Form 114: Report of Foreign Bank and Financial Accounts	()
FinCEN Form 114a: Record of Authorization to Electronically File FBARs	()
Form 1041: U.S. Income Tax Return for Estates and Trusts	✓
Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts	()
Form 1041-ES: Estimated Tax Payments	✓
Form 1041-QFT: U.S. Income Tax Return for Qualified Funeral Trusts	?
Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries	✓
Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding	✓
Form 1065 Schedule D: Capital Gains and Losses	✓
Form 1099-NEC: Nonemployee Compensation	✓
Form 1099R: Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	✓
Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT	✓
Form 1116: Foreign Tax Credit	✓
Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts	✓
Form 2210-F: Underpayment of Estimated Tax by Farmers and Fishermen	?
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	()
Form 2848: Power of Attorney and Declaration of Representative	()
Form 3115: Application for Change in Accounting Method	
Form 3468: Investment Credit	✓
Form 3468: Investment Credit (8865 only)	✓
Form 3800: General Business Credit	✓
Form 4136: Credit for Federal Tax Paid on Fuels	✓
Form 4255: Recapture of Investment Credit	()
Form 4562: Depreciation and Amortization	✓

2021 1041 Federal Forms Status

Form	Status
Form 461: Limitation on Business Losses	✓
Form 4684: Casualties and Thefts	✓
Form 4720: Return of Certain Excise Taxes	✓
Form 4797: Sales of Business Property	✓
Form 4952: Investment Interest Expense Deduction	
Form 4970: Tax on Accumulation Distribution of Trusts	
Form 4972: Tax on Lump Sum Distributions	✓
Form 5227: Split-Interest Trust Information Return	
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts	?
Form 5452: Corporate Report of Nondividend Distributions	
Form 5471 Schedule J: Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation	
Form 5471:- IRS Form 5471 - Information Return of U.S. Persons With Respect To Certain Foreign Corporations	
Form 56: Notice Concerning Fiduciary Relationship	()
Form 5884: Work Opportunity Credit	()
Form 6198: At-Risk Limitations	()
Form 6198-AMT: At-Risk Limitations Recomputed for AMT	()
Form 6252: Installment Sale Income	✓
Form 6765: Credit for Increasing Research Activities	()
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓
Form 7004: Application for Automatic Extension of Time to File	()
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return	✓
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)	✓
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT	✓
Form 8582: Passive Activity Loss Limitations	✓
Form 8582-CR: Passive Activity Credit Limitations	()
Form 8586: Low-Income Housing Credit	✓
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	()
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓
Form 8824: Like-Kind Exchanges (8865 only)	✓
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)	✓

2021 1041 Federal Forms Status

Form	Status
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)	✓
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate	✓
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities (8865 only)	✓
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships	✓
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	✓
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)	✓
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits	✓
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership	✓
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	✓
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004	()
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing	()
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity	✓
Form 8886: Reportable Transaction Disclosure Statement	()
Form 8903: Domestic Production Activities Deduction	()
Form 8938: Specified Foreign Financial Assets	✓
Form 8941 Credit for Small Employer Health Insurance Premiums	✓
Form 8948: Preparer Explanation for Not Filing Electronically	()
Form 8949: Sales and Dispositions of Capital Assets	✓
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts	✓
Form 8990: Limitation on Business Interest Expense Under Section 163(j)	✓
Form 8990AMT: Limitation on Business Interest Expense Under Section 163(j)	✓
Form 8992: U.S. Shareholder Calculation of Global Intangible Low-Taxed Income	✓
Form 8995: Qualified Business Income Deduction Simplified Computation	✓
Form 8995-A: Qualified Business Income Deduction	✓
Form 8997: Initial and Annual Statement of Qualified Opportunity Fund Investment	✓
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	()
Form 965-A: Individual Report of Net 965 Tax Liability	✓
Form 970: Application to Use LIFO Inventory Method	
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)	

2021 1041 Federal Forms Status

Form	Status
OtherCertHistoricStructuresSch	
Schedule A (Form 8995-A): Specified Service Trades or Businesses	✓
Schedule B (Form 8995-A): Aggregation of Business Operations	✓
Schedule C (1040): Profit or Loss from Business	✓
Schedule C (Form 8995-A): Loss Netting and Carryforward	✓
Schedule D (Form 8995-A): Special Rules for Patrons of Agricultural or Horticultural Cooperatives	✓
Schedule D AMT: Capital Gains and Losses Recomputed for AMT	✓
Schedule D: Capital Gains and Losses	✓
Schedule E (1040): Supplemental Income and Loss	✓
Schedule F (1040): Profit or Loss from Farming	✓
Schedule H (1040): Household Employment Taxes	✓
Schedule I: Alternative Minimum Tax - Estates and Trusts	✓
Schedule J: Accumulation Distribution for Certain Complex Trusts	✓
Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.	✓