

NEW FOR 1040 FOR 2021

NEW FOR 1040: E-FILE

New Features and Options

We are adding a **Paper File Date** column on the **Return** tab to the **1040 E-file Info** spreadsheet.

State Jurisdictions and Forms Now Available for E-file

NEW HAMPSHIRE

- New Hampshire Business Returns

NEW FOR 1040: FEDERAL

Letters and Filing Instructions

We added the option to print *TBD* for the installment amounts on the estimated filing instruction.

New Forms

We are adding the following forms:

- Form 4720: Return of Certain Excise Taxes on Charities and Other Persons Under Chapters 41 and 42 of the Internal Revenue Code
- Form 8915-F: Qualified Disaster Retirement Plan Distributions and Repayments (replaces Form 8915-E)

Tax Defaults

We are adding a tax default option to allow different choices for the estimated tax rollover option.

Two-Year Comparison

We are adding a schedule to show income taxed at various tax brackets.

NEW FOR 1040: STATES

Alabama

We are adding a detail charitable carryover schedule for the state.

We are adding the following forms:

- Schedule ATP: Additional Taxes & Penalties
- Schedule HBC: First Time Second Chance Home Buyer Deduction

Arkansas

We are adding the following forms:

- Form AR 2441: Child and Dependent Care Expenses

California

We are adding marginal tax planning calculations and the effective tax rate in the Two Year Comparison.

We added the option to print *TBD* for the installment amounts on the estimated filing instruction.

We are adding the following form:

- Form 3913: Moving Expenses

Georgia

We are adding the following form:

- Form IND-CR 213: Adoption of a Foster Child Credit

Hawaii

We are adding a detail charitable carryover schedule for the state.

Kentucky

We are adding a detail charitable carryover schedule for the state.

New Hampshire

We are adding e-file for the New Hampshire Business Return.

North Carolina

We are updating the North Carolina **K-1 Organizer** to improve data flow.

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