

1065 DISASTER ASSISTANCE DESIGNATION

FEDERAL

To enter disaster designations for the 1065 federal return, do the following:

1. Go to **Organizer > General Information > Basic Return Information > Return Information**.
2. Scroll to the **Disaster Relief Provisions** section at the bottom of the screen.
3. Enter the IRS-issued Disaster Designation. This statement will print at the top of the federal return.



The screenshot shows a section titled "DISASTER RELIEF PROVISIONS" with a light blue header. Below the header, there are two rows of input fields. The first row is labeled "Disaster....." and has a long rectangular input box. The second row is labeled "Due date (Override)....." and has a shorter rectangular input box.

Figure 1

4. Enter an override for the return due date, if required.
5. In this event, or in the event of a state-specific event that is not adopted by the IRS, go to the **State Disasters Provisions** screen. Go to **Organizer > States > Common State > Disaster Provisions**. Then follow the steps shown under the **States** heading below.
6. Perform a full recompute before generating the print file.

STATES

If the IRS extends the federal return due date as a result of a natural disaster or other event, then states may adopt the same provision. If this is the case for any of the states that you are processing OR any state-specific events that might exist which are not adopted by the IRS, then take the following steps:

States Adopting the IRS Extension Provisions

1. Enter the federal information as indicated above.
2. Go to **Organizer > States > Common State > Disaster Provisions**.
3. Select the **Print Heading** check box for those states adopting the Internal Revenue Service extension provision.

	Print Heading	Heading		Print Heading	Heading
Alabama	<input type="checkbox"/>		Missouri	<input type="checkbox"/>	
Alaska	<input type="checkbox"/>		MO Kansas City	<input type="checkbox"/>	
Arizona	<input type="checkbox"/>		MO St. Louis	<input type="checkbox"/>	
Arkansas	<input type="checkbox"/>		Montana	<input type="checkbox"/>	
California	<input type="checkbox"/>		Nebraska	<input type="checkbox"/>	
Colorado	<input type="checkbox"/>		New Hampshire	<input type="checkbox"/>	
Connecticut	<input type="checkbox"/>		New Jersey	<input type="checkbox"/>	
Delaware	<input type="checkbox"/>		New Mexico	<input type="checkbox"/>	
DC	<input type="checkbox"/>		New York	<input type="checkbox"/>	
DC UBT	<input type="checkbox"/>		New York City	<input type="checkbox"/>	
Florida	<input type="checkbox"/>		North Carolina	<input type="checkbox"/>	
Florida LLC	<input type="checkbox"/>		North Dakota	<input type="checkbox"/>	
Georgia	<input type="checkbox"/>		Ohio	<input type="checkbox"/>	
Hawaii	<input type="checkbox"/>		Ohio CCA	<input type="checkbox"/>	
Idaho	<input type="checkbox"/>		Ohio RITA	<input type="checkbox"/>	
Illinois	<input type="checkbox"/>		Oklahoma	<input type="checkbox"/>	
Indiana	<input type="checkbox"/>		Oregon	<input type="checkbox"/>	
Iowa	<input type="checkbox"/>		Pennsylvania	<input type="checkbox"/>	
Kansas	<input type="checkbox"/>		Philadelphia	<input type="checkbox"/>	
Kentucky	<input type="checkbox"/>		Rhode Island	<input type="checkbox"/>	
KY Fayette County	<input type="checkbox"/>		South Carolina	<input type="checkbox"/>	
KY Lexington-Fayette	<input type="checkbox"/>		Tennessee	<input type="checkbox"/>	
KY Louisville	<input type="checkbox"/>		Tenn. Franchise	<input type="checkbox"/>	

Figure 2

4. Perform a full recompute.
5. The **Heading** field uses the same entry as that made in the **Disaster** field, found in the federal **Disaster Relief Provisions** section and prints at the top of the state return.

6. To override the state filing due date, click the **Common State Date Overrides** hyperlink.

INSTRUCTIONS

If the Internal Revenue Service extends the federal return due date as a result of a natural disaster or other event, then states may adopt the same provision. If this is the case for any of the states that you are processing or any state-specific events that might exist which aren't adopted by the Internal Revenue Service, then take the following steps:

States adopting the Internal Revenue Service extension provision:

1. Navigate to Organizer | General Information | Basic Return Information | Return Information tab.
2. Enter a disaster statement in the Disaster Relief Provisions section.
3. Navigate to Organizer | States | Common State | Disaster Provisions.
4. Select the "Print Heading" check box for those states which adopt the Internal Revenue Service extension provision.
5. Perform a full recompute. The "Heading" field will be populated with the same entry made in the Federal Disaster Provision field. This information will print at the top of the state return.
6. If the state has different required wording than that of the federal, then override the "Heading" field with the required statement.

Other situations which might require a unique, state-specific heading:

1. Select the "Print Heading" check box for a specific state.
2. Enter the unique, state-specific heading information. This information does not have to be entered in the Federal Disaster Provision field.
3. Perform a full recompute. This information will print at the top of the state return.

Note: For state filing instructions, override the filing due date on the common state date override organizer screen.

[Common State Date Overrides](#)

Figure 3

7. Enter an extended due date in the field for the specific state.

	Original Due Date (Override)	Extended Due Date (Override)
Alabama.....	<input type="text"/>	<input type="text"/>
Alabama Composite.....	<input type="text"/>	<input type="text"/>
Alabama PPT.....	<input type="text"/>	<input type="text"/>
Alaska.....	<input type="text"/>	<input type="text"/>
Arizona.....	<input type="text"/>	<input type="text"/>

Figure 4

8. Perform a full recompute before generating the print file.

Other Situations Requiring Unique State-Specific Heading Information

1. Select the **Print Heading** check box for a specific state.

Alabama	<input type="checkbox"/> Print Heading	Heading <input type="text"/>
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Figure 5

2. Enter a unique, state-specific heading information in the state's **Heading** field. If the state heading information is entered on this screen, it does not have to be entered in the federal **Disaster Relief Provisions** field.
3. Click the **Common State Date Overrides** hyperlink, and enter the extended due date for that particular state.

Alabama.....	Original Due Date (Override) <input type="text"/>	Extended Due Date (Override) <input type="text"/>
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Figure 6

4. Perform a full recompute before generating the print file.

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