

2020 990 Federal and State E-filed Forms

Form/Schedule	E-file	E-file Notes
1041 Schedule D		
1065 Schedule D	✓	one per return
1120 Schedule D		
Form 1041-ES: Estimated Tax Payments	✓	4 installments per 990-PF return
Form 2220: Underpayment of Estimated Tax	✓	One per return
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	✓	Unlimited allowed per return
Form 2848: Power of Attorney and Declaration of Representative		
Form 3115: Application for Change in Accounting Method	✓	One per return
Form 3468: Investment Credit (8865 only)		Unlimited allowed per return
Form 4466: Corporation Application for Quick Refund of Overpayment of Estimated Tax	✓	One per return
Form 4562: Depreciation and Amortization	✓	30 allowed per return
Form 4684: Casualties and Thefts (8865 only)	✓	Unlimited allowed per return
Form 4720: Return of Certain Excise Taxes		
Form 4797: Sales of Business Property	✓	Unlimited allowed per return
Form 5471, Schedule E: Income, War Profits, and Excess Profits Taxes Paid or Accrued	✓	
Form 5471, Schedule H: Current Earnings and Profits	✓	
Form 5471, Schedule I-1: Information for Global Intangible Low-Taxes Income	✓	
Form 5471, Schedule P: Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations	✓	
Form 5471: Information Return of U.S. Persons with Respect to Certain Foreign Corporations	✓	Unlimited allowed per return
Form 5471: Schedule J: Accumulated Earnings and Profits of Controlled Foreign Corporation	✓	Unlimited allowed per return
Form 5471: Schedule M: Transactions between Controlled Foreign Corporation and Shareholders or	✓	Unlimited allowed per return

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Form 5471: Schedule O: Organization or Reorganization of Foreign Corporation and Acquisitions	✓	Unlimited allowed per return
Form 5471: Schedule Q: CFC Income by CFC Income Groups		
Form 5471: Schedule R: Distributions from a Foreign Corporation		
Form 6252: Installment Sales (8865 only)	✓	Unlimited allowed per return
Form 8275: Disclosure Statement	✓	Unlimited allowed per return
Form 8275-R: Regulation Disclosure Statement	✓	Unlimited allowed per return
Form 8453-EO: Exempt Organization Declaration for Electronic Filing (binary attachment)	✓	One per return
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Fund or Qualifying Electing Company	✓	Unlimited allowed per return
Form 8697: Interest Computation under the Look-Back Method for Completed Long-Term Contracts	✓	Unlimited allowed per return
Form 8824: Like-Kind Exchanges (8865 only)	✓	Unlimited allowed per return
Form 8825: Rental Real Estate Income and Expenses of a Partnership (8865 only)	✓	Unlimited allowed per return
Form 8833: Treaty-Based Return Position Disclosure Under Section 6114 or Section 7701(b)	✓	Unlimited allowed per return
Form 8838-P: Consent to Extend the Time to Assess Tax Pursuant to the Gain Deferral Method (Section 721(c)) (8865 only)	✓	Unlimited allowed per return
Form 8858: Information Return of U.S. Persons with Respect to Foreign Disregarded Entities	✓	Unlimited allowed per return
Form 8865: Return of U.S. Persons with Respect to Certain Foreign Partnerships	✓	Unlimited allowed per return
Form 8865: Schedule G: Statement of Application of the Gain Deferral Method Under Section 721(c)	✓	Unlimited allowed per return
Form 8865: Schedule H: Acceleration Events and Exceptions Reporting Related to Gain Deferral Method under Section 721(c)	✓	Unlimited allowed per return
Form 8865: Schedule K-1: Partner's Share of Income, Deductions, Credits	✓	Unlimited allowed per return
Form 8865: Schedule O: Transfer of Property to a Foreign Partnership	✓	Unlimited allowed per return
Form 8865: Schedule P: Acquisitions, Dispositions, and Changes of Interest in a Foreign Partnership	✓	Unlimited allowed per return

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Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓	One per return
Form 8879-EO: IRS E-File Signature Authorization for an Exempt Organization	✓	One per return
Form 8883: Asset Allocation Statement Under Section 338	✓	Unlimited allowed per return
Form 8886: Reportable Transaction Disclosure Statement	✓	Unlimited allowed per return
Form 8941: Credit for Small Employer Health Insurance Premiums		
Form 8949: Sales and Dispositions of Capital Assets	✓	one per return
Form 8992: US Shareholder Calculation of Global Intangible Low-Taxes Income (GILTI)		
Form 926: Return by a U.S. Transferor of Property to a Foreign Corporation	✓	Unlimited allowed per return
Form 965: Inclusion of Deferred Foreign Income Upon Transition to Participation Exemption System		
Form 965-A: Individual Report of Net 965 Tax Liability		
Form 965-B: Corporate and Real Estate Investment Trust (REIT) Report of Net 965 Tax Liability and Electing REIT Report of 965 Amounts		
Form 970: Application to Use LIFO Inventory Method	✓	One per return
Form 990: Return of Organization Exempt from Income Tax	✓	One per return
Form 990EZ: Short Form - Return of Organization Exempt From Income Tax	✓	One per return
Form 990N: Electronic Notice for Tax Exempt Organizations Not Required to File Form 990 or 990EZ (E-file only) (E-Postcard)	✓	One per return
Form 990-PF: Return of Private Foundation	✓	One per return
Form 990-T Schedule A: Unrelated Business Taxable Income From an Unrelated Trade or Business		
Form 990T: Exempt Organization Business Income Tax Return		
Form 990-W: Estimated Tax Worksheet		
Form T: Forest Activities Schedule	✓	100 allowed per return
Schedule A: Public Charity Status and Public Support	✓	One per return

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Schedule B: Schedule of Contributors	✓	One per return
Schedule C: Political Campaign and Lobbying Activities	✓	One per return
Schedule D: Supplemental Financial Statements	✓	One per return
Schedule E: Schools	✓	One per return
Schedule F: Statement of Activities Outside the U.S.	✓	One per return
Schedule G: Supplemental Information Regarding Fundraising or Gaming Activities	✓	One per return
Schedule H: Hospitals	✓	One per return
Schedule I: Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.	✓	One per return
Schedule J: Compensation Information	✓	One per return
Schedule K: Supplemental Information on Tax-Exempt Bonds	✓	Unlimited allowed per return
Schedule L: Transactions with Interested Persons	✓	One per return
Schedule M: Noncash Contributions	✓	One per return
Schedule N: Liquidation, Termination, Dissolution, or Significant Disposition of Assets	✓	One per return
Schedule O: Supplemental Information to Form 990 or 990-EZ	✓	One per return
Schedule R: Related Organizations and Unrelated Partnerships	✓	One per return

2020 990 Federal and State E-file Forms

California

Form/Schedule

E-File

Form 109

Form 199

✓

Form 3539

Form 3586

Form 8453-EO

Form RRF-1

Florida

Form/Schedule

E-File

Form F-1120

✓

Form F-7004

✓

New York

Form/Schedule

E-File

Certification Statement

Form CHAR500

Form CT-13

✓

Form CT-13 Extension

✓

Form CT-2

Form CT-200-V

Form CT-5

✓

Form TR-579.1-CT

✓

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Form TR-579-CT

