

# 2021 1065 Federal E-filed Forms

## Form/Schedule

## E-file

## E-file Notes

FinCEN Form 114: Report of Foreign Bank and Financial Accounts

FinCEN Form 114a: Record of Authorization to Electronically File FBARs

Form 1042: Annual Withholding Tax Return for U.S. Source Income of Foreign Persons

Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding

Form 1042T: Annual Summary and Transmittal of Forms 1042S

Form 1065: U.S. Return of Partnership Income, pp. 1-5

✓

1 max per return

Form 1065-X: Amended Return or Administrative Adjustment Request (AAR)

Form 1125-A: Cost of Goods Sold

✓

1 max per return

Form 2848: Power of Attorney and Declaration of Representative

Form 3115: Application for Change in Accounting Method

✓

Unlimited number per return

Form 3468: Investment Credit

✓

Unlimited number per return

Form 4136: Credit for Federal Tax Paid on Fuels (white paper facsimile)

✓

0 allowed in return

Form 4255: Recapture of Investment Credit

✓

Unlimited number per return

Form 4562: Depreciation and Amortization (Including Information on Listed Property)

✓

Unlimited number per return

Form 4684: Casualties and Thefts

✓

Unlimited number per return

Form 4797: Recomputed Sales of Business Property for AMT

Form 4797: Sales of Business Property

✓

Unlimited number per return

Form 5471 Schedule E: Income, War Profits, and Excess Profits Tax Paid or Accrued

✓

Unlimited number per return

Form 5471 Schedule H: Current Earning and Profits

✓

Unlimited number per return

Form 5471 Schedule I-1: Information for Global Intangible Low-Taxes Income

✓

Unlimited number per return

Form 5471 Schedule P: Previously Taxed Earnings and Profits of US Shareholder of Certain Foreign Corporations

✓

Unlimited number per return

Form 5471 Schedule Q - CFC Income by CFC Income Groups

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Form 5471 Schedule R - Distributions From a Foreign Corporation

Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations

✓

Unlimited number per return

Form 5471: Schedule J, Accumulated Earnings and Profits of Controlled Foreign Corporation

✓

Unlimited number per return

Form 5471: Schedule M, Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

✓

Unlimited number per return

Form 5471: Schedule O, Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

✓

Unlimited number per return

Form 5713: International Boycott Report

✓

Unlimited number per return

Form 5713: Schedule A, International Boycott Factor (Section 999(c)(1))

✓

Unlimited number per return

Form 5713: Schedule B, Specifically Attributable Taxes and Income (Section 999(c)(2))

✓

Unlimited number per return

Form 5713: Schedule C, Tax Effect of International Boycott Provisions

✓

Unlimited number per return

Form 5884: Work Opportunity Credit

✓

Unlimited number per return

Form 5884-A: Employee Retention Credit

✓

PDF only

Form 6252: Installment Sale Income

✓

Unlimited number per return

Form 6252: Recomputed Installment Sale Income for AMT

Form 6478: Alcohol and Cellulosic Biofuel Fuels Credit

✓

Unlimited number per return

Form 6765: Credit for Increasing Research Activities

✓

Unlimited number per return

Form 6781: Gains and Losses from Section 1256 Contracts and Straddles

✓

Unlimited number per return

Form 7004: Application for Automatic 6-Month Extension of Time To file, Certain Business Income Tax, Information, and Other Returns

✓

Form 8082: Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

✓

Unlimited number per return

Form 8275: Disclosure Statement

✓

Unlimited number per return

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Form/Schedule	E-file	E-file Notes
Form 8275-R: Regulation Disclosure Statement	✓	Unlimited number per return
Form 8283: Noncash Charitable Contributions	✓	Unlimited number per return
Form 8308: Report of Sale or Exchange of Certain Partnership Interests	✓	Unlimited number per return
Form 8453-PE: U.S. Declaration for an IRS E-file Return		
Form 8586: Low-Income Housing Credit	✓	Unlimited number per return
Form 8594: Asset Acquisition Statement Under Section 1060	✓	Unlimited number per return
Form 8609: Low-Income Housing Credit Allocation Certification		
Form 8609-A: Schedule A Low Income Housing Annual Statement	✓	Unlimited number per return
Form 8611: Recapture of Low-Income Housing Credit	✓	0 allowed in return
Form 8621: Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	✓	Unlimited number per return
Form 8697: Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	✓	Unlimited number per return
Form 8716: Election to Have a Tax Year Other than a Required Tax Year	✓	1 max per return
Form 8752: Required Payment or Refund	✓	
Form 8804: Annual Return for Partnership Withholding Tax (Section 1446)		
Form 8805: Foreign Partner's Information Statement of Section 1446 Withholding Tax		
Form 8813: Partnership Withholding Tax Payment Voucher (Section 1446)		
Form 8820: Orphan Drug Credit	✓	Unlimited number per return
Form 8822-B: Change of Address - Business		
Form 8824: Like-Kind Exchanges	✓	Unlimited number per return
Form 8825: Rental Real Estate Income and Expenses of a Partnership or an S Corporation	✓	Unlimited number per return

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Form/Schedule	E-file	E-file Notes
Form 8826: Disabled Access Credit	✓	Unlimited number per return
Form 8832: Entity Classification Election	✓	Unlimited number per return
Form 8833: Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b)	✓	Unlimited number per return
Form 8835: Renewable Electricity and Refined Coal Production Credit	✓	Unlimited number per return
Form 8838-P: Consent to Extend Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c))	✓	Unlimited number per return
Form 8842: Election to Use Different Annualization Records for Corporation Estimated Tax		
Form 8844: Empowerment Zone Employment Credit	✓	Unlimited number per return
Form 8845: Indian Employment Credit	✓	Unlimited number per return
Form 8846: Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips	✓	Unlimited number per return
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓	Unlimited number per return
Form 8858: Schedule M: Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓	Unlimited number per return
Form 8864: Biodiesel Fuels Credit	✓	Unlimited number per return
Form 8865: Return of U.S. Persons With Respect to Certain Foreign Partnerships	✓	Unlimited number per return
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	✓	
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Relating to Gain Deferral Method Under Section 721(c)	✓	
Form 8865: Schedule K-1, Partner's Share of Income, Credits, Deductions, etc.	✓	Unlimited number per return
Form 8865: Schedule O, Transfer of Property to a Foreign Partnership (under Section 6038B)	✓	Unlimited number per return

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Form 8865: Schedule P, Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership (under Section 6046A)	✓	Unlimited number per return
Form 8866: Interest Computation Under the Look-Back Method for Property Depreciated Under the Income Forecast Method	✓	1 max per return
Form 8873: Extraterritorial Income Exclusion	✓	Unlimited number per return
Form 8874: New Markets Credit	✓	Unlimited number per return
Form 8881: Credit for Small Employer Pension Startup Costs	✓	Unlimited number per return
Form 8882: Credit for Employer-Provided Child Care Facilities and Services	✓	Unlimited number per return
Form 8883: Asset Allocation Statement Under Section 338	✓	Unlimited number per return
Form 8886: Reportable Transaction Disclosure Statement	✓	Unlimited number per return
Form 8896: Low Sulfur Diesel Fuel Production Credit	✓	Unlimited number per return
Form 8900: Qualified Railroad Track Maintenance Credit	✓	Unlimited number per return
Form 8904: Credit for Oil and Gas Production From Marginal Wells		
Form 8906: Distilled Spirits Credit	✓	Unlimited number per return
Form 8908: Energy Efficient Home Credit	✓	Unlimited number per return
Form 8910: Alternative Motor Vehicle Credit	✓	Unlimited number per return
Form 8911: Alternative Fuel Vehicle Refueling Property Credit	✓	Unlimited number per return
Form 8912: Credit to Holders of Tax Credit Bonds	✓	Unlimited number per return
Form 8916-A: Supplemental Attachment to Schedule M-3	✓	
Form 8925: Report of Employer-Owned Life Insurance Contracts	✓	Unlimited number per return
Form 8932: Credit for Employer Differential Wage Payments	✓	Unlimited number per return
Form 8933: Carbon Oxide Sequestration Credit	✓	Unlimited number per return
Form 8936: Plug-In Electric Drive Motor Vehicle Credit	✓	Unlimited number per return

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Form 8941: Credit for Small Employer Health Insurance Premiums	✓	1 max per return
Form 8949: Sales and Other Dispositions of Assets	✓	Unlimited number per return
Form 8974: Qualified Small Business Payroll Tax Credit		
Form 8975: Country-by-Country Report	✓	1 max per return, Unlimited 8975 Sch A
Form 8979: Partnership Representative Revocation, Designation, and Resignation Form		
Form 8990: Limitation on Business Interest Expense IRC 163(j)	✓	1 max per return
Form 8992: US Shareholder Calculation of Global Intangible Low-Taxes Income (GILTI)	✓	1 max per return
Form 8994: Employer Credit for Paid Family and Medical Leave	✓	1 max per return
Form 8996: Qualified Opportunity Fund	✓	1 max per return
Form 8997: Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	✓	1 max per return
Form 965: Inclusion of Deferred Foreign Income Upon Transition to Participation Exemption System	✓	
Form 965: Schedule F: Foreign Taxes Deemed Paid by Domestic Corporation	✓	
Form 965: Schedule H: Amounts Reported on Forms 1116 and 1118 and Disallowed Foreign Taxes	✓	
Form 970: Application To Use LIFO Inventory Method	✓	Unlimited number per return
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)	✓	1 max per return
Form T: Forest Activities Schedule	✓	Unlimited number per return
Income from Other Pass-through Entities		
Multiple Trade or Business Income		
Reconciliation of Preparer Entries		

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Rent and Royalty Income and Expenses

Schedule A (Form 8804): Penalty for Underpayment of Estimated Section 1446 Tax by Partnerships

Schedule B-2: Election Out of the Centralized Partnership Audit Regime

✓

Schedule C: Additional Information for Schedule M-3 Filers

✓

1 max per return

Schedule D: Capital Gains and Losses

✓

Unlimited number per return

Schedule F: Profit or Loss From Farming

✓

Unlimited number per return

Schedule K-1: Partners' Share of Income, Credits, Deductions, etc.

✓

Unlimited number per return

Schedule L: Balance Sheets per Books

✓

Schedule M-1: Reconciliation of Income (Loss) per Books with Income (Loss) per Return

✓

Schedule M-2: Analysis of Partners' Capital Accounts

✓

Schedule M-3: Net Income (Loss) Reconciliation for Certain Partnerships

✓

1 max per return

Section 199A (QBI) Unadjusted Basis for 2.5% Limitation