

2021 1041 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
1065 Schedule D (8865 only)		
FinCEN Form 114: Report of Foreign Bank and Financial Accounts	✓	one per return
FinCEN Form 114a: Record of Authorization to Electronically File FBARs	✓	one per return
Form 1041: U.S. Income Tax Return for Estates and Trusts	✓	one per return
Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts		
Form 1041-ES: Estimated Tax Payments	✓	4 installments per return
Form 1041-QFT: U.S. Income Tax Return for Qualified Funeral Trusts		
Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries		
Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding		
Form 1065 Schedule D: Capital Gains and Losses		
Form 1099-NEC: Nonemployee Compensation		
Form 1099R: Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	✓	Unlimited per return
Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT	✓	10 per return
Form 1116: Foreign Tax Credit	✓	10 per return
Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts	✓	one per return
Form 2210-F: Underpayment of Estimated Tax by Farmers and Fishermen		
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	✓	Unlimited allowed per return
Form 2848: Power of Attorney and Declaration of Representative		
Form 3115: Application for Change in Accounting Method		
Form 3468: Investment Credit	✓	one per return
Form 3468: Investment Credit (8865 only)		

2021 1041 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
Form 3800: General Business Credit	✓	one per return
Form 4136: Credit for Federal Tax Paid on Fuels	✓	one per return
Form 4255: Recapture of Investment Credit	✓	one per return
Form 4562: Depreciation and Amortization	✓	Unlimited allowed per return
Form 461: Limitation on Business Losses	✓	One Per Return
Form 4684: Casualties and Thefts	✓	Unlimited allowed per return
Form 4797: Sales of Business Property	✓	One per return
Form 4952: Investment Interest Expense Deduction	✓	one per return
Form 4970: Tax on Accumulation Distribution of Trusts		
Form 4972: Tax on Lump Sum Distributions	✓	One per return
Form 5227: Split-Interest Trust Information Return		
Form 5329: Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts		
Form 5452: Corporate Report of Nondividend Distributions		
Form 5471 Schedule J: Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation		
Form 5471:- IRS Form 5471 - Information Return of U.S. Persons With Respect To Certain Foreign Corporations		
Form 56: Notice Concerning Fiduciary Relationship		
Form 5884: Work Opportunity Credit	✓	one per return
Form 6198: At-Risk Limitations	✓	Unlimited per return
Form 6198-AMT: At-Risk Limitations Recomputed for AMT	✓	Unlimited per return
Form 6252: Installment Sale Income	✓	Unlimited allowed per return
Form 6765: Credit for Increasing Research Activities	✓	one per return
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓	unlimited allowed per return

2021 1041 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
Form 7004: Application for Automatic Extension of Time to File	✓	One per return
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return	✓	One per return
Form 8453-TE: Tax Exempt Entity Declaration and Signature for Electronic Filing (binary attachment)		
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT	✓	One per return
Form 8582: Passive Activity Loss Limitations	✓	One per return
Form 8582-CR: Passive Activity Credit Limitations	✓	One Per Return
Form 8586: Low-Income Housing Credit	✓	one per return
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	✓	Unlimited allowed per return
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓	one per return
Form 8824: Like-Kind Exchanges (8865 only)		
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)		
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)		
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate		
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities (8865 only)		
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships		
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)		
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)		
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits		
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership		
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership		

2021 1041 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓	One per return
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004		One per return
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing		One per return
Form 8879-TE: IRS E-File Signature Authorization for a Tax Exempt Entity		One per return
Form 8886: Reportable Transaction Disclosure Statement	✓	Unlimited allowed per return
Form 8903: Domestic Production Activities Deduction	✓	One per return
Form 8938: Specified Foreign Financial Assets	✓	one per return
Form 8948: Preparer Explanation for Not Filing Electronically		One per return
Form 8949: Sales and Dispositions of Capital Assets	✓	One Per return
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts	✓	One per return
Form 8990: Limitation on Business Interest Expense Under Section 163(j)	✓	Unlimited per return
Form 8990AMT: Limitation on Business Interest Expense Under Section 163(j)	✓	Unlimited Per return
Form 8992: U.S. Shareholder Calculation of Global Intangible Low-Taxed Income	✓	One Per return
Form 8995: Qualified Business Income Deduction Simplified Computation	✓	One per return
Form 8995-A: Qualified Business Income Deduction		
Form 8997: Initial and Annual Statement of Qualified Opportunity Fund Investment	✓	
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	✓	One Per return
Form 965-A: Individual Report of Net 965 Tax Liability	✓	One Per Return
Form 970: Application to Use LIFO Inventory Method		
Form 982: Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)		
OtherCertHistoricStructuresSch		
Schedule A (Form 8995-A): Specified Service Trades or Businesses		

2021 1041 Federal and State E-filed Forms

Form/Schedule

E-file

E-file Notes

Schedule B (Form 8995-A): Aggregation of Business Operations

Schedule C (1040): Profit or Loss from Business

✓

Unlimited per return

Schedule C (Form 8995-A): Loss Netting and Carryforward

Schedule D (Form 8995-A): Special Rules for Patrons of Agricultural or Horticultural Cooperatives

Schedule D AMT: Capital Gains and Losses Recomputed for AMT

Schedule D: Capital Gains and Losses

✓

one per return

Schedule E (1040): Supplemental Income and Loss

✓

One per return

Schedule F (1040): Profit or Loss from Farming

✓

Unlimited per return

Schedule H (1040): Household Employment Taxes

✓

one per return

Schedule I: Alternative Minimum Tax - Estates and Trusts

✓

One per return

Schedule J: Accumulation Distribution for Certain Complex Trusts

✓

One per return

Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.

✓

<999 for current app

2021 1041 Federal and State E-file Forms

Alabama

Form/Schedule	E-File
AL Schedule G	✓
AL Schedule K-1, Form 41	✓
Form 41	✓
Form 41, Schedule D	✓
Form 41, Schedule E	✓
Form 4952A	✓
Form 8453-FDT	
Form EOO (E-file Opt Out)	
Form ESBT	✓
Form FDT-V	
Form KRCC	✓
Form KRCC-B	✓
Form NOL-F85	✓
Form NOL-F85A	✓
IRS1099R	✓
IRSW2	✓
IRSW2G	✓
Schedule FC	✓

Arizona

Form/Schedule	E-File
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2021 1041 Federal and State E-file Forms

Form 141AZ	✓
Form 141AZ EXT	✓
Form 141AZ V	
Form 141AZ, Schedule K-1	✓
Form 141AZ, Schedule K-1 (NR)	✓
Form AZ-8879-F	

Arkansas

Form/Schedule	E-File
AR K-1FE	✓
AR1099PT	✓
Form AR1002ES	
Form AR1002F	✓
Form AR1002NR	✓
Form AR1002-TC	✓
Form AR1002V	
Form AR1055-FE	✓
Form AR2210	✓
Form AR8453-FE	

California

Form/Schedule	E-File
Form 3563	
Form 3801	✓
Form 3801 AMT	

2021 1041 Federal and State E-file Forms

Form 3805E	✓
Form 541	✓
Form 541, Schedule D	✓
Form 541, Schedule D-1	✓
Form 541, Schedule J	✓
Form 541, Schedule K-1	✓
Form 541, Schedule P	✓
Form 541-A	
Form 541-B	
Form 541ES	✓
Form 541-T	
Form 5805	✓
Form 8453-FID	
Form 8455-FID	
Form 8879-FID	
Form FTB 3843	
Schedule S	✓

Colorado

Form/Schedule

E-File

Form 104-BEP	
Form 105	✓
Form 105, Schedule ABD	✓
Form 105, Schedule C	✓

2021 1041 Federal and State E-file Forms

Form 105, Schedule E	✓
Form 105, Schedule F	✓
Form 105, Schedule G	✓
Form DR 0158-F	✓
Withholding Forms	✓

Connecticut

Form/Schedule	E-File
Form CT-1041	✓
Form CT-1041, K-1T	✓
Form CT-1041, Schedule I	✓
Form CT-1041ES	✓
Form CT-1041-EXT	✓
Form CT-1041V	✓
Form CT-2210	✓
Schedule CT-1041 K-1	✓
Schedule CT-1041B	✓
Schedule CT-1041C	✓
Schedule CT-1041FA	✓
Schedule CTPE	✓

Delaware

Form/Schedule	E-File
DE 400 Schedule K-1	✓
Form 400	✓

2021 1041 Federal and State E-file Forms

Form 400-ES

Form 400-EX

✓

District of Columbia

Form/Schedule

E-File

Form D-41

✓

Form D-41 ES

✓

Form D-41P Payment Voucher

Form FR-127F

✓

Georgia

Form/Schedule

E-File

501X

✓

Form 4562 Georgia

Form 500ES

Form 500UET

✓

Form 501

✓

Form 501, Schedule 1

✓

Form 501, Schedule 2

✓

Form 501, Schedule 3

✓

Form 501, Schedule 4

✓

Form 501, Schedule 5

✓

Form 501X

✓

Form 525-TV

Form 8453F: E-file Signature Form

2021 1041 Federal and State E-file Forms

Form IT-303

Form IT-560

Hawaii

Form/Schedule

E-File

Form N-201V

Form N-210

Form N-301

Form N-40

Form N-40, Schedule D

Form N-40, Schedule J

Form N-40, Schedule K-1

Form N-5

Idaho

Form/Schedule

E-File

Form 41ES - Extension

Form 44

✓

Form 4562

Form 49

✓

Form 49C

✓

Form 49R

✓

Form 66

✓

Form 67

✓

Form 68

✓

2021 1041 Federal and State E-file Forms

Form 68R	✓
Form ID K-1	✓
Form ITC-LIST	✓
Form PTE-01	
Form PTE-12	✓
Form PTE-NROA	
Idaho Income Tax Payment Voucher E-filed Amended Return	
Idaho Income Tax Payment Voucher E-filed Original Return	

Illinois

Form/Schedule	E-File
Form IL-1041	✓
Form IL-1041, Schedule D	✓
Form IL-1041, Schedule F	
Form IL-1041-V	
Form IL-1041-X	
Form IL-1299-B	✓
Form IL-4562	
Sch IL K1P	✓
Schedule CR	✓
Schedule I	✓
Schedule K-1-T	✓
Schedule K-1-T(3)	
Schedule M	✓

2021 1041 Federal and State E-file Forms

Schedule NLD ✓

Schedule NR ✓

Indiana

Form/Schedule E-File

Form IT-41

Form IT-41ES Extension

Schedule Composite

Schedule IN K-1

Iowa

Form/Schedule E-File

Form IA 1041 ✓

Form IA 1041, Schedule C ✓

Form IA 1041, Schedule I ✓

Form IA 1041V ✓

Form IA 8453-F

Kansas

Form/Schedule E-File

Form 41 ✓

Form K-18, copy A, B, C

Form K-41V

Kentucky

Form/Schedule E-File

2021 1041 Federal and State E-file Forms

Form 40A102	✓
Form 741	✓
Schedule D	✓
Schedule K-1	✓

Louisiana

Form/Schedule E-File

Form IT-541	
Form R-10606	
Form R-6466	
Schedule K-1 Equivalent	

Maine

Form/Schedule E-File

Form 1041ME	✓
Form 1041ME, Schedules 1, 2, 3	✓
Form 1041ME-ES	
Form 1041ME-EXT	
Form 1041ME-PV	
Form 2210-ME	✓
Form1099ME	✓
IRS 1099R	✓
IRS W2	✓
IRS W2G	✓
Minimum Tax Worksheet	

2021 1041 Federal and State E-file Forms

Schedule A	✓
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Schedule NR	✓
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Worksheet 2210	✓
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Maryland

Form/Schedule	E-File
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Form 500DM	
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Form 502CR	
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Form 502TP	
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Form 504	
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Form 504, Schedule K-1	
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Form 504, Schedule NR	
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Form 504A	
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Form 504CR	
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Form 504D	
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Form 504E	
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Form 504NBD	
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Form 504UP	
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Massachusetts

Form/Schedule	E-File
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Form 2	✓
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Form 2-ES	
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Form 2G	✓
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Form 2-PV	
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2021 1041 Federal and State E-file Forms

Form M-2210A	
Form M-2210F	✓
Form M-8453-F	
Form M-8736	✓
Schedule 2K-1	✓
Schedule B	✓
Schedule B/R	✓
Schedule CMS	✓
Schedule CRS	✓
Schedule D	✓
Schedule H	✓
Schedule IDD	✓
Schedule OJC	✓
Schedule TDS	✓
Schedules E and F	✓

Michigan

Form/Schedule	E-File
Form MI-1040H	✓
Form MI-1041	✓
Form MI-1041-D	✓
Form MI-1041ES	
Form MI-2210	✓
Form MI-4	

2021 1041 Federal and State E-file Forms

Form MI-4797	✓
Form MI-8949	✓
Form 5537	✓
Schedule W	✓

Minnesota

Form/Schedule E-File

Form BANK	
Form M1CR	✓
Form M2	✓
Form M2SB	✓
Schedule EST	✓
Schedule KF	✓
Schedule KFNC	✓
Schedule M2MT	✓
Schedule M2NC	✓
Schedule M2SBNC	✓

Mississippi

Form/Schedule E-File

Form 4562	
Form 80-106	
Form 81-110	✓
Form 81-131, Schedule K	✓
Form 81-132, Schedule K-1	✓

2021 1041 Federal and State E-file Forms

Form MS8453-F

Missouri

Form/Schedule

E-File

Form MO NRF

✓

Form MO-1041

✓

Form MO-1041V Fiduciary Payment Voucher

Form MO-60

Form MO-CR

✓

Form MO-TC Miscellaneous Income Tax Credits

✓

Sch5802

✓

Montana

Form/Schedule

E-File

Form EST-I

Form FID Payment Voucher

Form FID-3

✓

Form FID-Estimate

Form NOL

✓

Schedule K-1

✓

Nebraska

Form/Schedule

E-File

Form 1041N

Form 1041N ESBT Worksheet

2021 1041 Federal and State E-file Forms

Form 12N

Form 7004N

Schedule K-1N

New Hampshire

Form/Schedule

E-File

Form DP-10

✓

Form DP-10-ES

Form DP-2210/2220

✓

Form DP-59-A

✓

Form NH-PYT

New Jersey

Form/Schedule

E-File

Form NJ-1040-O E-file Opt Out

Form NJ-1041

✓

Form NJ-1041-ES

✓

Form NJ-1041-V

Form NJ-2210

✓

Form NJ-630

✓

Form NJ-8879 E-file Signature

Form NJ-BUS-1

✓

Form NJ-BUS-2

✓

Reconciliation Worksheet A

Schedule A

✓

2021 1041 Federal and State E-file Forms

Schedule B	✓
Schedule C	✓
Schedule E	✓
Schedule NJK-1	✓

New Mexico

Form/Schedule E-File

Form FID-1	✓
Form FID-B	✓
Form FID-CR	✓
Form FID-D	
Form FID-ES	
Form FID-EXT	
Form FID-PV	
Form RPD-41096	
PTW-D	✓
PTW-EXT	
PTW-PV	
RPD-41373	

New York

Form/Schedule E-File

Form IT-1099-R	✓
Form IT-112-R	✓
Form IT-205	✓

2021 1041 Federal and State E-file Forms

Form IT-205-A	✓
Form IT-205-C	✓
Form IT-205-J	✓
Form IT-205-T	✓
Form IT-205-V Payment Voucher	
Form IT-2105.9	✓
Form IT-2106	✓
Form IT-225	✓
Form IT-370-PF	✓
Form IT-399	✓
Form IT-558	✓
Form IT-653	✓
Form TR-573.2	
Form TR-579.2-IT E-file Signature Authorization for Form IT-205	
Form TR-579.3-IT: Fiduciary Authorization for Electronic Funds Withdrawal for Form IT-370-PF	

North Carolina

Form/Schedule	E-File
Form D-407	
Form D-407TC	
Form D-410P	
Schedule K-1	

North Dakota

Form/Schedule	E-File
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2021 1041 Federal and State E-file Forms

Form 38	✓
Form 38-EPV	
Form 38-ES	
Form 38-EXT	
Form 38-PV	
IRSW2	✓
IRSW2G	
Sch38UT	
Schedule 38-TC	✓
Schedule BI	✓
Schedule CR	✓
Schedule K-1	✓
SchRZ	
State 1099B	
State 1099G	
State 1099Oid	

Ohio

Form/Schedule	E-File
Form IT-1041	✓
Form IT-1041ES	
Form IT-1041P	

Ohio Cities: Generic Cities

Form/Schedule	E-File
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2021 1041 Federal and State E-file Forms

Form MNP 10 Municipal Net Profit Tax Return ✓

Form MNPES OHIO Universal Payment Coupon Municipal Net Profit Tax

Form R Application for Extension of Time to File Income Tax Return

Form R Estimated Tax Declaration Vouchers

Form R Income Tax Return

Ohio Cities: Ohio RITA

Form/Schedule E-File

Form 20 Net Profit Estimated Income Tax and /or Extension of Time to File

Form 27 RITA Net Profit Tax Return

Oklahoma

Form/Schedule E-File

Form 500-B

Form 501

Form 504-C

Form 513 ✓

Form 513-NR ✓

Form OW-8-ESC

Form OW-8-P ✓

Form OW-8-SUP

Schedule K-1 ✓

Oregon

Form/Schedule E-File

2021 1041 Federal and State E-file Forms

Form 24

Form OR-41



Form OR-41-V (Not available on schema)

Schedule Depreciation

Schedule OR-ASC-FID



Schedule P

Pennsylvania

Form/Schedule

E-File

Form PA-40ES

Form PA-41



Form PA-41 Payment Voucher

Form PA-41, PA Schedule E



Form PA-41, Schedule G-L



Form PA-8453-F

Form PA-8879-F

Form PHL School Letter

Form Rev-276EXT



PA Schedule A



PA Schedule B



PA Schedule C



PA Schedule D



PA Schedule DD



PA Schedule J



2021 1041 Federal and State E-file Forms

PA Schedule N	✓
PA Schedule NRK-1	✓
PA Schedule OI	✓
PA Schedule RK-1	✓

Rhode Island

Form/Schedule E-File

Form 1041MU	
Form 2210A	
Form RI-1041	✓
Form RI-1041-ES	
Form RI-1041V	
Form RI-2210	✓
Form RI-8736	
RI Schedule CR	✓
RI Schedule I,II,III	✓
RI Schedule M	✓
RI Schedule W	✓

South Carolina

Form/Schedule E-File

Form SC1041	✓
Form SC1041ES	
Form SC1041T	
Form SC2210	✓

2021 1041 Federal and State E-file Forms

Form SC8736

Schedule K-1

✓

Tennessee

Form/Schedule

E-File

Form INC-250

✓

Form INC-251

✓

Report of Debts

✓

Utah

Form/Schedule

E-File

Form TC-41

✓

Form TC-41A

✓

Form TC-41B

✓

Form TC-41K

✓

Form TC-41K-1

✓

Form TC-41S

✓

Form TC-41W

✓

Form TC-548

Form TC-549

Vermont

Form/Schedule

E-File

Estimated Tax

✓

Form 8879-VT-F

2021 1041 Federal and State E-file Forms

Form FI-160	
Form FI-161	✓
Form FI-162	✓
Form FI-165	✓
Form FI-166	✓
Form FI-168	✓
Form FIT-166	✓
Form FIT-167	✓
Form K-1VT-F, Schedule K-1	✓

Virginia

Form/Schedule	E-File
Form 760C	
Form 770	✓
Form 770ES	
Form 770IP	
IRS 1099R	✓
Schedule VK-1	✓

West Virginia

Form/Schedule	E-File
Form IT-141	✓
Form IT-141, Schedules A, B, E	✓
Form IT-141, Tax Credit Recap Schedule	✓
Form IT-141-EXT	

2021 1041 Federal and State E-file Forms

Form IT-141V

Form OPT-I

Form WV/NR W-2

✓

Form WV-8453

✓

Schedule NR

✓

WVK1

✓

Wisconsin

Form/Schedule

E-File

E-file Reasonable Cause Worksheet

Form 1-ES (Estimates)

✓

Form 2

✓

Form EPV, Electronic Payment Voucher

✓

Schedule 2K-1

✓

Schedule 2M

✓

Schedule 2M Form 2 Additions and Subtractions from Income

✓

Schedule AR

✓

Schedule BD

✓

Schedule CC

✓

Schedule CF

✓

Schedule CR

✓

Schedule DC

✓

Schedule DE

✓

Schedule EC

✓

2021 1041 Federal and State E-file Forms

Schedule ED	✓
Schedule ESBT	✓
Schedule HR	✓
Schedule JT	✓
Schedule MA-A	✓
Schedule MA-M	✓
Schedule NR	✓
Schedule OS	✓
Schedule R (read and print only)	✓
Schedule U	✓
Schedule VC	✓
Schedule WD	✓
ScheduleCC	✓