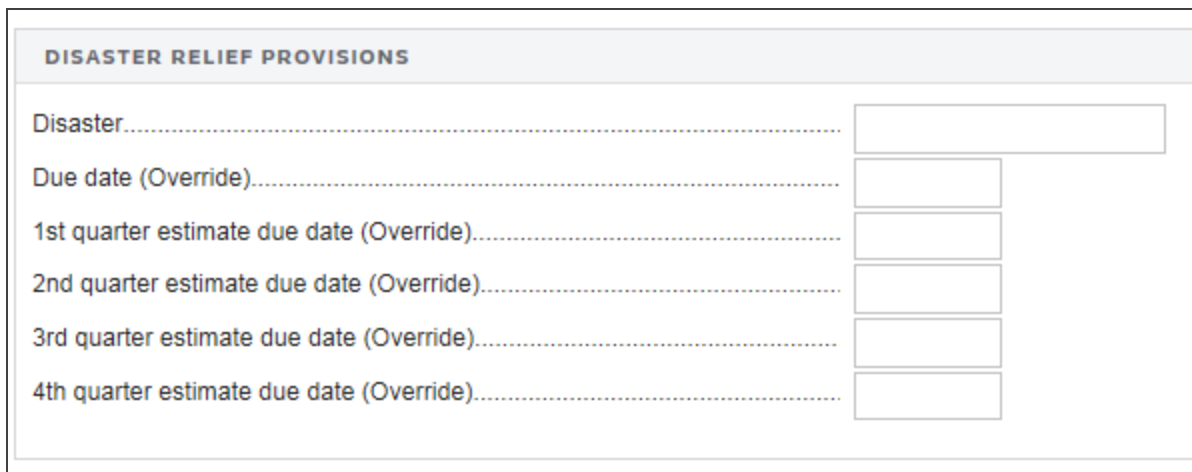


1040 DISASTER ASSISTANCE DESIGNATION

FEDERAL

To enter disaster designations for the 1040 federal return, do the following:

1. Go to **Organizer > General Information > Basic Return Information > Miscellaneous Questions**.
2. Scroll to the **Disaster Relief Provisions** section at the bottom of the screen.
3. Enter the IRS-issued Disaster Designation. This statement will print at the top of the federal return.



DISASTER RELIEF PROVISIONS	
Disaster.....	<input type="text"/>
Due date (Override).....	<input type="text"/>
1st quarter estimate due date (Override).....	<input type="text"/>
2nd quarter estimate due date (Override).....	<input type="text"/>
3rd quarter estimate due date (Override).....	<input type="text"/>
4th quarter estimate due date (Override).....	<input type="text"/>

Figure 1

4. Enter an override for the return due date.
5. For the affected quarter, enter an override for the due date for the estimated tax voucher.

STATES

If the IRS extends the federal return due date as a result of a natural disaster or other event, then states may adopt the same provision. If this is the case for any of the states that you are processing OR any state-specific events that might exist which are not adopted by the IRS, then take the following steps:

States Adopting the IRS Extension Provisions

Enter the federal information as indicated above.

1. Go to **Organizer > States > Common State > State Disaster Provisions.**

State Disaster Designation

[HELP](#)

[State Disaster Provisions](#)

Mark and unmark all states and cities (You may need to leave and come back to this screen to see the check boxes clear)...

[Federal Disaster Provisions](#)

	Print Heading	Heading		Print Heading	Heading
Alabama	<input type="checkbox"/>		Minnesota	<input type="checkbox"/>	
Alaska	<input type="checkbox"/>		Mississippi	<input type="checkbox"/>	
Arizona	<input type="checkbox"/>		Missouri	<input type="checkbox"/>	
Arkansas	<input type="checkbox"/>		Montana	<input type="checkbox"/>	
California	<input type="checkbox"/>		Nebraska	<input type="checkbox"/>	
Colorado	<input type="checkbox"/>		New Hampshire	<input type="checkbox"/>	
Connecticut	<input type="checkbox"/>		New Jersey	<input type="checkbox"/>	
Delaware	<input type="checkbox"/>		New Mexico	<input type="checkbox"/>	
District of Columbia	<input type="checkbox"/>		New York	<input type="checkbox"/>	
Florida	<input type="checkbox"/>		North Carolina	<input type="checkbox"/>	
Georgia	<input type="checkbox"/>		North Dakota	<input type="checkbox"/>	
Hawaii	<input type="checkbox"/>		Ohio	<input type="checkbox"/>	
Idaho	<input type="checkbox"/>		Oklahoma	<input type="checkbox"/>	
Illinois	<input type="checkbox"/>		Oregon	<input type="checkbox"/>	
Indiana	<input type="checkbox"/>		Pennsylvania	<input type="checkbox"/>	
Iowa	<input type="checkbox"/>		Rhode Island	<input type="checkbox"/>	
Kansas	<input type="checkbox"/>		South Carolina	<input type="checkbox"/>	
Kentucky	<input type="checkbox"/>		Tennessee	<input type="checkbox"/>	
Louisiana	<input type="checkbox"/>		Utah	<input type="checkbox"/>	
Maine	<input type="checkbox"/>		Vermont	<input type="checkbox"/>	
Maryland	<input type="checkbox"/>		Virginia	<input type="checkbox"/>	
Massachusetts	<input type="checkbox"/>		West Virginia	<input type="checkbox"/>	
Michigan	<input type="checkbox"/>		Wisconsin	<input type="checkbox"/>	

Figure 2

City and Other Returns

DC UBT	<input type="checkbox"/>		Missouri Cities	<input type="checkbox"/>	
Kansas Intangible	<input type="checkbox"/>		New York Cities	<input type="checkbox"/>	
Kansas LLC	<input type="checkbox"/>		New York UBT	<input type="checkbox"/>	
Kentucky Cities	<input type="checkbox"/>		Ohio Cities	<input type="checkbox"/>	
Kentucky LLC	<input type="checkbox"/>		Oregon Counties	<input type="checkbox"/>	
Michigan Cities	<input type="checkbox"/>		Pennsylvania Cities	<input type="checkbox"/>	

Figure 3

4 1040 Disaster Assistance Designation

States

2. Select the check box to **select** or **clear** selections for all states and cities. You may need to exit the screen and then return in order to see the check boxes clear.
3. Check **Print Heading** for those states or cities adopting the IRS extension provision.
4. Perform a full recompute. The **Heading** field will be populated with the same entry made in the **Federal Disaster Provision** field. This information will print at the top of the state return.
5. If the state requires different text, then override the **Heading** field with the required wording.



Inappropriate use of this feature could cause the state to reject your return. Only use this feature as instructed by your state.

Other Situations Requiring Unique State-Specific Heading Information

1. Check **Print Heading** for a specific state.

	Print Heading	Heading
Alabama	<input type="checkbox"/>	

Figure 4

2. Enter the unique, state-specific heading information. This information does not have to be entered in the **Federal Disaster Provision** field.
3. Perform a full recompute. This information will print at the top of the state return.

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Last Updated: October 19, 2021