

# 2018 1041 Federal Forms Status

We have included the following forms in this release. Please note the status of each form in the **Status** column.

- ✓ Released as **final** in the tax application; ready for filing
- (↻) Continuous use forms; ready for filing
- Blank Drafts or rolled over forms from last year; use caution when filing

Form	Status
FinCEN Form 114: Report of Foreign Bank and Financial Accounts	(↻)
FinCEN Form 114a: Record of Authorization to Electronically File FBARs	(↻)
Form 1041: U.S. Income Tax Return for Estates and Trusts	✓
Form 1041-A: U.S. Information Return Trust Accumulation of Charitable Amounts	(↻)
Form 1041-ES: Estimated Tax Payments	✓
Form 1041-T: Allocation of Estimated Tax Payments to Beneficiaries	✓
Form 1042S: Foreign Person's U.S. Source Income Subject to Withholding	✓
Form 1116 (AMT): Recomputed Computation of Foreign Tax Credit for AMT	✓
Form 1116: Foreign Tax Credit	✓
Form 2210: Underpayment of Estimated Tax by Individuals, Estates, and Trusts	✓
Form 2439: Notice to Shareholder of Undistributed Long-Term Capital Gains	✓
Form 2848: Power of Attorney and Declaration of Representative	(↻)
Form 3468: Investment Credit	✓
Form 3800: General Business Credit	✓
Form 4136: Credit for Federal Tax Paid on Fuels	✓
Form 4255: Recapture of Investment Credit	(↻)
Form 4562: Depreciation and Amortization	✓
Form 4684: Casualties and Thefts	✓
Form 4797: Sales of Business Property	✓
Form 4952: Investment Interest Expense Deduction	✓
Form 5227: Split-Interest Trust Information Return	✓
Form 56: Notice Concerning Fiduciary Relationship	(↻)
Form 5884: Work Opportunity Credit	(↻)
Form 6198: At-Risk Limitations	(↻)
Form 6198-AMT: At-Risk Limitations Recomputed for AMT	(↻)
Form 6252: Installment Sale Income	✓



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Form	Status
Form 6765: Credit for Increasing Research Activities	✓
Form 6781: Gains and Losses from Section 1256 Contracts and Straddles	✓
Form 7004: Application for Automatic Extension of Time to File	✓
Form 8453-FE: U.S. Estate or Trust Declaration for an IRS E-file Return	✓
Form 8582 AMT: Passive Activity Loss Limitations Recomputed for AMT	✓
Form 8582: Passive Activity Loss Limitations	✓
Form 8586: Low-Income Housing Credit	()
Form 8621: Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	✓
Form 8801: Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	✓
Form 8855: Election to Treat a Qualified Revocable Trust as Part of an Estate	()
Form 8868: Application for Extension of Time to File an Exempt Organization Return	✓
Form 8878-A: IRS E-file Electronic Funds Withdrawal Authorization for Form 7004	()
Form 8879-EO: IRS E-file Signature Authorization for an Exempt Organization	✓
Form 8879-F: U.S. Estate or Trust Income Tax Declaration and Signature for Electronic Filing	✓
Form 8886: Reportable Transaction Disclosure Statement	()
Form 8903: Domestic Production Activities Deduction	✓
Form 8938: Specified Foreign Financial Assets	✓
Form 8948: Preparer Explanation for Not Filing Electronically	()
Form 8949: Sales and Dispositions of Capital Assets	✓
Form 8960: Net Investment Income Tax - Individuals, Estates, and Trusts	✓
Schedule C (1040): Profit or Loss from Business	✓
Schedule D AMT: Capital Gains and Losses Recomputed for AMT	✓
Schedule D: Capital Gains and Losses	✓
Schedule E (1040): Supplemental Income and Loss	✓
Schedule F (1040): Profit or Loss from Farming	✓
Schedule H (1040): Household Employment Taxes	✓
Schedule I: Alternative Minimum Tax - Estates and Trusts	✓
Schedule J: Accumulation Distribution for Certain Complex Trusts	✓
Schedule K-1: Beneficiary's Share of Income, Deductions, Credits, Etc.	✓
Section 199A (QBI) Unadjusted Basis for 2.5% Limitation	✓